# WEEKLY BULLETIN OF THE LIVESTOCK AND MEAT COMMISSION

## Livestock & Meat Commission Saturday 10 May 2025

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09/05/2025

646 - 658

640 - 652

634 - 646

578 - 590

## **CATTLE TRADE**

| AVERAGE DEADWEIGHT CATTLE PRICES (P/KG) |                |                     |                   |          |                     |                     |                     |        |
|---|----------------|---------------------|-------------------|----------|---------------------|---------------------|---------------------|--------|
| Week 03/0                               | Ending<br>5/25 | Northern<br>Ireland | Rep of<br>Ireland | Scotland | Northern<br>England | Midlands<br>& Wales | Southern<br>England | GB     |
|   | U3             | 688.7               | 650.0             | 728.1    | 711.7               | 708.1               | 710.4               | 716.2  |
|   | R3             | 684.1               | 643.8             | 724.8    | 711.2               | 706.0               | 704.0               | 709.8  |
| Steers                                  | R4             | 682.7               | 644.8             | 722.4    | 710.5               | 704.6               | 705.4               | 713.4  |
|   | O3             | 674.8               | 637.7             | 704.0    | 695.8               | 686.8               | 682.7               | 689.1  |
|   | AVG            | 678.0               | -                 | 720.5    | 705.0               | 696.5               | 693.4               | 703.4  |
|   | U3             | 689.1               | 656.5             | 732.0    | 718.8               | 717.2               | 713.0               | 720.4  |
|   | R3             | 683.5               | 645.5             | 723.8    | 709.2               | 704.1               | 703.5               | 707.0  |
|   | R4             | 685.5               | 650.4             | 723.8    | 711.2               | 698.5               | 707.0               | 712.8  |
|   | O3             | 675.5               | 639.4             | 693.1    | 683.7               | 680.1               | 683.8               | 682.8  |
|   | AVG            | 679.6               | -                 | 720.6    | 702.4               | 691.3               | 692.7               | 700.9  |
|   | U3             | 679.2               | 641.5             | 720.0    | 696.5               | 707.0               | 706.7               | 709.3  |
| roung                                   | R3             | 671.2               | 626.7             | 710.4    | 690.3               | 699.5               | 699.3               | 698.5  |
| Bulls                                   | O3             | 660.6               | 606.1             | 685.4    | 672.3               | 669.6               | 682.7               | 675.7  |
|   | AVG            | 663.2               | -                 | 709.8    | 684.6               | 685.1               | 689.4               | 690.6  |
| Prime<br>Price Re                       |                | 7,289               | -                 | 6,130    | 7,241               | 8,702               | 5,840               | 27,913 |
|   | O3             | 557.9               | 560.4             | 565.3    | 564.1               | 565.5               | 567.5               | 565.2  |
|   | 04             | 560.6               | 557.7             | 576.6    | 569.3               | 566.0               | 569.8               | 568.9  |
| Cows                                    | P2             | 519.2               | 525.3             | 527.4    | 514.6               | 520.7               | 528.1               | 521.7  |
|   | P3             | 538.1               | 545.4             | 533.8    | 538.5               | 541.9               | 547.0               | 542.3  |
|   | AVG            | 521.0               | -                 | 565.3    | 539.9               | 534.0               | 529.2               | 537.9  |

Prices listed are for deadweight price reported animals only. Prices are p/kg. Sterling to ROI prices are converted at 1 euro = 85.16p Stg. AVG is the average price of all grades in the category (not just those listed).

| CATTLE EXPORTS FOR DIRECT SLAUGHTER |      |              |              |  |  |  |  |  |
|-------------------------------------|------|--------------|--------------|--|--|--|--|--|
|                                     | 2024 | YTD 04/05/24 | YTD 03/05/25 |  |  |  |  |  |
| Exports to ROI Prime                | 158  | 46           | 54           |  |  |  |  |  |
| Exports to ROI Cows                 | 713  | 207          | 409          |  |  |  |  |  |
| Exports to GB Prime                 | 39   | 0            | 709          |  |  |  |  |  |
| Exports to GB Cows                  | 1    | 0            | 89           |  |  |  |  |  |

| CATTLE IMPORTS FOR DIRECT SLAUGHTER |        |              |              |  |  |  |  |  |
|-------------------------------------|--------|--------------|--------------|--|--|--|--|--|
|                                     | 2024   | YTD 04/05/24 | YTD 03/05/25 |  |  |  |  |  |
| Imports from ROI Prime              | 17,033 | 3,743        | 4,488        |  |  |  |  |  |
| Imports from ROI Cows               | 9,082  | 2,255        | 2,670        |  |  |  |  |  |

| CATTLE SLAUGHTERINGS |         |              |              |  |  |  |  |
|----------------------|---------|--------------|--------------|--|--|--|--|
|                      | 2024    | YTD 04/05/24 | YTD 03/05/25 |  |  |  |  |
| Prime Cattle         | 385,013 | 131,911      | 133,333      |  |  |  |  |
| Cows                 | 118,734 | 39,550       | 39,781       |  |  |  |  |
|                      |         | ASE WEIGHTS  | 5 (KG)       |  |  |  |  |

|              | 2024  | YTD 04/05/24 | YTD 03/05/25 |
|--------------|-------|--------------|--------------|
| Prime Cattle | 339.5 | 342.0        | 338.3        |
| Cows         | 299.2 | 297.0        | 299.2        |
|              |       |              |              |

2024 and 2025 year to date figures are based on the same number of weeks in each year. Source:  $\ensuremath{\mathsf{DAERA}}$ 

| NI AVERAGE NON-PREMIUM CATTLE PRICES (P/KG) |        |              |         |              |                |        |  |  |
|---|--------|--------------|---------|--------------|----------------|--------|--|--|
| Week Ending<br>03/05/25                     | Steers | Change       | Heifers | Change       | Young<br>Bulls | Change |  |  |
| U-3   | 687.7  | <b>-</b> 2.2 | 687.0   | <b>-</b> 2.3 | 675.6          | 🤚 -1.2 |  |  |
| R-3   | 678.5  | -3.2         | 679.0   | -3.2         | 668.5          | +1.7   |  |  |
| O+3   | 671.0  | -4.4         | 673.1   | -1.8         | 665.2          | -0.1   |  |  |
| P+3   | 635.7  | 4.7 🚽        | 624.6   | -5.4         | 614.0          | -6.0   |  |  |

Prices exclude animals paid at a premium p/kg as notified by price reporting plants. Blank cells indicate no animals within the grade were reported during the period or no price comparison can be made with the previous period. O+3 534 - 544 534 - 544 Base quotes for in-spec U-3 steers and heifers, and O+3 cows received from 5 major NI plants. Base quotes vary depending on age, weight and grade. Pricing policies vary between plants. Producers are advised to check pricing policies before presenting animals for slaughter.

NI DEADWEIGHT CATTLE BASE QUOTES

07/05/2025

646 - 664

640 - 658

634 - 652

534 - 544

(P/KG)

R-3

O+3

P+3

Cows

Steers & Heifers U-3

| NI AVERAGE COW PRICES (P/KG) |        |        |           |        |               |             |        |  |
|------------------------------|--------|--------|-----------|--------|---------------|-------------|--------|--|
| Week Ending<br>03/05/25      | <220kg | Change | 220-250kg | Change | 250-280kg Cha | ange >280kg | Change |  |
| P1                           | 435.3  | -5.9   | 456.7     | +0.4   | 475.5 📌       | +4.1 488.3  | +7.7   |  |
| P2                           | 457.2  | -23.6  | 499.4     | +15.4  | 512.3 🖖 -     | 12.9 530.3  | -8.0   |  |
| P3                           | 480.6  | +30.6  | 506.6     | -4.0   | 531.2 🔶       | -5.6 542.5  | -0.3   |  |
| O3                           | 512.2  | -      | -         |        | 565.6 🔶 +     | 14.6 557.5  | -8.9   |  |
| 04                           | 500.0  |        |           |        | 541.1 🖖 -     | 32.9 561.2  | +0.0   |  |
| R3                           |        |        |           |        | 612.4         | 576.3       | -17.0  |  |

Blank cells indicate no animals within the grade were reported during the period or no price comparison can be made with the previous period

Prime cattle throughput in local plants last week totalled 8,587 head, the largest weekly kill during the year to date. There was a decline in the proportion of ROI imports in the slaughter mix with 189 prime cattle imported to local plants, the lowest weekly level since week ending 11 January 2025. The local cow kill increased to 1,997 head, with 61 head imported to local plants from ROI.

The latest weekly deadweight cattle price report saw the trade across NI come under pressure with the overall trade for steers and heifers in NI softening 2.8p/kg and by one penny, respectively. An R3 steer was paid 684.1p/kg on average last week with 683.5p/kg paid on average for an R3 heifer. The trade for young bulls did strengthen overall by half a penny with all base grades remaining relatively steady. Cows saw a 5.7p/kg decline on average.

In GB a steady trade was reported across all regions with the average R3 steer price up 0.9p/kg to 709.8p/kg. In ROI the trade softened last week for all types of cattle. In sterling terms declines in reported prime cattle base grades ranged from 7p/kg for a U3 steer to 14.9p/kg for an R4 steer.

| NI CATTLE MART LIVEWEIGHT PRICES (P/KG) |      |          |     |      |     |     |  |  |
|---|------|----------|-----|------|-----|-----|--|--|
| Week Ending                             | 1:   | st QUALI | ΓY  | 2r   | тү  |     |  |  |
| 03/05/25                                | FROM | TO       | AVG | FROM | TO  | AVG |  |  |
| Finished Cattle                         |      |          |     |      |     |     |  |  |
| Steers                                  | 386  | 412      | 400 | 300  | 385 | 340 |  |  |
| Friesians                               | 312  | 348      | 321 | 272  | 310 | 295 |  |  |
| Heifers                                 | 378  | 426      | 398 | 305  | 377 | 335 |  |  |
| Beef Cows                               | 342  | 374      | 357 | 240  | 341 | 280 |  |  |
| Dairy Cows                              | 244  | 278      | 258 | 120  | 243 | 165 |  |  |
| Store Cattle                            |      |          |     |      |     |     |  |  |
| Steers up to 400kg                      | 420  | 521      | 450 | 320  | 419 | 365 |  |  |
| Steers 400kg - 500kg                    | 400  | 517      | 445 | 315  | 399 | 350 |  |  |
| Steers over 500kg                       | 395  | 422      | 408 | 330  | 394 | 350 |  |  |
| Heifers up to 450kg                     | 405  | 516      | 460 | 300  | 404 | 350 |  |  |
| Heifers over 450kg                      | 385  | 548      | 440 | 300  | 384 | 340 |  |  |
| Dropped Calves (£/he                    | ad)  |          |     |      |     |     |  |  |
| Continental Bulls                       | 435  | 810      | 535 | 330  | 430 | 380 |  |  |
| Continental Heifers                     | 410  | 735      | 465 | 310  | 405 | 380 |  |  |
| Friesian Bulls                          | 305  | 400      | 322 | 165  | 165 | 165 |  |  |
| Holstein Bulls                          | 250  | 320      | 270 | 95   | 170 | 146 |  |  |

SHEEP TRADE

| NI DEADWEIGHT SHEEP BASE QUOTES          |                     |            |  |  |  |  |
|--|---------------------|------------|--|--|--|--|
| (P/KG)                                   | 07/05/2025          | 09/05/2025 |  |  |  |  |
| R3 Hoggets (to 23kg)                     | 670                 | 660 - 670  |  |  |  |  |
| R3 Lambs (to 21kg)                       | 720 - 730           | 720 - 740  |  |  |  |  |
| logget quotes from 2 and lamb quotes fro | m 2 MI choon plants |            |  |  |  |  |

Hogget quotes from 3 and lamb quotes from 2 NI sheep plants.

| LAMB/HOGGET OUTPUT NI SHEEP SECTOR (HEAD) |         |         |         |                 |  |  |  |  |
|---|---------|---------|---------|-----------------|--|--|--|--|
|   | 2022    | 2023    | 2024    | 2025 (03/05/25) |  |  |  |  |
| ROI DS Exports                            | 287,303 | 290,688 | 252,130 | 96,711          |  |  |  |  |
| NI Slaughterings                          | 448,166 | 476,091 | 425,783 | 112,703         |  |  |  |  |

Exports to approved ROI meat plants. Source: DAERA.

| GB/ROI AVERAGE SHEEP PRICES |            |               |            |        |  |  |  |  |  |
|-----------------------------|------------|---------------|------------|--------|--|--|--|--|--|
| (P/KG)                      | 26/04/2025 | Change        | 03/05/2025 | Change |  |  |  |  |  |
| GB D/W Hoggets              | 686.1      | -16.8         | 686.2      | +0.1   |  |  |  |  |  |
| ROI D/W Hoggets             | 735.1      | <b>-</b> 41.5 | 741.2      | +6.1   |  |  |  |  |  |
| Source: AHDB & DAFM         | 1.         |               |            |        |  |  |  |  |  |

Live exports of hoggets/lambs for direct slaughter in ROI last week totalled 5,486 head, an 879 head increase on the previous week's levels. Local plants processed 6,064 head week as hoggets come forward for slaughter before the season ends.

In GB, demand for lambs remains subdued with the deadweight hogget price remaining steady at 686.2p/kg. In ROI the trade for hoggets strengthened by the equivalent of 6.1p/kg to 741.2p/kg.

This week local marts saw a strong increase in lamb availability. A buyer for the GB market pushed on the trade for lambs in local marts with Armoy reporting a 30p/kg strengthening in the trade week on week. In Ballymena on Wednesday lambs sold to an average price of 638p/kg, up 8p/kg week on week.

Mid-week base quotes received from local plants for R3 lambs were 720-730p/kg up to 21kg. Early next week a stronger trade is expected with quotes of 720-740p/kg received for lambs.

|           |              |     | HOGG | ETS              | LAMBS |      |                 |  |
|-----------|--------------|-----|------|------------------|-------|------|-----------------|--|
| 03/05/202 | 5 - 08/05/25 | No  | From | То               | No    | From | То              |  |
| Saturday  | Omagh        | 213 | 589  | 644              | 86    | 641  | 719             |  |
|           | Swatragh     | 600 | 689  | 770              | -     | -    | -               |  |
| Monday    | Markethill   | 290 | 560  | 613              | 400   | 670  | 760             |  |
| Tuesday   | Saintfield   | -   | -    | -                | 240   | 700  | 770             |  |
|           | Rathfriland  | -   | -    | -                | 286   | 625  | 719             |  |
| Wednesday | Ballymena    | 406 | 500  | 609<br>(AVE 580) | 1084  | 700  | 790<br>(AVE 738 |  |
|           | Enniskillen  | 105 | 600  | 660              | 225   | 650  | 747             |  |
|           | Armoy        | 103 | 580  | 650              | 140   | 730  | 767             |  |

Average prices, where shown, are supplied by individual marts.

## **UPCOMING MART DATE FQAS**

LMC Farm Liaison Officer Terry White will be present at **Kilrea Livestock Mart on Wednesday 21st May** to assist with scheme queries and offer advice. FQAS Helpline: **028 9263 3024.** 

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