

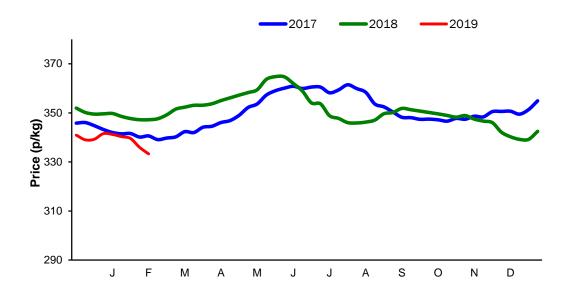
# Monthly Economic Review February 2019

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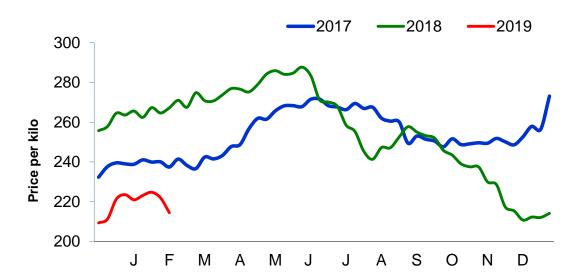
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#### **Cattle Prices**

#### **Average NI Clean Cattle Price**

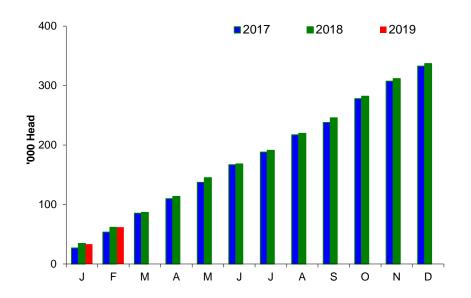


#### **Average NI Cow Price**

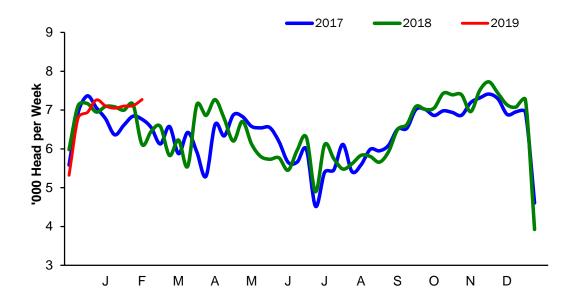


Cattle Slaughterings

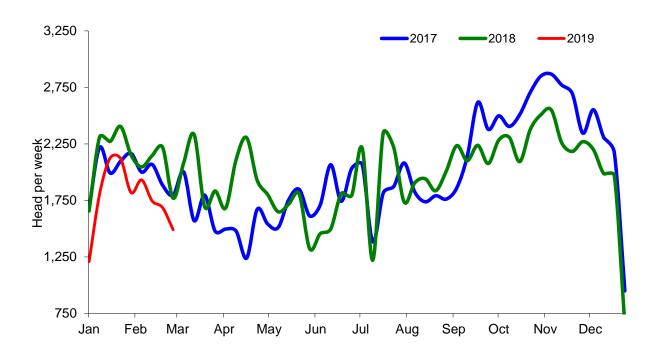
NI Clean Cattle Slaughterings – Cumulative



#### **NI Weekly Clean Cattle Slaughterings**

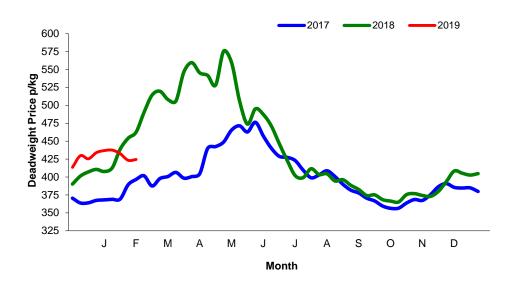


#### **NI Weekly Cow Slaughterings**

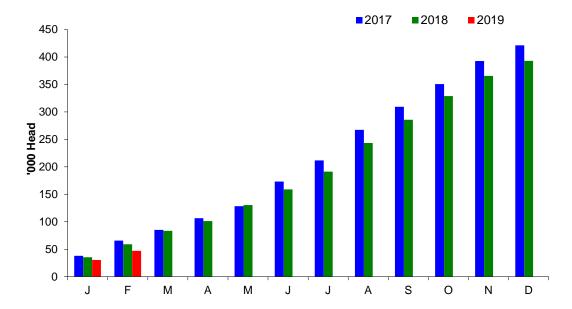


Sheep Prices

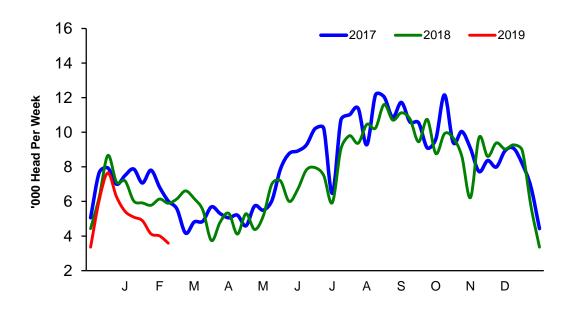
Average Deadweight NI Hogget / Lamb Price



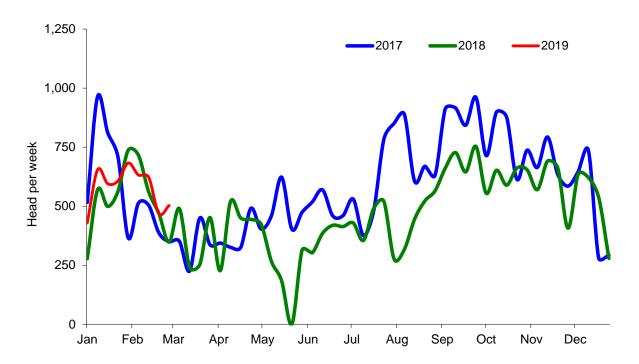
Sheep Slaughterings
Cumulative Lamb & Hogget Slaughterings



#### **Total Weekly Lamb & Hogget Slaughterings**



#### **Total Weekly Ewe and Ram Slaughterings**



NI CATTLE AND SHEEP SLAUGHTERINGS FOR THE FOODCHAIN						
		February	_		ear to Date	
	(4 we	eks ended 02	2/03/19)	(9 weeks ended 02/03/19)		
	Feb-18	Feb-19	% Change	2018	2019	Change
CATTLE						
Steers	13,443	13,221	-2%	30,317	28,807	-5%
Heifers	11,134	12,197	+10%	25,413	26,230	+3%
Young Bulls / Calves	2,764	3,117	+13%	5,922	6,919	+17%
<b>Total Prime Cattle</b>	27,341	28,535	+4%	61,652	61,956	+0%
Calves	559	550	-2%	1,121	1,074	-4%
Cows	8,184	6,855	-16%	18,981	15,936	-16%
Mature Bulls	267	298	+12%	616	690	+12%
Total Cattle	36,351	36,238	-0%	82,370	79,656	-3%
SHEEP						
Lambs & Hoggets	23,732	16,604	-30%	58,978	47,116	-20%
Ewes & Rams	2,094	2,226	+6%	4,740	5,194	+10%
Total Sheep	25,826	18,830	-27%	63,718	52,310	-18%

The above figures are provisional; any amendments will be incorporated in the cumulative data (source DAERA).

NI BEEF AND SHEEPMEAT PRODUCTION - FOODCHAIN								
		February		•	Year to Date			
	(4 we	(4 weeks ended 02/03/19)			(9 weeks ended 02/03/19)			
	Feb-18	Feb-19	% Change	2018	2019	Change		
BEEF								
Steers	4,740	4,778	+1%	10,716	10,367	-3%		
Heifers	3,548	3,980	+12%	8,086	8,484	+5%		
Young Bulls	906	1,051	+16%	1,936	2,336	+21%		
<b>Total Prime Beef</b>	9,194	9,808	+7%	20,737	21,187	+2%		
Calves	108	111	+3%	211	216	+2%		
Cows	2,448	2,124	-13%	5,698	4,922	-14%		
Mature Bulls	112	125	+11%	268	293	+9%		
Total Beef	11,862	12,168	+3%	26,914	26,618	-1%		
SHEEPMEAT								
Lambs & Hoggets	515	381	-26%	1,279	1,079	-16%		
Ewes & Rams	53	65	+23%	125	152	+22%		
Total Sheepmeat	567	446	-21%	1,404	1,231	-12%		

The above figures are provisional; any amendments will be incorporated in the cumulative data (source DAERA).

## Total Carcase Weight Produced for the Food Chain Year-to-Date (tonnes – t.)

Month	Prime	Cattle	Cows	& Bulls	Lambs/Ho	oggets	Ewes &	Rams
	2018	2019	2018	2019	2018	2019	2018	2019
January	11,543	11,378	3,406	2,966	764	698	73	87
February	9,194	9,808	2,560	2,249	515	381	53	65
March								
April								
May								
June								
July								
August								
September								
October								
November								
December								
Total	20,737	21,186	5,966	5,215	1,279	1,079	126	152
Change (t.)	44	.9	<u> </u> -7	50	-200	)	2:	7
% Change	2.1	7%	-12.	58%	-15.62	.%	21.3	9%

<sup>\*</sup>excludes calves

#### **Change in Throughput / Production**

#### Last 4 weeks 2018/2019

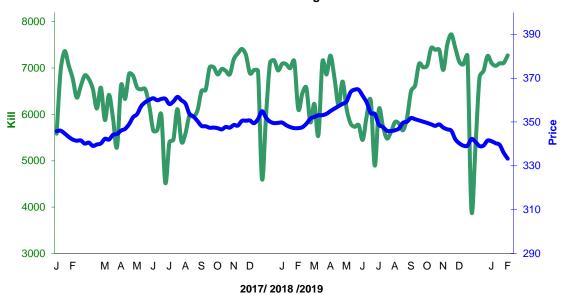
Change in Throughput / Production 2018/2019 February

2018/2019	Number	Tonnage	ACW Kg
Prime	4.4%	6.7%	7.36
Cows	-16.2%	-13.3%	10.56
Total	-0.3%	2.6%	9.75
Lamb	-30.0%	-26.0%	1.27
<b>Ewes and Rams</b>	6.3%	23.0%	3.81
Total Sheep	-27.1%	-21.4%	1.73

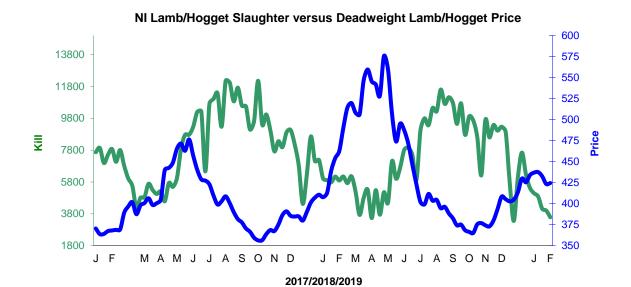
#### **Supply and Price**

#### NI Clean Cattle Kill vs. Average Clean Cattle Price





#### NI Lamb/Hogget Kill vs. Average Lamb / Hogget Price

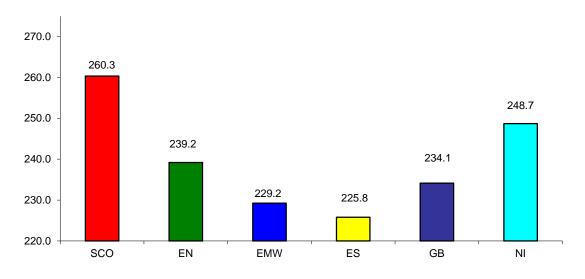


Green	Supply (Kill)
Blue	Price

#### **BRITISH ISLES COMPARISONS**

#### **UK Average Cow Prices**

#### 52 Weeks to 02 March 2019

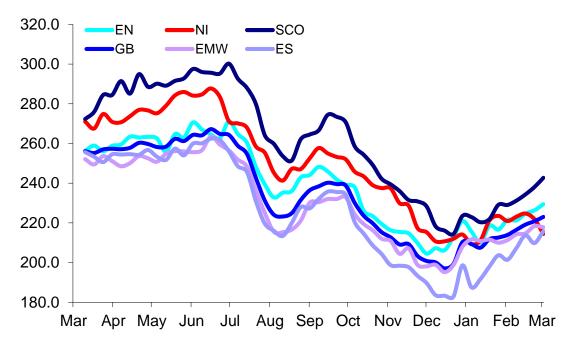


SCO	Scotland
EN	England North
EMW	England Midlands and Wales
ES	England South
NI	Northern Ireland
GB	Great Britain

Prices relate to UK Dressing Specification

#### **Weekly UK Cow Prices**

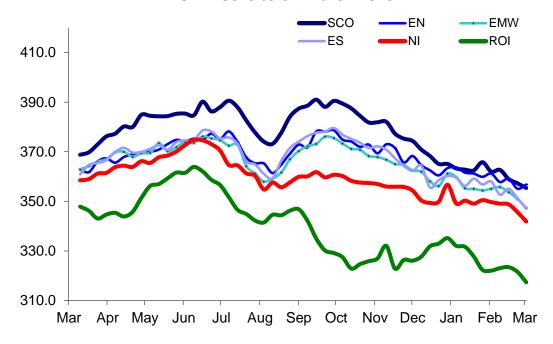
#### 52 Weeks to 02 March 2019



Prices relate to UK Dressing Specification

#### **British Isles R3 Steer Price**

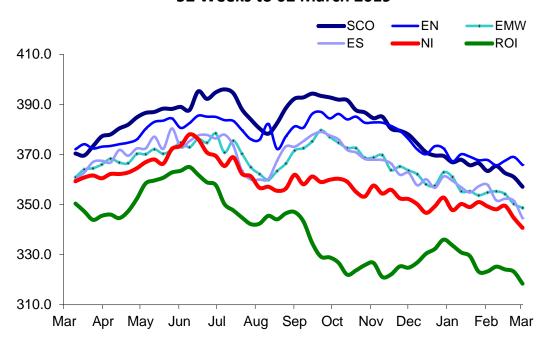
#### 52 Weeks to 02 March 2019



Prices relate to UK Dressing Specification

#### **British Isles R4 Steer Price**

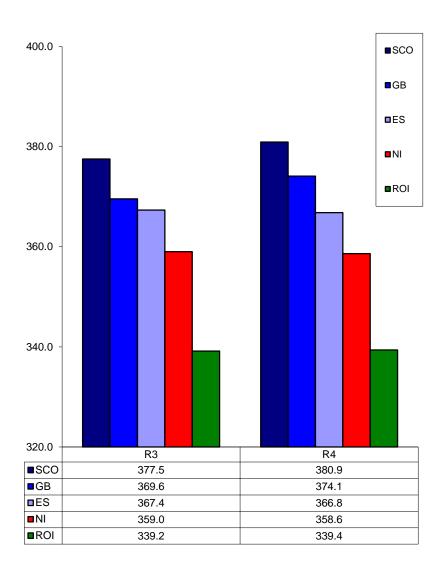
#### 52 Weeks to 02 March 2019



Prices relate to UK Dressing Specification

### British Isles Average R3 and R4 Steer price

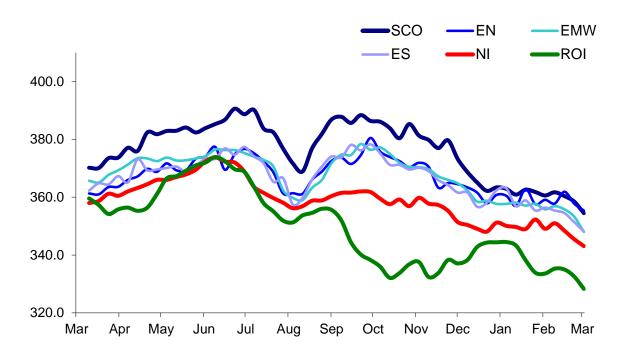
#### 52 Weeks to 02 March 2019



Prices relate to UK Dressing Specification

#### **British Isles R3 Heifer Price**

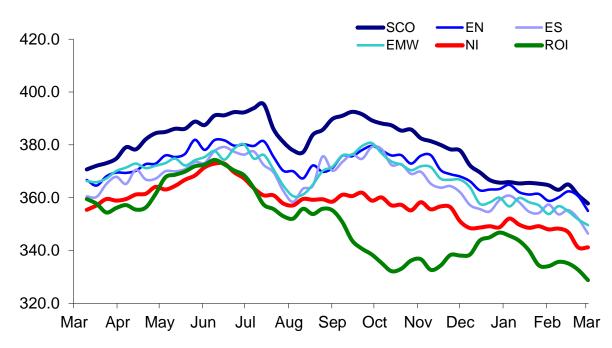
#### 52 Weeks to 02 March 2019



Prices relate to UK Dressing Specification

#### **British Isles R4 Heifer Price**

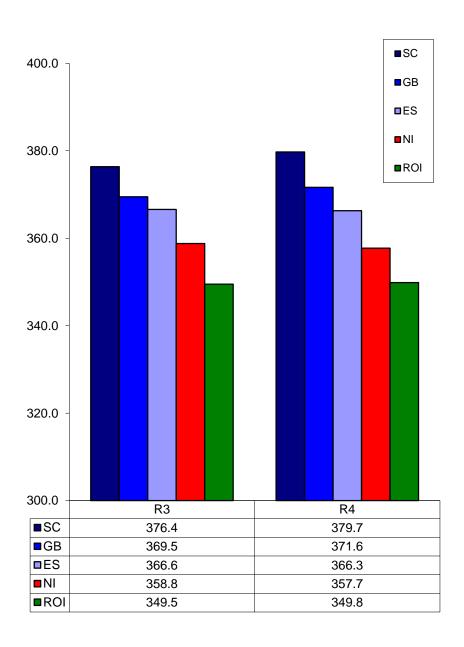
#### 52 Weeks to 02 March 2019



Prices relate to UK Dressing Specification

Prepared by: Market Information Department LMC

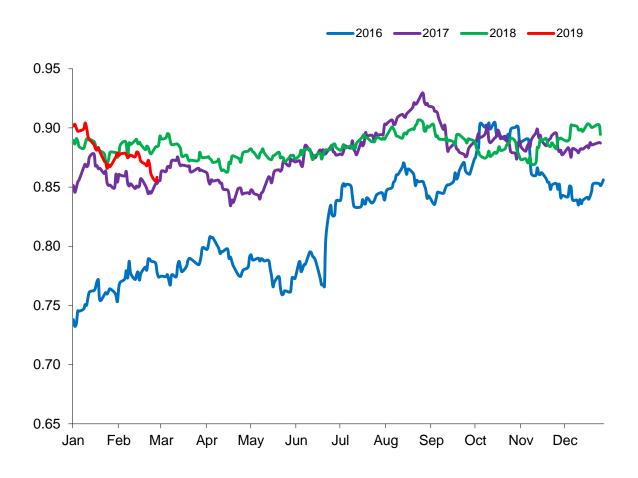
## British Isles Average R3 and R4 Heifer price 52 Weeks to 02 March 2019



Prices relate to UK Dressing Specification

#### Exchange Rate £ / Euro

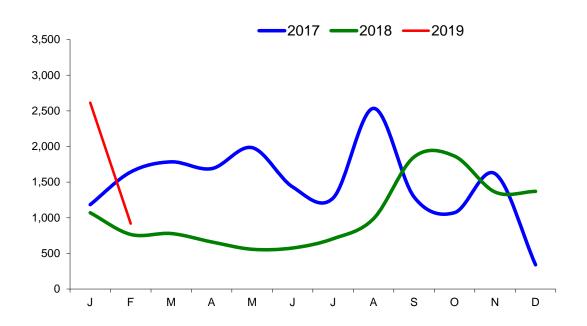
#### 01 February 2016 – 28 February 2019



Imports

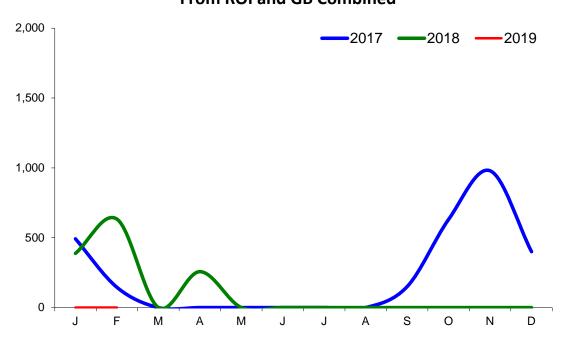
#### From ROI and GB Combined

**Monthly Live Imports of Cattle into NI for Direct Slaughter** 



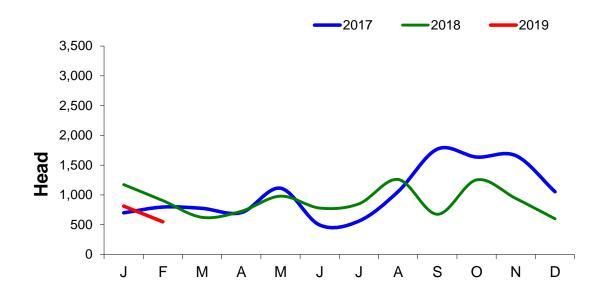
#### Monthly Live Imports of Sheep into NI for Direct Slaughter

#### From ROI and GB Combined



Exports

Monthly Live Exports of Cattle from NI into ROI and GB



#### Monthly Live Exports of Sheep from NI into ROI and GB

