



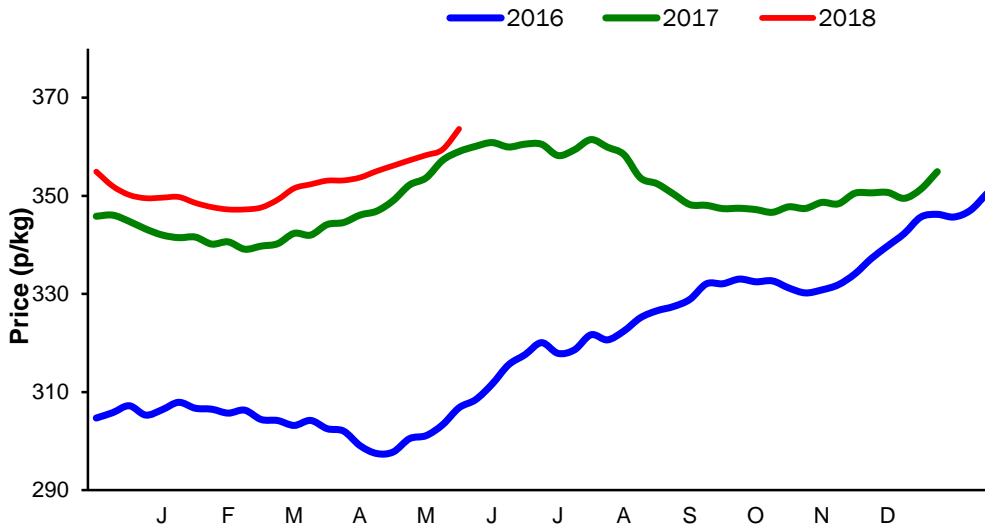
Monthly Economic Review
May 2018

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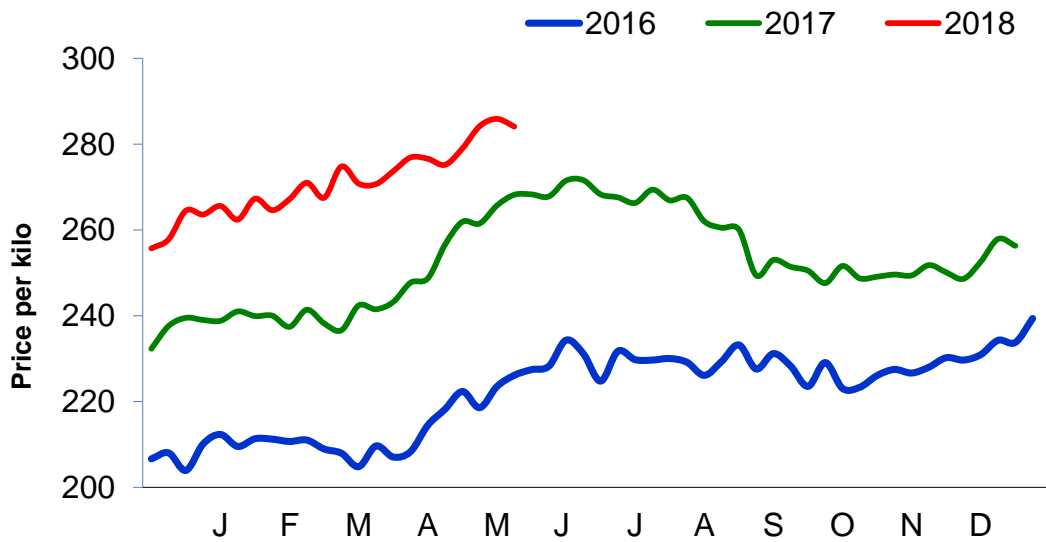
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Cattle Prices

Average NI Clean Cattle Price

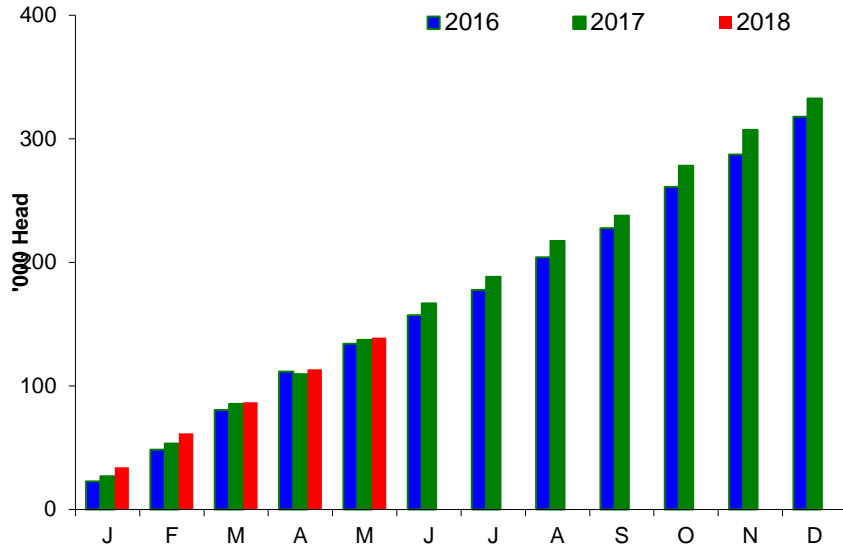


Average NI Cow Price

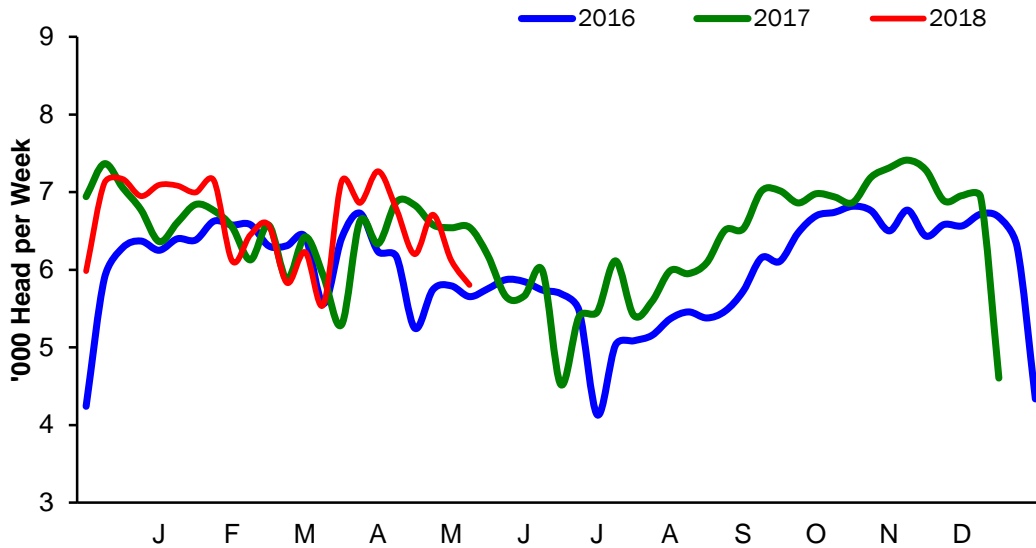


Cattle Slaughtering

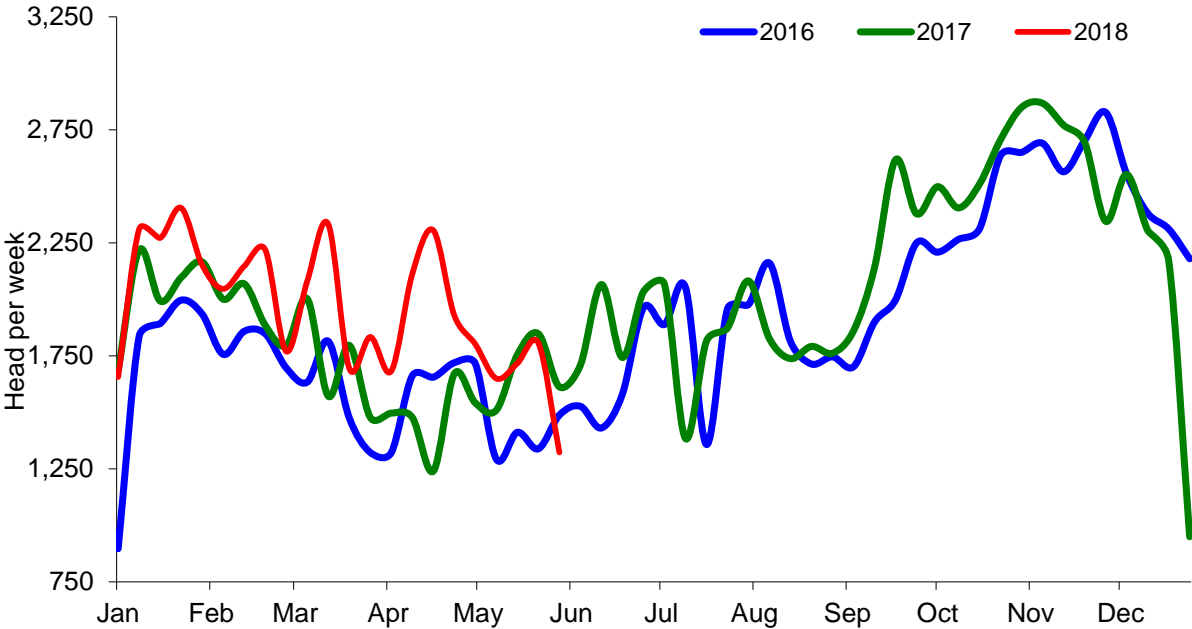
NI Clean Cattle Slaughtering – Cumulative



NI Weekly Clean Cattle Slaughtering

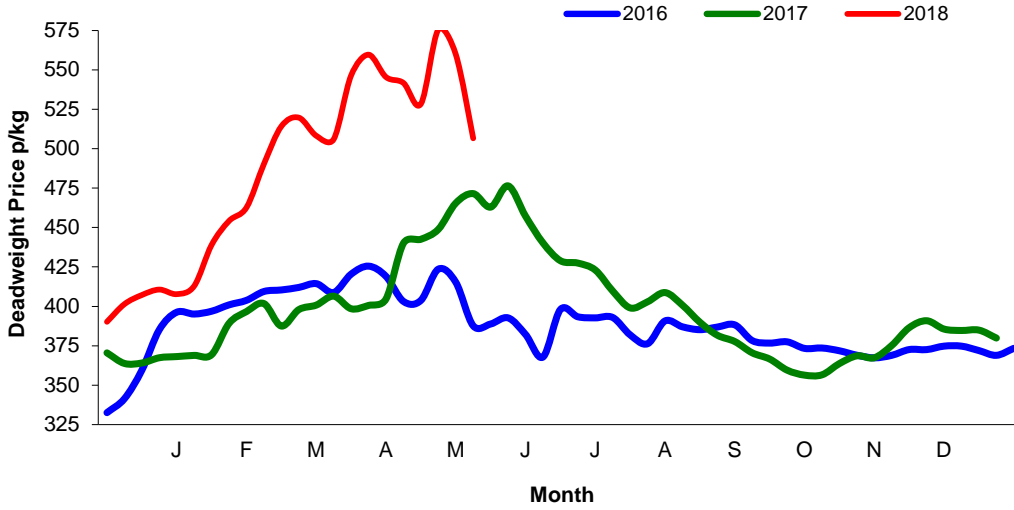


NI Weekly Cow Slaughtering



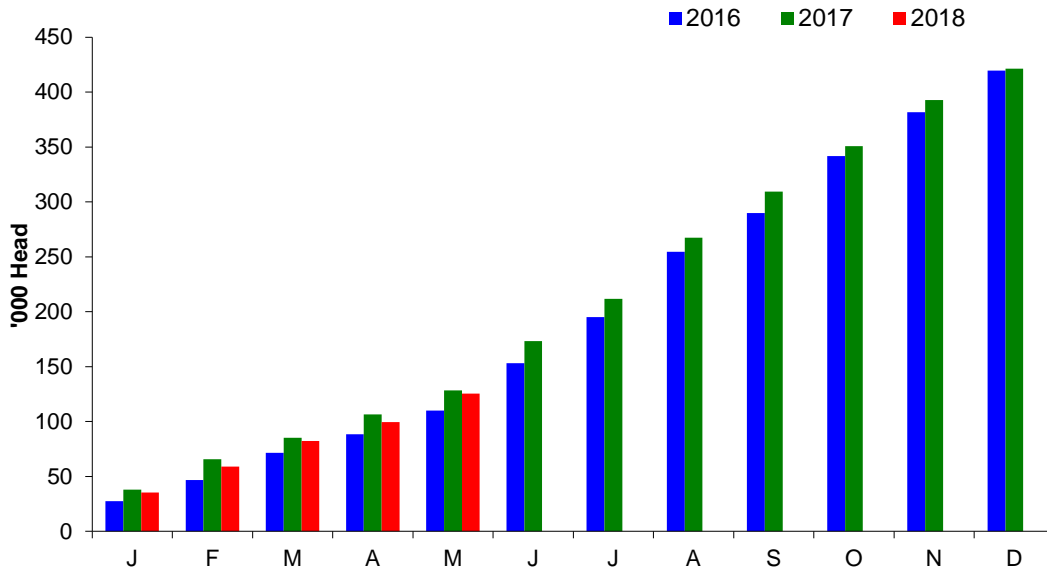
Sheep Prices

Average Deadweight NI Hogget / Lamb Price

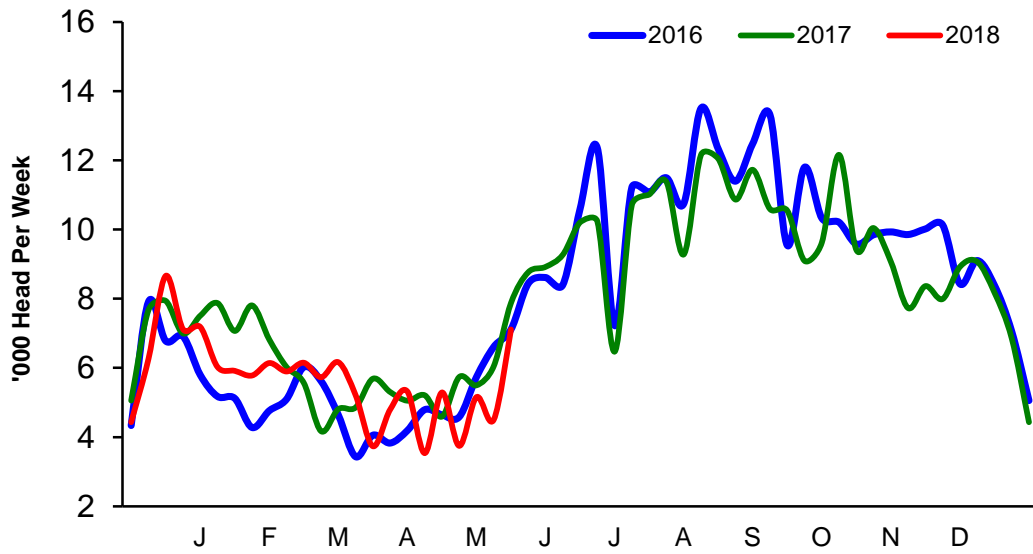


Sheep Slaughterings

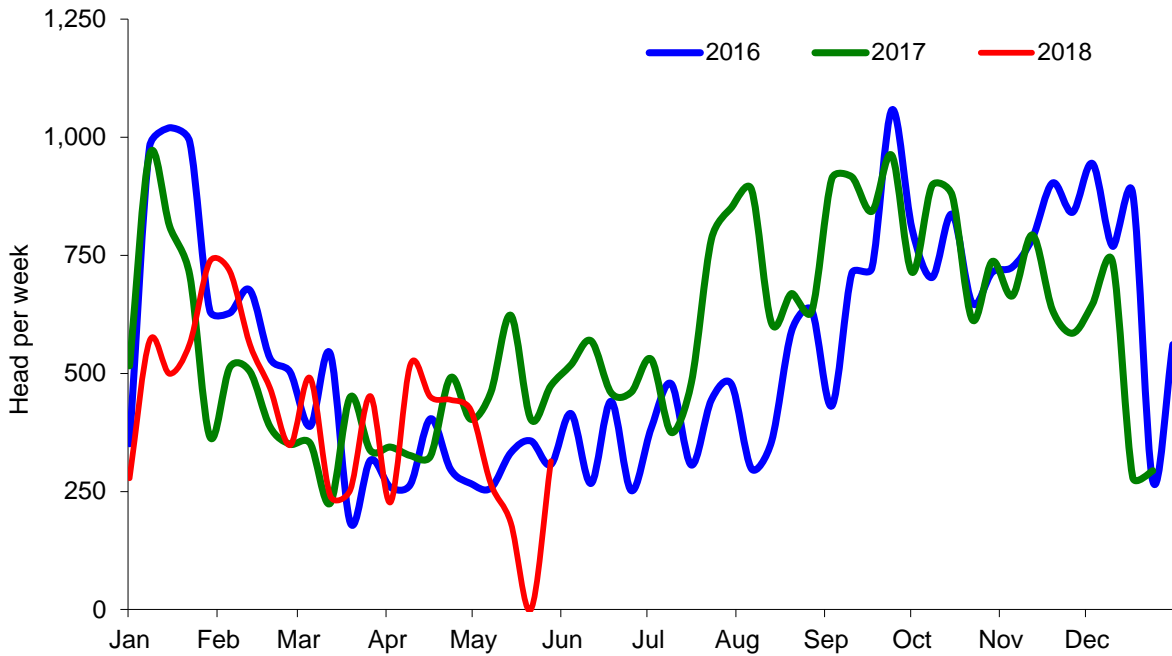
Cumulative Lamb & Hogget Slaughterings



Total Weekly Lamb & Hogget Slaughtering



Total Weekly Ewe and Ram Slaughtering



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NI CATTLE AND SHEEP SLAUGHTERINGS FOR THE FOODCHAIN						
	May			Year to Date		
	(5 weeks ended 02/06/18)			(22 weeks ended 02/06/18)		
	May-17	May-18	% Change	2017	2018	Change
CATTLE						
Steers	16,268	14,777	-9%	72,191	69,581	-4%
Heifers	12,812	12,287	-4%	56,329	59,092	+5%
Young Bulls / Calves	4,080	4,552	+12%	10,254	16,502	+61%
Total Prime Cattle	24,264	31,616	+30%	142,854	145,175	+2%
Calves	454	548	+21%	2,622	2,581	-2%
Cows	8,268	8,299	+0%	38,914	43,254	+11%
Mature Bulls	325	352	+8%	1,414	1,536	+9%
Total Cattle	33,311	40,815	+23%	185,804	192,546	+4%
SHEEP						
Lambs & Hoggets	29,752	25,804	-13%	136,106	125,413	-8%
Ewes & Rams	2,362	1,188	-50%	10,330	9,004	-13%
Total Sheep	32,114	26,992	-16%	146,436	134,417	-8%
The above figures are provisional; any amendments will be incorporated in the cumulative data (source DAERA).						

NI BEEF AND SHEEPMEAT PRODUCTION - FOODCHAIN						
	May			Year to Date		
	(5 weeks ended 02/06/18)			(22 weeks ended 02/06/18)		
	May-17	May-18	% Change	2017	2018	Change
BEEF						
Steers	5,652	4,358	-23%	25,164	24,463	-3%
Heifers	4,022	3,514	-13%	17,676	18,675	+6%
Young Bulls	1,341	1,051	-22%	4,627	5,453	+18%
Total Prime Beef	11,014	8,922	-19%	36,453	38,011	+4%
Calves	78	87	+11%	494	493	-0%
Cows	2,519	2,375	-6%	11,665	12,957	+11%
Mature Bulls	152	135	-11%	659	668	+1%
Total Beef	9,946	11,519	+16%	46,523	49,358	+6%
SHEEPMEAT						
Lambs & Hoggets	642	540	-16%	3,041	2,703	-11%
Ewes & Rams	70	35	-50%	295	247	-16%
Total Sheepmeat	712	575	-19%	3,337	2,950	-12%
The above figures are provisional; any amendments will be incorporated in the cumulative data (source DAERA).						

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Total Carcase Weight Produced for the Food Chain
Year-to-Date (tonnes – t.)

Month	Prime Cattle		Cows & Bulls		Lambs/Hoggets		Ewes & Rams	
	2017	2018	2017	2018	2017	2018	2017	2018
January	11,268	11,543	3,050	3,250	852	764	92	73
February	8,821	9,194	2,337	2,448	623	515	50	53
March	8,345	8,351	2,025	2,374	449	510	39	40
April	8,019	8,922	1,734	2,375	475	374	45	47
May	11,014	10,581	2,670	2,665	642	540	70	35
June	8,027	7,694	2,424	2,174	776	595	60	43
July								
August								
September								
October								
November								
December								
Total	36,453	38,011	9,146	10,447	2,399	2,163	225	212
Change (t.)	1,558		1,301		-236		-13	
% Change	4.27%		14.22%		-9.85%		-5.76%	

**excludes calves*

Change in Throughput / Production

Last 4 weeks 2017/2018

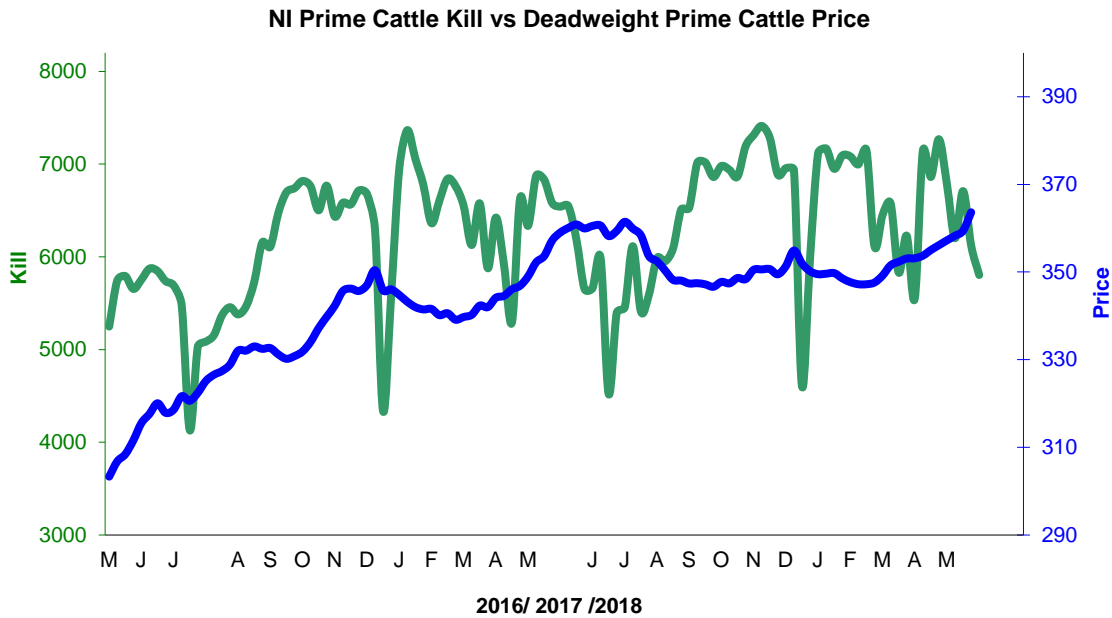
Change in Throughput / Production 2017/2018

May

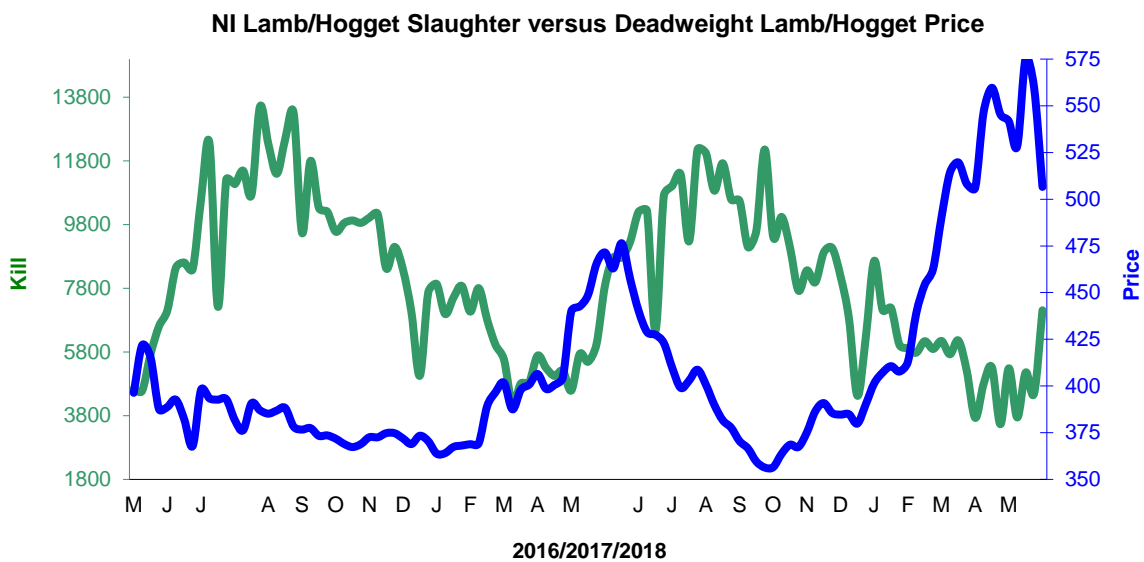
2017/2018	Number	Tonnage	ACW Kg
Prime	10.5%	11.3%	2.05
Cows	36.4%	37.0%	0.49
Total	15.5%	15.8%	0.69
Lamb	-18.2%	-21.3%	-0.86
Ewes and Rams	10.4%	5.2%	-1.60
Total Sheep	-16.4%	-19.1%	-0.75

Supply and Price

NI Clean Cattle Kill vs. Average Clean Cattle Price



NI Lamb/Hogget Kill vs. Average Lamb / Hogget Price

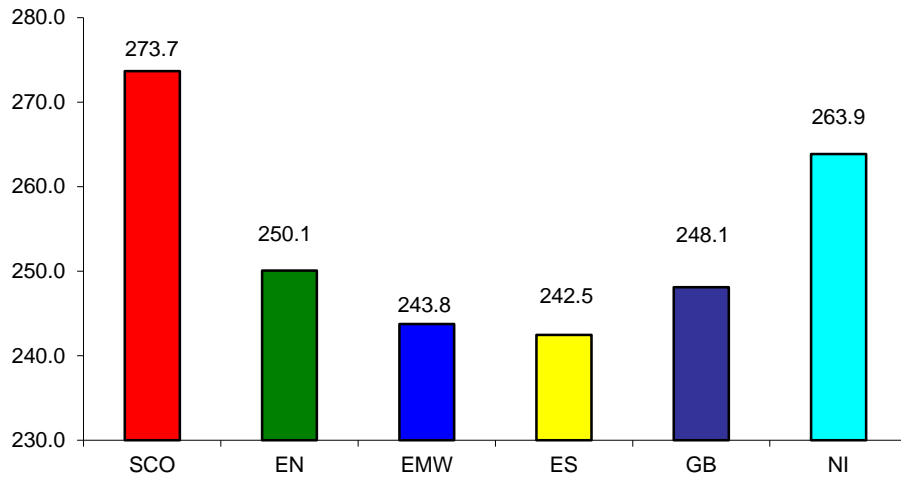


Green	Supply (Kill)
Blue	Price

BRITISH ISLES COMPARISONS

UK Average Cow Prices

52 Weeks to 30 May 2018

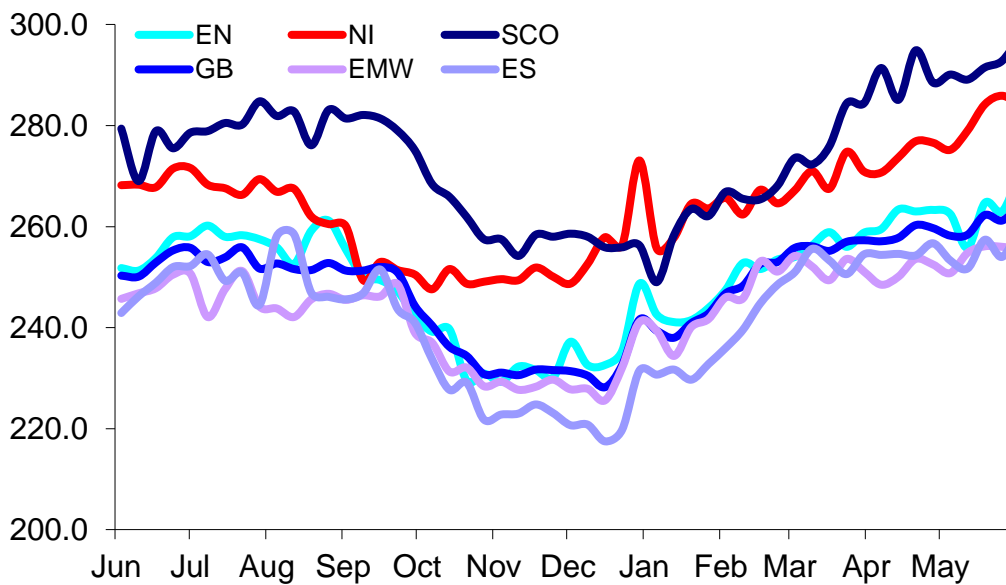


SCO	Scotland
EN	England North
EMW	England Midlands and Wales
ES	England South
NI	Northern Ireland
GB	Great Britain

Prices relate to UK Dressing Specification

Weekly UK Cow Prices

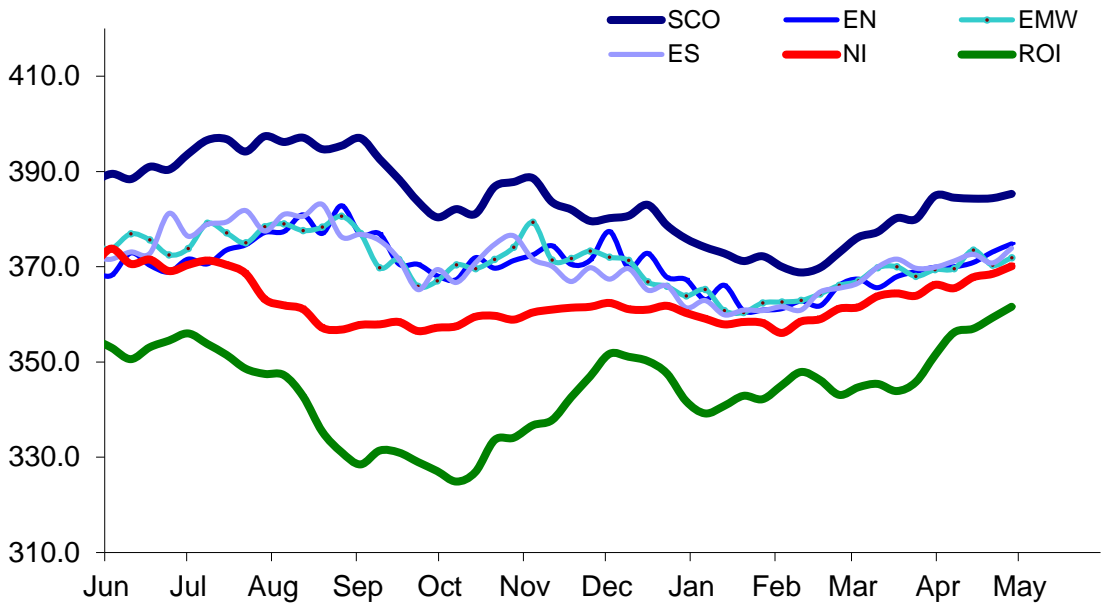
52 Weeks to 30 May 2018



Prices relate to UK Dressing Specification

British Isles R3 Steer Price

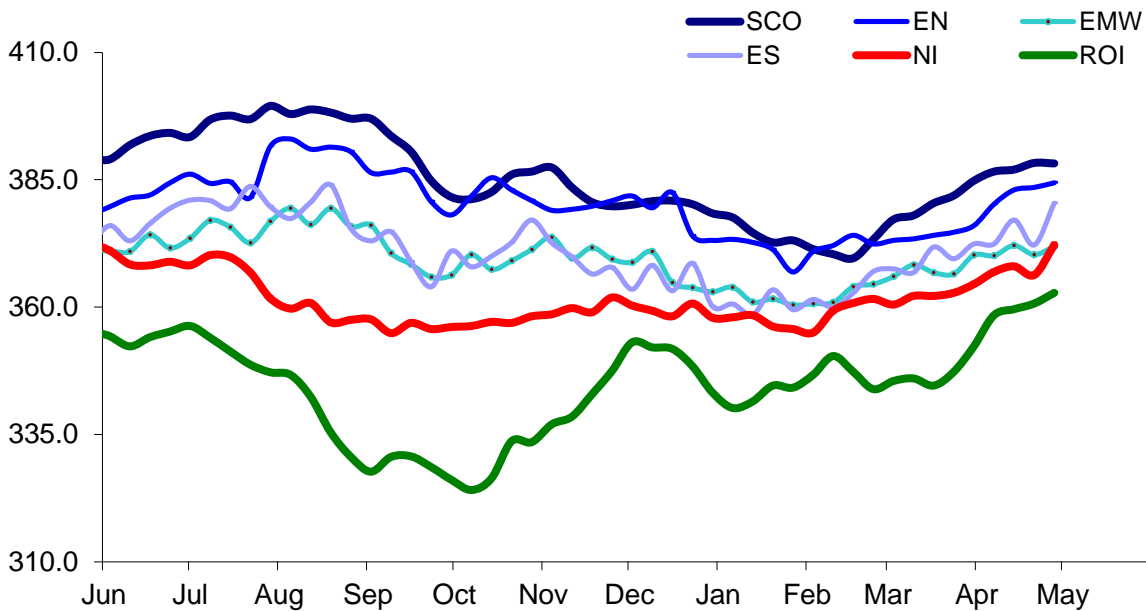
52 Weeks to 30 May 2018



Prices relate to UK Dressing Specification

British Isles R4 Steer Price

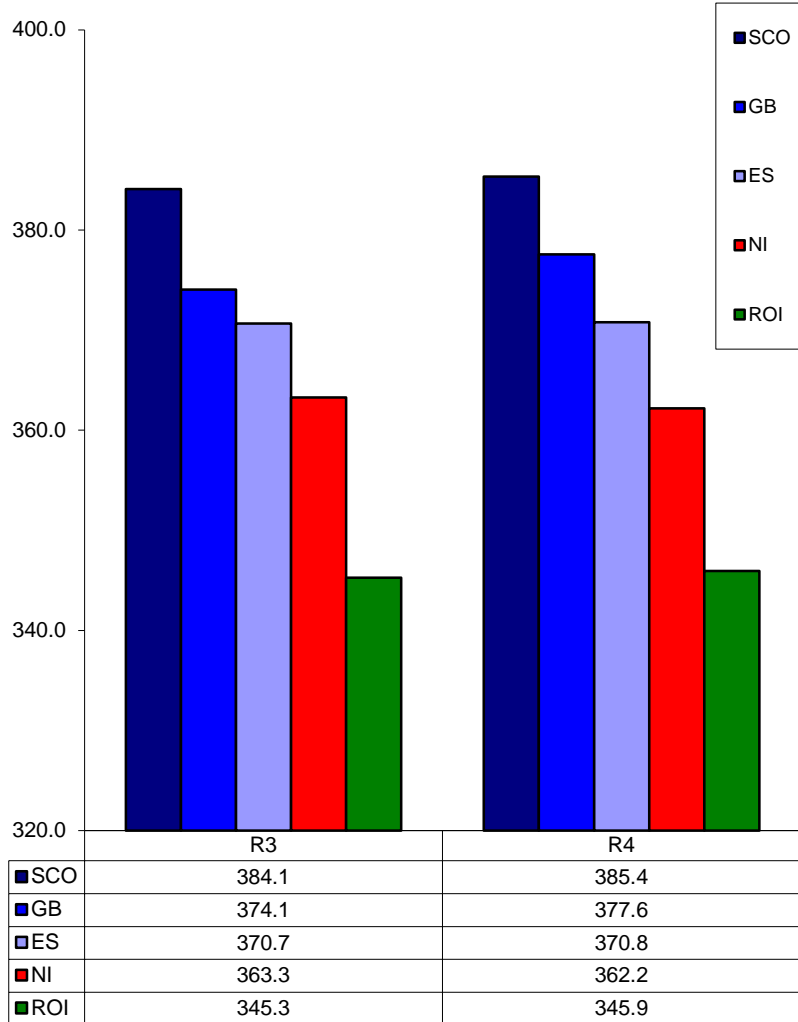
52 Weeks to 30 May 2018



Prices relate to UK Dressing Specification

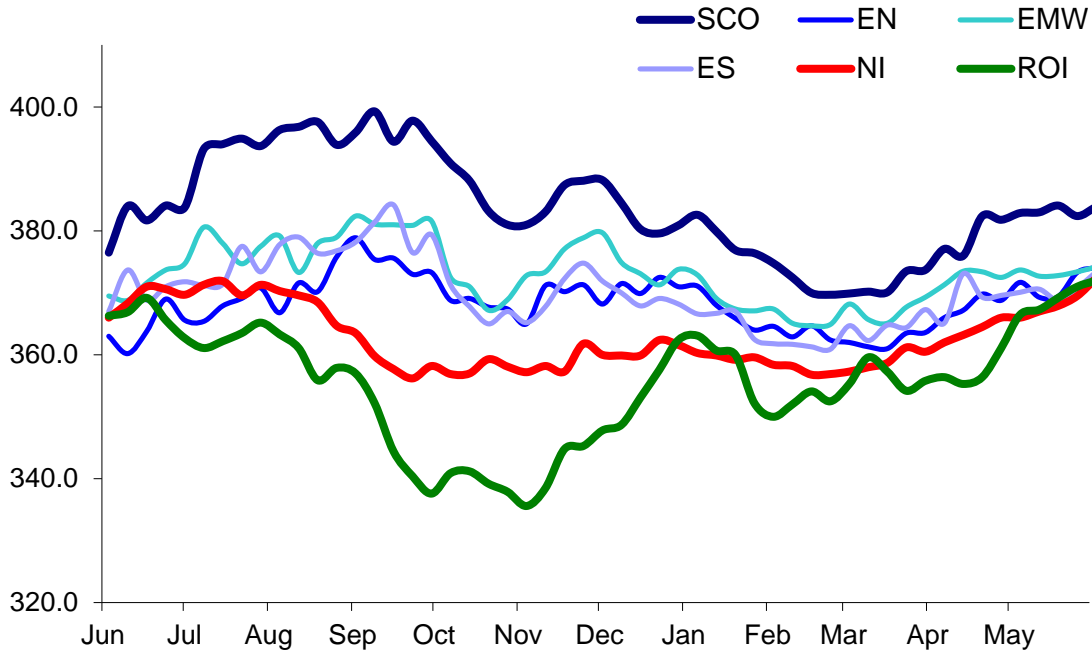
British Isles Average R3 and R4 Steer price

52 Weeks to 30 May 2018



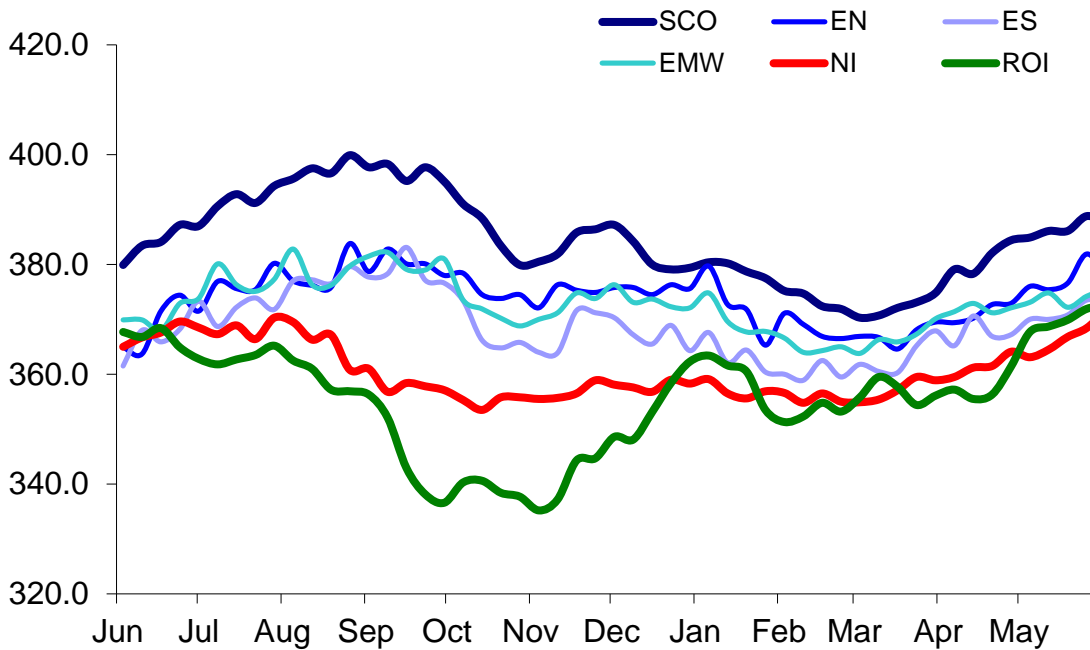
Prices relate to UK Dressing Specification

British Isles R3 Heifer Price
52 Weeks to 30 May 2018



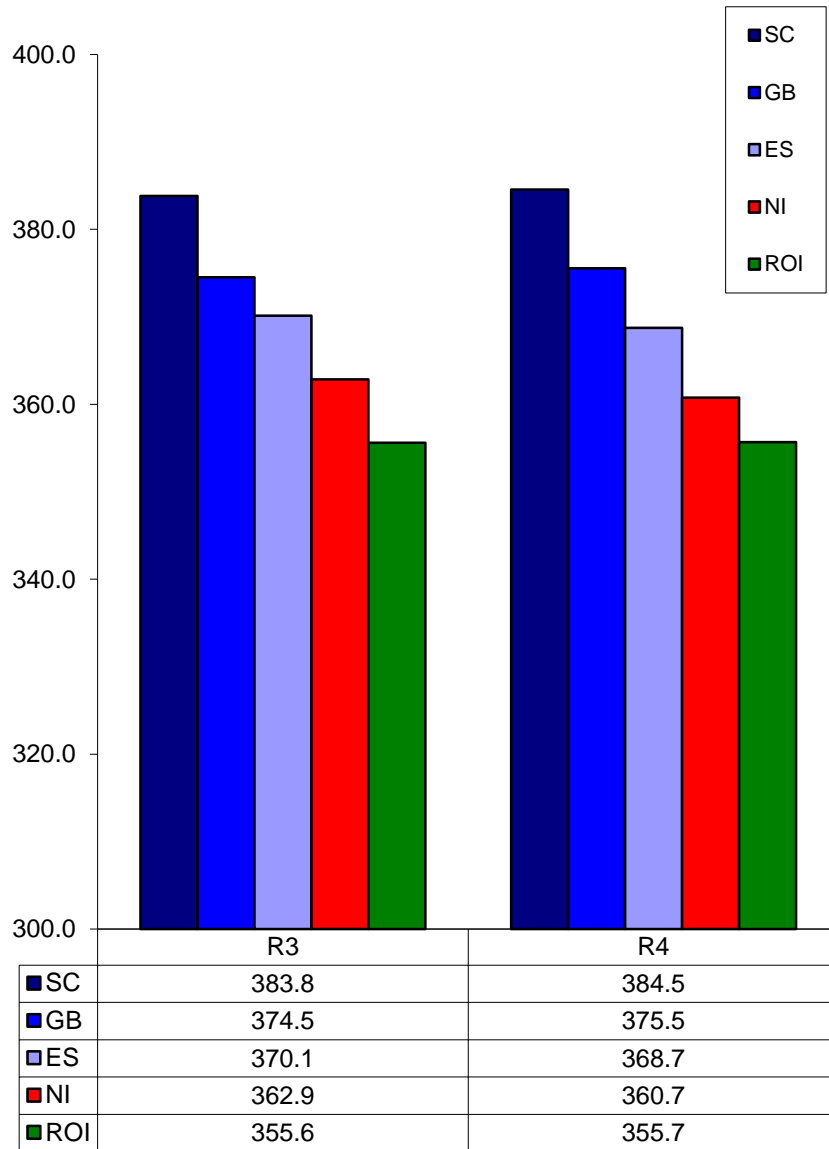
Prices relate to UK Dressing Specification

British Isles R4 Heifer Price
52 Weeks to 30 May 2018



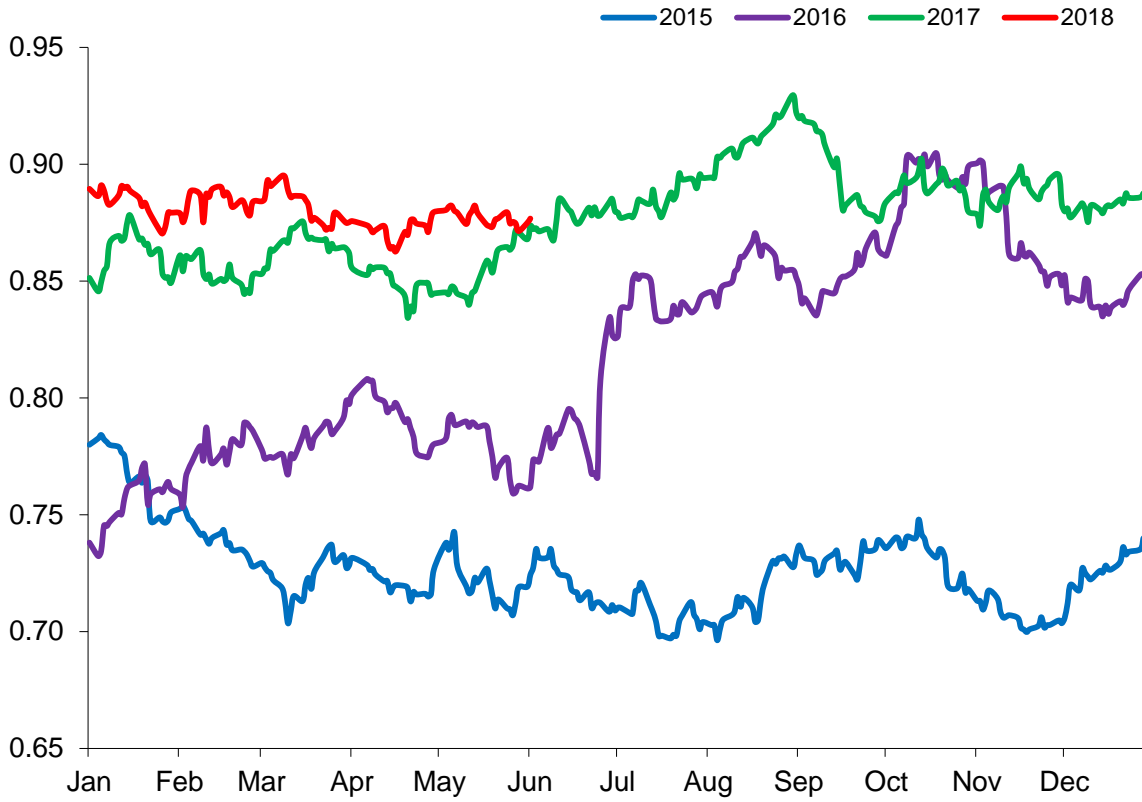
British Isles Average R3 and R4 Heifer price

52 Weeks to 30 May 2018



Exchange Rate £ / Euro

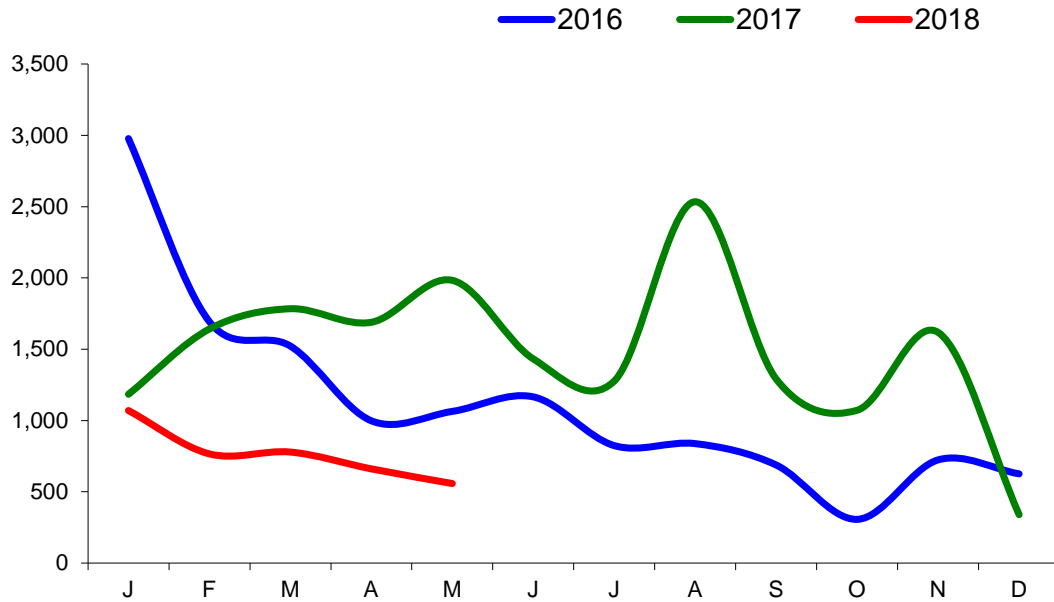
01 January 2015 –31 May 2018



Imports

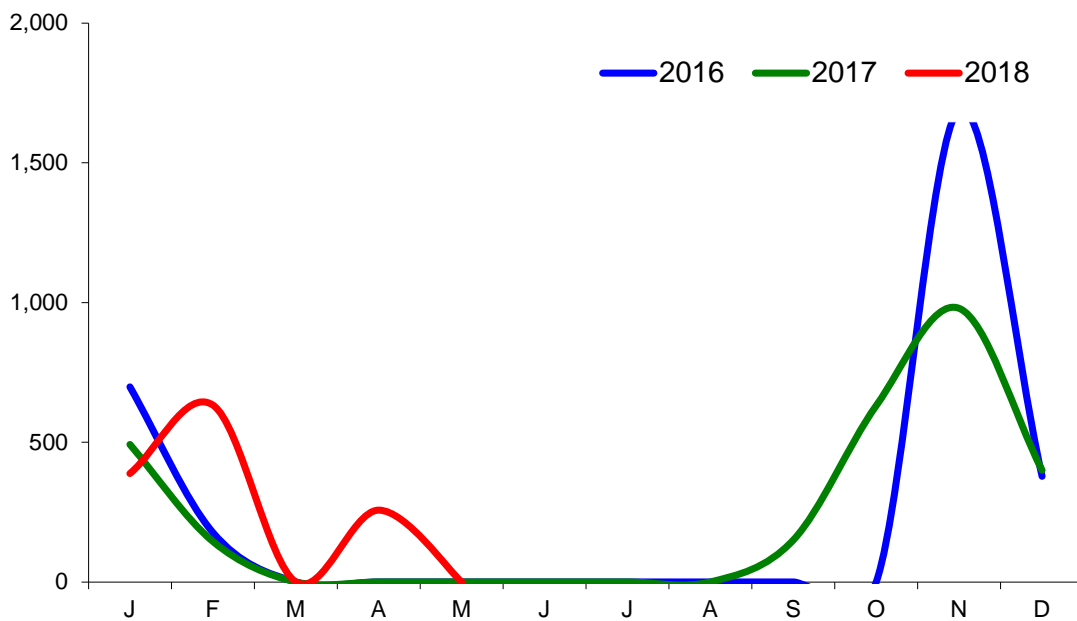
Monthly Live Imports of Cattle into NI for Direct Slaughter

From ROI and GB Combined



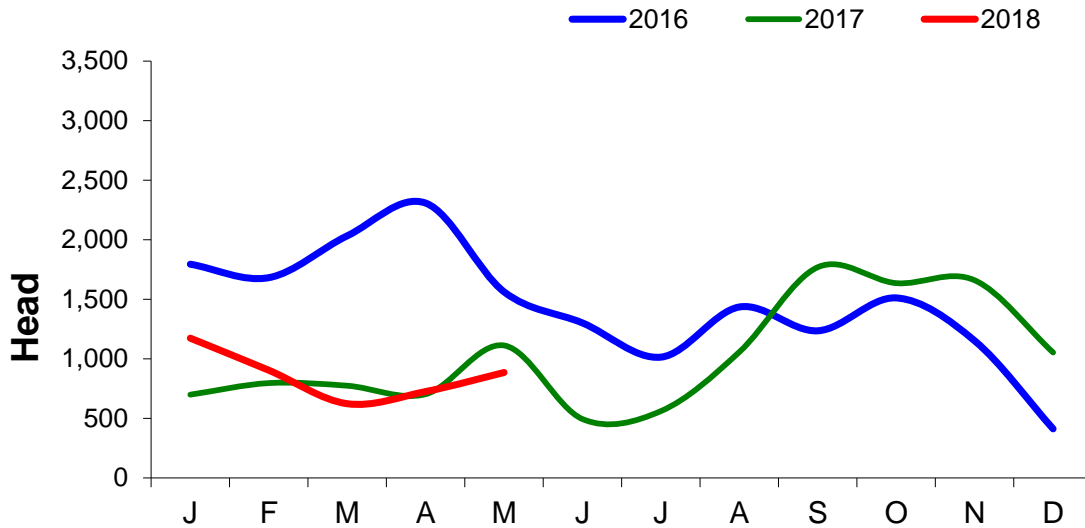
Monthly Live Imports of Sheep into NI for Direct Slaughter

From ROI and GB Combined



Exports

Monthly Live Exports of Cattle from NI into ROI and GB



Monthly Live Exports of Sheep from NI into ROI and GB

