

Northern Ireland Construction Bulletin Output in the Construction Industry – Q2 2013

16th October 2013







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Northern Ireland Construction Bulletin Output in the Construction Industry – Q2 2013

The Construction Output Statistics published in the Northern Ireland Construction Bulletin are intended to provide a general measure of quarterly changes in the volume and value of construction output in Northern Ireland. These figures are derived from the Northern Ireland Quarterly Construction Enquiry (QCE). This is a statutory survey of construction firms operating in Northern Ireland. Each quarter a sample of construction firms are asked to provide details of the value of construction activity they have undertaken in a specified period. The survey also includes public sector organisations which carry out their own construction activity.

Data is usually updated quarterly; further information about revisions to previous data is included on page 21 of this bulletin.

The United Kingdom Statistics Authority has designated these statistics as National Statistics, in accordance with the Statistics and Registration Service Act 2007 and signifying compliance with the Code of Practice for Official Statistics.

Designation can be broadly interpreted to mean that the statistics:

- meet identified user needs;
- are well explained and readily accessible;
- are produced according to sound methods; and
- are managed impartially and objectively in the public interest.

Once statistics have been designated as National Statistics it is a statutory requirement that the Code of Practice shall continue to be observed.

Summary of Key Findings - Q2 2013

- The total volume of construction output in Northern Ireland in the second quarter of 2013 decreased by 5.4% compared to Q1 2013 and was 5.1% lower compared to the same quarter in 2012.
- This latest quarterly decrease follows two successive quarters of positive growth in construction output.
- The value of construction output in real prices in Q2 2013 was estimated to be £452 million, the lowest quarterly value reported in the current series. The level of output reported in Q2 2013 is in the region of 40% lower than the levels of output reported in the quarters before the downturn in 2007.
- All the sub-sectors of construction experienced a decrease in Q2 2013.
- In Q2 2013, Great Britain experienced positive growth with overall construction output increasing by 2.0% compared to the previous quarter.
- In Q2 2013, construction output in Northern Ireland was three-fifths (62%) of the average output reported for 2005. In the same quarter, overall construction output in Great Britain was at 87% of the average output for 2005.

Introduction

This bulletin provides provisional results from the Northern Ireland Quarterly Construction Enquiry (QCE). The Construction Output Statistics published in the Northern Ireland Construction Bulletin are intended to provide a general measure of quarterly changes in the volume and value of construction output in Northern Ireland.

Main uses of Construction Output Statistics

The Construction Output statistics are used by National Accounts in the calculation of the output measure of UK Gross Domestic Product. The results are used by Northern Ireland Government Departments, Economists, Construction Industry Analysts and Academics to understand the state of the construction sector in Northern Ireland.

A summary of the main usage of Northern Ireland Construction Output Statistics is available at: http://www.csu.nisra.gov.uk/QCEdocs/Summary_of_Usage.pdf

Wider Economic Context

The Index of overall Construction (IoC) is also a key economic indicator and one of the earliest short-term measures of the performance of the Northern Ireland economy. In 2010, the construction industry was estimated to account for 7% of regional Gross Value Added (GVA). The latest regional GVA data for Northern Ireland is available at:

 $\underline{http://www.ons.gov.uk/ons/taxonomy/index.html?nscl=Regional+GVA\#tab-data-tables}$

The construction sector in Northern Ireland has been the most severely impacted both in terms of output and jobs over the last five years. Construction output peaked in 2007 and was the first sector in Northern Ireland to experience a slow down. Since 2007 the construction sector has experienced a consistent general downward trend in output. The current levels of output are approximately 40% lower than the levels reported in the quarters before the downturn in 2007. Relatively speaking, the Northern Ireland construction sector has also experienced a more severe downturn than the Great Britain construction sector in the last five years.

As well as the impact on output, the downturn in construction has also impacted on the construction sector's labour market with the number of jobs and self-employment well down on peak levels. The latest figures from the Northern Ireland Labour Market Report estimate that the number of employee jobs in the Construction sector in Northern Ireland has fallen by 37% since 2007.

The other employment sectors in Northern Ireland have been relatively less affected in terms of job losses than the construction sector over the same time period. The latest Northern Ireland Labour Market Report is available at:

http://www.detini.gov.uk/index/homepage-stats-surveys.htm

Other key economic indicators measuring the performance of the Northern Ireland economy exist for the Production and Service sectors. The Index of Production (IoP) and the Index of Services (IoS) are derived from separate surveys of businesses in the production and service sectors. The Index of Production and the Index of Services are published quarterly on the same day as the release of the construction output statistics.

More information about the Index of Production and the Index of Services and the latest results for both surveys is available at:

http://www.detini.gov.uk/deti-stats-index/stats-surveys.htm

A new experimental Composite Economic Index covering the whole Northern Ireland economy has been produced by NISRA. The index has been developed using data from existing quarterly indices of output from the Production, Services and Construction sectors. These sources have been combined (on the basis of industry share of Gross Value Added) with Agricultural output data and employee jobs data for the Public sector to provide a seasonally adjusted and deflated measure of change in economic activity. The latest Statistical Bulletin, Press Release and Methodology Paper can be accessed at the following link:

http://www.detini.gov.uk/deti-stats-index.htm

The Department of Enterprise, Trade and Investment's Economic also produces an Economic Commentary which provides an overview of the state of the Northern Ireland economy, setting it in context with the UK and the Republic of Ireland. The latest Economic Commentary is available at:

http://www.detini.gov.uk/deti-stats-index/deti-stats-index-4.htm.

Additional information relating to the construction sector in Northern Ireland

Additional information relating to jobs and accidents in the Northern Ireland Construction Industry is contained in Chapter 2 of this Bulletin. This information is provided by Economic & Labour Market Statistics Research Branch (NISRA, DFP) and the Health and Safety Executive Northern Ireland (from a variety of sources). This information is included at the request of the construction sector in Northern Ireland who wished to have all relevant construction statistics collated in one publication. No additional commentary on these statistics is provided within this publication but more information on these statistics is provided in Chapter Two.

Other relevant background information

The Background Notes on Pages 24-31 of this publication provide detailed information on the methodology used to produce the statistics as well as information on the quality and reliability of the data.

The publication provides various measures of growth (expressed as a percentage) for construction output. The quarter-on-quarter change provides the most recent measure of how construction output is changing. Comparisons are also provided with the same quarter one year earlier.

Tables 1.1-1.6, in Chapter 1, present each construction output series as index numbers. An index number is a convenient form of expressing a series in a way that makes it easier to see changes in that series. The numbers in the series are expressed relatively with one number in that series chosen to be the 'base' (usually expressed as 100) and other numbers being measured relative to that base. For example, a value of 102.4 means that the level of output is 2.4% higher than the base year=100. The Northern Ireland Construction Output series contained in this Bulletin use 2005 as the base year for comparisons.

Indices are created by dividing the current quarter (constant price seasonally adjusted) value of construction output by the average of the base year (2005) and multiplying by 100.

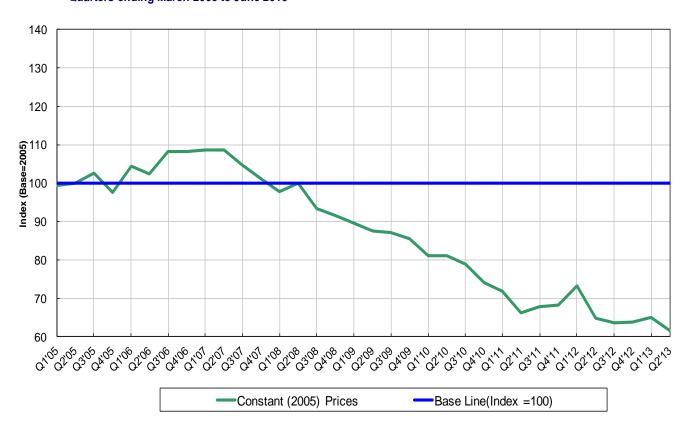
Northern Ireland Construction Output Summary and Commentary

Data is usually updated quarterly; further information about revisions to previous data is included on page 21 of this bulletin.

Overall Construction Output

The total volume of construction output in the second quarter of 2013 decreased by 5.4% compared with Q1 2013 and was 5.1% lower compared to the same quarter in 2012 (Figure 1). This latest quarterly decrease follows two quarters of consecutive growth in construction output. The value of construction output in real prices in Q2 2013 was estimated to be £452 million, in the region of 40% lower than the levels of output reported in the quarters before the downturn in 2007.

Figure 1 - Volume of Construction Output in NI
Quarters ending March 2005 to June 2013



Construction Output broken down by New Work and Repair & Maintenance

This section reports on construction output broken down into the classifications of New Work and Repair & Maintenance.

What is included in these categories?

New Work is defined as the construction of any new housing or non-housing structure. It includes output for the public and private sectors covering the housing, infrastructure and the industrial & non-industrial sub-sectors of construction.

Repair & Maintenance concerns work, which is either repairing something which is broken, or maintaining it to an existing standard. For housing output, this includes repairs, maintenance, improvements, house/ flat conversions, extensions, alterations and redecoration on existing housing. For non housing this includes repairs, maintenance and redecoration on existing buildings, which are not housing, such as schools, offices, roads, shops.

Figure 2 shows that in Q2 2013, New Work accounted for 70% of all construction output whilst Repair & Maintenance accounted for the remaining 30% of all construction output.

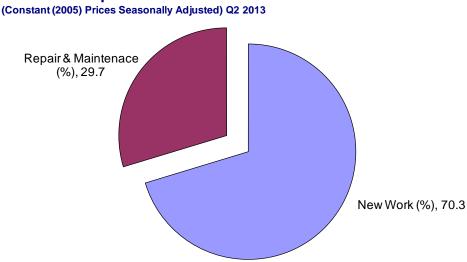


Figure 2 - Overall Construction¹ Output broken down into New Work² and Repair and Maintenance

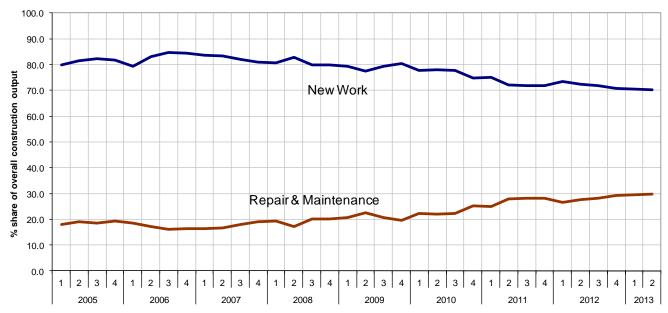
² New Work is not seasonally adjusted

¹ Percentages do not always tally to 100 as each category is individually deflated and seasonally adjusted

Figure 3 shows that the percentage share of overall construction output between New Work and Repair & Maintenance has converged since 2005, mainly due to the decrease in New Work output.

Figure 3 - Overall Construction¹ Output broken down into New Work² and Repair & Maintenance

(Constant (2005) Prices Seasonally Adjusted) Quarters ending March 2005 to June 2013



¹ Percentages do not always tally to 100 as each category is individually deflated and seasonally adjusted

² New Work is not seasonally adjusted

New Work

In the second quarter of 2013, the volume of New Work decreased by 5.5% compared to the previous quarter and was 7.7% lower than the same quarter in 2012. The overall trend in New Work output has been consistently downward since 2007 with current levels of New Work output being approximately half of that reported before the downturn (Figure 4).

Figure 4 - Volume of New Work Output in NI Quarters ending March 2005 to June 2013

Repair and Maintenance

In Q2 2013, Repair and Maintenance output decreased by 5.0% compared to the previous quarter but was 1.8% higher than the same quarter in 2012 (Figure 5). Looking at the general trend since Q1 2005, the volume of Repair & Maintenance output has fluctuated up and down around the baseline but this type of construction activity has not been affected as much compared to the downturn experienced in New Work over the same period.

140
130
120
100
80
70
60
70
Constant (2005) Prices Seasonally Adjusted —Base Line(Index =100)

Figure 5 - Volume of Repair and Maintenance Output in NI Quarters Ending March 2005 to June 2013

Construction Output broken down by Housing, Infrastructure and Other Work

There is also interest in looking at construction output by the sub-sectors of Housing, Infrastructure and Other output.

What is included in these categories?

Housing Output is defined as all public and private sector construction activity (New Work and Repair & Maintenance) associated with Housing.

Infrastructure Output is defined as all public and private sector construction activity (New Work and Repair & Maintenance) associated with the following:

- Roads/ Bridges/ Car Parks/ Footpaths
- Water/ Sewerage
- Electricity (power stations and distribution networks, for example, lines and transformers, etc)
- Gas (Gas storage and distribution facilities, pipelines and gasmoeters, etc)
- Communications (television, telephone and radio masts, exchanges, cables and conduits, etc)
- Air Transport (Airports, air traffic control facilities, radar installations, etc)
- Railways, Harbours, Waterways

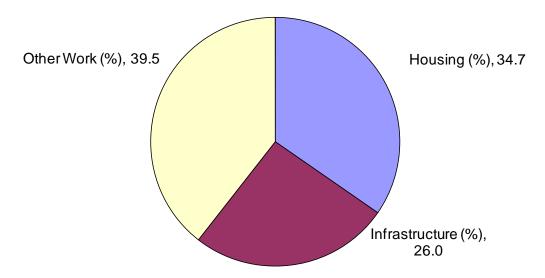
Other Output is defined as all public and private sector construction activity (New Work and Repair & Maintenance) associated with the following:

- Industrial: Factories, Warehouses, Oil, Steel and Coal
- Non-industrial: Schools/ Colleges/ Universities, Hospitals/ Health Centres, Offices/ Banks, Shops/ Garages, Hotels, Clubs/ Cinemas/ Other Entertainments, Churches, Agriculture, Miscellaneous

Figure 6 shows the breakdown of construction output by these sub-sectors of construction for Q2 2013. The largest sub-sector was Other Work which accounted for 40% of all construction output followed by Housing (35%) and Infrastructure (26%).

Figure 6 - Overall Construction¹ Output broken down into Housing, Infrastructure² and Other Work²

(Constant (2005) Prices Seasonally Adjusted) Q2 2013



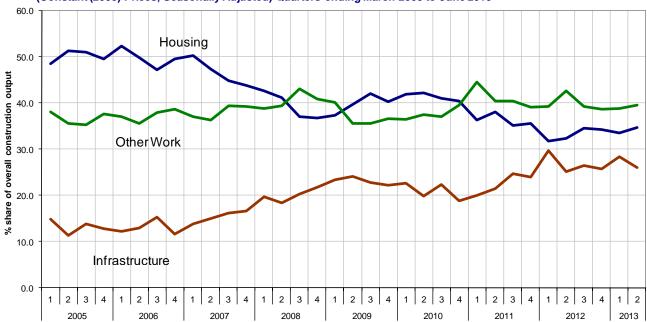
¹ Percentages do not always tally to 100 as each category is individually deflated and seasonally adjusted

² Infrastructure and Other Work are not seasonally adjusted

Figure 7 shows that since Q4 2010 Housing Output has been replaced by Other Work as the largest sub-sector of Construction Output. The percentage share of overall construction output relating to Infrastructure Output has approximately doubled since 2005.

Figure 7 - Overall Construction¹ Output broken down into Housing, Infrastructure² and Other Work²

(Constant (2005) Prices, Seasonally Adjusted) Quarters ending March 2005 to June 2013



¹ Percentages do not always tally to 100 as each category is individually deflated and seasonally adjusted

² Infrastructure and Other Work are not seasonally adjusted

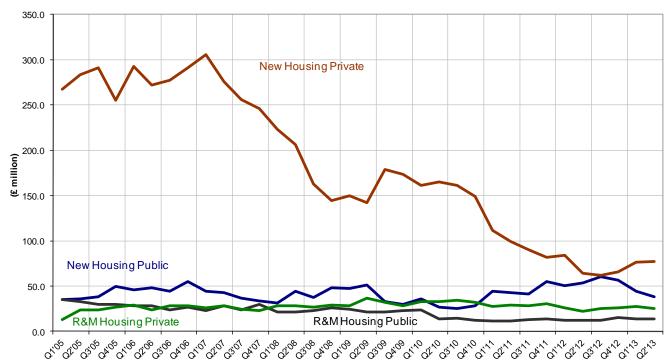
Housing Output

The volume of Housing Output in the second quarter of 2013 decreased by 2.1% compared to the previous quarter but was 2.0% higher compared with the same quarter in 2012 (Figure 8). However, in broad terms, Housing Output has remained at a similar level for the last five quarters. Looking at the longer trend, the latest volume of Housing Output is in the region of 60% lower than the levels of Housing Output reported in the quarters before the downturn in 2007.

Figure 8 - Volume of Housing Output in NI Quarters Ending March 2005 to June 2013

Figure 9 shows that most of the decrease in overall Housing Output is accounted for by the decrease in New Private Housing Output. The volume of New Private Housing Output in Q2 2013 was approximately one quarter of the volume reported in the quarters before the downturn in 2007.

Figure 9 - Housing Output broken down by its sub-components (Constant (2005) Prices, Seasonally Adjusted)



Infrastructure Output

The volume of Infrastructure work in the second quarter of 2013 was 13.2% lower compared to the previous quarter and 1.9% lower compared with the same quarter in 2012 (Figure 10). Contrary to the downturn in output experienced in most other construction sub-sectors, the levels of Infrastructure Output including and since 2007 have been variable but consistently higher than the average baseline measure for 2005.

Figure 10 - Volume of Infrastructure Output in NI Quarters Ending March 2005 to June 2013

Figure 11 shows that the growth in Infrastructure Output since Q1 2005 has been accounted for by a general increase in New Infrastructure Output and a gradual increase in Infrastructure Output classified as repair and maintenance.



Figure 11 - Infrastructure¹ Output broken down by its sub-components² (Constant (2005) Prices)

Other Work Output

The volume of Other Work Output decreased by 3.5% in the second quarter of 2013 compared to the previous quarter and was 12.1% lower compared to Q2 2012. Since Q3 2008, the volume of Other Work output has been on a general decline and recent levels of output are approximately one-third less than the average baseline measure for 2005.

¹ Infrastructure is not seasonally adjusted

²No Public/Private split is available for Infrastructure

Figure 12 - Volume of Other Work Output in NI

Quarters Ending March 2005 to June 2013

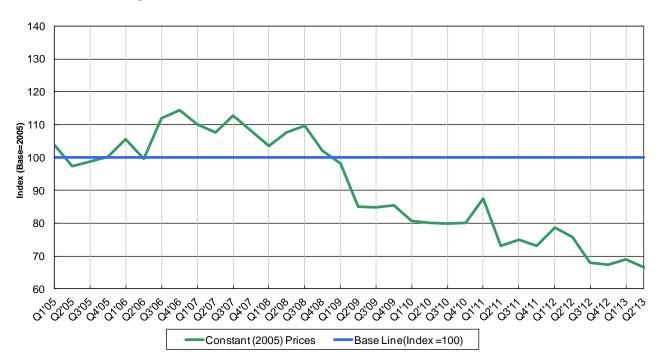
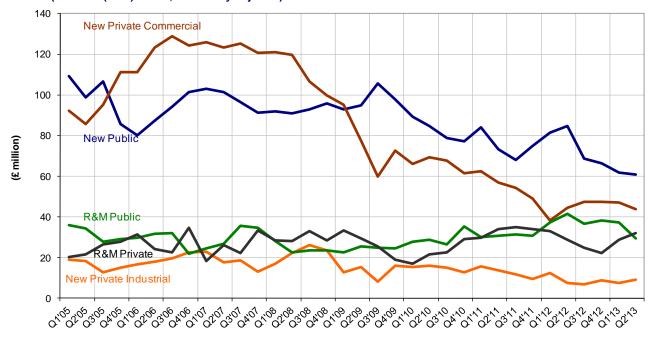


Figure 13 shows Other Work output broken down by its sub-categories. In general terms, New Private Commercial Output is the category which has experienced the largest decline in output levels since the downturn. Since Q2 2009, the volume of New Public Output has also been on a general decline.

Figure 13 - Other Work broken down by its sub-components¹ (Constant (2005) Prices, Seasonally Adjusted)

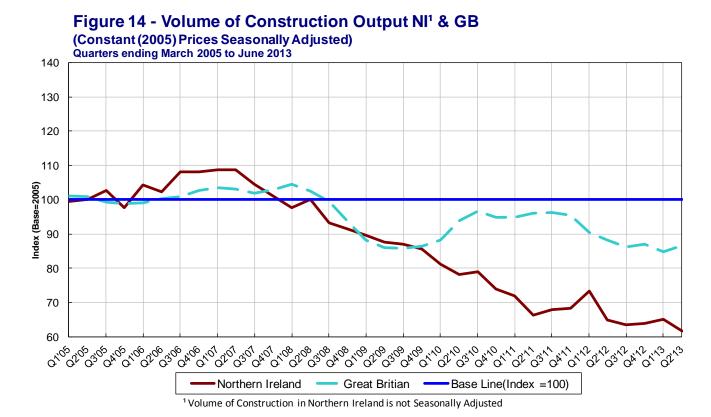


¹ A Commercial/ Industrial breakdown is only available for the New Private area of Other Work

Construction Output in Northern Ireland compared to Great Britain

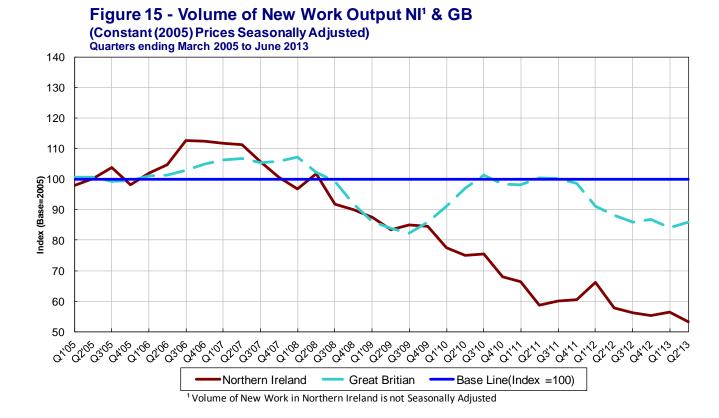
Total Volume of Construction Output - NI & GB

The Index of Construction in Northern Ireland in Q2 2013 was 61.6, a decrease of 5.4% compared to Q1 2013. Over the same time period, the Index of Construction in Great Britain was 86.5, an increase of 2.0% on the previous quarter. Relatively speaking the GB construction sector has experienced a less severe downturn than the Northern Ireland construction sector in the last five years (Figure 14).



Total Volume of New Work - NI & GB

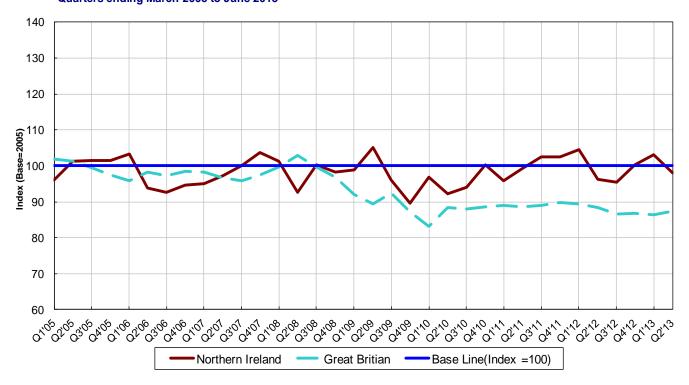
The Index of New Work in Northern Ireland in Q2 2013 was 53.2, a decrease of 5.5% compared to Q1 2013. In the same period, the Index of New Work in Great Britain was 86.0, an increase of 2.4% on the previous quarter. The trends in the volume of New Work Output between Northern Ireland and Great Britain in the last five years are similar to those found in overall construction output. Relatively speaking, the Northern Ireland construction sector has experienced a more severe downturn in New Work Output than the GB construction sector (Figure 15).



Total Volume of Repair & Maintenance Output - NI & GB

The Index of Repair & Maintenance in Northern Ireland in Q2 2013 was 98.0, a decrease of 5.0% compared to Q1 2013. Over the same period, the Index of Repair & Maintenance in Great Britain was 87.5, an increase of 1.3% on the previous quarter. In the last five years, GB has experienced more of a downturn in Repair & Maintenance Output compared with Northern Ireland (Figure 16).

Figure 16 - Volume of Repair & Maintenance Output NI & GB (Constant (2005) Prices Seasonally Adjusted)
Quarters ending March 2005 to June 2013



Revisions

In general, revisions to construction output estimates will follow the standard revisions policy shown in the table below.

Frequency and date of revision	Period covered	Reasons
Quarterly	Variable – data can be revised back up to the last four quarters	Late returns; Revised data from firms; Changes to grossing factors;
Quarterly	Variable – full quarterly series	Seasonal adjustment
Quarterly	Variable – full quarterly series	Revisions to Deflators

The table below highlights the latest revisions to previously published estimates of the Index of Construction, Index of New Work and Index of Repair and Maintenance for the last six quarters.

Revisions to previously published figures								
			Ir	ndex 2005=100				
Year / Quarter		Previously Published Index of Construction ¹	Revised Index of Construction ²	Difference ³	Previously Published Index of New Work ¹	Revised Index of New Work ²	Difference ³	
2011 Oct - Dec	(Q4)	68.3	68.3	0.0	60.5	60.5	0.0	
2012 Jan - Mar	(Q1)	73.3	73.3	0.0	66.2	66.1	0.0	
Apr - Jun	(Q2)	64.9	64.9	0.0	57.7	57.7	0.0	
Jul - Sep	(Q3)	63.6	63.5	-0.1	56.3	56.2	-0.1	
Oct - Dec	(Q4)	64.4	63.8	-0.6	56.0	55.4	-0.6	
2013 Jan - Mar	(Q1)	64.7	65.1	0.4	56.2	56.3	0.2	

Year / Quarter		Previously Published Index of R&M ¹	Revised Index of R&M ²	Difference ³			
2011	Oct	-	Dec	(Q4)	102.6	102.6	0.0
2012	Jan	-	Mar	(Q1)	104.6	104.6	0.0
	Apr	-	Jun	(Q2)	96.3	96.3	0.0
	Jul	-	Sep	(Q3)	95.5	95.5	0.0
	Oct	-	Dec	(Q4)	100.9	100.3	-0.5
2013	Jan	-	Mar	(Q1)	101.8	103.2	1.4

¹ Published Quarter 1 2013 (Q1)

² Updated Quarter 2 2013 (Q2)

³ Figures do not alw ays tally due to rounding

The table below highlights the latest revisions to construction output (Total Output, New Work and R&M) quarter on previous quarter growth rates compared to those published in the last bulletin. The growth rate is the difference, expressed as a percentage, between the values of output in the latest quarter compared to output in the previous quarter.

Revisions to construction output quarter on previous quarter growth rates							
Year / Quarter		Total Output growth previously published ¹	Total Output growth published in this release ²	Total Output growth revisions	New Work growth previously published ¹	New Work growth published in this release ²	New Work growth revisions
2011 Oct - Dec	(Q4)	0.7%	0.7%	0.0%	0.9%	0.9%	0.0%
2012 Jan - Mar	(Q1)	7.3%	7.3%	0.0%	9.4%	9.4%	0.0%
Apr - Jun	(Q2)	-11.5%	-11.5%	0.0%	-12.8%	-12.8%	0.0%
Jul - Sep	(Q3)	-2.0%	-2.1%	-0.1%	-2.4%	-2.6%	-0.2%
Oct - Dec	(Q4)	1.2%	0.4%	-0.8%	-0.5%	-1.4%	-0.9%
2013 Jan - Mar	(Q1)	0.4%	2.0%	1.6%	0.3%	1.7%	1.4%

Year / Quarter		R&M growth previously published ¹	R&M growth published in this release ²	R&M growth revisions			
2011	Oct	-	Dec	(Q4)	0.2%	0.2%	0.0%
2012	Jan	-	Mar	(Q1)	2.0%	2.0%	0.0%
	Apr	-	Jun	(Q2)	-7.9%	-8.0%	0.0%
	Jul	-	Sep	(Q3)	-0.8%	-0.8%	0.0%
	Oct	-	Dec	(Q4)	5.6%	5.0%	-0.6%
2013	Jan	-	Mar	(Q1)	0.9%	2.9%	2.0%

¹ derived from figures published Quarter 1 2013

² derived from figures updated Quarter 2 2013

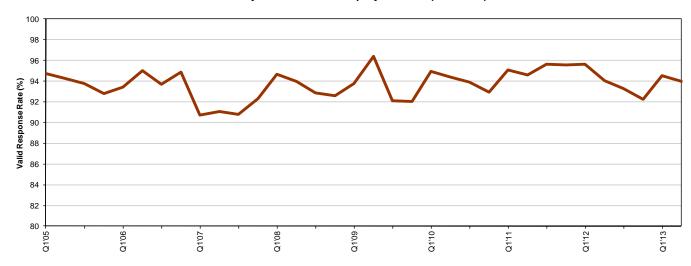
Survey Response for Quarter 2 2013

For the quarter 1st April to 30th June 2013, 94% of firms in the sample participated in the survey. A breakdown of valid response by stratum is highlighted below. Firms are stratified according to annual turnover (from IDBR), ranging from the small stratum one firms with an annual turnover of less than £125,000 through to the large stratum six firms which have an annual turnover in excess of £10.5 million.

All Firms

2013 Apr - Jun	Stratum	Annual Turnover (£ '000)	Response (%)
(Quarter2)	1	0 - 124	91
	2	125 - 549	90
	3	550 - 2,099	95
	4	2,100 - 5,249	95
	5	5,250 - 10499	100
	6	10,500+	93
	Overall		94

Quarterly Construction Enquiry Returns (All Firms)



Background Notes

- 1. This statistical bulletin provides information on the output of the construction industry in Northern Ireland. The statistics are derived from the Quarterly Construction Enquiry (QCE). This is a statutory survey of construction firms operating in Northern Ireland. Each quarter a sample of construction firms are asked to provide details of the value of construction activity they have undertaken in a specified period. The survey also covers public sector organisations which carry out their own construction activity.
- 2. The survey measures construction output carried out only in Northern Ireland.
- 3. The sample of construction firms for the QCE is selected from the Northern Ireland extract of the Inter-Departmental Business Register (IDBR). The IDBR includes all businesses registered for VAT and employers with employees in PAYE schemes.

The sample for the QCE covers Sections 41-43 (Construction) of the Standard Industrial Classification 2007 on the Inter Departmental Business Register (IDBR).

- 4. Construction activity measured by QCE includes general construction and demolition work, construction and repair of buildings, civil engineering, installation of fixtures and fittings and any other building completion work.
- 5. The following definitions are used in the QCE to describe Construction Activity:

New Work is any new construction activity e.g. factory and office extensions, major re-construction, major alterations, site preparation and demolition.

Repair and Maintenance is all on-site work not defined as new construction, e.g. housing conversions, extensions and improvements.

Housing refers to all housing construction activity, both private and public sector.

Infrastructure refers to any private or public work on roads and car parks, water and sewerage, electricity, gas, communications, air transport, railways, harbours and waterways.

Other Work includes factories, warehouse, oil, steel, gas and coal, school, colleges, offices, banks, shops, universities, entertainment, agriculture, health, welfare, garages and other miscellaneous projects, covering, both the private and public sectors.

6. Construction Output is defined as the following:

Cost of materials;

Labour costs;

Overheads:

Profits;

Costs associated with demolition and site preparation;

Payments made to subcontractors;

The following is not included as output:

Vat charges;

Payments made to consultants or architects;

In all returns, work done by sub-contractors is excluded to avoid double-counting since sub-contractors are also sampled.

7. A summary of methods used to compile Northern Ireland Construction Output can be found at: http://www.csu.nisra.gov.uk/QCEdocs/QCE%20methods.pdf

Deflation and Seasonal Adjustment

8. Results are published in constant 2005 prices, seasonally adjusted, where appropriate. Deflators adjust the value series to take out the effect of price changes to give the volume series. Deflation of construction output is carried out sectorally (i.e. New Housing, New Infrastructure etc) using a range of relevant tender price and output price indices supplied by the Office for National Statistics (ONS). Users are advised that these deflators are UK deflators and are not regional NI deflators.

9. Seasonal adjustment aids interpretation by removing seasonal variation due to climate, hours of daylight, holidays or other regular seasonal patterns.

Following a seasonal adjustment review of NI Construction Output statistics carried out by the Office for National Statistics (ONS) in June 2013 a number of the construction output series are no longer considered to be seasonal. The table below shows each series and advises users of the seasonality of the series before and after the review. Figures for those output series which are not seasonal are now presented in constant (2005) prices only.

Outlined Caria		Seasonal -	Yes or No?
Output Series	Pre-review	Post-review	
All Work (AW)	Yes	No	
All New Work (ANW)		Yes	No
All Repair and Maintenance (ARM)		Yes	Yes*
Index of Housing (IH)		Yes	Yes
Index of Infrastructure (II)		No	No
Index of Other Work (IOW)		No	No
New Housing: Private (NHPR)		Yes	Yes
New Housing: Public (NHPU)	ing: Public (NHPU)		No
Other New Work: Infrastructure (ONWI)	No	No	
Other New Work: Public (ONWP)	No	Yes	
Other New Work: Private Commercial (ONWF	PC)	Yes	Yes*
Other New Work: Private Industrial (ONWPI)		Yes	Yes
Repair and Maintenance - Housing: Private (r and Maintenance – Housing: Private (RMHPR) Yes Yes*		
Repair and Maintenance - Housing: Public (F	r and Maintenance – Housing: Public (RMHPU) Yes Yes		
Repair and Maintenance - Other Work: Priva	te (RMOWPR)	No	No
Repair and Maintenance - Other Work: Public	Public (RMOWPU) Yes Yes*		Yes*
Repair and Maintenance - Other Work: Road	s (RMOWR)	Yes	Yes
Key: Yes – Seasonal adjustment required	No – Serie	es is not seasonal (r	no adjustment)
* Series remains seasonal but with a modified mode	el or regressors		

Quality Reporting

10.NISRA has developed a revision triangle for the Northern Ireland Index of Construction. This is designed to help users understand the extent to which estimates are revised over time. The revision triangle presents a summary of the differences between the first estimates of growth published and those published three years later for the same reference period. These differences are tested to see if there is a significant difference between them.

Revisions are considered to be biased if the mean revision is statistically significantly different from zero. A standard t-test and modified t-test are used to compare the calculated bias in the Northern Ireland Index of Construction series (the mean revision) with the variability of the revisions.

Thus far, the differences between the first estimates of growth published and those published 3 years later for the same reference period have been found to be not significant.

Spreadsheets giving revision triangles of estimates for all quarters from Q1 2003 can be found at: http://www.csu.nisra.gov.uk/QCEdocs/revisions-triangle.xls

Users should be aware that the data presented in this bulletin are estimates, subject to both sampling errors (arising from the fact that the QCE is a survey, not a census) and non-sampling errors (for details please see the Summary Quality Report in the next paragraph).

Sampling error is the difference between a population value and an estimate based on a sample. In practice, the standard error is often used as an indicator of sampling error. The standard error gives users an indication of how close the sample estimator is to the population value: the larger the standard error, the less precise the estimator.

The coefficient of variation (CV) is the ratio of the standard error to the estimate, expressed in terms of a percentage. In general terms, the smaller the CV the higher the quality of the estimate.

CVs have been calculated for the main construction output measures (in current prices) and are available at the following link:

http://www.csu.nisra.gov.uk/QCEdocs/CVs.xls

It is difficult to produce standard errors directly for seasonally adjusted series and for volume measures (real prices), but in so far as the standard errors for the unadjusted series are indicators of quality, they will indicate something about the quality of the adjusted series too.

Summary Quality Report

11.A summary quality report for Northern Ireland Construction Output can be found at: http://www.csu.nisra.gov.uk/QCEdocs/QCE%20Quality%20Report.pdf.

It is intended to provide users with information on how the statistics have been compiled and the quality of the information upon which they may be drawing conclusions and making decisions.

Accuracy

- 12. Results, particularly for the most recent quarters, are provisional and subject to revision as later information becomes available.
- 13. Totals may not always tally as each category is individually deflated and seasonally adjusted.

Further Information

14. Similar data for Great Britain Construction Output is provided by the Office for National Statistics at:

http://www.ons.gov.uk/ons/search/index.html?newquery=Building+and+Construction

The GB data is derived from the Monthly Inquiry of Activity for Construction and Allied Trades carried out in GB by ONS. Whilst the QCE and Monthly Inquiry of Activity for Construction and Allied Trades are not identical, much of the sample design and methodology on both surveys are similar. A summary of the main sampling rules and methodology on both surveys can be found in the table below.

	NI Quarterly Construction Enquiry (QCE)	GB Monthly Inquiry of Construction Activity and Allied Trades
Frequency of data collection	Quarterly	Monthly
Sampling frame	IDBR	IDBR
Target Population	businesses classified to construction under Standard Industrial Classification (2007) Section F, Divisions 41-43 (excluding sector 41.1 – Development of Building Projects)	businesses classified to construction under Standard Industrial Classification (2007) Section F, Divisions 41-43 (excluding sector 41.1 – Development of Building Projects)
Sample Design	Sample population is stratified by turnover with businesses with an annual turnover exceeding £5.25 million always being selected	Sample population is stratified by the employment size group and by industry (SIC) of businesses with businesses with 100 or more employees always being selected
Sample size	700	8,000
Include Public Sector DLOs	Yes	No
Definition of Output	Cost of materials; Labour costs; Overheads; Profits; Costs associated with demolition and site preparation; Payments made to subcontractors; The following is not included as output: Vat charges; Payments made to consultants or architects;	Cost of materials; Labour costs; Overheads; Profits; Costs associated with demolition and site preparation; Payments made to subcontractors; The following is not included as output: Vat charges; Payments made to consultants or architects;
Base year	2005	2005
Weighting and Estimation	Returns are weighted by 1. Grossing factors which are computed for each strata derived by dividing the total number of firms in each strata population by the number of firms that returned for that strata.	Returns are weighted using the following: 1. Design weight based on the cell in which a business resides 2. Calibration weight based on register turnover

	NI Quarterly Construction Enquiry (QCE)	GB Monthly Inquiry of Construction Activity and Allied Trades
Deflators	NISRA applies the Output Price Indices (OPIs) described in full in the ONS section on Deflators	ONS receives a deflator for each of the sectors published from the Building Cost Information Service (BCIS) of the Royal Institute of Chartered Surveyors (RICS) on a quarterly basis. (BCIS are currently contracted to provide this information by BIS). The supplied deflators are Tender Price Indices (TPIs). These are converted to Output Price Indices (OPIs) by ONS by applying weights to the received quarterly sector TPIs, based on the typical duration of development for each sector. Although the TPIs are received on a quarterly basis, the calculated OPIs are 'grown' using regression analysis. Once provisional TPIs are received from BCIS, the constant price series is revised and a further revision is applied one quarter later when revised TPIs are confirmed by BCIS.
Seasonal Adjustment Model	X12 - Arima	X12 - Arima

Planned Future Revisions

15. The Office for National Statistics has signalled its intention to phase out publishing its GB construction output series as a volume (constant) 2005 price based series and will instead be producing and publishing a 2010 chained volume measure in line with other UK National Accounts areas. This has implications for the Northern Ireland Construction Output series as the deflators which are used to produce the volume (constant) 2005 price series will no longer be available after Q3 2013. It has been decided, therefore, that the Northern Ireland Construction Output series will also be published as a chained volume measure.

In the Q3 2013 Northern Ireland Construction Bulletin, we will aim to publish figures for each output series in constant (2005) prices along with newly created chained volume measures. With effect from Q4 2013, Construction Output will only be produced in chained volume measures.

The Northern Ireland Construction Output Revision Policy can be found at: http://www.csu.nisra.gov.uk/QCEdocs/revisions-policy.pdf

Publication Policy

- 16. The Northern Ireland Construction Bulletin is available to download free from the website at: http://www.csu.nisra.gov.uk/survey.asp84.htm
- 17. The tables from the current publication, which include data back to 2000, are available in excel format at:

http://www.csu.nisra.gov.uk/QCEdocs/BulletinTables.xls

18. The list of people given pre-release access is available at:

http://www.nisra.gov.uk/aboutus/default.asp96.htm

19. The publication schedule for the next four statistical bulletins is as follows:

Publication Schedule					
2013 Quarter 3	22 January 2014				
2013 Quarter 4	16 April 2014				
2014 Quarter 1	16 July 2014				
2014 Quarter 2	15 October 2014				

National Statistics

20. The United Kingdom Statistics Authority has designated these statistics as National Statistics, in accordance with the Statistics and Registration Service Act 2007 and signifying compliance with the Code of Practice for Official Statistics.

Designation can be broadly interpreted to mean that the statistics:

- meet identified user needs;
- are well explained and readily accessible;
- are produced according to sound methods; and
- are managed impartially and objectively in the public interest.

Once statistics have been designated as National Statistics it is a statutory requirement that the Code of Practice shall continue to be observed.

More information on 'National Statistics' can be found at:

http://www.statisticsauthority.gov.uk/

A copy of the assessment of the Northern Ireland Construction Output statistics is available at the following link (182):

http://www.statisticsauthority.gov.uk/assessment/assessment/assessment-

reports/index.html

Statistical Contact

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2 - 14 Castle Street

BELFAST

BT1 1SY

Or on the Central Survey Unit Website at: http://www.csu.nisra.gov.uk/survey.asp11.htm

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Chapter 1 Output

Table 1.1 Volume of Construction Output in Northern Ireland

Constant (2005) prices¹ index numbers

		Index 2005=100
Ye	ear / Quarter	Constant (2005) Prices
2005	Jan - Mar Apr - Jun Jul - Sep Oct - Dec	99.5 100.1 102.7 97.7
2006	Jan - Mar Apr - Jun Jul - Sep Oct - Dec	104.4 102.3 108.2 108.2
2007	Jan - Mar Apr - Jun Jul - Sep Oct - Dec	108.7 108.6 104.6 101.1
2008	Jan - Mar Apr - Jun Jul - Sep Oct - Dec	97.7 100.0 93.3 91.5
2009	Jan - Mar Apr - Jun Jul - Sep Oct - Dec	89.6 87.5 87.1 85.6
2010	Jan - Mar Apr - Jun Jul - Sep Oct - Dec	81.1 78.2 79.0 74.0
2011	Jan - Mar Apr - Jun Jul - Sep Oct - Dec	72.0 66.3 67.9 68.3
2012	Jan - Mar Apr - Jun Jul - Sep Oct - Dec	73.3 64.9 63.5 63.8
2013	Jan - Mar Apr - Jun	65.1 61.6

This series is no longer considered to be a candidate for seasonal adjustment and therefore seasonally adjusted figures are not shown. For more information please see paragraph 9 in the Background Notes

Table 1.2 Volume of New Work¹ Output in Northern Ireland

Constant (2005) prices² index numbers

Index 2005=100

				Muex 2003-100
Y	ear /	Qu	arter	Constant (2005) Prices
2005	Jan	-	Mar	97.9
	Apr	-	Jun	100.2
	Jul	-	Sep	103.7
	Oct	-	Dec	98.0
2006	Jan	-	Mar	102.0
	Apr	-	Jun	104.7
	Jul	-	Sep	112.6
	Oct	-	Dec	112.4
2007	Jan	-	Mar	111.8
	Apr	-	Jun	111.3
	Jul	-	Sep	105.6
	Oct	-	Dec	100.5
2008	Jan	-	Mar	96.9
	Apr	-	Jun	101.7
	Jul	-	Sep	91.7
	Oct	-	Dec	89.9
2009	Jan	-	Mar	87.5
	Apr	-	Jun	83.5
	Jul	-	Sep	85.0
	Oct	-	Dec	84.6
2010	Jan	-	Mar	77.5
	Apr	-	Jun	75.0
	Jul	-	Sep	75.5
	Oct	-	Dec	68.0
2011	Jan	-	Mar	66.5
	Apr	-	Jun	58.7
	Jul	-	Sep	59.9
	Oct	-	Dec	60.5
2012	Jan	-	Mar	66.1
	Apr	-	Jun	57.7
	Jul	-	Sep	56.2
	Oct	-	Dec	55.4
2013	Jan	-	Mar	56.3
	Apr	-	Jun	53.2

¹ New work relates to new construction including housing, factory and office extensions, major reconstruction, major alteration, site preparation and demolition

 $^{^{2}}$ This series is no longer considered to be a candidate for seasonal adjustment and therefore seasonally adjusted figures are not shown. For more information please see paragraph 9 in the Background Notes

Table 1.3 Volume of Repair and Maintenance¹ Output in Northern Ireland Constant (2005) prices seasonally adjusted index numbers

Index 2005=100

		maex 2005=100
Year / Quarter	Constant (2005) Prices	Constant (2005) Prices Seasonally Adjusted
2005 Jan - Mar	106.5	96.0
Apr - Jun	99.5	101.4
Jul - Sep	98.0	101.6
Oct - Dec	96.0	101.6
2006 Jan - Mar	114.7	103.2
Apr - Jun	92.0	93.9
Jul - Sep	88.8	92.6
Oct - Dec	89.8	94.6
2007 Jan - Mar	95.1	95.1
Apr - Jun	97.2	97.2
Jul - Sep	100.2	100.2
Oct - Dec	103.6	103.6
2008 Jan - Mar	101.2	101.2
Apr - Jun	92.7	92.7
Jul - Sep	100.4	100.4
Oct - Dec	98.3	98.3
2009 Jan - Mar	98.8	98.8
Apr - Jun	105.1	105.1
Jul - Sep	96.2	96.2
Oct - Dec	89.6	89.6
2010 Jan - Mar	96.9	96.9
Apr - Jun	92.2	92.2
Jul - Sep	94.1	94.1
Oct - Dec	100.2	100.2
2011 Jan - Mar	95.8	95.8
Apr - Jun	99.3	99.3
Jul - Sep	102.4	102.4
Oct - Dec	102.6	102.6
2012 Jan - Mar	104.6	104.6
Apr - Jun	96.3	96.3
Jul - Sep	95.5	95.5
Oct - Dec	100.3	100.3
2013 Jan - Mar	103.2	103.2
Apr - Jun	98.0	98.0

¹ Repair & Maintenance includes all on-site work not defined as new construction.

Table 1.4 Volume of Housing¹ Output in Northern Ireland Constant (2005) prices seasonally adjusted index numbers

Index 2005=100 **Constant (2005)** Constant (2005) Prices Year / Quarter **Prices Seasonally Adjusted** 2005 Jan - Mar 93.2 96.2 Apr - Jun 105.9 102.5 Jul - Sep 104.3 104.5 Oct - Dec 96.4 96.4 2006 Jan - Mar 105.6 108.8 Apr - Jun 104.9 101.5 Jul - Sep 101.6 100.9 Oct - Dec 106.9 107.2 2007 Jan - Mar 106.2 109.0 Apr - Jun 105.4 102.4 Jul - Sep 92.6 93.6 Oct - Dec 89.0 88.3 Jan - Mar 2008 81.0 83.0 Apr - Jun 84.2 82.2 Jul - Sep 68.1 68.9 Oct - Dec 68.1 67.1 Jan - Mar 2009 65.1 66.7 Apr - Jun 70.4 69.2 Jul - Sep 72.1 72.9 Oct - Dec 70.2 68.6 2010 Jan - Mar 67.8 66.1 Apr - Jun 66.4 65.8 Jul - Sep 63.9 64.5 Oct - Dec 61.2 59.5 Jan - Mar 50.9 52.2 2011 Apr - Jun 50.3 50.2 Jul - Sep 47.2 47.6 Oct - Dec 48.5 50.2 Jan - Mar 45.3 46.4 2012 41.8 Apr - Jun 41.6 Jul - Sep 43.4 43.8 Oct - Dec 45.2 43.6 2013 Jan - Mar 42.6 43.6 Apr - Jun 42.3 42.6

¹ Housing relates to all housing construction activity, both private and public sector.

Table 1.5 Volume of Infrastructure¹ Output in Northern Ireland

Constant (2005) prices index numbers

		Index 2005=100
Ye	ear / Quarter	Constant (2005) Prices
2005	Jan - Mar Apr - Jun Jul - Sep Oct - Dec	112.0 85.9 107.2 95.2
2006	Jan - Mar Apr - Jun Jul - Sep Oct - Dec	96.1 100.3 125.5 94.7
2007	Jan - Mar Apr - Jun Jul - Sep Oct - Dec	114.5 123.7 127.7 127.2
2008	Jan - Mar Apr - Jun Jul - Sep Oct - Dec	145.4 139.3 144.0 151.2
2009	Jan - Mar Apr - Jun Jul - Sep Oct - Dec	158.5 159.8 150.7 144.2
2010	Jan - Mar Apr - Jun Jul - Sep Oct - Dec	139.6 118.1 134.0 105.6
2011	Jan - Mar Apr - Jun Jul - Sep Oct - Dec	108.8 108.0 127.3 124.3
2012	Jan - Mar Apr - Jun Jul - Sep Oct - Dec	165.0 123.7 127.5 124.4
2013	Jan - Mar Apr - Jun	139.8 121.3

¹ Infrastructure includes work on roads and car parks, water and sewerage, electricity, gas, communication, air transport, railways, harbours and waterways

 $^{^2}$ This series was not found to be a candidate for seasonal adjustment and therefore seasonally adjusted figures are not shown

Table 1.6 Volume of Other Work¹ Output in Northern Ireland

Constant (2005) prices index numbers

		Index 2005=100
Ye	ar / Quarter	Constant (2005) Prices
2005	Jan - Mar Apr - Jun Jul - Sep Oct - Dec	103.6 97.3 98.8 100.2
2006	Jan - Mar Apr - Jun Jul - Sep Oct - Dec	105.6 99.5 111.9 114.4
2007	Jan - Mar Apr - Jun Jul - Sep Oct - Dec	110.1 107.7 112.7 108.3
2008	Jan - Mar Apr - Jun Jul - Sep Oct - Dec	103.4 107.7 109.6 102.1
2009	Jan - Mar Apr - Jun Jul - Sep Oct - Dec	98.2 85.0 84.7 85.5
2010	Jan - Mar Apr - Jun Jul - Sep Oct - Dec	80.6 80.1 79.8 80.0
2011	Jan - Mar Apr - Jun Jul - Sep Oct - Dec	87.5 73.1 74.8 73.0
2012	Jan - Mar Apr - Jun Jul - Sep Oct - Dec	78.7 75.7 68.0 67.4
2013	Jan - Mar Apr - Jun	68.9 66.5

¹ Other work includes factories, warehouse, oil, steel, gas and coal, school, colleges, offices, banks, shops, universities, entertainment, agriculture, health, welfare, garages and miscellanous.

 $^{^{\}rm 2}$ This series was not found to be a candidate for seasonal adjustment and therefore seasonally adjusted figures are not shown

Table 1.7 Value of Construction Output in **Northern Ireland Current prices Constant (2005) Year / Quarter** (£ Million) prices (£ Million) 730 2005 Jan - Mar 710 Apr - Jun 730 734 Jul - Sep 761 753 Oct - Dec 733 716 Total 2,934 2,933 2006 Jan - Mar 797 765 788 Apr - Jun 750 Jul - Sep 839 793 Oct - Dec 793 845 Total 3,268 3,103 2007 Jan - Mar 860 797 874 797 Apr - Jun Jul - Sep 854 767 Oct - Dec 835 742 Total 3,424 3,101 2008 Jan - Mar 819 716 846 Apr - Jun 734 Jul - Sep 795 684 Oct - Dec 783 671 Total 3,244 2,804 2009 Jan - Mar 765 657 Apr - Jun 742 642 Jul - Sep 733 638 Oct - Dec 713 627 Total 2,953 2,565 2010 Jan - Mar 673 595 Apr - Jun 646 574 Jul - Sep 650 579 Oct - Dec 542 611 Total 2,581 2,291 2011 Jan - Mar 592 528 Apr - Jun 553 486 Jul - Sep 570 498 Oct - Dec 580 501 Total 2,295 2,012 2012 Jan - Mar 628 538 Apr - Jun 555 476 Jul - Sep 546 466 Oct - Dec 552 468 Total 2,282 1,947 2013 Jan - Mar 566 477 Apr - Jun 539 452

¹ This series was not found to be a candidate for seasonal adjustment and therefore seasonally adjusted figures are not shown

Table 1.8 (a) Volume of Output¹ in Northern Ireland by Construction Sector

Current Prices (£ million)

	ent Prices (£		· /						Repair and Maintenance						
		New h	nousing			Other New	/ Work		Hou	ısing		Othe	r Work		
	YEAR/			Infra -		Private	Private	All New			Infra -			All Repair &	
Ql	JARTER	Public	Private	structure	Public	Industrial	Commercial	Work	Public	Private	structure	Public	Private	maintenance	All Work
2005	Jan - Mar	34.0	247.8	78.4	109.1	18.7	79.5	567.5	36.9	15.2	27.3	43.3	19.8	142.5	710.0
	Apr - Jun	35.8	291.9	57.6	96.6	19.2	92.2	593.1	35.6	23.7	25.1	30.4	21.8	136.6	729.7
	Jul - Sep	38.9	298.8	74.0	105.5	11.2	97.1	625.5	26.5	23.9	30.5	27.5	26.7	135.1	760.6
	Oct - Dec	51.2	259.6	69.1	88.2	15.8	116.3	600.1	28.7	23.9	25.1	27.7	28.0	133.3	733.5
2006	Jan - Mar	48.1	292.2	72.7	90.6	16.8	114.4	634.7	32.1	34.5	24.0	39.5	31.9	162.1	796.8
	Apr - Jun	51.7	295.2	81.2	85.1	15.1	127.7	656.1	33.6	26.0	21.5	26.0	24.7	131.8	787.9
	Jul - Sep	47.8	292.8	111.6	97.4	23.6	137.5	710.6	21.2	31.0	19.4	33.6	23.1	128.3	838.9
	Oct - Dec	60.6	305.6	81.1	106.5	28.3	132.2	714.2	27.6	26.9	18.9	21.1	35.9	130.5	844.7
2007	Jan - Mar	49.3	313.9	93.0	116.8	20.2	127.3	720.5	25.5	34.8	29.3	31.3	18.9	139.8	860.3
	Apr - Jun	48.7	310.0	106.4	107.5	15.3	137.9	725.7	32.4	34.4	29.2	24.1	28.3	148.4	874.1
	Jul - Sep	41.8	278.7	109.6	105.5	23.6	140.8	699.9	27.9	29.3	32.0	40.7	24.4	154.4	854.3
	Oct - Dec	38.9	270.2	111.8	102.1	17.5	133.7	674.1	34.8	23.6	30.4	35.3	36.6	160.6	834.8
2008	Jan - Mar	36.6	240.3	132.0	111.3	16.1	123.3	659.6	24.9	39.9	31.2	31.8	31.4	159.2	818.8
	Apr - Jun	52.4	244.2	128.3	108.1	21.2	143.7	698.0	25.8	38.5	27.9	24.8	31.2	148.1	846.2
	Jul - Sep	45.4	188.2	127.1	108.3	35.8	129.4	634.3	28.3	35.4	33.5	26.9	36.8	160.9	795.2
	Oct - Dec	57.7	169.1	139.4	112.3	32.8	112.8	624.1	32.0	41.6	28.8	25.1	31.8	159.3	783.4
2009	Jan - Mar	57.0	168.0	142.8	121.9	12.2	102.4	604.3	30.4	33.0	31.7	27.7	37.4	160.2	764.5
	Apr - Jun	61.2	170.4	139.5	109.7	14.4	75.1	570.3	26.6	50.5	34.7	26.7	33.0	171.5	741.8
	Jul - Sep	39.0	204.7	133.3	117.7	10.2	70.4	575.3	26.3	43.2	30.6	28.7	29.3	158.1	733.4
	Oct - Dec	34.0	200.6	126.6	106.9	19.4	77.5	564.9	28.6	41.7	29.8	26.5	21.5	148.1	713.0
2010	Jan - Mar	41.2	179.2	112.3	105.1	12.4	63.4	513.7	28.6	38.5	39.2	33.8	19.3	159.4	673.1
	Apr - Jun	30.3	197.8	95.4	92.6	13.4	65.7	495.2	16.7	44.9	32.6	32.3	24.4	150.9	646.1
	Jul - Sep	28.4	186.1	110.9	79.6	16.5	74.2	495.7	17.3	47.5	35.0	29.7	25.4	154.8	650.5
	Oct - Dec	31.2	172.7	85.6	78.8	15.0	63.1	446.5	15.2	48.4	30.3	37.7	33.2	164.8	611.4
2011	Jan - Mar	49.0	125.3	84.7	100.9	13.1	63.0	436.0	14.1	32.6	36.0	39.4	34.0	156.1	592.1
	Apr - Jun	47.0	119.4	83.7	76.7	12.3	50.0	389.3	13.8	40.7	37.0	33.2	38.7	163.4	552.6
	Jul - Sep	46.0	105.5	106.5	68.7	13.3	60.3	400.2	15.9	41.8	37.5	34.7	40.0	169.9	570.1
	Oct - Dec	60.9	97.0	108.3	78.0	12.0	51.7	407.9	17.2	49.1	34.1	33.0	38.9	172.3	580.2
2012	Jan - Mar	55.4	98.8	152.1	98.7	11.3	37.7	454.1	15.2	32.2	40.1	48.3	38.4	174.2	628.2
	Apr - Jun	58.7	79.2	111.8	95.0	7.3	42.5	394.6	15.2	31.6	33.2	47.4	33.2	160.6	555.3
	Jul - Sep	65.5	74.0	112.4	70.6	7.8	55.1	385.4	15.0	39.5	37.5	40.1	28.6	160.7	546.1
	Oct - Dec	60.9	78.7	107.8	70.8	11.1	52.0	381.2	19.2	45.1	39.2	41.4	25.8	170.7	551.9
2013	Jan - Mar	47.6	91.7	126.0	75.0	7.0	45.5	392.8	17.9	35.6	40.1	46.7	33.1	173.5	566.3
	Apr - Jun	41.4	96.4	106.5	74.0	8.9	44.8	372.0	17.9	37.8	37.8	35.8	37.1	166.6	538.5

¹ Includes output by contractors and public sector direct labour organisations

Table 1.8 (b) Volume of Output¹ in Northern Ireland by Construction Sector

Constant (2005) Prices and Seasonally Adjusted³ (£ million)

YEAR/ QUARTER Public Private 2005 Jan - Mar 35.0 267.6 Apr - Jun 36.1 283.8 Jul - Sep 38.5 291.2 Oct - Dec 49.6 255.4 2006 Jan - Mar 45.6 292.4 Apr - Jun 48.3 271.7 Jul - Sep 44.1 277.7 Oct - Dec 55.3 291.3 2007 Jan - Mar 44.3 306.0 Apr - Jun 43.1 275.9 Jul - Sep 36.5 255.8 Oct - Dec 33.4 246.0 2008 Jan - Mar 31.1 223.2 Apr - Jun 44.0 206.3 Jul - Sep 37.8 162.7 Oct - Dec 47.9 144.5 2009 Jan - Mar 47.5 150.0 Apr - Jun 51.5 142.2 Jul - Sep 33.2 178.5 Oct - Dec 29.4 173.7 2010 Jan - Mar 36.2 161.4						Repair and Maintenance						
Public Private 2005 Jan - Mar 35.0 267.6 Apr - Jun 36.1 283.8 Jul - Sep 38.5 291.2 Oct - Dec 49.6 255.4 2006 Jan - Mar 45.6 292.4 Apr - Jun 48.3 271.7 Jul - Sep 44.1 277.7 Oct - Dec 55.3 291.3 2007 Jan - Mar 44.3 306.0 Apr - Jun 43.1 275.9 Jul - Sep 36.5 255.8 Oct - Dec 33.4 246.0 2008 Jan - Mar 31.1 223.2 Apr - Jun 44.0 206.3 Jul - Sep 37.8 162.7 Oct - Dec 47.9 144.5 2009 Jan - Mar 47.5 150.0 Apr - Jun 51.5 142.2 Jul - Sep 33.2 178.5 Oct - Dec 29.4 173.7 2010 Jan - Mar 36.2 161.4 Apr - Jun			Other New	Work	A11	Ηοι	ısing		Othe	r Work	All Donois	
Apr - Jun 36.1 283.8 Jul - Sep 38.5 291.2 Oct - Dec 49.6 255.4 2006 Jan - Mar 45.6 292.4 Apr - Jun 48.3 271.7 Jul - Sep 44.1 277.7 Oct - Dec 55.3 291.3 2007 Jan - Mar 44.3 306.0 Apr - Jun 43.1 275.9 Jul - Sep 36.5 255.8 Oct - Dec 33.4 246.0 2008 Jan - Mar 31.1 223.2 Apr - Jun 44.0 206.3 Jul - Sep 37.8 162.7 Oct - Dec 47.9 144.5 2009 Jan - Mar 47.5 150.0 Apr - Jun 51.5 142.2 Jul - Sep 33.2 178.5 Oct - Dec 29.4 173.7 2010 Jan - Mar 36.2 161.4 Apr - Jun 27.0 164.7 Jul - Sep 25.5 161.1 Oct - Dec 28.2 148.9 2011 Jan - Mar 44.2<	Infra -	Public	Private Industrial	Private Commercial	All New Work ²	Public	Private	Infra - structure	Public	Private	All Repair & Mainte- nance ²	All Work ²
Jul - Sep 38.5 291.2 Oct - Dec 49.6 255.4 2006 Jan - Mar 45.6 292.4 Apr - Jun 48.3 271.7 Jul - Sep 44.1 277.7 Oct - Dec 55.3 291.3 2007 Jan - Mar 44.3 306.0 Apr - Jun 43.1 275.9 Jul - Sep 36.5 255.8 Oct - Dec 33.4 246.0 2008 Jan - Mar 31.1 223.2 Apr - Jun 44.0 206.3 Jul - Sep 37.8 162.7 Oct - Dec 47.9 144.5 2009 Jan - Mar 47.5 150.0 Apr - Jun 51.5 142.2 Jul - Sep 33.2 178.5 Oct - Dec 29.4 173.7 2010 Jan - Mar 36.2 161.4 Apr - Jun 27.0 164.7 Jul - Sep 25.5 161.1 Oct - Dec 28.2 148.9 2011 Jan - Mar 44.2 111.4 Apr - Jun 42.4<	80.5	109.4	19.0	92.3	583.8	35.3	12.6	25.4	36.1	20.3	131.4	729.5
Oct - Dec 49.6 255.4 2006 Jan - Mar 45.6 292.4 Apr - Jun 48.3 271.7 Jul - Sep 44.1 277.7 Oct - Dec 55.3 291.3 2007 Jan - Mar 44.3 306.0 Apr - Jun 43.1 275.9 Jul - Sep 36.5 255.8 Oct - Dec 33.4 246.0 2008 Jan - Mar 31.1 223.2 Apr - Jun 44.0 206.3 Jul - Sep 37.8 162.7 Oct - Dec 47.9 144.5 2009 Jan - Mar 47.5 150.0 Apr - Jun 51.5 142.2 Jul - Sep 33.2 178.5 Oct - Dec 29.4 173.7 2010 Jan - Mar 36.2 161.4 Apr - Jun 27.0 164.7 Jul - Sep 25.5 161.1 Oct - Dec 28.2 148.9 2011 Jan - Mar 44.2 111.4 Apr - Jun 42.4 99.2 Jul - Sep 0.1 Oct - Dec 55.0 81.8 2012 Jan - Mar 50.2 84.4	58.2	98.6	18.2	85.8	597.8	32.8	23.4	25.3	34.2	21.7	138.8	734.0
2006 Jan - Mar Apr - Jun Jul - Sep Oct - Dec S5.3 291.3 2007 Jan - Mar Apr - Jun Jul - Sep Oct - Dec 33.4 246.0 2008 Jan - Mar Apr - Jun Jul - Sep Jul - Sep Oct - Dec 37.8 Jul - Sep Jul - Sep Oct - Dec 47.9 2009 Jan - Mar Apr - Jun Apr - Jun Apr - Jun Sep Oct - Dec 29.4 2010 Jan - Mar Apr - Jun Jul - Sep 36.5 255.8 246.0 206.3 31.1 223.2 47.9 144.5 206.3 37.8 162.7 0ct - Dec 47.9 144.5 150.0 Apr - Jun 51.5 142.2 Jul - Sep 33.2 178.5 Oct - Dec 29.4 173.7 2010 Jan - Mar Apr - Jun Jul - Sep 25.5 161.1 Oct - Dec 28.2 148.9 2011 Jan - Mar 44.2 Jul - Sep 41.5 Oct - Dec 55.0 81.8 2012 Jan - Mar 50.2 84.4	73.4	106.5	12.8	95.3	618.7	30.1	23.8	29.7	27.6	26.5	139.0	752.9
Apr - Jun 48.3 271.7 Jul - Sep 44.1 277.7 Oct - Dec 55.3 291.3 2007 Jan - Mar 44.3 306.0 Apr - Jun 43.1 275.9 Jul - Sep 36.5 255.8 Oct - Dec 33.4 246.0 2008 Jan - Mar 31.1 223.2 Apr - Jun 44.0 206.3 Jul - Sep 37.8 162.7 Oct - Dec 47.9 144.5 2009 Jan - Mar 47.5 150.0 Apr - Jun 51.5 142.2 Jul - Sep 33.2 178.5 Oct - Dec 29.4 173.7 2010 Jan - Mar 36.2 161.4 Apr - Jun 27.0 164.7 Jul - Sep 25.5 161.1 Oct - Dec 28.2 148.9 2011 Jan - Mar 44.2 111.4 Apr - Jun 42.4 99.2 Jul - Sep 41.5 90.1 Oct - Dec 55.0 81.8 2012 Jan - Mar 50.2 <td>67.2</td> <td>85.8</td> <td>15.1</td> <td>111.3</td> <td>584.8</td> <td>29.5</td> <td>27.0</td> <td>27.6</td> <td>29.1</td> <td>27.6</td> <td>139.0</td> <td>716.2</td>	67.2	85.8	15.1	111.3	584.8	29.5	27.0	27.6	29.1	27.6	139.0	716.2
Jul - Sep 44.1 277.7 Oct - Dec 55.3 291.3 2007 Jan - Mar 44.3 306.0 Apr - Jun 43.1 275.9 Jul - Sep 36.5 255.8 Oct - Dec 33.4 246.0 2008 Jan - Mar 31.1 223.2 Apr - Jun 44.0 206.3 Jul - Sep 37.8 162.7 Oct - Dec 47.9 144.5 2009 Jan - Mar 47.5 150.0 Apr - Jun 51.5 142.2 Jul - Sep 33.2 178.5 Oct - Dec 29.4 173.7 2010 Jan - Mar 36.2 161.4 Apr - Jun 27.0 164.7 Jul - Sep 25.5 161.1 Oct - Dec 28.2 148.9 2011 Jan - Mar 44.2 111.4 Apr - Jun 42.4 99.2 Jul - Sep 41.5 90.1 Oct - Dec 55.0 81.8 2012 Jan - Mar 50.2 84.4	69.5	80.2	16.7	111.3	608.3	28.6	29.3	21.5	29.6	31.3	141.3	765.3
Oct - Dec 55.3 291.3 2007 Jan - Mar 44.3 306.0 Apr - Jun 43.1 275.9 Jul - Sep 36.5 255.8 Oct - Dec 33.4 246.0 2008 Jan - Mar 31.1 223.2 Apr - Jun 44.0 206.3 Jul - Sep 37.8 162.7 Oct - Dec 47.9 144.5 2009 Jan - Mar 47.5 150.0 Apr - Jun 51.5 142.2 Jul - Sep 33.2 178.5 Oct - Dec 29.4 173.7 2010 Jan - Mar 36.2 161.4 Apr - Jun 27.0 164.7 Jul - Sep 25.5 161.1 Oct - Dec 28.2 148.9 2011 Jan - Mar 44.2 111.4 Apr - Jun 42.4 99.2 Jul - Sep 41.5 90.1 Oct - Dec 55.0 81.8 2012 Jan - Mar 50.2 84.4	76.0	87.4	18.1	123.2	624.5	28.2	23.3	21.3	31.8	24.1	128.5	750.4
2007 Jan - Mar 44.3 306.0 Apr - Jun 43.1 275.9 Jul - Sep 36.5 255.8 Oct - Dec 33.4 246.0 2008 Jan - Mar 31.1 223.2 Apr - Jun 44.0 206.3 Jul - Sep 37.8 162.7 Oct - Dec 47.9 144.5 2009 Jan - Mar 47.5 150.0 Apr - Jun 51.5 142.2 Jul - Sep 33.2 178.5 Oct - Dec 29.4 173.7 2010 Jan - Mar 36.2 161.4 Apr - Jun 27.0 164.7 Jul - Sep 25.5 161.1 Oct - Dec 28.2 148.9 2011 Jan - Mar 44.2 111.4 Apr - Jun 42.4 99.2 Jul - Sep 41.5 90.1 Oct - Dec 55.0 81.8 2012 Jan - Mar 50.2 84.4	102.5	94.2	19.6	128.9	671.8	23.6	28.3	18.5	32.0	22.4	126.7	793.3
Apr - Jun 43.1 275.9 Jul - Sep 36.5 255.8 Oct - Dec 33.4 246.0 2008 Jan - Mar 31.1 223.2 Apr - Jun 44.0 206.3 Jul - Sep 37.8 162.7 Oct - Dec 47.9 144.5 2009 Jan - Mar 47.5 150.0 Apr - Jun 51.5 142.2 Jul - Sep 33.2 178.5 Oct - Dec 29.4 173.7 2010 Jan - Mar 36.2 161.4 Apr - Jun 27.0 164.7 Jul - Sep 25.5 161.1 Oct - Dec 28.2 148.9 2011 Jan - Mar 44.2 111.4 Apr - Jun 42.4 99.2 Jul - Sep 41.5 90.1 Oct - Dec 55.0 81.8 2012 Jan - Mar 50.2 84.4	73.3	101.3	22.5	124.4	670.5	26.5	28.2	20.3	21.8	34.8	129.5	793.5
Apr - Jun 43.1 275.9 Jul - Sep 36.5 255.8 Oct - Dec 33.4 246.0 2008 Jan - Mar 31.1 223.2 Apr - Jun 44.0 206.3 Jul - Sep 37.8 162.7 Oct - Dec 47.9 144.5 2009 Jan - Mar 47.5 150.0 Apr - Jun 51.5 142.2 Jul - Sep 33.2 178.5 Oct - Dec 29.4 173.7 2010 Jan - Mar 36.2 161.4 Apr - Jun 27.0 164.7 Jul - Sep 25.5 161.1 Oct - Dec 28.2 148.9 2011 Jan - Mar 44.2 111.4 Apr - Jun 42.4 99.2 Jul - Sep 41.5 90.1 Oct - Dec 55.0 81.8 2012 Jan - Mar 50.2 84.4	82.4	102.9	22.7	125.9	667.1	23.3	26.4	25.9	24.5	18.3	130.2	797.3
Oct - Dec 33.4 246.0 2008 Jan - Mar 31.1 223.2 Apr - Jun 44.0 206.3 Jul - Sep 37.8 162.7 Oct - Dec 47.9 144.5 2009 Jan - Mar 47.5 150.0 Apr - Jun 51.5 142.2 Jul - Sep 33.2 178.5 Oct - Dec 29.4 173.7 2010 Jan - Mar 36.2 161.4 Apr - Jun 27.0 164.7 Jul - Sep 25.5 161.1 Oct - Dec 28.2 148.9 2011 Jan - Mar 44.2 111.4 Apr - Jun 42.4 99.2 Jul - Sep 41.5 90.1 Oct - Dec 55.0 81.8 2012 Jan - Mar 50.2 84.4	92.6	101.5	17.5	123.3	663.6	28.2	28.1	27.5	26.8	26.2	133.1	796.7
2008 Jan - Mar 31.1 223.2 Apr - Jun 44.0 206.3 Jul - Sep 37.8 162.7 Oct - Dec 47.9 144.5 2009 Jan - Mar 47.5 150.0 Apr - Jun 51.5 142.2 Jul - Sep 33.2 178.5 Oct - Dec 29.4 173.7 2010 Jan - Mar 36.2 161.4 Apr - Jun 27.0 164.7 Jul - Sep 25.5 161.1 Oct - Dec 28.2 148.9 2011 Jan - Mar 44.2 111.4 Apr - Jun 42.4 99.2 Jul - Sep 41.5 90.1 Oct - Dec 55.0 81.8 2012 Jan - Mar 50.2 84.4	94.3	96.4	18.5	125.4	629.9	23.9	24.6	28.7	35.5	22.3	137.1	767.0
Apr - Jun 44.0 206.3 Jul - Sep 37.8 162.7 Oct - Dec 47.9 144.5 2009 Jan - Mar 47.5 150.0 Apr - Jun 51.5 142.2 Jul - Sep 33.2 178.5 Oct - Dec 29.4 173.7 2010 Jan - Mar 36.2 161.4 Apr - Jun 27.0 164.7 Jul - Sep 25.5 161.1 Oct - Dec 28.2 148.9 2011 Jan - Mar 44.2 111.4 Apr - Jun 42.4 99.2 Jul - Sep 41.5 90.1 Oct - Dec 55.0 81.8 2012 Jan - Mar 50.2 84.4	95.4	91.2	13.2	120.8	599.7	29.8	23.3	30.5	34.7	33.4	141.8	741.5
Apr - Jun 44.0 206.3 Jul - Sep 37.8 162.7 Oct - Dec 47.9 144.5 2009 Jan - Mar 47.5 150.0 Apr - Jun 51.5 142.2 Jul - Sep 33.2 178.5 Oct - Dec 29.4 173.7 2010 Jan - Mar 36.2 161.4 Apr - Jun 27.0 164.7 Jul - Sep 25.5 161.1 Oct - Dec 28.2 148.9 2011 Jan - Mar 44.2 111.4 Apr - Jun 42.4 99.2 Jul - Sep 41.5 90.1 Oct - Dec 55.0 81.8 2012 Jan - Mar 50.2 84.4	112.3	92.0	17.1	121.1	577.9	21.3	27.9	26.0	28.2	28.5	138.6	716.5
Oct - Dec 47.9 144.5 2009 Jan - Mar 47.5 150.0 Apr - Jun 51.5 142.2 Jul - Sep 33.2 178.5 Oct - Dec 29.4 173.7 2010 Jan - Mar 36.2 161.4 Apr - Jun 27.0 164.7 Jul - Sep 25.5 161.1 Oct - Dec 28.2 148.9 2011 Jan - Mar 44.2 111.4 Apr - Jun 42.4 99.2 Jul - Sep 41.5 90.1 Oct - Dec 55.0 81.8 2012 Jan - Mar 50.2 84.4	109.6	90.9	22.3	119.8	606.8	21.4	28.5	25.7	22.6	28.1	126.8	733.7
Oct - Dec 47.9 144.5 2009 Jan - Mar 47.5 150.0 Apr - Jun 51.5 142.2 Jul - Sep 33.2 178.5 Oct - Dec 29.4 173.7 2010 Jan - Mar 36.2 161.4 Apr - Jun 27.0 164.7 Jul - Sep 25.5 161.1 Oct - Dec 28.2 148.9 2011 Jan - Mar 44.2 111.4 Apr - Jun 42.4 99.2 Jul - Sep 41.5 90.1 Oct - Dec 55.0 81.8 2012 Jan - Mar 50.2 84.4	109.2	92.7	26.0	106.5	547.0	23.2	26.7	29.5	23.7	33.0	137.4	684.4
Apr - Jun 51.5 142.2 Jul - Sep 33.2 178.5 Oct - Dec 29.4 173.7 2010 Jan - Mar 36.2 161.4 Apr - Jun 27.0 164.7 Jul - Sep 25.5 161.1 Oct - Dec 28.2 148.9 2011 Jan - Mar 44.2 111.4 Apr - Jun 42.4 99.2 Jul - Sep 41.5 90.1 Oct - Dec 55.0 81.8 2012 Jan - Mar 50.2 84.4	120.4	95.8	23.6	99.7	536.3	26.1	29.1	28.3	23.4	28.5	134.5	670.8
Apr - Jun 51.5 142.2 Jul - Sep 33.2 178.5 Oct - Dec 29.4 173.7 2010 Jan - Mar 36.2 161.4 Apr - Jun 27.0 164.7 Jul - Sep 25.5 161.1 Oct - Dec 28.2 148.9 2011 Jan - Mar 44.2 111.4 Apr - Jun 42.4 99.2 Jul - Sep 41.5 90.1 Oct - Dec 55.0 81.8 2012 Jan - Mar 50.2 84.4	124.9	93.0	12.9	95.1	521.7	24.1	28.4	26.1	22.6	33.5	135.2	656.9
Jul - Sep 33.2 178.5 Oct - Dec 29.4 173.7 2010 Jan - Mar 36.2 161.4 Apr - Jun 27.0 164.7 Jul - Sep 25.5 161.1 Oct - Dec 28.2 148.9 2011 Jan - Mar 44.2 111.4 Apr - Jun 42.4 99.2 Jul - Sep 41.5 90.1 Oct - Dec 55.0 81.8 2012 Jan - Mar 50.2 84.4	123.7	95.0	15.5	77.4	498.1	21.8	36.9	31.6	25.4	29.5	143.8	641.9
Oct - Dec 29.4 173.7 2010 Jan - Mar 36.2 161.4 Apr - Jun 27.0 164.7 Jul - Sep 25.5 161.1 Oct - Dec 28.2 148.9 2011 Jan - Mar 44.2 111.4 Apr - Jun 42.4 99.2 Jul - Sep 41.5 90.1 Oct - Dec 55.0 81.8 2012 Jan - Mar 50.2 84.4	118.9	105.6	8.2	59.9	506.9	21.7	32.0	26.4	24.8	25.6	131.6	638.5
Apr - Jun 27.0 164.7 Jul - Sep 25.5 161.1 Oct - Dec 28.2 148.9 2011 Jan - Mar 44.2 111.4 Apr - Jun 42.4 99.2 Jul - Sep 41.5 90.1 Oct - Dec 55.0 81.8 2012 Jan - Mar 50.2 84.4	113.5	97.8	16.0	72.6	504.8	23.3	28.4	28.4	24.6	18.8	122.6	627.4
Apr - Jun 27.0 164.7 Jul - Sep 25.5 161.1 Oct - Dec 28.2 148.9 2011 Jan - Mar 44.2 111.4 Apr - Jun 42.4 99.2 Jul - Sep 41.5 90.1 Oct - Dec 55.0 81.8 2012 Jan - Mar 50.2 84.4	100.8	89.4	15.2	66.0	462.3	23.4	32.6	31.6	27.9	16.9	132.6	594.9
Jul - Sep 25.5 161.1 Oct - Dec 28.2 148.9 2011 Jan - Mar 44.2 111.4 Apr - Jun 42.4 99.2 Jul - Sep 41.5 90.1 Oct - Dec 55.0 81.8 2012 Jan - Mar 50.2 84.4	85.3	84.6	15.9	69.3	447.4	13.7	32.6	29.6	28.9	21.7	126.2	573.6
Oct - Dec 28.2 148.9 2011 Jan - Mar 44.2 111.4 Apr - Jun 42.4 99.2 Jul - Sep 41.5 90.1 Oct - Dec 55.0 81.8 2012 Jan - Mar 50.2 84.4	98.6	78.8	14.9	67.6	450.4	14.1	34.3	30.4	26.5	22.5	128.7	579.2
2011 Jan - Mar 44.2 111.4 Apr - Jun 42.4 99.2 Jul - Sep 41.5 90.1 Oct - Dec 55.0 81.8 2012 Jan - Mar 50.2 84.4	75.4	77.4	12.8	61.6	405.3	12.4	32.3	29.0	35.5	29.2	137.1	542.5
Apr - Jun 42.4 99.2 Jul - Sep 41.5 90.1 Oct - Dec 55.0 81.8 2012 Jan - Mar 50.2 84.4	73.7	84.1	15.7	62.4	396.6	11.7	27.5	29.2	30.0	29.8	131.2	527.7
Jul - Sep 41.5 90.1 Oct - Dec 55.0 81.8 2012 Jan - Mar 50.2 84.4	72.0	73.1	13.7	56.8	350.1	11.4	29.0	33.2	30.9	34.0	135.9	486.0
Oct - Dec 55.0 81.8 2012 Jan - Mar 50.2 84.4	90.5	68.1	11.7	54.2	357.5	13.1	28.5	32.1	31.3	34.8	140.2	497.7
2012 Jan - Mar 50.2 84.4	90.5	74.9	9.4	49.2	360.7	13.9	30.5	32.3	30.7	33.9	140.4	501.1
	125.1	81.8	12.3	38.1	394.5	12.1	26.1	32.0	37.2	33.1	143.2	537.7
	91.0	84.4	7.6	44.6	344.2	12.1	20.1	29.4	41.5	28.7	131.8	475.9
Jul - Sep 60.0 61.9	90.7	68.7	6.9	47.3	335.1	11.9	25.4	32.1	36.7	24.9	130.7	465.8
Oct - Dec 56.2 65.6	86.4	66.4	8.7	47.3	330.4	15.1	25.9	36.8	38.3	22.4	137.3	467.7
2013 Jan - Mar 44.1 76.7	100.4	62.1	7.6	47.0	336.0	13.9	27.5	32.2	37.2	28.7	141.2	477.2
Apr - Jun 38.4 77.1	84.5	62.1	9.2	47.0	317.5	13.9	27.5 25.0	33.6	30.4	32.2	134.1	477.2

¹ Includes output by contractors and public sector direct labour organisations

² See background Notes (Paragraph 5)

³ See background Notes (Paragraph 9)

Table 1.9 Volume of Output¹ in Northern Ireland (Private Contractors only) by Stratum² of Firm

Current Prices (£million)

2n	٦	0		rter	20	12
ZN	0	u	ua	rter	· ZU	1.5

	Ziid Quarter 2015														
										Repair	and Maint	enance			
	Annual	New h	ousing		C	ther New	Work		Hou	sing		Other Work			
Stratum	Turnover			Infra -		Private	Private	All New			Infra-			All Repair &	
of Firm	(£'000)	Public	Private	structure	Public	Industrial	Commercial	Work	Public	Private	structure	Public	Private	maintenance	All Work
1	0-124	0.0	13.5	0.0	0.0	0.0	2.2	15.7	1.4	13.9	0.0	0.0	8.9	24.2	39.9
2	125-549	2.9	17.9	0.6	0.0	0.0	6.7	28.1	2.5	14.5	2.0	1.4	11.0	31.4	59.5
3	550-2,099	0.1	21.9	4.9	4.1	8.0	8.1	39.9	2.6	5.3	5.6	4.7	7.0	25.1	65.0
4	2,100-5,249	6.1	18.1	2.0	10.0	0.5	4.6	41.2	5.5	3.4	0.1	0.7	2.8	12.5	53.7
5	5,250-10,499	8.9	9.5	5.5	12.7	0.5	4.3	41.4	2.3	0.7	0.4	2.7	1.8	7.9	49.3
6	10,500+	23.4	15.6	93.4	38.4	7.1	19.0	196.8	2.3	0.0	16.7	11.8	5.7	36.6	233.4
				4000	0.5.0		44.0	0000	40-					407.0	
Total		41.4	96.4	106.3	65.2	8.9	44.8	363.0	16.7	37.8	24.8	21.3	37.1	137.8	500.7

¹Includes output by Contractors only

² Firms are stratified by turnover

Tabl	e 1.10 \	/olume	of New V	Vork O	utput ¹	in Northe	ern Irela	nd by	Type o	of Work					
Curre	nt Prices	(£ million)													
a) Nev	v Work fo	r Public Se	ector												
					Oil,										All
		Infra -		Ware-	steel&	Schools	Uni-			Enter -			Agri-	Miscell-	public
Year	Housing	structure	Factories	houses	coal	&Colleges	versities	Health	Offices	tainment	Garages	Shops	culture	aneous	sector
2005	159.8	242.5	0.0	1.1	0.0	106.7	41.0	93.2	37.1	42.6	0.0	0.0	0.1	40.7	764.8
2006	208.2	267.5	0.7	0.3	0.0	94.8	53.2	47.6	10.8	68.7	0.2	0.0	0.0	65.5	817.3
2007	178.5	325.2	0.6	4.9	0.0	88.4	53.6	71.1	15.4	84.2	0.0	0.0	0.0	39.3	861.2
2008	192.0	443.0	3.2	4.4	0.0	137.4	31.5	77.0	23.7	65.4	0.1	0.3	0.0	30.8	1009.0
2009	191.2	476.4	3.9	3.4	1.5	177.6	14.2	107.3	30.3	47.1	2.5	0.0	0.3	32.7	1088.4
2010	131.1	330.0	5.4	0.3	0.0	146.2	27.3	59.2	11.0	31.0	0.0	0.0	0.0	38.0	779.5
2011	202.9	286.4	6.1	0.0	0.0	87.5	26.0	55.4	14.9	62.9	0.0	0.0	0.0	28.4	770.6
2012	240.6	372.2	5.3	0.0	0.0	78.1	18.1	67.9	15.0	64.3	0.2	0.2	0.0	36.3	898.2
b) Nev	v Work fo	r Private S	Sector						•				•		
					Oil,										All
		Infra -		Ware-	steel&	Schools	Uni-			Enter-			Agri-	Miscell-	private
Year	Housing	structure	Factories	houses	coal	&Colleges	versities	Health	Offices	tainment	Garages	Shops	culture	aneous	sector
2005	1098.0	35.8	31.6	31.0	2.4	0.0	0.0	19.4	78.6	43.4	11.7	121.4	2.0	108.4	1583.8
2006	1185.7	78.5	53.0	30.8	0.0	0.0	0.0	20.2	86.8	73.9	12.8	180.7	1.6	136.0	1859.8
2007	1172.7	95.1	53.5	22.7	0.4	0.0	0.0	24.9	78.7	94.5	4.9	224.4	0.4	112.0	1884.1
2008	841.7	83.6	59.3	46.6	0.0	0.0	0.0	18.5	91.0	125.9	3.5	155.8	1.2	113.2	1540.7
2009	743.7	65.5	28.9	26.8	0.5	0.0	0.0	8.1	47.5	82.8	1.4	80.6	1.4	103.6	1190.6
2010	735.8	72.8	31.1	26.1	0.1	0.0	0.0	26.1	26.6	55.4	4.3	71.6	1.5	81.1	1132.4
2011	447.2	96.9	40.0	10.7	0.0	0.1	0.0	25.1	22.1	37.1	1.6	64.3	0.0	74.8	819.8
2012	330.7	112.0	32.4	5.2	0.0	0.9	0.0	15.9	10.2	20.5	0.3	55.2	0.1	84.2	667.6
c) Nev	v Work fo	r Public an	d Private	Sector									•		
0) 1101	V VVOI K 10	i i dono di	a i iivato	000101											All
															Public
					Oil,										&
		Infra -		Ware-	steel&	Schools	Uni-			Enter -			Agri-	Miscell-	Private
Year	Housing	structure	Factories	houses	coal	&Colleges	versities	Health	Offices	tainment	Garages	Shops	culture	aneous	Work
2005	1257.9	278.3	31.6	32.0	2.4	106.7	41.0	112.6	115.7	86.0	11.7	121.4	2.1	149.1	2348.6
2006	1393.9	345.9	53.7	31.1	0.0	94.8	53.2	67.7	97.5	142.6	12.9	180.7	1.6	201.5	2677.1
2007	1351.2	420.3	54.1	27.6	0.4	88.4	53.6	96.0	94.2	178.7	4.9	224.4	0.4	151.2	2745.3
2008	1033.8	526.6	62.6	51.0	0.0	137.4	31.5	95.5	114.8	191.4	3.7	156.1	1.3	144.1	2549.7
2009	934.9	541.9	32.8	30.3	2.0	177.6	14.2	115.4	77.7	129.8	3.9	80.6	1.7	136.3	2279.1
2010	866.9	402.8	36.5	26.3	0.1	146.2	27.3	85.3	37.5	86.4	4.3	71.6	1.5	119.1	1911.9
2011	650.2	383.3	46.1	10.7	0.0	87.6	26.0	80.5	37.0	100.0	1.6	64.3	0.0	103.2	1590.4
2012	571.3	484.2	37.7	5.2	0.0	79.0	18.1	83.7	25.2	84.8	0.6	55.4	0.1	120.5	1565.8

¹ Includes output by contractors only

Chapter 2: The Structure of the Construction Industry in Northern Ireland

Introduction

Chapter 2 'The Structure of the Construction Industry in Northern Ireland' contains information relating to the following:

Type of construction firms operating in Northern Ireland;

Number of people employed in the construction industry in Northern Ireland;

Average earnings in the construction industry in Northern Ireland;

Reported accidents in the construction industry in Northern Ireland;

This information is included at the request of the construction sector in Northern Ireland who wished to have all relevant construction statistics collated in one publication. No additional commentary on these statistics is provided within this publication but information on the sources of these statistics is provided below.

Types of construction firms operating in Northern Ireland – Table 2.1

This information is extracted from the Inter-Departmental Business Register (IDBR). The IDBR is a business register which contains information on all businesses in the UK which are VAT registered or operating a PAYE scheme. The register is located in the Office for National Statistics (ONS) Newport but the NI element of the register is maintained within Economic & Labour Market Statistics Research Branch (NISRA, DFP). All businesses contained on the IDBR are categorised using SIC 2007. This is an international classification system that categorises businesses by the type of economic activity in which they are engaged. SIC (2007) Divisions 41-43 of the IDBR relate to Construction activities.

Table 2.1 provides the number of construction firms operating in Northern Ireland by industry breakdown and turnover based on Divisions 41-43 of the Northern Ireland extract of the IDBR. The figures contained in Table 2.1 are not published elsewhere other than this bulletin. These figures are updated annually in the Q4 Construction Bulletin of each year. **Statistics derived** from the IDBR are classified as National Statistics.

Further information relating to the IDBR is available at the following link: http://www.detini.gov.uk/deti-stats-index/stats-surveys/stats-inter-dept-bus-register.htm

Number of people employed in the Construction Industry in Northern Ireland - Tables 2.2-2.4

This information is sourced from the Census of Employment, the Quarterly Employment Survey and the Labour Force Survey.

Table 2.2 provides a full count of the number of employees in the construction industry in Northern Ireland for the latest available year (2009). The source for this information is the Census of Employment which is a statutory survey which has been carried out every two years since 1987. It is a full count of the number of employee jobs in all industries except for agriculture. The self-employed are also not included. Results are available for male, female, full-time and part-time employees up to a five-digit Standard Industrial Classification level. Table 2.2 also provides a breakdown of the number of employees in the construction industry by gender and by construction industry classification. Users should be aware that the industrial classification is based on SIC 2003 which was the appropriate classification to use

The information contained in Table 2.2 is first published by Economic & Labour Market Statistics Research Branch (NISRA, DFP) before it is published in this bulletin. The next update based on the Census of Employment is due to be released in December 2012 (date not specified). Statistics derived from the Census of Employment are classified as National

at the time the figures were originally published.

Statistics.

Further information relating to the Census of Employment is available at the following link: http://www.detini.gov.uk/deti-stats-index/stats-surveys/stats-census-of-employment.htm

Table 2.3 provides the latest estimate of the number of Northern Ireland Employees in Construction based on the Quarterly Employment Survey. The QES is designed to provide short-term employee job estimates for Northern Ireland in the period between Censuses of Employment.

The QES covers all public sector employers, all private sector employers with 25 or more employees and a representative sample of smaller firms. It provides employee jobs estimates by gender, working pattern (full / part-time) and by Standard Industrial Classification 2007 (SIC07) for Northern Ireland as a whole. Seasonally adjusted figures are also available at broad industry level. This information is collected by Economic & Labour Market Statistics Research Branch (NISRA, DFP).

The information contained in Table 2.3 is first published by Economic & Labour Market Statistics Research Branch (NISRA, DFP) before it is published in this bulletin and the statistics are classified as National Statistics. The statistics are updated quarterly in the NI Construction Bulletin.

Further information relating to the Quarterly Employment Survey is available at the following link: http://www.detini.gov.uk/deti-stats-index/stats-surveys/stats-qes.htm

Table 2.4 provides an estimate of the number of self-employed persons in the construction industry in Northern Ireland and is based on estimates from the Labour Force Survey. By definition, the Census of Employment and the Quarterly Employment Survey exclude all self-employed jobs. The information contained in Table 2.4, therefore, supplements the information provided on the number of employee jobs in construction reported in Tables 2.2 and 2.3.

The Labour Force Survey (LFS) is a continuous survey of NI Households. The main purpose of the survey is to provide information on the labour market, including employment, unemployment and economic activity rates. It also covers a range of related topics, such as income, qualifications, training and disability.

The UK is obliged under EC regulations to carry out a Labour Force Survey, using internationally agreed definitions of unemployment, employment and economic activity. Results from the Spring quarter of each year are supplied to Eurostat and can be compared with other EC member states.

The information contained in Table 2.4 is first published in this bulletin. The table is updated quarterly and shows the latest quarterly estimate of the number of self-employed persons in the Northern Ireland Construction Industry together with the annual estimate back to 2001. Statistics derived from the Labour Force Survey are classified as National Statistics.

The findings from the Labour Force Survey are published by Economic & Labour Market Statistics Research Branch (NISRA, DFP) in their Labour Market Statistics Bulletin. Further information relating to Labour Market Statistics is available at the following link:

http://www.detini.gov.uk/deti-stats-index/stats-labour-market.htm

Average Earnings in the Construction Industry in Northern Ireland – Tables 2.5 - 2.7

This information is sourced from the Annual Survey of Hours and Earnings (ASHE) which is a National Statistics survey. The Annual Survey of Hours and Earnings (ASHE) is a UK wide survey that provides information on hourly, weekly and annual earnings by gender, work patterns, industry and occupation, including public versus private sector pay comparisons. The Northern Ireland element of the ASHE survey is carried out by Economic & Labour Market Statistics Research Branch (NISRA, DFP).

The statistics contained in Tables 2.5-2.7 are first published in this bulletin. The figures contained in tables 2.5-2.7 are updated annually in the Q3 Construction Bulletin of each year.

Further information relating to ASHE is available at the following link: http://www.detini.gov.uk/deti-stats-index/stats-surveys/stats-hours-and-earnings.htm

Reported Accidents in the Construction Industry in Northern Ireland – Tables 2.8.1 – 2.8.6

This information is sourced from the Case Management System (CMS) of the Health and Safety Executive for Northern Ireland (HSENI). The information comes from incident reports submitted to HSENI under the RIDDOR regulations.

The statistics contained in Tables 2.8.1-2.8.6 are first published in this bulletin and are updated annually. *These statistics are classified as 'Official Statistics'*.

Further information is available at www.hseni.gov.uk.

Table 2.1 Structure of the Construction Industry
The table below shows the number of businesses that are either registered for VAT with HM Customs and Excise or which operate a PAYE scheme with the Inland Revenue, at September 2013

SIC (2007) class/ subclass	Description	Turnover (£000) size band												
		0 -99	100 - 499	500 - 1,999	2,000 - 4,999	5,000 - 9,999	10,000+	Total						
4110	Development of building projects	470	390	160	40	15	5	1080						
4120	Construction of buildings	935	910	300	60	25	20	2255						
4211	Construction of roads and motorways	70	115	30	5	0	0	230						
4212	Construction of railways and underground railways	0	0	0	0	0	0	5						
4221	Construction of utility projects for fluids	5	0	0	0	0	0	10						
4222	Construction of utility projects for lelectricity and telecommunications	5	5	0		0	0	15						
4291	Construction of water projects	0	5	0	0	0	0	10						
4299	Construction of other civil engineering projects n.e.c.	130	135	65	_	10	20							
4311	Demolition	0	5	0	0	0	0	20						
4312	Site preparation	70	35	5	_	0	0	115						
4313	Test drilling and boring	0	5	0		0	0							
4321	Electrical installation	645	425	110	_	5	10							
4322	Plumbing, heat and air-conditioning linstallation	450	375	85		5	5	940						
4329	Other construction installation	75	60	25	5	0	0	170						
4331	Plastering	170		10		0	0	_						
4332	Joinery installation	600	315	70		_	0							
4333	Floor and wall covering	60	70	20		0	0							
4334	Painting and glazing	155	165	20		0	0	345						
4339	Other building completion and finishing	85	70	20		0	0							
4391	Roofing activities	60	55	25	0	0	0							
4399	Other specialised construction activities	480	260	70	10	0	0	830						
	n.e.c.													
Total		4485	3490	1030	235	80	80	9395						

Source: Inter Departmental Business Register, Office for National Statistics, Economic & Labour Market Statistics Branch, Department of Finance and Personnel Figures have been rounded to the nearest 5 to avoid disclosure and thus figures may not add back to totals.

Table 2.2 Northern Ireland Census of Employment September 2011

Employee Jobs

buildings buildings 6,140 308 6,448 653 426 1,079 7,527	SIC07	BUSINESS DESCRIPTIONS	Male Full-time	Male Part-time	Male	Female Full-time	Female Part-time	Female	Total
411 Construction of buildings 7,338 399 7,737 771 560 1,331 9,068 411 Development of building projects 1,198 91 1,289 118 134 252 1,541 Construction of residential and non-residential buildings of residential and non-residential buildings 6,140 308 6,448 653 426 1,079 7,527 4120 Construction of commercial buildings 5,287 283 5,770 570 389 989 965 6,529 4120 Construction of commercial buildings 5,287 283 5,770 570 389 969 6,529 42 Chil engineering 6,837 142 6,979 645 195 840 7,819 421 Construction of roads and ratiovays 2 2 2 2 2 2 2 2 3 2 3 3 2 2 3 3 2 2 3 3 2 2 3 3 2 2 3 3 2 3 2 3 2 3 2 3 3 3 2 3	F	CONSTRUCTION	27,534	1,272	28,806	2,509	1,615	4,124	32,930
11	41	Construction of buildings	7,338	399	7,737	771	560	1,331	9,068
Second S	411	- · · ·	1,198	91	1,289	118	134	252	1,541
1100	412		6,140	308	6,448	653	426	1,079	7,527
41202 Construction of domestic buildings 5,287 283 5,570 570 389 959 6,529	4120		6,140	308	6,448	653	426	1,079	7,527
Construction of roads and railways									
Construction of roads and motorways	42	Civil engineering	6,837	142	6,979	645	195	840	7,819
Construction of railways and underground railways	421	Construction of roads and railways	*	*	*	*	*	*	*
Construction of bridges and tunnels		_					*		
Construction of utility projects		, , , , , , , , , , , , , , , , , , , ,	*	*	*	*	*	*	*
4221 Construction of utility projects for fluids Construction of utility projects for electricity and telecommunications 429 Construction of other civil engineering projects 429 Construction of other civil engineering projects 430 Construction of water projects 5			*	*	*	*	*	*	*
		Construction of utility projects for fluids	*	*	*	*	*	*	12
4291 Construction of water projects * * 33 * * 6 39 4299 Construction of other civil engineering projects n.e.c. * * 4,416 * * 644 5,060 43 Specialised construction activities 13,359 731 14,090 1,093 860 1,953 16,043 431 Demolition and site preparation 628 17 645 27 13 40 685 4311 Demolition * * * * * 9 * 118 4311 Demolition * * * * * 9 * 118 4311 Demolition and site preparation 497 14 511 * * 23 534 4321 Electrical plumbing and other construction installation 3,858 130 3,988 314 242 556 4,544 4322 Electrical installation 3,858 130 3,988 </td <td>4222</td> <td></td> <td>*</td> <td>*</td> <td>*</td> <td>*</td> <td>*</td> <td>*</td> <td>*</td>	4222		*	*	*	*	*	*	*
4299 Construction of other civil engineering projects n.e.c. -	429	Construction of other civil engineering projects	4,365	84	4,449	504	146	650	5,099
Specialised construction activities 13,359 731 14,090 1,093 860 1,953 16,043 431 Demolition and site preparation 628 17 645 27 13 40 685 4311 Demolition * * * * * 9 * 118 4312 Site preparation 497 14 511 * * 23 534 4313 Test drilling and boring * * * * * * * * 33 Electrical, plumbing and other construction installation activities 7,252 264 7,516 660 450 1,110 8,626 4321 Electrical installation activities Flumbing, heat and air-conditioning installation Cher construction installation 3,858 130 3,988 314 242 556 4,544 4322 Plumbing, heat and air-conditioning installation 2,809 109 2,918 270 186 456 3,374 4329 Other construction installation 585 25 610 76 22 98 708 4331 Building completion and finishing 3,448 303 3,751 287 266 553 4,304 4332 Joinery installation 1,295 103 1,398 85 110 195 1,593 4333 Floor and wall covering 291 39 330 32 18 50 380 43341 Painting 651 63 714 44 51 95 809 43342 Painting and glazing 917 77 994 89 77 166 1,160 43341 Painting 651 63 714 44 51 95 809 434342 Painting 452 66 40 106 830 439 Other specialised construction activities 406 22 428 28 22 50 478 4399 Other specialised construction activities n.e.c. 1,625 125 1,750 91 109 200 1,950 4399 Scaffold erection) n.e.c. 1,385 102 1,487 85 95 180 1,667	4291	Construction of water projects	*	*	33	*	*	6	39
Demolition and site preparation G28 17 G45 27 13 40 G85	4299	Construction of other civil engineering projects n.e.c.	*	*	4,416	*	*	644	5,060
A311 Demolition	43	Specialised construction activities	13,359	731	14,090	1,093	860	1,953	16,043
Site preparation	431	Demolition and site preparation	628	17	645	27	13	40	685
Test drilling and boring * * * * * * * * * * * * * 33 ## Test drilling and boring ## Telectrical, plumbing and other construction installation activities ## Telectrical, plumbing and other construction installation activities ## Telectrical installation ## Telectrical in			*	*		*		*	
Electrical, plumbing and other construction installation activities 7,252 264 7,516 660 450 1,110 8,626 4321 Electrical installation 3,858 130 3,988 314 242 556 4,544 4322 Plumbing, heat and air-conditioning installation Other construction installation 585 25 610 76 22 98 708 433 Building completion and finishing 3,448 303 3,751 287 266 553 4,304 4331 Plastering 262 43 305 15 21 36 341 4332 Joinery installation 1,295 103 1,398 85 110 195 1,593 4333 Floor and wall covering 291 39 330 32 18 50 380 43341 Painting and glazing 917 77 994 89 77 166 1,160 43341 Painting 651 63 714 744 751 95 809 4339 Other building completion and finishing 683 41 724 66 40 106 830 439 Other specialised construction activities 2,031 147 2,178 119 131 250 2,428 4399 Scaffold erection Specialised construction activities (other than scaffold erection) n.e.c. 1,385 102 1,487 85 95 180 1,110 8,626 4,544 4,544 545 4,544 4,544 546 4,544 546 4,544 547 548 549 7,516 660 450 1,110 8,626 4,544 4,544 546 4,544 4,541 547 548 549 7,516 660 4,544 4,544 4,541 4,546 4,544 4,541 4,304 4,304 4,304 4,304 4,305 1,308 85 110 1,110 8,626 4,544 4,544 4,541 4,546 4,544 4,541 4,304 4,304 4,304 4,305 4,304 4,304 4,305 4,304 4,304 4,305 4,304 4,304 4,305 4,304 4,305 4,304 4,305 4,305 4,304 4,305 4,305 4,304 4,305 4,304 4,305 4,305 4,304 4,305 4,305 4,304 4,305 4,305 4,305 4,304 4,305 4,305 4,304 4,305 4,305 4,305 4,304 4,305 4,305 4,304 4,305 4,305 4,304 4,305 4,305 4,304 4,305 4,304 4,305 4,305 4,304 4,305 4,305 4,304 4,305 4,305 4,305 4,304 4,305 4,305 4,304 4,305 4,305 4,305 4,304 4,305 4,305 4,306 4,307 4,307 4,307 4,407 4			49 <i>7</i> *	14 *				23 *	
4322 Plumbing, heat and air-conditioning installation 2,809 109 2,918 270 186 456 3,374 4329 Other construction installation 3,448 303 3,751 287 266 553 4,304 4331 Plastering 262 43 305 15 21 36 341 4332 Joinery installation 1,295 103 1,398 85 110 195 1,593 4334 Ploor and wall covering 291 39 330 32 18 50 380 43341 Painting and glazing 917 77 994 89 77 166 1,160 43341 Painting 651 63 714 44 51 95 809 43342 Glazing 266 14 280 45 26 71 351 4339 Other building completion and finishing 683 41 724 66 40 106 830	432	Electrical, plumbing and other construction	7,252	264	7,516	660	450	1,110	
4322 Plumbing, heat and air-conditioning installation 2,809 109 2,918 270 186 456 3,374 4329 Other construction installation 3,448 303 3,751 287 266 553 4,304 4331 Plastering 262 43 305 15 21 36 341 4332 Joinery installation 1,295 103 1,398 85 110 195 1,593 4334 Ploor and wall covering 291 39 330 32 18 50 380 43341 Painting and glazing 917 77 994 89 77 166 1,160 43341 Painting 651 63 714 44 51 95 809 43342 Glazing 266 14 280 45 26 71 351 4339 Other building completion and finishing 683 41 724 66 40 106 830	4321	Electrical installation	3 858	130	3 988	314	242	556	4 544
Building completion and finishing 3,448 303 3,751 287 266 553 4,304	4322								, -
4331 Plastering 262 43 305 15 21 36 341 4332 Joinery installation 1,295 103 1,398 85 110 195 1,593 4333 Floor and wall covering 291 39 330 32 18 50 380 4334 Painting and glazing 917 77 994 89 77 166 1,160 43341 Painting 651 63 714 44 51 95 809 43342 Glazing 266 14 280 45 26 71 351 4339 Other building completion and finishing 683 41 724 66 40 106 830 439 Other specialised construction activities 2,031 147 2,178 119 131 250 2,428 4391 Roofing activities 406 22 428 28 22 50 478 4399 Scaffold erection 240 23 263 6 14 20 <td>4329</td> <td>Other construction installation</td> <td>585</td> <td>25</td> <td>610</td> <td>76</td> <td>22</td> <td>98</td> <td>708</td>	4329	Other construction installation	585	25	610	76	22	98	708
4332 Joinery installation 1,295 103 1,398 85 110 195 1,593 4333 Floor and wall covering 291 39 330 32 18 50 380 4334 Painting and glazing 917 77 994 89 77 166 1,160 43341 Painting 651 63 714 44 51 95 809 43342 Glazing 266 14 280 45 26 71 351 4339 Other building completion and finishing 683 41 724 66 40 106 830 439 Other specialised construction activities 2,031 147 2,178 119 131 250 2,428 4391 Roofing activities 406 22 428 28 22 50 478 4399 Other specialised construction activities n.e.c. 1,625 125 1,750 91 109 200 1,950 43991 Scaffold erection 240 23 263									•
Hard Hard Hard Hard Hard Hard Hard Hard		_							
43341 Painting Painting 651 63 714 280 45 26 71 351 43342 Glazing 266 14 280 45 26 71 351 4339 Other building completion and finishing 683 41 724 66 40 106 830 439 Other specialised construction activities 2,031 147 2,178 119 131 250 2,428 4391 Roofing activities 406 22 428 28 22 50 478 4399 Other specialised construction activities n.e.c. 1,625 125 1,750 91 109 200 1,950 43991 Scaffold erection Specialised construction activities (other than scaffold erection) n.e.c. 240 23 263 6 14 20 283 43999 Specialised construction activities (other than scaffold erection) n.e.c. 1,385 102 1,487 85 95 180 1,667	4333								
43342 Glazing 266 14 280 45 26 71 351 4339 Other building completion and finishing 683 41 724 66 40 106 830 439 Other specialised construction activities 2,031 147 2,178 119 131 250 2,428 4391 Roofing activities 406 22 428 28 22 50 478 4399 Other specialised construction activities n.e.c. 1,625 125 1,750 91 109 200 1,950 43991 Scaffold erection 240 23 263 6 14 20 283 43999 Specialised construction activities (other than scaffold erection) n.e.c. 1,385 102 1,487 85 95 180 1,667	4334	Painting and glazing	917	77	994	89	77	166	1,160
439 Other specialised construction activities 2,031 147 2,178 119 131 250 2,428 4391 Roofing activities 406 22 428 28 22 50 478 4399 Other specialised construction activities n.e.c. 1,625 125 1,750 91 109 200 1,950 43991 Scaffold erection Specialised construction activities (other than scaffold erection) n.e.c. 240 23 263 6 14 20 283 43999 Specialised construction activities (other than scaffold erection) n.e.c. 1,385 102 1,487 85 95 180 1,667	43341 43342								
4391 Roofing activities 406 22 428 28 22 50 478 4399 Other specialised construction activities n.e.c. 1,625 125 1,750 91 109 200 1,950 43991 Scaffold erection Specialised construction activities (other than scaffold erection) n.e.c. 240 23 263 6 14 20 283 43999 Tapping the second of the seco	4339	Other building completion and finishing	683	41	724	66	40	106	830
4399 Other specialised construction activities n.e.c. 1,625 125 1,750 91 109 200 1,950 43991 Scaffold erection 240 23 263 6 14 20 283 Specialised construction activities (other than scaffold erection) n.e.c. 1,385 102 1,487 85 95 180 1,667	439	Other specialised construction activities	2,031	147	2,178	119	131	250	2,428
43991 Scaffold erection 240 23 263 6 14 20 283 43999 Specialised construction activities (other than scaffold erection) n.e.c. 1,385 102 1,487 85 95 180 1,667	4391 4399								
Specialised construction activities (other than scaffold erection) n.e.c. 1,385 102 1,487 85 95 180 1,667	43991	·							
* Not shown due to confidentiality constraints	43999	Specialised construction activities (other than							
	*	,							

Source: NI Census of Employment, DEII, September 2011

NOTES: 1 The Census of Employment is a statutory enquiry of all employers in Northern Ireland, carried out biennially under the Statistics of Trade and Employment (NI) Order 1988.

² The Census of Employment covers employee jobs only. It excludes: agriculture (but includes animal husbandry service activities and hunting, trapping and game propagation) the self-employed, HM Armed Forces, private domestic servants, homeworkers and trainees without a contract of employment (non-employed status).

³ Persons working 30 hours or less per week are normally regarded as being in part-time employment.

⁴ The Census of Employment counts the number of jobs rather than the number of persons with jobs. Therefore a person holding both a full-time and a part-time job, or someone with two part-time jobs, will be counted twice.

⁵ Employees are classified to a Standard Industrial Classification (SIC07) from the business description for each employment unit.

Table 2.3 Northern Ireland Employee Jobs¹ in Construction

Year	Quarter	Employee Jobs - Unadjusted	Quarterly Change- Unadjusted
2000	March	34,540	180
	June	34,940	400
	September	35,690	750
	December	35,950	260
2001	March	36,250	300
	June	36,250	0
	September	36,530	280
	December	37,150	610
2002	March	36,990	-160
	June	36,740	-240
	September	36,720	-20
	December	36,310	-410
2003	March	35,860	-450
	June	36,360	500
	September	36,440	80
	December	36,750	310
2004	March	37,100	350
	June	37,180	80
	September	37,270	80
	December	37,550	280
2005	March	37,770	220
	June	38,750	980
	September	39,310	560
	December	41,150	1,830
2006	March	41,790	650
	June	42,300	510
	September	42,690	390
	December	43,140	450
2007	March	43,460	320
	June	44,710	1,250
	September	45,320	610
	December	46,820	1,490
2008	March	45,860	-960
	June	44,860	-1,000
	September	43,500	-1,360
	December	41,670	-1,830
2009	March	39,420	-2,250
	June	38,210	-1,210
	September	36,780	-1,440

Table 2.3 Northern Ireland Employee Jobs¹ in Construction (Continued)

		Employee Jobs -	Quarterly Change-
Year	Quarter	Unadjusted	Unadjusted
	DISCONTI	NUITY IN SERIES ²	
	December	37,120	340
2010	March	36,960	-160
	June	36,200	-760
	September	35,790	
	December	33,610	-2,170
2011	March	33,370	-250
	June	32,780	-580
	September	32,930	150
	December ^(R)	31,650	-1,280
2012	March ^(R)	31,490	-170
	June ^(R)	31,350	-140
	September (R)	31,000	-350
	December (R)	29,790	-1,210
	2 3 3 3 1 1 2 3 1	20,700	1,210
2013	March ^(R)	29,570	-210
	June ^(P)	29,340	-240

Source: Quarterly Employment Survey (QES), NISRA

For more details on these changes and their impact please see http://www.detini.gov.uk/deti-stats-index/stats-qes/stats-qes-discontinuity-notice.htm

Estimates of the number of employee jobs are obtained from the Quarterly Employment Survey (QES). The QES covers all public sector bodies, all private sector firms with 25 or more employees and a sample of the remainder. The sample size has been chosen in order that estimates of total employee jobs should be accurate to within +/-1% of the Census of Employment total. The survey collects information on numbers of persons in full-time and part-time employment. It should be noted that the survey counts the number of jobs rather than the number of persons with jobs. For example, a person holding both a full-time job and a part-time job, or someone with two part-time jobs, will be counted twice.

¹ Figures are rounded to the nearest 10 and may not sum due to rounding.

² Important Notice: Users of QES data should be aware that the sample coverage used to derive employee jobs estimates in NI has been extended. This has resulted in a discontinuity in the QES employee jobs series from the reference period Q3 2009 onwards.

Table 2.4 Northern Ireland Labour Force Survey Self employed in Construction Industry

Year (Quarter 2)	Number
2013Q1	20,000
2012	23,000
2011	24,000
2010	27,000
2009	30,000
2008	33,000
2007	31,000
2006	30,000
2005	32,000
2004	34,000
2003	29,000
2002	25,000
2001	25,000

Notes:

Figures are rounded to the nearest thousand.

Above estimates are subject to sampling error.

Allocation between self employed and employees status is by self assessment.

From 2010, the above estimates are based on re-weighted LFS estimates, which are in line with the 2011 mid-year population estimates.

From 2002, the above estimates are based on re-weighted LFS estimates, which are in line with the 2010 mid-year population estimates.

Prior to 2002, the above estimates are based on weighted LFS estimates, which are in line with the 2007 mid-year population estimates.

Figures from 2001 onwards are based on Q2 (Apr-June) each year.

Figures from 2009 onwards are based on SIC2007.

Table 2.5 Northern Ireland Annual Survey of Hours and Earnings Earnings and Hours in the Construction Industry

full-time male employees, on adult rates, whose pay was not affected by absence Construction Industry - SIC 2003 Division F

	Mean gross weekly earnings					Percentage of employees		
	Of Which				who received			
At April								
Each Year	Total	Overtime	PBR etc	Premium		Overtime	PBR etc	Premium
		Pay	PBR etc	payments		pay		payments
2002	£371.0	£31.3	Х	x		30.6%	7.5%	2.6%
2003	£386.9	£25.6	Х	X		28.2%	13.6%	1.4%
2004	£399.2	£25.8	Х	Х		25.8%	7.9%	3.1%
2004 ¹	£403.5	£25.1	Х	Х		24.9%	4.8%	3.0%
2005 1	£392.7	£17.7	Х	X		20.0%	6.0%	1.1%
2006 ¹	£430.6	£26.8	Х	X		23.4%	5.0%	2.7%
2006 ²	£429.6	£27.2	х	X		23.5%	4.8%	2.8%
2007 ²	£456.2	£29.7	х	X		21.1%	5.2%	1.4%
2008 ²	£471.7	£27.7	х	X		24.7%	6.4%	0.0%
2009 ³	£523.2	£25.5	х	x		20.3%	3.3%	0.7%
2010 ³	£529.0	£28.9	х	x		24.8%	5.1%	0.9%
2011 ³	£541.7	£24.4	х	×		24.0%	7.3%	1.2%
2012 ³	£536.1	£27.5	x	X		24.1%	4.1%	4.8%
	Distributi	on of weekly e	arnings			Mean weekly ho		ekly hours
		Median			Mean		Mean	
					hourly		total weekly	Mean
At April	10%	50%	10%		earnings		hours	weekly
Each	earned less		earned		excluding		(including	overtime
Year	than	than	more than		overtime*		overtime)	hours
2002	£215.8	£328.4	£549.4		£8.60		42.4	2.9
2003	£234.5	£349.0	£591.9		£9.12		42.0	2.4
2004	£223.1	£336.3	Х		£9.35		42.3	2.4
2004 ¹	£231.9	£336.0	х		£9.47		42.3	2.3
2005 ¹	£185.9	£340.0	х		£9.34		41.7	1.5
2006 ¹	£203.0	£375.5	х		£10.22		41.5	2.0
2006 ²	£205.6	£373.3	х		£10.19		41.5	2.0
2007 ²	£242.7	£390.8	х		£10.57		42.8	2.4
2008 ²	£243.8	£408.6	х		£11.03		42.3	2.1
2009 ³	£259.9	£436.3	х		£12.32		42.2	1.8
2010 ³	£277.6	£442.1	х		£12.36		42.6	2.1
2011 ³	£270.1	£446.6	х		£12.65		42.7	1.9
2012 ³	£267.5	£445.2	х		£12.63		42.5	2.2

PBR - payment by results, includes piecework, bonuses, commission and incentive payments (includes profit related pay until 1996).

Premium pay - for shift-work, and for night or week-end work where these are not treated as overtime.

x - data unavailable or suppressed

^{*} Average hourly earnings are calculated by dividing the sum of the weekly earnings of the group of employees by the sum of their total weekly hours.

¹ To improve coverage, supplementary data was collected for the 2004 and subsequent ASHE surveys for people who changed or started new jobs between sample selection and the survey period. The ASHE results since 2004 are therefore discontinuous with earlier results.

Table 2.6 Northern Ireland Annual Survey of Hours and Earnings Earnings in the Construction Industry by Occupation

full-time male employees, on adult rates, whose pay was not affected by absence

	SOC 531 - Construction trades			arpenters and ners	SOC 912 - elementary construction occupations		
At April Each Year	Mean gross weekly earnings	Mean hourly earnings excluding overtime	Mean gross weekly earnings	Mean hourly earnings excluding overtime	Mean gross weekly earnings	Mean hourly earnings excluding overtime	
2002	£319.8	£7.43	£312.7	£7.33	£275.2	£5.83	
2003	£367.6	£8.28	£334.3	£7.59	£274.9	£6.19	
2004	£345.6	£8.01	£343.0	£7.57	£336.0	£7.49	
2004 ¹	£348.8	£8.09	£345.8	£7.64	£334.4	£7.46	
2005 ¹	£332.5	£7.97	£340.6	£7.85	£321.3	£7.03	
2006 ¹	£404.2	£9.13	£377.3	£8.53	£292.0	£6.69	
2006 ²	£407.9	£9.19	£379.1	£8.56	£291.7	£6.70	
2006 2007 ² 2008 ² 2009 ³	£407.9 £411.6 £415.8 £417.8	£9.43 £10.11 £9.88	£379.1 £412.3 £385.3 £408.0	£9.43 £9.33 £9.17	£333.1 £406.3 £347.5	£7.59 £8.33 £7.93	
2010 ³	£406.6	£9.43	£401.4	£9.02	£419.5	£9.09	
2011 ⁴	£425.0	£10.00	£425.9	£9.80	£371.0	£8.82	
2012 ⁴	£421.8	£9.59	£404.6	£9.17	£415.6	£8.84	

 $SOC\ -\ Standard\ Occupational\ Classification\ 2000/2010$

¹ To improve coverage, supplementary data was collected for the 2004 and subsequent ASHE surveys for people who changed or started new jobs between sample selection and the survey period. The ASHE results since 2004 are therefore discontinuous with earlier results.

 $^{^2}$ For the 2006 ASHE results, ONS also introduced a small number of methodological changes. The ASHE results since 2006 are therefore discontinuous with earlier results.

³ For 2009 ASHE results, ONS moved from using the SIC 2003 Industrial Classifications to using the SIC 2007 Industrial Classifications. The ASHE results since 2009 are therefore discontinuous with earlier results.

⁴ For 2011 ASHE results, ONS moved from using the SOC 2000 Occupational Classifications to using the SOC 2010 Occupational Classifications. The ASHE results since 2011 are therefore discontinuous with earlier results.

Table 2.7 Northern Ireland Annual Survey of Hours and Earnings
Earnings and Hours in the Construction Industry and in all Industries and Services

full-time male employees, on adult rates, whose pay was not affected by absence Construction Industry - SIC 2003 Division F

		FULL-TIME MALES										
	CONST	TRUCTION IN	DUSTRY		ALL IND	USTRIES AN	D SERVICES					
At April Each Year	Mean Mean total Mean hourly weekly gross earning hours weekly excluding (including earnings overtime)			Mean gross weekly earnings	Mean hourly earning excluding overtime	Mean total weekly hours (including overtime)						
2002 2003 2004 2004 ¹ 2005 ¹ 2006 ² 2007 ² 2008 ² 2009 ³	£371.0 £386.9 £399.2 £403.5 £392.7 £430.6 £429.6 £456.2 £471.7 £523.2	£8.60 £9.12 £9.35 £9.47 £9.34 £10.22 £10.19 £10.57 £11.03 £12.32	42.4 42.0 42.3 42.3 41.7 41.5 41.5 42.8 42.3 42.2		£431.9 £447.7 £466.0 £463.5 £486.5 £502.9 £500.9 £501.4 £520.7 £543.6	£10.44 £10.91 £11.21 £11.16 £11.75 £12.20 £12.15 £12.17 £12.57 £13.40	41.1 40.7 41.3 41.3 41.1 41.1 41.1 41.0 41.2 40.3					
2010 ³ 2011 ³ 2012 ³	£529.0 £541.7 £536.1	£12.36 £12.65 £12.63	42.6 42.7 42.5		£537.1 £557.9 £560.1	£13.05 £13.56 £13.84	40.9 40.9 40.3					

¹ To improve coverage, supplementary data was collected for the 2004 and subsequent ASHE surveys for people who changed or started new jobs between sample selection and the survey period. The ASHE results since 2004 are therefore discontinuous with earlier results.

 $^{^2}$ For the 2006 ASHE results, ONS also introduced a small number of methodological changes. The ASHE results since 2006 are therefore discontinuous with earlier results.

³ For 2009 ASHE results, ONS moved from using the SIC 2003 Industrial Classifications to using the SIC 2007 Industrial Classifications. The ASHE results since 2009 are therefore discontinuous with earlier results.

2.8 Statistics of accidents reported to HSENI 2002/03 – 2011/12

2.8.1. All accidents – fatal, major injury and over 3 day

Year	Fatal	Major	Over 3 Day	Total
2002/03	21	650	3,039	3,710
2003/04	19	675	2,642	3,336
2004/05	15	640	2,359	3,014
2005/06	20	599	2,645	3,264
2006/07	18	510	2,318	2,846
2007/08	16	557	2,179	2,752
2008/09	19	498	1,947	2,464
2009/10	8	466	1,912	2,386
2010/11	12	480	2,113	2,605
2011/12	17	424	1,865	2,306

2.8.2. All accidents by industrial sector

Year	Agric	Constr	Mfg&Q ¹	Educ	Health	Other	Total
	•		•		•		
2002/03	54	212	1,030	481	505	1,428	3,710
2003/04	42	246	963	350	454	1,281	3,336
2004/05	37	250	863	275	442	1,147	3,014
2005/06	44	303	896	336	514	1,171	3,264
2006/07	32	276	808	211	480	1,039	2,846
2007/08	17	332	808	141	436	1,018	2,752
2008/09	23	302	722	306	460	651	2,464
2009/10	16	230	566	305	487	782	2,386
2010/11	25	202	580	273	642	883	2,605

2.8.3. Major accidents by industrial sector											
Year	Agric	Constr	Mfg & Q	Educ	Health	Other	Total				
	•										
2002/03	N/A	60	116	293	58	123	650				
2003/04	N/A	81	148	181	86	179	675				
2004/05	N/A	98	146	119	88	189	640				
2005/06	N/A	87	134	154	88	136	599				
2006/07	N/A	92	133	85	57	143	510				
2007/08	N/A	128	187	34	48	160	557				
2008/09	N/A	104	159	30	54	151	498				
2009/10	N/A	81	139	40	71	135	466				
2010/11	N/A	48	118	45	76	193	480				

2.8.4. Fatal accident incidence rates per 100,000 workers by industrial sector

Year	Agricultu Construction re		Manufacturing	All Industries
	10			
2002/03	12.4	12.7	1	2.6
2003/04	19.2	10.2	0	2.3
2004/05	11.9	6.7	2	1.6
2005/06	28.5	7.4	3.1	2.3
2006/07	14.7	8.5	3.1	2.2
2007/08	19.8	6.4	1.1	2.1
2008/09	16	2.8	7.1	2.6
2009/10	4.2	1.5	2.2	1.1
2010/11	12.8	1.6	1.1	1.5

¹ Mfg & Q: Manufacturing and Quarries.

⁽P) = Provisional Figures

2.8.5. Construction	on sector – o	cause of a	ccident by	type of ac	cident	
		2002/03			2003/04	
Cause	Fatal	Major	Over 3	Fatal	Major	Over 3
			day			day
Fall	5	29	20	3	29	34
Struck by		6	27		16	26
Handling,		2	31		4	41
strains/sprains						
Slip or trip		7	30		18	27
Vehicle		3	4		1	3
Collapsing or	2	1	5	3	2	3
overturning						
Others	2	12	26		11	26
Totals	9	60	143	6	81	160
		2004/05			2005/06	
Cause	Fatal	Major	Over 3	Fatal	Major	Over 3
			day			day
Fall	2	40	25	3	42	31
Struck by		16	23		13	48
Handling,		10	50		5	55
strains/sprains						
Slip or trip		17	17		12	28
Vehicle	1	1	3		1	8
Collapsing or	1	3	2		1	1
overturning						
Others		11	24	2	13	40
Totals	4	98	148	5	87	211

2.8.5. Construction	n sector – (cause of a	cident by	type or ac	cident (co	ntinuea)
		2006/07			2007/08	
Cause	Fatal	Major	Over 3	Fatal	Major	Over 3
			day			day
Fall	1	40	33	2	56	38
Struck by		15	28	1	17	33
Handling,		5	36		6	43
strains/sprains						
Slip or trip		16	38		20	35
Vehicle		7	2	2	3	3
Collapsing or	2	2	1			
overturning						
Others	3	7	42		26	47
Totals	6	92	180	5	128	199

		2008/09			2009/10	
Cause	Fatal	Major	Over 3	Fatal	Major	Over 3
			day			day
Fall	1	41	25	1	34	18
Struck by		12	36		6	25
Handling,		11	56		8	36
strains/sprains						
Slip or trip		22	25		15	24
Vehicle					2	4
Collapsing or		4			0	2
overturning						
Others	1	14	48		16	38
Totals	2	104	190	1	81	147

	2010/11			2011/12		
Cause	Fatal	Major	Over 3	Fatal	Major	Over 3
			day			day
Fall	1	15		1	33	
Struck by		10			7	
Handling,		0			0	
strains/sprains						
Slip or trip		17			13	
Vehicle		1			4	
Collapsing or		2			0	
overturning						
Others		12			10	
Totals	1	57	196	1	67	131

		Occupation	Employment	Description	Date
Year	Number of Fatalities	Occupation	Category	Description	Date
Teal	ratanties	ļ			
		Painter	Employee	Electrocuted while working from	08/05/2002
				MEWP when it came into contact with	
		0		overhead power line.	2.1/22/22
		Child (boy aged 5 yrs)	Member of the public	Trapped in 225mm diameter sewer pipe.	01/06/2002
		Roofer	Self-employed	Fell from roof while carrying out minor	19/07/2002
		rooici	Con employed	repairs.	13/01/2002
		Labourer	Self-employed	Crushed underneath staircase that	03/09/2002
2002/03	8 +1 child			collapsed.	
		Labourer	Employee	Fell following collapse of 8 staircases	03/09/2002
				during placing of the staircases.	
		Businessman	Self-employed	Crushed under wall knocked over by	18/11/2002
				arm of excavator.	
		Joiner	Employee	Fell 3.6m from cage mounted on	03/12/2002
		Mastic	Employee	Slipped on hip roof and fell underneath	21/01/2003
		asphalter		middle guard rail and onto flat roof	(Died 23 01 2003
		Builder	Self-employed	Fell 13.5m from extension ladder	07/02/2003
	1				
		Joiner	Employee	Fell 2.8m through an opening in the	14/05/2003 (Died
				floor of a timber framed house	16/05/2003
		Sub-contractor	Self-employed	Crush in a trench collapse	30/08/2003
2003/04		Mushroom	Employee	Crushed under an overturned excavator	23/10/2003
	6	Picker			
		Labourer		Fell from a ladder	17/11/2003
		Digger driver	Self-employed	Crushed under a wall collapse during	10/12/2003 (Died
		D. II I.	0.16	demolition	21/02/2004
		Builder	Self-employed	Fell approx 7m off a roof	04/03/2004
		Joiner	Employed	Fell approx 2.4m from a wall with wet	04/10/2004 (Died
			' ′	mortar	07/10/2004
2004/05	4	Labourer	Employed	Crushed under a wall collapse	12/02/05
		Roofer	Employed	Fell approx.12.3m from a roof	15/03/2005
		Road Worker	Self-employed	Knocked over by a reversing lorry	22/03/2005

Year	Number of Fatalities	Occupation	Employment Category	Description	Date
2005/06		Roofer	Employee	Fell approx. 5m through a roof light onto concrete floor	30/05/200
		Fitter	Employee	Died in explosion at water treatment works whilst carrying out construction maintenance work	06/02/200
		Farmer	Self-employed	Fell from roof (5m) through Perspex skylight on corrugated farm shed	13/10/2005 (Died 14/10/2005
		Painter/ decorator	Employee	Fell from ladder whilst painting facia at eves of house	12/06/200
		Road Worker	Self-employed	Electrocuted when an articulated lorry made contact with an overhead powerline	28/02/200
2006/07	6	Maintenance	Employee	Fell from roof into well at Stewart Hall, Stewartstown	01/05/200
		Construction Worker	Employee	Buried when a trench collapsed on top of him at construction site, Ballywalter Road, Millisle	08/05200
		Digger driver	Self-employed	A 9" wall collapsed on him during ground work on a farmyard near Limavady.	27/07/200
		Joiner	Employee	Mobile building collapsed on top of IP when it was being moved at RAF Aldergrove.	19/09/200
		Telescopic Handler Driver	Employee	Drowned in tank at construction of new pumping station in Portrush.	06/10/200
		Engineer		Electrocuted when drilling rig made contact with overhead power line.	31/01/200
	5	Grab Driver	Employed	Struck by lorry while standing beside his vehicle	02/05/200
		Builder*	Self Employed	Fell from scaffolding at a site in Dunmurry	11/08/2007 (Died 18/08/2007
2007/08		Builder*	Self Employed	Fell from garage roof at a house under construction in Ballynahinch	12/09/200
		General Labourer	Employed	Died from injuries received when struck by collapsing gable wall in Fintona	25/01/200
		General Labourer	Employed	Struck by reversing vehicle on site in Belfast	27/02/200
2008/09	2	Plant Operator	Employed	Died when dumper he was driving went off the edge of steep earth ramp	09/05/200
		General Labourer	Employed	Died from injuries sustained after fall from height on construction site	11/12/2008 (Died 26/12/2008
2009/10	1	General Operative	Employed	Fell from ladder whilst assisting in repair of roof tiles. Possible seizure/fit	09/07/200
2010/11	1	Partner	Self Employed	IP fell onto a concrete floor as he was attempting to strip the original roof in preparation for the new roof sheeting	05/06/2010 (Died 19/6/2010
2011/12	1	Painter/Decorator	Self Employed	Fell from a ladder whilst repairing/painting top storey window	26/06/201

^{*} accidents not reportable under RIDDOR but investigated by HSENI