

## Northern Ireland Construction Bulletin Output in the Construction Industry – Q1 2012

18<sup>th</sup> July 2012







**A National Statistics Publication** 

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### **Northern Ireland Construction Bulletin** Output in the Construction Industry – Q1 2012

The Construction Output Statistics published in the Northern Ireland Construction Bulletin are intended to provide a general measure of quarterly changes in the volume and value of construction output in Northern Ireland. These figures are derived from the Northern Ireland Quarterly Construction Enquiry (QCE). This is a statutory survey of construction firms operating in Northern Ireland. Each quarter a sample of construction firms are asked to provide details of the value of construction activity they have undertaken in a specified period. The survey also includes public sector organisations which carry out their own construction activity.

Results are provisional and subject to revision as more up-to-date data becomes available (e.g. through late/revised returns). Figures can also change as a result of the seasonal adjustment process or methodological changes.

#### Summary of Key Findings – Q1 2012

- The total volume of construction output in Northern Ireland in the first quarter of 2012 increased by 6.3% compared to Q4 2011 and was 1.3% higher compared to Q1 2011. This is the third consecutive quarter in which the total volume of construction output has increased. Whilst the increases in output over the previous two quarters were relatively small, this latest increase is much larger with total output (in real prices) being approximately £30 million more than the previous quarter. Users should be aware that part of the increase in output may have been influenced by some large scale infrastructure projects in Q1 2012.
- The overall increase in total construction output in Q1 2012 was accounted for by increases in the output of both New Work and Repair & Maintenance. The total volume of New Work in Q1 2012 increased by 6.7% over the quarter whilst Repair & Maintenance increased by 2.1%.
- Looking at construction output in further detail, there was a 33.4% increase in Infrastructure Output in the first quarter of 2012 and a 6.1% quarter on quarter volume growth in Industrial & Commercial output. Housing output decreased by 3.2% over the quarter.

#### Introduction

This bulletin provides provisional results from the Northern Ireland Quarterly Construction Enquiry (QCE). The Construction Output Statistics published in the Northern Ireland Construction Bulletin are intended to provide a general measure of quarterly changes in the volume and value of construction output in Northern Ireland.

#### Main uses of Construction Output Statistics

The Construction Output statistics are used by National Accounts in the calculation of the output measure of UK Gross Domestic Product. The results are used by Northern Ireland Government Departments, Economists, Construction Industry Analysts and Academics to understand the state of the construction sector in Northern Ireland.

A summary of the main usage of Northern Ireland Construction Output Statistics is available at: <u>http://www.csu.nisra.gov.uk/QCEdocs/Summary\_of\_Usage.pdf</u>

#### Wider Economic Context

The Index of overall Construction (IoC) is also a key economic indicator and one of the earliest short-term measures of the performance of the Northern Ireland economy. In 2010, the construction industry was estimated to account for 8% of regional Gross Value Added (GVA). The latest regional GVA data for Northern Ireland is available at: http://www.ons.gov.uk/ons/taxonomy/index.html?nscl=Regional+Accounts

Other key economic indicators measuring the performance of the Northern Ireland economy exist for the Production and Service sectors. The Index of Production (IoP) and the Index of Services (IoS) are derived from separate surveys of businesses in the production and service sectors. The Index of Production and the Index of Services are published quarterly on the same day as the release of the construction output statistics. More information about the Index of Production and the Index of Services and the latest results for both surveys is available at:

http://www.detini.gov.uk/deti-stats-index/stats-surveys.htm

The Index of Construction, together with the Index of Production and the Index of Services, contribute to the wider understanding of the performance of the Northern Ireland economy and all three measures are regularly reported on in the Department of Enterprise, Trade and Investment's Economic Commentary.

The Economic Commentary provides an overview of the state of the Northern Ireland economy, setting it in context with the UK and the Republic of Ireland. The latest Economic Commentary is available at:

http://www.detini.gov.uk/deti-stats-index/deti-stats-index-4.htm.

The construction sector in Northern Ireland has been the most severely impacted both in terms of output and jobs over the last four years. Construction output peaked in 2007 and was the first sector in Northern Ireland to experience a slow down. In the most recent quarters, there has been a slight increase in output reported by construction firms but over the preceding three years the construction sector experienced a consistent downward trend in output. The current levels of output are approximately 40% lower than peak output in 2007.

The Housing market has been particularly impacted with Northern Ireland experiencing a severe price correction of 40% over the last four years, the greatest of any UK region. Housing construction output has also fallen consistently since 2007 and is now at less than half of its peak output in 2007.

As well as the impact on output, the downturn in construction has also impacted on the construction sector's labour market with the number of jobs and self-employment well down on peak levels. The number of unemployment benefit claimants from construction has also more than doubled since 2007.

#### Additional information relating to the construction sector in Northern Ireland

Additional information relating to jobs and accidents in the Northern Ireland Construction Industry is contained in Chapter 2 of this Bulletin. This information is provided by Economic & Labour Market Statistics Research Branch (NISRA, DFP) and the Health and Safety Executive Northern Ireland (from a variety of sources). This information is included at the request of the construction sector in Northern Ireland who wished to have all relevant construction statistics collated in one publication. No additional commentary on these statistics is provided within this publication but more information on these statistics is provided in Chapter Two.

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#### Other relevant background information

The Background Notes on Pages 17-22 of this publication provide detailed information on the methodology used to produce the statistics as well as information on the quality and reliability of the data.

The publication provides various measures of growth (expressed as a percentage) for construction output. The quarter-on-quarter change provides the most recent measure of how construction output is changing. Comparisons are also provided with the same quarter one year earlier.

Tables 1.1-1.6, in Chapter 1, present each construction output series as index numbers. An index number is a convenient form of expressing a series in a way that makes it easier to see changes in that series. The numbers in the series are expressed relatively with one number in that series chosen to be the 'base' (usually expressed as 100) and other numbers being measured relative to that base. For example, a value of 102.4 means that the level of output is 2.4% higher than the base year=100. The Northern Ireland Construction Output series contained in this Bulletin use 2005 as the base year for comparisons.

Indices are created by dividing the current quarter (constant price seasonally adjusted) value of construction output by the average of the base year (2005) and multiplying by 100.

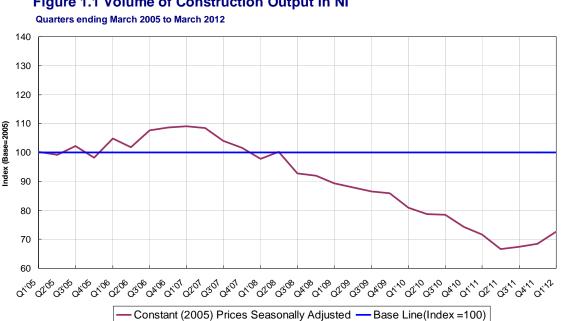
## **Northern Ireland Construction Output Summary and Commentary**

#### Results

Results, particularly for the most recent quarters, are provisional and subject to revision as more up-to-date data becomes available (e.g. through late/revised returns). Figures can also change as a result of the seasonal adjustment process or methodological changes.

#### **Overall Construction Output**

The total volume of construction output in the first quarter of 2012 increased by 6.3% compared with the final quarter of 2011 and was 1.3% higher compared to the same quarter in 2011. This was the third consecutive guarterly increase in the volume of overall Construction Output in Northern Ireland. However, the total volume of overall construction output in Q1 2012 was 33.4% lower than the peak in Q1 2007.



## Figure 1.1 Volume of Construction Output in NI

#### **Construction Output split by New Work and Repair & Maintenance**

#### **New Work**

In Q1 2012, New Work accounted for almost three quarters (72%) of all construction output.

In the first quarter of 2012, New Work increased by 6.7% from the previous quarter. However, the total volume of New Work in Q1 2012 was 2.1% lower than the same quarter in 2011 and was 43.0% lower than the peak in Q1 2007. Whilst the overall trend in New Work output has been consistently downward since Q1 2007, consecutive growth in New Work output has now been experienced in the last two quarters.



#### **Repair and Maintenance**

In Q1 2012, Repair & Maintenance accounted for just over a quarter (27%) of all construction output.

In the first quarter of 2012, Repair and Maintenance output increased by 2.1% compared to the previous quarter and was 10.3% higher than the same quarter in 2011. Looking at the general trend since Q1 2005, the volume of Repair & Maintenance output has fluctuated up and down around the baseline but this type of construction activity has not been affected as much compared to the downturn experienced in New Work over the same period.

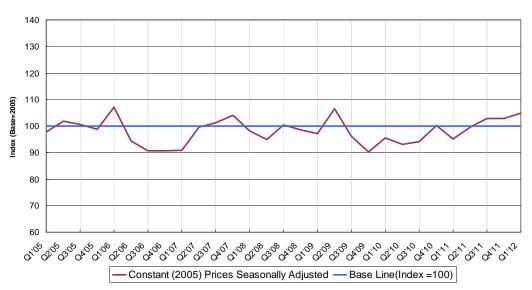


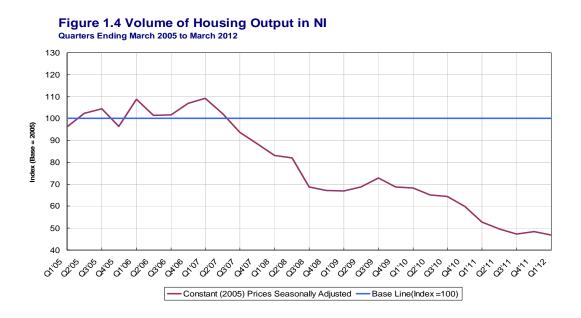
Figure 1.3 Volume of Repair and Maintenance Output in NI Quarters Ending March 2005 to March 2012

# Construction Output split by Housing, Infrastructure and Commercial & Industrial

#### Housing (including New Housing and Housing R&M)

In Q1 2012, Housing Output accounted for 32.4% of all construction output.

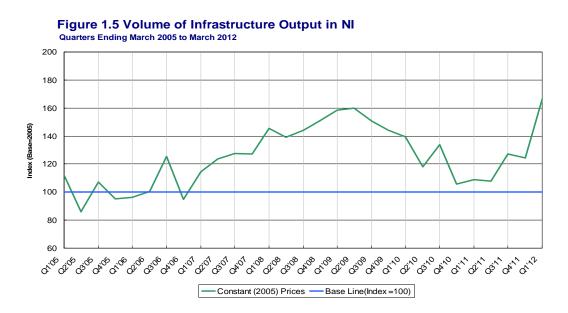
The volume of Housing Output in the first quarter of 2012 was 3.2% lower compared to the previous quarter and 11.0% lower compared with the same quarter in 2011. Housing Output continues to follow an overall decreasing trend with the latest volume of Housing Output 57.0% lower than the peak in Q1 2007.



#### Infrastructure (including New Infrastructure and Infrastructure R&M)

In Q1 2012, Infrastructure Output accounted for 30.2% of all construction output.

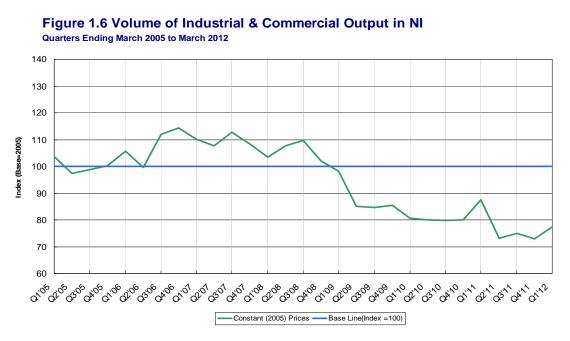
The volume of Infrastructure work in the first quarter of 2012 was 33.4% higher compared to the previous quarter and 52.7% higher compared with the same quarter in 2011. The volume of infrastructure output in Q1 2012 was the highest of any quarter since Q1 2005 and exceeded the previous peak recorded in Q2 2009.



# Industrial & Commercial (including New Industrial and R&M Industrial and New Commercial and R&M Commercial)

In Q1 2012, Industrial & Commercial Output accounted for 39.0% of all construction output.

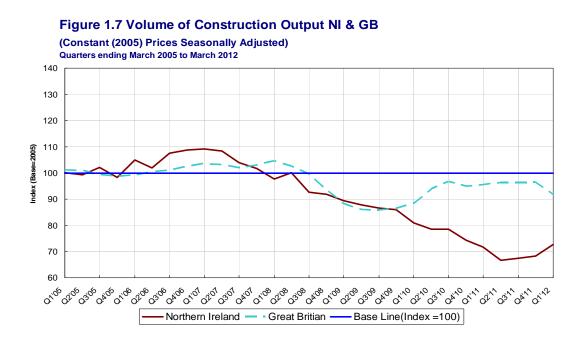
The volume of Industrial & Commercial Output increased by 6.1% in the first quarter of 2012 compared to the previous quarter but was 11.6% lower compared to Q1 2011. The latest volume of Industrial & Commercial Output remains well below (-32.3%) the peak in Q4 2006.



#### **Construction Output in Northern Ireland compared to Great Britain**

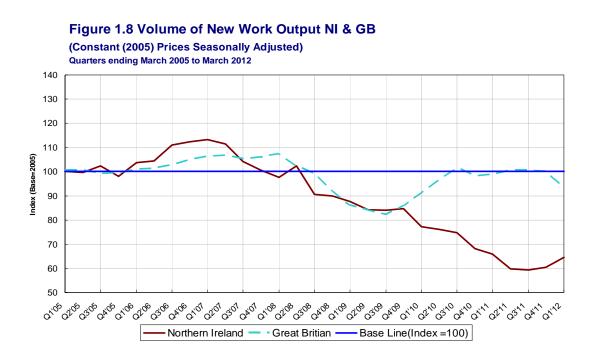
#### Total Volume of Construction Output – NI & GB

The Index of Construction in Northern Ireland in Q1 2012 was 72.7, an increase of 6.3% compared to Q4 2011. Over the same time period, the Index of Construction in Great Britain was 91.8, a decrease of 4.8% on the previous quarter. From Q1 2010, the trends in construction output between Northern Ireland and Great Britain have diverged. The volume of Overall Construction output in Northern Ireland has decreased by 10.2%. In contrast, the volume of Overall Construction output in Great Britain has increased by 4.0% over the same time period.



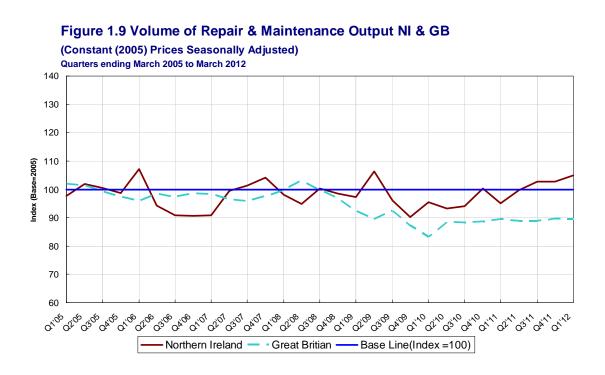
#### Total Volume of New Work – NI & GB

The Index of New Work in Northern Ireland in Q1 2012 was 64.6, an increase of 6.7% compared to Q4 2011. Over the same period, the Index of New Work in Great Britain was 93.2, a decrease of 6.9% on the previous quarter. Similar to overall construction output, the trends in New Work between Northern Ireland and Great Britain have diverged from Q1 2010. The volume of New Work in Northern Ireland has decreased by 16.4%. In contrast, the volume of New Work in Great Britain has increased by 2.2% over the same time period.



#### Total Volume of Repair & Maintenance Output – NI & GB

The Index of Repair & Maintenance in Northern Ireland in Q1 2012 was 104.9, an increase of 2.1% compared to Q4 2011. Over the same period, the Index of Repair & Maintenance in Great Britain was 89.3, a decrease of 0.4% on the previous quarter. Since Q1 2010, growth in the volume of Repair & Maintenance output in Northern Ireland has been variable but consistently higher compared to Great Britain.



### **Revisions**

In general, revisions to construction output estimates will follow the standard revisions policy shown in the table below.

Frequency and date of revision	Period covered	Reasons
Quarterly	Variable – data can be revised back up to the last four quarters	Late returns; Revised data from firms; Changes to grossing factors;
Quarterly	Variable – full quarterly series	Seasonal adjustment
Quarterly	Variable – full quarterly series	Revisions to Deflators

The table below highlights the latest revisions to previously published estimates of the Index of Construction, Index of New Work and Index of Repair and Maintenance for the last six quarters.

Revisions	to p	orevio	usly		Ir	ndex 2005=100			
Year / Quarter		Previously Published Index of Construction <sup>1</sup>	Revised Index of Construction <sup>2</sup>	Difference	Previously Published Index of New Work <sup>1</sup>	Revised Index of New Work <sup>2</sup>	Difference		
2010 Ju	-	Sep	(Q3)	78.4	78.5	0.1	74.5	74.7	0.2
Oc	t -	Dec	(Q4)	73.7	74.2	0.5	67.0	68.1	1.1
2011 Jar	n -	Mar	(Q1)	72.4	71.7	-0.7	67.1	66.0	-1.1
Ар	r –	Jun	(Q2)	67.0	66.6	-0.4	59.9	59.7	-0.2
Ju	-	Sep	(Q3)	67.6	67.5	-0.1	59.1	59.2	0.1
Oc	t -	Dec	(Q4)	68.0	68.4	0.4	59.5	60.5	1.0

Year / Quarter					Previously Published Index of R&M <sup>1</sup>	Revised Index of R&M <sup>2</sup>	Difference
2010	Jul	-	Sep	(Q3)	93.7	94.2	0.5
	Oct	-	Dec	(Q4)	99.7	100.3	0.6
2011	Jan	-	Mar	(Q1)	97.4	95.1	-2.3
	Apr	-	Jun	(Q2)	99.8	99.7	-0.1
	Jul	-	Sep	(Q3)	103.2	102.8	-0.4
	Oct	-	Dec	(Q4)	102.6	102.7	0.1

<sup>1</sup> Published Quarter 4 2011 (Q4)

<sup>2</sup> Updated Quarter 1 2012 (Q1)

The table below highlights the latest revisions to construction output (constant (2005) prices seasonally adjusted) quarter on previous quarter growth rates. The growth rate is the difference, expressed as a percentage, between the values of output (constant (2005) prices seasonally adjusted) in the latest quarter compared to output (constant (2005) prices seasonally adjusted) in the previous quarter.

## Revisions to construction output (constant (2005) prices seasonally adjusted) quarter on previous quarter growth rates

Year / Quarter		Total Output growth previously published <sup>1</sup>	Total Output growth published in this release <sup>2</sup>	Total Output growth revisions	New Work growth previously published <sup>1</sup>	New Work growth published in this release <sup>2</sup>	Tevisions
Jul - Sep	(Q3)	-0.6%	-0.2%	0.4%	-2.2%	-1.8%	0.4%
Oct - Dec	(Q4)	-6.0%	-5.4%	0.6%	-10.0%	-8.8%	1.2%
2011 Jan - Mar	(Q1)	-1.7%	-3.4%	-1.6%	0.1%	-3.1%	-3.3%
Apr - Jun	(Q2)	-7.5%	-7.1%	0.4%	-10.8%	-9.5%	1.3%
Jul - Sep	(Q3)	0.9%	1.2%	0.3%	-1.4%	-0.8%	0.6%
Oct - Dec	(Q4)	0.6%	1.4%	0.7%	0.8%	2.1%	1.3%

Y	Year / Quarter				R&M growth previously published <sup>1</sup>	R&M growth published in this release <sup>2</sup>	R&M growth revisions
	Jul	-	Sep	(Q3)	1.0%	1.1%	0.1%
	Oct	-	Dec	(Q4)	6.4%	6.5%	0.1%
2011	Jan	-	Mar	(Q1)	-2.3%	-5.1%	-2.8%
	Apr	-	Jun	(Q2)	2.4%	4.8%	2.4%
	Jul	-	Sep	(Q3)	3.4%	3.1%	-0.3%
	Oct	-	Dec	(Q4)	-0.5%	0.0%	0.5%

<sup>1</sup> derived from figures published Quarter 4 2011

<sup>2</sup> derived from figures updated Quarter 1 2012

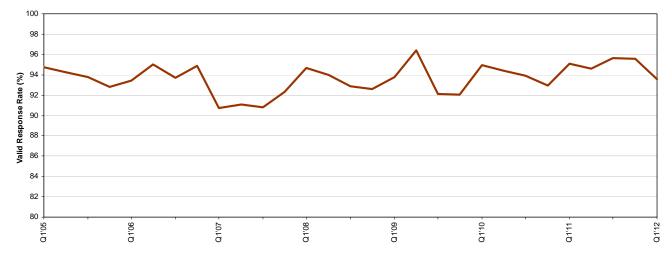
### **Survey Response for Quarter 1 2012**

For the quarter 1<sup>st</sup> January to 31<sup>st</sup> March 2012, 94% of firms in the sample participated in the survey. A breakdown of valid response by stratum is highlighted below. Firms are stratified according to annual turnover (from IDBR), ranging from the small stratum one firms with an annual turnover of less than £125,000 through to the large stratum six firms which have an annual turnover in excess of £10.5 million.

#### All Firms

2012 Jan - Mar	Stratum	Annual Turnover (£ '000)	Response (%)
(Quarter 1)	1	0 - 124	84
	2	125 - 549	89
	3	550 - 2,099	96
	4	2,100 - 5,249	99
	5	5,250 - 10499	100
	6	10,500+	94
	Overall		94

**Quarterly Construction Enquiry Returns (All Firms)** 



### **Background Notes**

- 1. This statistical bulletin provides information on the output of the construction industry in Northern Ireland. The statistics are derived from the Quarterly Construction Enquiry (QCE). This is a statutory survey of construction firms operating in Northern Ireland. Each quarter a sample of construction firms are asked to provide details of the value of construction activity they have undertaken in a specified period. The survey also covers public sector organisations which carry out their own construction activity.
- 2. The survey measures construction output carried out only in Northern Ireland.
- The sample of construction firms for the QCE is selected from the Northern Ireland extract of the Inter-Departmental Business Register (IDBR). The IDBR includes all businesses registered for VAT and employers with employees in PAYE schemes.

The sample for the QCE covers Sections 41-43 (Construction) of the Standard Industrial Classification 2007 on the Inter Departmental Business Register (IDBR).

- 4. Construction activity measured by QCE includes general construction and demolition work, construction and repair of buildings, civil engineering, installation of fixtures and fittings and any other building completion work.
- 5. The following definitions are used in the QCE to describe Construction Activity:

**New Work** is any new construction activity e.g. factory and office extensions, major re-construction, major alterations, site preparation and demolition.

**Repair and Maintenance** is all on-site work not defined as new construction, e.g. housing conversions, extensions and improvements.

Housing refers to all housing construction activity, both private and public sector.

**Infrastructure** refers to any private or public work on roads and car parks, water and sewerage, electricity, gas, communications, air transport, railways, harbours and waterways. **Industrial & Commercial** includes factories, warehouse, oil, steel, gas and coal, school, colleges, offices, banks, shops, universities, entertainment, agriculture, health, welfare, garages and other miscellaneous projects, covering, both the private and public sectors.

6. Construction Output is defined as the following:

Cost of materials; Labour costs; Overheads; Profits; Costs associated with demolition and site preparation; Payments made to subcontractors;

The following is not included as output:

Vat charges; Payments made to consultants or architects;

In all returns, work done by sub-contractors is excluded to avoid double-counting since sub-contractors are also sampled.

7. A summary of methods used to compile Northern Ireland Construction Output can be found at:

http://www.csu.nisra.gov.uk/QCEdocs/QCE%20methods.pdf

#### **Deflation and Seasonal Adjustment**

- 8. Results are published in constant 2005 prices, seasonally adjusted, where appropriate. Deflators adjust the value series to take out the effect of price changes to give the volume series. Deflation of construction output is carried out sectorally (i.e. New Housing, New Infrastructure etc) using a range of relevant tender price and output price indices supplied by the Office for National Statistics (ONS). Users are advised that these deflators are UK deflators and are not regional NI deflators.
- 9. Seasonal adjustment aids interpretation by removing seasonal variation due to climate, hours of daylight, holidays or other regular seasonal patterns.

#### **Quality Reporting**

10.NISRA has developed a revision triangle for the Northern Ireland Index of Construction. This is designed to help users understand the extent to which estimates are revised over time. The revision triangle presents a summary of the differences between the first estimates of growth published and those published three years later for the same reference period. These differences are tested to see if there is a significant difference between them.

Revisions are considered to be biased if the mean revision is statistically significantly different from zero. A standard t-test and modified t-test are used to compare the calculated bias in the Northern Ireland Index of Construction series (the mean revision) with the variability of the revisions.

Thus far, the differences between the first estimates of growth published and those published 3 years later for the same reference period have been found to be not significant.

Spreadsheets giving revision triangles of estimates for all quarters from Q1 2003 can be found at: <u>http://www.csu.nisra.gov.uk/QCEdocs/revisions-triangle.xls</u>

Users should be aware that the data presented in this bulletin are estimates, subject to both sampling errors (arising from the fact that the QCE is a survey, not a census) and non-sampling errors (for details please see the Summary Quality Report in the next paragraph).

Sampling error is the difference between a population value and an estimate based on a sample. In practice, the standard error is often used as an indicator of sampling error. The standard error gives users an indication of how close the sample estimator is to the population value: the larger the standard error, the less precise the estimator.

The coefficient of variation (CV) is the ratio of the standard error to the estimate, expressed in terms of a percentage. In general terms, the smaller the CV the higher the quality of the estimate.

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CVs have been calculated for the main construction output measures (in current prices) and are available at the following link:

http://www.csu.nisra.gov.uk/QCEdocs/CVs.xls

It is difficult to produce standard errors directly for seasonally adjusted series and for volume measures (real prices), but in so far as the standard errors for the unadjusted series are indicators of quality, they will indicate something about the quality of the adjusted series too.

#### Summary Quality Report

11.A summary quality report for Northern Ireland Construction Output can be found at: <u>http://www.csu.nisra.gov.uk/QCEdocs/QCE%20Quality%20Report.pdf</u>.

It is intended to provide users with information on how the statistics have been compiled and the quality of the information upon which they may be drawing conclusions and making decisions.

#### Accuracy

- 12.Results, particularly for the most recent quarters, are provisional and subject to revision as later information becomes available.
- 13.Totals may not always tally as each category is individually deflated and seasonally adjusted.

#### **Further Information**

14.Similar data for Great Britain Construction Output is provided by the Office for National Statistics at:

http://www.ons.gov.uk/ons/search/index.html?newquery=Building+and+Construction

#### **Planned Future Revisions**

15. There are currently no major planned revisions to the Northern Ireland Construction Output series. The Northern Ireland Construction Output Revision Policy can be found at:

http://www.csu.nisra.gov.uk/QCEdocs/revisions-policy.pdf

#### **Publication Policy**

- 16.The Northern Ireland Construction Bulletin is available to download free from the website at: <u>http://www.csu.nisra.gov.uk/survey.asp84.htm</u>
- 17. The tables from the current publication, which include data back to 2000, are available in excel format at:

http://www.csu.nisra.gov.uk/QCEdocs/BulletinTables2000+.xls

18. The list of people given pre-release access is available at:

http://www.dfpni.gov.uk/dfp-statistical-releases-and-pre-release-recipients-june-2012.pdf

19. The publication schedule for the next four statistical bulletins is as follows:

Publication Schedule						
2012 Quarter 2	17 October 2012					
2012 Quarter 3	16 January 2013					
2012 Quarter 4	17 April 2013					
2013 Quarter 1	17 July 2013					

#### **National Statistics**

20. The Northern Ireland Construction Output statistics are designated as National Statistics. National Statistics are produced to the high professional standards set out in the Code of Practice for Official Statistics. They undergo regular quality assurance reviews to ensure that they meet customer needs. They are produced free from any political interference. More information on 'National Statistics' can be found at: <u>http://www.statisticsauthority.gov.uk/</u> The Northern Ireland Construction Output statistics have been formally assessed by the UK Statistics Authority and a copy of this assessment is available at the following link:

http://www.statisticsauthority.gov.uk/assessment/assessment/assessment-

reports/index.html

#### **Statistical Contact**

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Fax: (028) 9034 8276

Electronic and hard copies of this bulletin are available from:

Central Survey Unit Northern Ireland Statistics and Research Agency McAuley House 2 - 14 Castle Street BELFAST BT1 1SY

Or on the Central Survey Unit Website at: http://www.csu.nisra.gov.uk/survey.asp11.htm

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## Chapter 1 Output

					Index 2005=100
Y	ear / C	Qua	irter	Constant (2005) Prices	Constant (2005) Prices Seasonally Adjusted
2005	Jan Apr Jul Oct	- - -	Mar Jun Sep Dec	99.5 100.1 102.7 97.7	100.2 99.3 102.2 98.2
2006	Jan Apr Jul Oct		Sep	104.4 102.3 108.2 108.2	104.9 101.8 107.6 108.7
2007	Jan Apr Jul Oct	- - -	Sep	108.7 108.6 104.6 101.1	109.1 108.4 104.0 101.6
2008	Jan Apr Jul Oct	- - -		97.7 100.0 93.3 91.5	97.7 100.2 92.7 91.9
2009	Jan Apr Jul Oct	- - -	Sep	89.6 87.5 87.1 85.6	89.4 87.9 86.5 85.9
2010	Jan Apr Jul Oct	- - -	Mar Jun Sep Dec	81.1 78.2 79.0 74.0	80.9 78.6 78.5 74.2
2011	Jan Apr Jul Oct	- - -	Mar Jun Sep Dec	72.0 66.3 67.8 68.1	71.7 66.6 67.5 68.4
2012	Jan	-	Mar	72.9	72.7

## Table 1.2 Volume of New Work1 Output in Northern IrelandConstant (2005) prices seasonally adjusted index numbers

					Index 2005=100
Year / Quarter				Constant (2005) Prices	Constant (2005) Prices Seasonally Adjusted
2005	Jan Apr Jul Oct	- - -	-	97.9 100.2 103.7 98.0	100.1 99.6 102.3 98.1
2006	Jan Apr Jul Oct	- - -	_	102.0 104.7 112.6 112.4	103.7 104.5 111.1 112.5
2007	Jan Apr Jul Oct	- - -	_	111.8 111.3 105.6 100.5	113.2 111.5 104.2 100.6
2008	Jan Apr Jul Oct	- - -	Jun	96.9 101.7 91.7 89.9	97.6 102.4 90.5 89.9
2009	Jan Apr Jul Oct	- - -	•	87.5 83.5 85.0 84.6	87.7 84.3 84.0 84.7
2010	Jan Apr Jul Oct	- - -	Jun	77.5 75.0 75.5 68.0	77.3 76.1 74.7 68.1
2011	Jan Apr Jul Oct	- - -	Mar Jun Sep Dec	66.5 58.7 59.9 60.2	66.0 59.7 59.2 60.5
2012	Jan	-	Mar	65.4	64.6

<sup>1</sup>New work relates to new construction including housing, factory and office extensions, major reconstruction, major alteration, site preparation and demolition

## Table 1.3 Volume of Repair and Maintenance<sup>1</sup> Output in Northern IrelandConstant (2005) prices seasonally adjusted index numbers

		Index 2005=100
Year / Quarter	Constant (2005) Prices	Constant (2005) Prices Seasonally Adjusted
2005 Jan - Mar	106.5	97.7
Apr - Jun	99.5	101.9
Jul - Sep	98.0	100.6
Oct - Dec	96.0	98.7
2006 Jan - Mar	114.7	107.1
Apr - Jun	92.0	94.4
Jul - Sep	88.8	90.7
Oct - Dec	89.8	90.7
2007 Jan - Mar	95.1	90.9
Apr - Jun	97.2	99.5
Jul - Sep	100.2	101.2
Oct - Dec	103.6	104.1
2008 Jan - Mar	101.2	98.1
Apr - Jun	92.7	94.9
Jul - Sep	100.4	100.3
Oct - Dec	98.3	98.6
2009 Jan - Mar	98.8	97.2
Apr - Jun	105.1	106.4
Jul - Sep	96.2	96.1
Oct - Dec	89.6	90.2
2010 Jan - Mar	96.9	95.4
Apr - Jun	92.2	93.2
Jul - Sep	94.1	94.2
Oct - Dec	100.2	100.3
2011 Jan - Mar	95.8	95.1
Apr - Jun	99.3	99.7
Jul - Sep	102.4	102.8
Oct - Dec	102.6	102.7
2012 Jan - Mar	105.9	104.9

<sup>1</sup> Repair & Maintenance includes all on-site work not defined as new construction.

## Table 1.4 Volume of Housing<sup>1</sup> Output in Northern IrelandConstant (2005) prices seasonally adjusted index numbers

			Index 2005=100
Yea	ar / Quarter	Constant (2005) Prices	Constant (2005) Prices Seasonally Adjusted
2005	Jan - Mar	93.2	96.2
	Apr - Jun	105.9	102.4
	Jul - Sep	104.3	104.5
	Oct - Dec	96.4	96.5
2006	Jan - Mar	105.6	108.9
	Apr - Jun	104.9	101.4
	Jul - Sep	100.9	101.7
	Oct - Dec	107.2	106.9
2007	Jan - Mar	106.2	109.1
	Apr - Jun	105.4	102.2
	Jul - Sep	92.6	93.7
	Oct - Dec	89.0	88.3
2008	Jan - Mar	81.0	83.1
	Apr - Jun	84.2	81.9
	Jul - Sep	68.1	68.9
	Oct - Dec	68.1	67.2
2009	Jan - Mar	65.1	67.0
	Apr - Jun	70.4	68.8
	Jul - Sep	72.1	72.8
	Oct - Dec	70.2	68.8
2010	Jan - Mar	66.1	68.3
	Apr - Jun	66.4	65.2
	Jul - Sep	63.9	64.4
	Oct - Dec	61.2	59.8
2011	Jan - Mar	50.9	52.7
	Apr - Jun	50.3	49.5
	Jul - Sep	47.0	47.3
	Oct - Dec	49.8	48.4
2012	Jan - Mar	45.2	46.9

<sup>1</sup> Housing relates to all housing construction activity, both private and public sector.

# Table 1.5 Volume of Infrastructure<sup>1</sup> Output in Northern Ireland

Constant	Constant (2005) prices index numbers													
		Index 2005=100												
Ye	ear / Quarter	Constant (2005) Prices												
2005	Jan - Mar Apr - Jun Jul - Sep Oct - Dec	112.0 85.9 107.2 95.2												
2006	Jan - Mar Apr - Jun Jul - Sep Oct - Dec	96.1 100.3 125.5 94.7												
2007	Jan - Mar Apr - Jun Jul - Sep Oct - Dec	114.5 123.7 127.7 127.2												
2008	Jan - Mar Apr - Jun Jul - Sep Oct - Dec	145.4 139.3 144.0 151.2												
2009	Jan - Mar Apr - Jun Jul - Sep Oct - Dec	158.5 159.8 150.7 144.2												
2010	Jan - Mar Apr - Jun Jul - Sep Oct - Dec	139.6 118.1 134.0 105.6												
2011	Jan - Mar Apr - Jun Jul - Sep Oct - Dec	108.8 108.0 127.3 124.5												
2012	Jan - Mar	166.1												

<sup>1</sup> Infrastructure includes work on roads and car parks, water and sewerage, electricity, gas, communication, air transport, railways, harbours and waterways

 $^2$  This series was not found to be a candidate for seasonal adjustment and therefore seasonally adjusted figures are not shown

# Table 1.6 Volume of Industrial & CommercialWork1 Output in Northern Ireland

Constant (2005) prices index numbers

		Index 2005=100
Yea	ar / Quarter	Constant (2005) Prices
2005	Jan - Mar	103.6
	Apr - Jun	97.3
	Jul - Sep	98.8
	Oct - Dec	100.2
2006	Jan - Mar	105.6
	Apr - Jun	99.5
	Jul - Sep	111.9
	Oct - Dec	114.4
2007	Jan - Mar	110.1
	Apr - Jun	107.7
	Jul - Sep	112.7
	Oct - Dec	108.3
2008	Jan - Mar	103.4
	Apr - Jun	107.7
	Jul - Sep	109.6
	Oct - Dec	102.1
2009	Jan - Mar	98.2
	Apr - Jun	85.0
	Jul - Sep	84.7
	Oct - Dec	85.5
2010	Jan - Mar	80.6
	Apr - Jun	80.1
	Jul - Sep	79.8
	Oct - Dec	80.0
2011	Jan - Mar	87.5
	Apr - Jun	73.1
	Jul - Sep	75.0
	Oct - Dec	73.0
2012	Jan - Mar	77.4

<sup>1</sup> Industrial & Commercial work includes factories, warehouse, oil, steel, gas and coal, school, colleges, offices, banks, shops, universities, entertainment, agriculture, health, welfare, garages and miscellanous.

 $^2$  This series was not found to be a candidate for seasonal adjustment and therefore seasonally adjusted figures are not shown

#### Table 1.7 Value of Construction Output in Northern Ireland

	L.		
Year / Quarter	Current prices (£ Million)	Constant (2005) prices (£ Million)	Constant (2005) prices Seasonally Adjusted (£ Million)
2005 Jan - Mar	710	730	735
Apr - Jun	730	734	728
Jul - Sep	761	753	749
Oct - Dec	733	716	720
Total	2,934	2,933	2,932
2006 Jan - Mar	797	765	769
Apr - Jun	788	750	747
Jul - Sep	839	793	789
Oct - Dec	845	793	797
Total	3,268	3,103	3,103
2007 Jan - Mar	860	797	800
Apr - Jun	874	797	795
Jul - Sep	854	767	763
Oct - Dec	835	742	745
Total	3,424	3,101	3,103
2008 Jan - Mar	819	716	717
Apr - Jun	846	734	735
Jul - Sep	795	684	680
Oct - Dec	783	671	674
Total	3,244	2,804	2,806
2009 Jan - Mar	765	657	656
Apr - Jun	742	642	644
Jul - Sep	733	639	634
Oct - Dec	713	627	630
Total	2,953	2,565	2,565
2010 Jan - Mar	673	595	593
Apr - Jun	646	574	577
Jul - Sep	650	579	576
Oct - Dec	611	542	544
Total	2,581	2,291	2,290
2011 Jan - Mar	592	528	526
Apr - Jun	553	486	489
Jul - Sep	570	498	495
Oct - Dec	579	500	501
Total	2,294	2,011	2,011
2012 Jan - Mar	625	535	533

Table	e 1.8 (a) Vo	lume o	f Outpu	t¹ in North	nern Ire	land by C	onstruction	Sector							
Curre	ent Prices (£	: million	)												
				Other Ne		non-hous			Repair	and Maiı	ntenance				
			_			New Work	exc					_			
		New h	ousing		infrast	ructure			Housing	g I	Other Wo	rk	1		
	YEAR/														
QL	JARTER			Infra -		Private	Private	All New			Infra -			All Repair &	
		Public	Private	structure	Public	Industrial	Commercial	Work	Public	Private	structure	Public	Private	maintenance	All Work
2005	Jan - Mar	34.0	247.8	78.4	109.1	18.7	79.5	567.5	36.9	15.2	27.3	43.3	19.8	142.5	710.0
	Apr - Jun	35.8	291.9	57.6	96.6	19.2	92.2	593.1	35.6	23.7	25.1	30.4	21.8	136.6	729.7
	Jul - Sep Oct - Dec	38.9 51.2	298.8 259.6	74.0 69.1	105.5 88.2	11.2 15.8	97.1 116.3	625.5 600.1	26.5 28.7	23.9 23.9	30.5 25.1	27.5 27.7	26.7 28.0	135.1 133.3	760.6 733.5
									_						
2006	Jan - Mar Apr - Jun	48.1 51.7	292.2 295.2	72.7 81.2	90.6 85.1	16.8 15.1	114.4 127.7	634.7 656.1	32.1 33.6	34.5 26.0	24.0 21.5	39.5 26.0	31.9 24.7	162.1 131.8	796.8 787.9
	Jul - Sep	47.8	293.2	111.6	97.4	23.6	127.7	710.6	21.2	31.0	19.4	33.6	24.7	128.3	838.9
	Oct - Dec	60.6	305.6	81.1	106.5	28.3	132.2	714.2	27.6	26.9	18.9	21.1	35.9	130.5	844.7
2007	Jan - Mar	49.3	313.9	93.0	116.8	20.2	127.3	720.5	25.5	34.8	29.3	31.3	18.9	139.8	860.3
	Apr - Jun	48.7	310.0	106.4	107.5	15.3	137.9	725.7	32.4	34.4	29.2	24.1	28.3	148.4	874.1
	Jul - Sep	41.8	278.7	109.6	105.5	23.6	140.8	699.9	27.9	29.3	32.0	40.7	24.4	154.4	854.3
	Oct - Dec	38.9	270.2	111.8	102.1	17.5	133.7	674.1	34.8	23.6	30.4	35.3	36.6	160.6	834.8
2008	Jan - Mar	36.6	240.3	132.0	111.3	16.1	123.3	659.6	24.9	39.9	31.2	31.8	31.4	159.2	818.8
	Apr - Jun	52.4	244.2	128.3	108.1	21.2	143.7	698.0	25.8	38.5	27.9	24.8	31.2	148.1	846.2
	Jul - Sep	45.4	188.2	127.1	108.3	35.8	129.4	634.3	28.3	35.4	33.5	26.9	36.8	160.9	795.2
	Oct - Dec	57.7	169.1	139.4	112.3	32.8	112.8	624.1	32.0	41.6	28.8	25.1	31.8	159.3	783.4
2009	Jan - Mar	57.0	168.0	142.8	121.9	12.2	102.4	604.3	30.5	33.0	31.7	27.7	37.4	160.3	764.6
	Apr - Jun Jul - Sep	61.2 39.0	170.4 204.7	139.5 133.3	109.7	14.4 10.2	75.1 70.4	570.3 575.3	26.7 26.3	50.5 43.2	34.7 30.6	26.7 28.7	33.0 29.3	171.5 158.1	741.9 733.4
	Oct - Dec	34.0	204.7	126.6	106.9	19.4	77.5	564.9	28.6	41.7	29.8	26.5	21.5	148.2	713.1
2010	Jan - Mar	41.2	179.2	112.3	105.1	12.4	63.4	513.7	28.6	38.5	39.2	33.8	19.3	159.4	673.1
	Apr - Jun	30.3	197.8	95.4	92.6	13.4	65.7	495.2	16.7	44.9	32.6	32.3	24.4	150.9	646.1
	Jul - Sep	28.4	186.1	110.9	79.6	16.5	74.2	495.7	17.3	47.5	35.0	29.7	25.4	154.8	650.5
	Oct - Dec	31.2	172.7	85.6	78.8	15.0	63.1	446.5	15.2	48.4	30.3	37.7	33.2	164.8	611.4
2011	Jan - Mar	49.0	125.3	84.7	100.9	13.1	63.0	436.0	14.1	32.6	36.0	39.4	34.0	156.1	592.1
	Apr - Jun	47.1	119.4	83.7	76.8	12.3	49.9	389.3	13.8	40.7	37.0	33.2	38.7	163.4	552.7
	Jul - Sep	46.0	104.7	106.5	69.7	13.3	60.1	400.3	15.9	41.8	37.5	34.7	40.0	169.9	570.1
	Oct - Dec	60.9	96.1	108.3	78.0	12.0	51.6	406.9	17.2	49.1	34.1	33.0	38.9	172.3	579.2
2012	Jan - Mar	55.4	97.7	152.1	96.0	11.4	37.5	450.2	15.5	34.6	40.4	47.6	37.0	175.0	625.2

<sup>1</sup> Includes output by contractors and public sector direct labour organisations

Constant (2005) Pi	ices and	d Season	ally Adjust	ed (£ mi	llion)									
					non-housir	ng		Repair	and Mai	ntenance				
				Other N	lew Work e	XC		_						
	New ho	using		infrastr	ucture		AII	Housin	g	Other Wo	rk	All Repair		
YEAR/QUARTER			Infra -		Private	Private	New			Infra -			& Mainte-	AII
TEAR/QUARTER	Public	Private		Public	Industrial		Work <sup>2</sup>	Public	Private		Public	Private	nance <sup>2</sup>	Work <sup>2</sup>
2005 Jan - Mar	35.0	267.5	80.5	112.1	18.9	89.2	597.2	35.6	13.8	26.2	35.5	20.3	133.7	734.8
Apr - Jun	36.1	283.8	58.2	97.4	17.9	89.6	594.4	32.6	24.5	25.1	35.4	20.5	139.4	728.1
Jul - Sep	38.5	200.0	73.4	104.4	13.2	93.6	610.0	30.0	23.7	29.5	27.8	26.5	137.6	749.3
Oct - Dec	49.6	255.4	67.2	85.9	15.0	111.5	585.0	29.5	26.3	27.2	29.2	27.6	135.1	720.3
2006 Jan - Mar	45.6	292.3	69.5	87.4	16.5	116.8	618.4	29.0	28.8	22.0	32.1	31.3	146.6	769.3
2006 Jan - Mar Apr - Jun	45.6 48.3	292.3 271.7	69.5 76.0	87.4 81.6	16.5	116.8	618.4 623.5	29.0 28.0	28.8 24.4	22.0	32.1 29.5	24.1	146.6	769.3
Jul - Sep	40.3 44.1	271.7	102.5	92.7	19.4	126.8	662.7	23.3	24.4	18.4	29.5 32.4	24.1	129.1	789.3
Oct - Dec	55.3	291.4	73.3	92.7 100.5	22.6	120.0	670.8	23.5	26.4	20.2	21.7	34.8	124.1	709.3
		-			-					-				-
2007 Jan - Mar	44.3	306.0	82.4	108.9	23.4 17.3	125.1 127.2	675.2	24.2	27.1	26.4 27.4	26.0 25.4	18.3 26.2	124.4 136.2	799.9
Apr - Jun Jul - Sep	43.1	275.8 255.7	92.6	98.5		127.2	665.2	28.4	29.0		25.4 36.3			795.1 762.6
Oct - Dec	36.5 33.4	255.7 246.1	94.3 95.4	94.6 89.5	18.3 13.3	122.7	621.5 599.9	24.8 28.0	24.8 20.0	28.5 30.5	36.3 34.0	22.3 33.4	138.6 142.4	762.0
		-				_								
2008 Jan - Mar	31.1	223.5	112.3	95.5	17.4	114.6	582.3	22.0	30.0	26.4	25.7	28.5	134.3	716.8
Apr - Jun	44.0	206.2	109.6	91.2	22.1	131.6	610.7	21.8	29.0	25.4	24.7	28.1	129.8	734.7
Jul - Sep	37.8	162.2	109.2	90.4	25.7	111.4	540.1	24.0	27.7	29.3	23.4	33.0	137.3	680.0
Oct - Dec	47.9	144.6	120.4	93.2	23.8	101.1	536.4	24.4	32.3	28.4	23.8	28.5	134.9	674.1
2009 Jan - Mar	47.5	150.6	124.9	101.4	13.0	96.4	523.4	24.6	24.6	26.5	22.4	33.5	133.0	655.9
Apr - Jun	51.5	142.1	123.7	92.5	15.4	72.3	503.1	22.4	36.4	31.2	25.6	29.5	145.7	644.3
Jul - Sep	33.2	177.2	118.9	101.5	8.1	62.1	500.8	22.2	33.1	26.2	24.7	25.6	131.5	634.4
Oct - Dec	29.4	173.7	113.5	94.5	16.4	73.2	505.4	21.8	30.3	28.6	24.7	18.8	123.4	630.2
2010 Jan- Mar	36.2	163.2	100.8	95.5	15.2	63.8	461.0	23.5	30.7	32.1	26.7	16.9	130.6	593.4
Apr - Jun	27.0	164.4	85.3	85.9	15.9	68.9	453.7	14.5	31.5	29.2	30.1	21.7	127.5	576.6
Jul - Sep	25.5	159.0	98.6	74.7	14.6	69.3	445.4	14.6	35.4	30.3	26.4	22.5	128.9	575.5
Oct - Dec	28.2	148.8	75.4	74.3	13.2	61.7	406.2	11.1	33.2	29.2	35.6	29.2	137.2	544.5
2011 Jan- Mar	44.2	113.8	73.7	94.7	15.5	65.3	393.5	11.8	26.5	29.6	31.0	29.8	130.2	526.1
Apr - Jun	42.5	99.0	72.0	71.7	13.8	52.7	356.1	12.3	27.7	32.6	30.2	34.0	136.4	488.7
Jul - Sep	41.4	87.8	90.5	64.6	11.2	54.9	353.4	13.5	29.4	32.0	31.0	34.8	140.6	494.6
Oct - Dec	54.5	80.5	90.7	71.6	9.8	49.3	360.9	12.6	31.1	32.6	30.9	33.9	140.6	501.3
2012 Jan - Mar	49.2	85.3	125.5	87.3	11.8	38.5	385.2	12.2	28.0	33.0	36.6	32.2	143.5	532.8

<sup>1</sup> Includes output by contractors and public sector direct labour organisations

<sup>2</sup> See background Notes (Paragraph 5)

# Table 1.9 Volume of Output<sup>1</sup> in Northern Ireland (Private Contractors only) by Stratum<sup>2</sup> of Firm Current Prices (£million)

							1st Quart	er 2012							
				Other Nev	v Work n	on-housing	g		Repair a	and Mair	ntenance				
		New ho	using		Other Ne infrastru	ew Work e cture	xc		Housing Other Work						
Stratum of Firm	Annual Turnover (£'000)	Public	Private	Infra - structure	Public	Private Industrial	Private Commercial	All New Work	Public	Private	Infra- structure	Public	Private	All Repair & maintenance	All Work
1	0-124	0.0	5.7	0.0	0.0	0.0	0.3	6.0	0.6	8.3	0.0	0.0	6.3	15.2	21.2
2	125-549	0.3	18.3	0.3	1.3	3.6	8.5	32.2	2.5	18.2	0.8	9.4	14.8	45.6	77.8
3	550-2,099	0.0	22.0	2.7	1.8	0.0	5.4	31.9	2.1	4.9	5.5	2.6	5.8	20.8	52.7
4	2,100-5,249	3.3	14.9	3.2	11.4	0.5	3.7	36.9	3.0	3.0	0.1	2.0	3.0	11.2	48.0
5	5,250-10,499	12.2	10.2	12.8	17.1	1.3	4.9	58.5	1.4	0.2	2.6	2.5	3.3	10.1	68.6
6	10,500+	39.7	26.6	133.2	51.8	6.0	14.8	272.0	4.6	0.0	18.2	17.0	3.8	43.7	315.6
Total		55.4	97.7	152.1	83.4	11.4	37.5	437.5	14.3	34.6	27.2	33.5	37.0	146.5	584.1

<sup>1</sup>Includes output by Contractors only

<sup>2</sup> Firms are stratified by turnover

## Table 1.10 Volume of New Work Output<sup>1</sup> in Northern Ireland by Type of Work

#### Current Prices (£ million)

a) New Work for Public Sector

ajne															
					Oil,										All
		Infra -		Ware-	steel&	Schools	Uni-			Enter -			Agri-	Miscell-	public
Year	Housing	structure	Factories	houses	coal	&Colleges	versities	Health	Offices	tainment	Garages	Shops	culture	aneous	sector
2005	159.8	242.5	0.0	1.1	0.0	106.7	41.0	93.2	37.1	42.6	0.0	0.0	0.1	40.7	764.8
2006	208.2	267.5	0.7	0.3	0.0	94.8	53.2	47.6	10.8	68.7	0.2	0.0	0.0	65.5	817.3
2007	178.5	325.2	0.6	4.9	0.0	88.4	53.6	71.1	15.4	84.2	0.0	0.0	0.0	39.3	861.2
2008	192.0	443.0	3.2	4.4	0.0	137.4	31.5	77.0	23.7	65.4	0.1	0.3	0.0	30.8	1009.0
2009	191.2	476.4	3.9	3.4	1.5	177.6	14.2	107.3	30.3	47.1	2.5	0.0	0.3	32.7	1088.4
2010	131.1	330.0	5.4	0.3	0.0	146.2	27.3	59.2	11.0	31.0	0.0	0.0	0.0	38.0	779.5
2011	203.0	286.5	6.1	0.0	0.0	87.5	26.0	55.4	14.9	62.9	0.0	0.0	0.0	29.2	771.5

#### b) New Work for Private Sector

					Oil,										All	
		Infra -		Ware-	steel&	Schools	Uni-			Enter-			Agri-	Miscell-	private	
Year	Housing	structure	Factories	houses	coal	&Colleges	versities	Health	Offices	tainment	Garages	Shops	culture	aneous	sector	
2005	1098.0	35.8	31.6	31.0	2.4	0.0	0.0	19.4	78.6	43.4	11.7	121.4	2.0	108.4	1583.8	
2006	1185.7	78.5	53.0	30.8	0.0	0.0	0.0	20.2	86.8	73.9	12.8	180.7	1.6	136.0	1859.8	
2007	1172.7	95.1	53.5	22.7	0.4	0.0	0.0	24.9	78.7	94.5	4.9	224.4	0.4	112.0	1884.1	
2008	841.7	83.6	59.3	46.6	0.0	0.0	0.0	18.5	91.0	125.9	3.5	155.8	1.2	113.2	1540.7	
2009	743.7	65.5	28.9	26.8	0.5	0.0	0.0	8.1	47.5	82.8	1.4	80.6	1.4	103.6	1190.6	
2010	735.8	72.8	31.1	26.1	0.1	0.0	0.0	26.1	26.6	55.4	4.3	71.6	1.5	81.1	1132.4	
2011	445.6	96.8	40.0	10.7	0.0	0.1	0.0	25.1	22.1	37.1	1.6	63.8	0.0	74.8	817.6	
															1 7	4

#### c) New Work for Public and Private Sector

					Oil,										All Public &
		Infra -		Ware-	steel&	Schools	Uni-			Enter -			Agri-	Miscell-	Private
Year	Housing	structure	Factories	houses	coal	&Colleges	versities	Health	Offices	tainment	Garages	Shops	culture	aneous	Work
2005	1257.9	278.3	31.6	32.0	2.4	106.7	41.0	112.6	115.7	86.0	11.7	121.4	2.1	149.1	2348.6
2006	1393.9	345.9	53.7	31.1	0.0	94.8	53.2	67.7	97.5	142.6	12.9	180.7	1.6	201.5	2677.1
2007	1351.2	420.3	54.1	27.6	0.4	88.4	53.6	96.0	94.2	178.7	4.9	224.4	0.4	151.2	2745.3
2008	1033.8	526.6	62.6	51.0	0.0	137.4	31.5	95.5	114.8	191.4	3.7	156.1	1.3	144.1	2549.7
2009	934.9	541.9	32.8	30.3	2.0	177.6	14.2	115.4	77.7	129.8	3.9	80.6	1.7	136.3	2279.1
2010	866.9	402.8	36.5	26.3	0.1	146.2	27.3	85.3	37.5	86.4	4.3	71.6	1.5	119.1	1911.9
2011	648.6	383.3	46.1	10.7	0.0	87.6	26.0	80.5	37.0	100.0	1.6	63.8	0.0	103.9	1589.1

<sup>1</sup> Includes output by contractors only

# Chapter 2: The Structure of the Construction Industry in Northern Ireland

#### Introduction

Chapter 2 'The Structure of the Construction Industry in Northern Ireland' contains information relating to the following:

Type of construction firms operating in Northern Ireland; Number of people employed in the construction industry in Northern Ireland; Average earnings in the construction industry in Northern Ireland; Reported accidents in the construction industry in Northern Ireland;

This information is included at the request of the construction sector in Northern Ireland who wished to have all relevant construction statistics collated in one publication. No additional commentary on these statistics is provided within this publication but information on the sources of these statistics is provided below.

#### Types of construction firms operating in Northern Ireland – Table 2.1

This information is extracted from the Inter-Departmental Business Register (IDBR). The IDBR is a business register which contains information on all businesses in the UK which are VAT registered or operating a PAYE scheme. The register is located in the Office for National Statistics (ONS) Newport but the NI element of the register is maintained within Economic & Labour Market Statistics Research Branch (NISRA, DFP). All businesses contained on the IDBR are categorised using SIC 2007. This is an international classification system that categorises businesses by the type of economic activity in which they are engaged. SIC (2007) Divisions 41-43 of the IDBR relate to Construction activities.

Table 2.1 provides the number of construction firms operating in Northern Ireland by industry breakdown and turnover based on Divisions 41-43 of the Northern Ireland extract of the IDBR. The figures contained in Table 2.1 are not published elsewhere other than this bulletin. These figures are updated annually in the Q4 Construction Bulletin of each year. *Statistics derived from the IDBR are classified as National Statistics.* 

Further information relating to the IDBR is available at the following link: <u>http://www.detini.gov.uk/deti-stats-index/stats-surveys/stats-inter-dept-bus-register.htm</u>

#### Number of people employed in the Construction Industry in Northern Ireland -Tables 2.2-2.4

This information is sourced from the Census of Employment, the Quarterly Employment Survey and the Labour Force Survey.

Table 2.2 provides a full count of the number of employees in the construction industry in Northern Ireland for the latest available year (2009). The source for this information is the Census of Employment which is a statutory survey which has been carried out every two years since 1987. It is a full count of the number of employee jobs in all industries except for agriculture. The self-employed are also not included. Results are available for male, female, full-time and part-time employees up to a five-digit Standard Industrial Classification level. Table 2.2 also provides a breakdown of the number of employees in the construction industry

by gender and by construction industry classification. Users should be aware that the industrial classification is based on SIC 2003 which was the appropriate classification to use at the time the figures were originally published.

The information contained in Table 2.2 is first published by Economic & Labour Market Statistics Research Branch (NISRA, DFP) before it is published in this bulletin. The next update based on the Census of Employment is due to be released in December 2012 (date not specified). *Statistics derived from the Census of Employment are classified as National Statistics.* 

Further information relating to the Census of Employment is available at the following link: <u>http://www.detini.gov.uk/deti-stats-index/stats-surveys/stats-census-of-employment.htm</u>

Table 2.3 provides the latest estimate of the number of Northern Ireland Employees in Construction based on the Quarterly Employment Survey. The QES is designed to provide short-term employee job estimates for Northern Ireland in the period between Censuses of Employment.

The QES covers all public sector employers, all private sector employers with 25 or more employees and a representative sample of smaller firms. It provides employee jobs estimates by gender, working pattern (full / part-time) and by Standard Industrial Classification 2007 (SIC07) for Northern Ireland as a whole. Seasonally adjusted figures are also available at broad industry level. This information is collected by Economic & Labour Market Statistics Research Branch (NISRA, DFP).

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The information contained in Table 2.3 is first published by Economic & Labour Market Statistics Research Branch (NISRA, DFP) before it is published in this bulletin and the statistics are classified as National Statistics. The statistics are updated quarterly in the NI Construction Bulletin.

Further information relating to the Quarterly Employment Survey is available at the following link: <u>http://www.detini.gov.uk/deti-stats-index/stats-surveys/stats-ges.htm</u>

Table 2.4 provides an estimate of the number of self-employed persons in the construction industry in Northern Ireland and is based on estimates from the Labour Force Survey. By definition, the Census of Employment and the Quarterly Employment Survey exclude all self-employed jobs. The information contained in Table 2.4, therefore, supplements the information provided on the number of employee jobs in construction reported in Tables 2.2 and 2.3.

The Labour Force Survey (LFS) is a continuous survey of NI Households. The main purpose of the survey is to provide information on the labour market, including employment, unemployment and economic activity rates. It also covers a range of related topics, such as income, qualifications, training and disability.

The UK is obliged under EC regulations to carry out a Labour Force Survey, using internationally agreed definitions of unemployment, employment and economic activity. Results from the Spring quarter of each year are supplied to Eurostat and can be compared with other EC member states.

The information contained in Table 2.4 is first published in this bulletin. The table is updated quarterly and shows the latest quarterly estimate of the number of self-employed persons in the Northern Ireland Construction Industry together with the annual estimate back to 2001. *Statistics derived from the Labour Force Survey are classified as National Statistics*.

The findings from the Labour Force Survey are published by Economic & Labour Market Statistics Research Branch (NISRA, DFP) in their Labour Market Statistics Bulletin. Further information relating to Labour Market Statistics is available at the following link:

http://www.detini.gov.uk/deti-stats-index/stats-labour-market.htm

#### Average Earnings in the Construction Industry in Northern Ireland – Tables 2.5 - 2.7

This information is sourced from the Annual Survey of Hours and Earnings (ASHE) which is a National Statistics survey. The Annual Survey of Hours and Earnings (ASHE) is a UK wide survey that provides information on hourly, weekly and annual earnings by gender, work patterns, industry and occupation, including public versus private sector pay comparisons. The Northern Ireland element of the ASHE survey is carried out by Economic & Labour Market Statistics Research Branch (NISRA, DFP).

The statistics contained in Tables 2.5-2.7 are first published in this bulletin. The figures contained in tables 2.5-2.7 are updated annually in the Q3 Construction Bulletin of each year.

Further information relating to ASHE is available at the following link: <a href="http://www.detini.gov.uk/deti-stats-index/stats-surveys/stats-hours-and-earnings.htm">http://www.detini.gov.uk/deti-stats-index/stats-surveys/stats-hours-and-earnings.htm</a>

## Reported Accidents in the Construction Industry in Northern Ireland – Tables 2.8.1 – 2.8.6

This information is sourced from the Case Management System (CMS) of the Health and Safety Executive for Northern Ireland (HSENI). The information comes from incident reports submitted to HSENI under the RIDDOR regulations.

The statistics contained in Tables 2.8.1-2.8.6 are first published in this bulletin and are updated annually. *These statistics are classified as 'Official Statistics'*.

Further information is available at www.hseni.gov.uk.

 
 Table 2.1 Structure of the Construction Industry

 The table below shows the number of businesses that are either registered for VAT with HM Customs and Excise or which operate
 a PAYE scheme with the Inland Revenue, at March 2010

SIC (2007) class/ subclass	Description	Turnover (£000) size band								
		0 -99	100 - 499	500 - 1,999	2,000 - 4,999 5,0	00 - 9,999 ′	10,000+	Total		
4110	Development of building projects	535	480	235	55	20	0	1330		
4120	Construction of buildings	1020	1075	405	100	35	20	2655		
4211	Construction of roads and motorways	90	115	30	0	0	0	250		
4212	Construction of railways and	0	0	0	0	0	0	0		
	underground railways									
4221	Construction of utility projects for fluids	0	0	0	0	0	0	5		
4222	Construction of utility projects for	0	0	0	0	0	0	10		
	electricity and telecommunications									
4291	Construction of water projects	0	0	0	0	0	0	10		
4299	Construction of other civil engineering	140	160	85	20	15	25	445		
	projects n.e.c.									
4311	Demolition	0	5	5	0	0	0	20		
4312	Site preparation	65	40	5	0	0	0	120		
4313	Test drilling and boring	0	5	0	0	0	0	10		
4321	Electrical installation	690	455	100	30	5	10	1290		
4322	Plumbing, heat and air-conditioning installation	475	400	85	25	0	5	995		
4329	Other construction installation	70	80	30	5	0	0	190		
4331	Plastering	220	125	10		0	0	355		
4332	Joinery installation	635	410	80	10	0	0	1140		
4333	Floor and wall covering	55	80	25	5	0	0	165		
4334	Painting and glazing	180	195			0	0	405		
4339	Other building completion and finishing	120	90	25	5	0	0	240		
4391	Roofing activities	65	60	20		0	0	150		
4399	Other specialised construction activities	540				0	0	960		
	n.e.c.									
Total		4920	4115	1245	295	110	70	10755		

Source: Inter Departmental Business Register, Office for National Statistics, Statistics Research Branch, Department of Enterprise, Trade and Investment

Figures have been rounded to the nearest 5 to avoid disclosure and thus figures may not add back to totals.

	2.2 Northern Ireland Census of Employm	ent						
-	nber 2009 yee Jobs							
SIC03	BUSINESS DESCRIPTIONS	Male Full-time	Male Part-time	Male	Female Full-time	Female Part-time	Female	Total
F	CONSTRUCTION	30,521	1,397	31,918	2,967	1,893	4,860	36,778
41	Construction of buildings	7,714	492	8,206	986	706	1,693	9,899
411 412	Development of building projects Construction of residential and non-residential buildings	675 7,039	134 358	809 7,397	242 745	208 498	450 1,243	1,259 8,640
4120	Construction of residential and non-residential buildings	7,039	358	7,397	745	498	1,243	8,640
41201 41202	Construction of commercial buildings Construction of domestic buildings	855 6,184	20 338	875 6,523	79 666	48 450	126 1,116	1,001 7,639
42	Civil engineering	7,739	192	7,932	710	235	945	8,877
421	Construction of roads and railways	*	*	*	*	*	*	*
4211 4212 4213	Construction of roads and motorways Construction of railways and underground railways Construction of bridges and tunnels	* 0 0	* 0 0	* 0 0	* 0 0	* 0 0	* 0 0	* 0 0
422	Construction of utility projects	*	*	*	*	*	*	*
4221 4222	Construction of utility projects for fluids Construction of utility projects for electricity and telecommunications	0 *	0 *	0 *	0 *	0 *	0 *	0 *
429	Construction of other civil engineering projects	5,188	125	5,314	573	179	752	6,065
4291	Construction of water projects	*	*	39	*	*	6	45
4299	Construction of other civil engineering projects n.e.c.	*	*	5,275	*	*	746	6,020
43	Specialised construction activities	15,068	712	15,780	1,270	952	2,222	18,002
431	Demolition and site preparation	597	12	609	27	23	50	659
4311 4312 4313	Demolition Site preparation Test drilling and boring	* 447 *	* 10 *	119 457 32	* 16 *	* 11 *	18 27 5	138 484 37
432	Electrical, plumbing and other construction installation activities	7,999	294	8,293	751	484	1,235	9,528
4321 4322 4329	Electrical installation Plumbing, heat and air-conditioning installation Other construction installation	4,403 2,932 664	127 137 30	4,530 3,069 694	386 285 80	256 190 38	642 475 118	5,172 3,544 812
433	Building completion and finishing	4,060	295	4,355	349	308	657	5,012
4331 4332 4333 4334	Plastering Joinery installation Floor and wall covering Painting and glazing	365 1,587 313 1,064	58 122 14 67	422 1,709 327 1,131	24 124 35 103	32 127 28 64	56 250 63 167	478 1,959 390 1,298
43341 43342	Painting Glazing	796 269	52 15	847 284	56 47	44 20	100 66	947 350
4339	Other building completion and finishing	731	35	766	64	57	121	888
439	Other specialised construction activities	2,412	111	2,523	142	138	280	2,803
4391 4399	Roofing activities Other specialised construction activities n.e.c.	449 1,964	13 97	462 2,061	32 111	32 106	63 216	525 2,277
43991	Scaffold erection	341	13	354	13	11	24	378
43999 *	Specialised construction activities (other than scaffold erection) n.e.c. Not shown due to confidentiality constraints	1,623	84	1,707	98	95	192	1,899
	Source: NI Census of Employment, DEII, September 2009				1			

NOTES: 1 The Census of Employment is a statutory enquiry of all employers in Northern Ireland, carried out biennially under the Statistics of Trade and Employment (NI) Order 1988.

2 The Census of Employment covers employee jobs only. It excludes: agriculture (but includes animal husbandry service activities and hunting, trapping and game

propagation ) the self-employed, HM Armed Forces, private domestic servants, homeworkers and trainees without a contract of employment (non-employed status).

 $3 \ \ \text{Persons working 30 hours or less per week are normally regarded as being in part-time employment.}$ 

4 The Census of Employment counts the number of jobs rather than the number of persons with jobs. Therefore a person holding both a full-time and a part-time job, or someone with two part-time jobs, will be counted twice.

5 Employees are classified to a Standard Industrial Classification (SIC07) from the business description for each employment unit.

Table 2.3 No	orthern Ireland Emp	oloyee Jobs <sup>1</sup> in Con	struction
Year	Quarter	Employee Jobs - Unadjusted	Quarterly Change- Unadjusted
2000	March	34,540	180
	June	34,940	400
	September	35,690	750
	December	35,950	260
2001	March	36,250	300
	June	36,250	0
	September	36,530	280
	December	37,150	610
2002	March	36,990	-160
	June	36,740	-240
	September	36,720	-20
	December	36,310	-410
2003	March	35,860	-450
	June	36,360	500
	September	36,440	80
	December	36,750	310
2004	March	37,100	350
	June	37,180	80
	September	37,270	80
	December	37,550	280
2005	March	37,770	220
	June	38,750	980
	September	39,310	560
	December	41,150	1,830
2006	March	41,790	650
	June	42,300	510
	September	42,690	390
	December	43,140	450
2007	March	43,460	320
	June	44,710	1,250
	September	45,320	610
	December	46,820	1,490
2008	March	45,860	-960
	June	44,860	-1,000
	September	43,500	-1,360
	December	41,670	-1,830
2009	March	39,420	-2,250
	June	38,210	-1,210
	September	36,780	-1,440

### Table 2.3 Northern Ireland Employee Jobs<sup>1</sup> in Construction (Continued)

Year	Quarter	Employee Jobs - Unadjusted	Quarterly Change- Unadjusted
	DISCONTI	NUITY IN SERIES <sup>2</sup>	
	December <sup>(R)</sup>	37,150	380
2010	March <sup>(R)</sup> June <sup>(R)</sup>	36,970 36,190	-190 -780
	September <sup>(R)</sup> December <sup>(R)</sup>	35,750 33,550	-430 -2,200
2011	March <sup>(R)</sup> June <sup>(R)</sup> September <sup>(R)</sup> December <sup>(R)</sup>	33,280 32,670 32,530 31,330	-280 -610 -140 -1,190
2012	March <sup>(P)</sup>	31,260	-80

Source: Quarterly Employment Survey (QES), DEII

<sup>1</sup> Figures are rounded to the nearest 10 and may not sum due to rounding.

<sup>2</sup> Important Notice: Users of QES data should be aware that the sample coverage used to derive employee jobs estimates in NI has been extended. This has resulted in a discontinuity in the QES employee jobs series from the reference period Q3 2009 onwards.

For more details on these changes and their impact please see <u>http://www.detini.gov.uk/deti-stats-</u>index/stats-surveys/stats-qes/stats-qes-discontinuity-notice.htm

Estimates of the number of employee jobs are obtained from the Quarterly Employment Survey (QES). The QES covers all public sector bodies, all private sector firms with 25 or more employees and a sample of the remainder. The sample size has been chosen in order that estimates of total employee jobs should be accurate to within +/-1% of the Census of Employment total. The survey collects information on numbers of persons in full-time and part-time employment. It should be noted that the survey counts the number of jobs rather than the number of persons with jobs. For example, a person holding both a full-time job and a part-time job, or someone with two part-time jobs, will be counted twice.

### Table 2.4 Northern Ireland Labour Force Survey Self employed in Construction Industry

Year (Quarter 2)	Number
2012 Q1	27,000
2011 2010	24,000 27,000
2009	30,000
2008	33,000
2007	31,000
2006	30,000
2005	32,000
2004	34,000
2003	29,000
2002	25,000
2001	25,000

Notes:

Figures are rounded to the nearest thousand.

Above estimates are subject to sampling error.

Allocation between self employed and employees status is by self assessment.

From 2002, the above estimates are based on re-weighted LFS estimates, which are in line with the 2010 mid-year population estimates.

Prior to 2002, the above estimates are based on weighted LFS estimates, which are in line with the 2007 mid-year population estimates.

Figures from 2001-2011 are based on Q2 (Apr-June) each year.

Figures from 2009 onwards are based on SIC2007.

### Table 2.5 Northern Ireland Annual Survey of Hours and Earnings Earnings and Hours in the Construction Industry

full-time male employees, on adult rates, whose pay was not affected by absence Construction Industry - SIC 2003 Division F

Mean gross weekly earnings Of Which					Percentage of employees who received				
At April Each Year	Total	Overtime Pay	PBR etc	Premium payments		Overtime pay	PBR etc	Premium payments	
2002 2003 2004 2004 <sup>1</sup> 2005 <sup>1</sup> 2006 <sup>2</sup> 2007 <sup>2</sup> 2008 <sup>2</sup> 2009 <sup>3</sup> 2010 <sup>3</sup>	£371.0 £386.9 £399.2 £403.5 £392.7 £430.6 £429.6 £456.2 £456.2 £471.7 £523.2 £529.0	£31.3 £25.6 £25.8 £25.1 £17.7 £26.8 £27.2 £29.7 £27.7 £25.5 £28.9	x x x x x x x x x x x x x	x x x x x x x x x x x x x x		30.6% 28.2% 25.8% 24.9% 20.0% 23.4% 23.5% 21.1% 24.7% 20.3% 24.8%	7.5% 13.6% 7.9% 4.8% 6.0% 5.0% 4.8% 5.2% 6.4% 3.3% 5.1%	2.6% 1.4% 3.1% 3.0% 1.1% 2.7% 2.8% 1.4% 0.0% 0.7% 0.9%	

	Distributi	on of weekly e	arnings		Mean weekly hours	
At April Each Year	10% earned less than	Median 50% earned less than	10% earned more than	Mean hourly earnings excluding overtime*	Mean total weekly hours (including overtime)	Mean weekly overtime hours
					,	
2002 2003	£215.8 £234.5	£328.4 £349.0	£549.4 £591.9	£8.60 £9.12	42.4 42.0	2.9 2.4
2003	£234.5 £223.1	£349.0 £336.3	2091.9 X	£9.12 £9.35	42.0	2.4
2004 <sup>1</sup>	£231.9	£336.0	x	£9.47	42.3	2.4
2004 2005 <sup>1</sup>	£185.9	£340.0		£9.34	41.7	1.5
			x			-
2006 <sup>1</sup>	£203.0	£375.5	х	£10.22	41.5	2.0
2006 <sup>2</sup>	£205.6	£373.3	x	£10.19	41.5	2.0
2007 <sup>2</sup>	£242.7	£390.8	х	£10.57	42.8	2.4
2008 <sup>2</sup>	£243.8	£408.6	x	£11.03	42.3	2.1
2009 <sup>3</sup>	£259.9	£436.3	x	£12.32	42.2	1.8
2010 <sup>3</sup>	£277.6	£442.1	x	£12.36	42.6	2.1
2011 <sup>3</sup>	£271.5	£446.4	x	£12.60	42.8	1.9

PBR - payment by results, includes piecework, bonuses, commission and incentive payments (includes profit related pay until 1996).

Premium pay - for shift-work, and for night or week-end work where these are not treated as overtime.

 $\boldsymbol{x}$  - data unavailable or suppressed

\* Average hourly earnings are calculated by dividing the sum of the weekly earnings of the group of employees

by the sum of their total weekly hours.

<sup>1</sup> To improve coverage, supplementary data was collected for the 2004 and subsequent ASHE surveys for people who changed or started new jobs between sample selection and the survey period. The ASHE results since 2004 are therefore discontinuous with earlier results.

<sup>2</sup> For the 2006 ASHE results, ONS also introduced a small number of methodological changes. The ASHE results since 2006 are therefore discontinuous with earlier results.

# Table 2.6 Northern Ireland Annual Survey of Hours and EarningsEarnings in the Construction Industry by Occupationfull-time male employees, on adult rates, whose pay was not affected by absence

	SOC 531 - Co trad			arpenters and ners	SOC 912 - elementary construction occupations		
At April Each Year	Mean gross weekly earnings	Mean hourly earnings excluding overtime	Mean gross weekly earnings	Mean hourly earnings excluding overtime	Mean gross weekly earnings	Mean hourly earnings excluding overtime	
2002	£319.8	£7.43	£312.7	£7.33	£275.2	£5.83	
2003 2004	£367.6 £345.6	£8.28 £8.01	£334.3 £343.0	£7.59 £7.57	£274.9 £336.0	£6.19 £7.49	
2004 <sup>1</sup>	£348.8	£8.09	£345.8	£7.64	£334.4	£7.46	
2005 <sup>1</sup>	£332.5	£7.97	£340.6	£7.85	£321.3	£7.03	
2006 <sup>1</sup>	£404.2	£9.13	£377.3	£8.53	£292.0	£6.69	
2006 <sup>2</sup>	£407.9	£9.19	£379.1	£8.56	£291.7	£6.70	
2007 <sup>2</sup>	£411.6	£9.43	£412.3	£9.43	£333.1	£7.59	
2008 <sup>2</sup>	£415.8	£10.11	£385.3	£9.33	£406.3	£8.33	
2009 <sup>3</sup>	£417.8	£9.88	£408.0	£9.17	£347.5	£7.93	
2010 <sup>3</sup>	£406.6	£9.43	£401.4	£9.02	£419.5	£9.09	
2011 <sup>3</sup>	£419.5	£9.84	£426.9	£9.82	£361.5	£8.62	

SOC - Standard Occupational Classification 2000

<sup>1</sup> To improve coverage, supplementary data was collected for the 2004 and subsequent ASHE surveys for people who changed or started new jobs between sample selection and the survey period. The ASHE results since 2004 are therefore discontinuous with earlier results.

 $^2$  For the 2006 ASHE results, ONS also introduced a small number of methodological changes. The ASHE results since 2006 are therefore discontinuous with earlier results.

<sup>3</sup> For 2009 ASHE results, ONS moved from using the SIC 2003 Industrial Classifications to using the SIC 2007 Industrial Classifications. The ASHE results since 2009 are therefore discontinuous with earlier results.

## Table 2.7 Northern Ireland Annual Survey of Hours and EarningsEarnings and Hours in the Construction Industry and in all Industries and Services

full-time male employees, on adult rates, whose pay was not affected by absence Construction Industry - SIC 2003 Division F

		FULL-TIME MALES											
	CONS	<b>FRUCTION IN</b>	DUSTRY	ALL	ALL INDUSTRIES AND SER								
At April Each Year	Mean gross weekly earnings	Mean hourly earning excluding overtime	Mean total weekly hours (including overtime)	Mean gro weekly earning	/ excluding	Mean total weekly hours (including overtime)							
2002 2003 2004 2004 <sup>1</sup> 2005 <sup>1</sup> 2006 <sup>1</sup> 2006 <sup>2</sup>	£371.0 £386.9 £399.2 £403.5 £392.7 £430.6 £429.6	£8.60 £9.12 £9.35 £9.47 £9.34 £10.22 £10.19	42.4 42.0 42.3 42.3 41.7 41.5 41.5	£431.9 £447.7 £466.0 £463.5 £486.5 £502.9 £500.9	£10.91         £11.21         £11.16         £11.75         £12.20         £12.15	41.1 40.7 41.3 41.3 41.1 41.1 41.1							
2007 <sup>2</sup> 2008 <sup>2</sup> 2009 <sup>3</sup> 2010 <sup>3</sup> 2011 <sup>3</sup>	£456.2 £471.7 £523.2 £529.0 £540.3	£10.57 £11.03 £12.32 £12.36 £12.60	42.8 42.3 42.2 42.6 42.8	£501.4 £520.7 £543.6 £537.1 £558.2	£12.57 £13.40 £13.05	41.0 41.2 40.3 40.9 41.0							

<sup>1</sup> To improve coverage, supplementary data was collected for the 2004 and subsequent ASHE surveys for people who changed or started new jobs between sample selection and the survey period. The ASHE results since 2004 are therefore discontinuous with earlier results.

 $^2$  For the 2006 ASHE results, ONS also introduced a small number of methodological changes. The ASHE results since 2006 are therefore discontinuous with earlier results.

<sup>3</sup> For 2009 ASHE results, ONS moved from using the SIC 2003 Industrial Classifications to using the SIC 2007 Industrial Classifications. The ASHE results since 2009 are therefore discontinuous with earlier results.

### 2.8 Statistics of accidents reported to HSENI 2000/01 – 2009/10

### 2.8.1. All accidents – fatal, major injury and over 3 day

Year	Fatal	Major	Over 3 Day	Total
2000/01	12	578	3,421	4,011
2001/02	9	595	3,547	4,151
2002/03	21	650	3,039	3,710
2003/04	19	675	2,642	3,336
2004/05	15	640	2,359	3,014
2005/06(P)	20	599	2,645	3,264
2006/07	18	510	2,318	2,846
2007/08	16	557	2,179	2,752
2008/09	19	498	1,947	2,464
2009/10	8	466	1,912	2,386
2010/11	12	480	2,113	2,605

### 2.8.2. All accidents by industrial sector

Year	Agric	Constr	Mfg&Q <sup>1</sup>	Educ	Health	Other	Total
2000/01	72	245	1,259	380	498	1,557	4,011
2001/02	57	236	1,195	392	467	1,804	4,151
2002/03	54	212	1,030	481	505	1,428	3,710
2003/04	42	246	963	350	454	1,281	3,336
2004/05	37	250	863	275	442	1,147	3,014
2005/06(P)	44	303	896	336	514	1,171	3,264
2006/07	32	276	808	211	480	1,039	2,846
2007/08	17	332	808	141	436	1,018	2,752
2008/09	23	302	722	306	460	651	2,464
2009/10	16	230	566	305	487	782	2,386
2010/11	25	202	580	273	642	883	2,605

Year	Agric <sup>2</sup>	Constr	Mfg & Q	Educ	Health	Other	Total
	Agrio		ing a a				
2000/01	N/A	68	122	206	52	130	57
2001/02	N/A	55	147	199	58	136	59
2002/03	N/A	60	116	293	58	123	65
2003/04	N/A	81	148	181	86	179	67
2004/05	N/A	98	146	119	88	189	64
2005/06(P)	N/A	87	134	154	88	136	59
2006/07	N/A	92	133	85	57	143	51
2007/08	N/A	128	187	34	48	160	55
2008/09	N/A	104	159	30	54	151	49
2009/10	N/A	81	139	40	71	135	46
2010/11	N/A	48	118	45	76	193	48

### 2.8.4. Fatal accident incidence rates per 100,000 workers by industrial sector

Year	Agricultu re	Construction	Manufacturing	All Industries
2000/01	19.16	8.5	1.91	0.94
2001/02	13.69	11.4	1.01	0.93
2002/03	12.4	12.7	1	2.6
2003/04	19.2	10.2	0	2.3
2004/05	11.9	6.7	2	1.6
2005/06(P)	28.5	7.4	3.1	2.3
2006/07	14.7	8.5	3.1	2.2
2007/08	19.8	6.4	1.1	2.1
2008/09	16	2.8	7.1	2.6
2009/10	4.2	1.5	2.2	1.1
2010/11	12.8	1.6	1.1	1.5

<sup>1</sup> Mfg & Q: Manufacturing and Quarries.

<sup>2</sup> Non-fatal Agriculture accidents are not classified as "major" and "over 3 day", but simply as "non-fatal".

(P) = provisional figures

	ion sector – cause of accident by type of accider 2000/01 2007						
<u>Course</u>	- Fotol		0.000	Fatal	2001/02	0.00 2	
Cause	Fatal	Major	Over 3	Fatal	Major	Over 3	
		20	day		24	day	
Fall	3	39	38	4	24	3	
Struck by		8	35	1	7	3	
Handling,		5	35		1	3	
strains/sprains						_	
Slip or trip		2	21		4	2	
Vehicle		5	6		1		
Collapsing or		2	2	1	2		
overturning							
Others		7	37	2	16	3	
Totals	3	68	174	4	55	17	
		2002/03		2003/04			
Cause	Fatal	Major	Over 3	Fatal	Major	Over 3	
		-	day			day	
Fall	5	29	20	3	29	3	
Struck by		6	27		16	2	
Handling,		2	31		4	4	
strains/sprains							
Slip or trip		7	30		18	2	
Vehicle		3	4		1		
Collapsing or	2	1	5	3	2		
overturning							
Others	2	12	26		11	2	
Totals	9	60	143	6	81	16	
		2004/05		2005/06(p)			
Cause	Fatal	Major	Over 3	Fatal	Major	Over 3	
			day			day	
Fall	2	40	25	3	42	3	
Struck by		16	23		13	4	
Handling,		10	50		5	5	
strains/sprains							
Slip or trip		17	17		12	2	
Vehicle	1	1	3		1		
Collapsing or	1	3	3 2		1		
overturning							
Others		11	24	2	13	4	
Totals	4	98	148	5	87	21	

2.8.5. Constructio	on sector – o	cause of a	ccident by	type of ac	cident (co	ntinued)
	2006/07			2007/08		
Cause	Fatal	Major	Over 3	Fatal	Major	Over 3
			day			day
Fall	1	40	33	2	56	38
Struck by		15	28	1	17	33
Handling,		5	36		6	43
strains/sprains						
Slip or trip		16	38		20	35
Vehicle		7	2	2	3	3
Collapsing or	2	2	1			
overturning						
Others	3	7	42		26	47
Totals	6	92	180	5	128	199
		2008/09		2009/10		
Cause	Fatal	Major	Over 3	Fatal	Major	Over 3
			day			day
Fall	1	41	25	1	34	18
Struck by		12	36		6	25
Handling,		11	56		8	36
strains/sprains						
Slip or trip		22	25		15	24
Vehicle					2	2
Collapsing or		4			0	2
overturning						
Others	1	14	48		16	38
Totals	2	104	190	1	81	147

	Number of	Occupation	Employment	Description	Date
Year	Fatalities		Category		
2000/01		Plumber	Self-employed	Fell 13m from landing.	28/04/200
	3	Labourer	Employee	Fell from scaffolding.	25/09/200 (Died 04 10 2000
		Demolition worker	Employee	Fell through opening in floor of industrial premises.	16/11/200
		Joiner	Employee	Crushed under bale of reinforced mesh that fell 8m during lifting operation.	21/06/200
		Electrician	Self-employed	Electrocuted while rewiring a house.	19/11/200
2001/02	4	Builder	Self-employed	Crushed when entangled between slewing ring and digger tracks.	04/12/200
		Worker	Employee	Electrocuted when boom of excavator came in contact with 33kv overhead power lines.	15/12/200
		Painter	Employee	Electrocuted while working from MEWP when it came into contact with overhead power line.	08/05/2002
		Child (boy aged 5 yrs)	Member of the public	Trapped in 225mm diameter sewer pipe.	01/06/2002
		Roofer	Self-employed	Fell from roof while carrying out minor repairs.	19/07/2002
	8 +1 child	Labourer	Self-employed	Crushed underneath staircase that collapsed.	03/09/2002
2002/03		Labourer	Employee	Fell following collapse of 8 staircases during placing of the staircases.	03/09/2002
		Businessman	Self-employed	Crushed under wall knocked over by arm of excavator.	18/11/2002
		Joiner	Employee	Fell 3.6m from cage mounted on telescopic handler; cage also fell onto the deceased.	03/12/2002
		Mastic	Employee	Slipped on hip roof and fell underneath	21/01/2003
		asphalter		middle guard rail and onto flat roof	(Died 23 01 2003
		Builder	Self-employed	Fell 13.5m from extension ladder mounted on top of tower scaffold.	07/02/2003
		Joiner	Employee	Fell 2.8m through an opening in the floor of a timber framed house	14/05/2003 (Died 16/05/2003
2003/04		Sub-contractor	Self-employed	Crush in a trench collapse	30/08/2003
	6	Mushroom Picker	Employee	Crushed under an overturned excavator	23/10/2003
		Labourer		Fell from a ladder	17/11/2003
		Digger driver	Self-employed	Crushed under a wall collapse during demolition	10/12/2003 (Died 21/02/2004
		Builder	Self-employed	Fell approx 7m off a roof	04/03/2004
		Joiner	Employed	Fell approx 2.4m from a wall with wet mortar	04/10/2004 (Died 07/10/2004
2004/05	4	Labourer	Employed	Crushed under a wall collapse	12/02/05
		Roofer	Employed	Fell approx.12.3m from a roof	15/03/2005
		Road Worker	Self-employed	Knocked over by a reversing lorry	22/03/2005

	Number of	Occupation	Employment	Description	Date
Year	Fatalities		Category		
		Roofer	Employee	Fell approx. 5m through a roof light onto concrete floor	30/05/200
		Fitter	Employee	Died in explosion at water treatment works whilst carrying out construction maintenance work	06/02/200
2005/06	5	Farmer	Self-employed	Fell from roof (5m) through Perspex skylight on corrugated farm shed	13/10/2005 (Died 14/10/2005
		Painter/ decorator	Employee	Fell from ladder whilst painting facia at eves of house	12/06/200
		Road Worker	Self-employed	Electrocuted when an articulated lorry made contact with an overhead powerline	28/02/200
2006/07		Maintenance	Employee	Fell from roof into well at Stewart Hall, Stewartstown	01/05/200
		Construction Worker	Employee	Buried when a trench collapsed on top of him at construction site, Ballywalter Road, Millisle	08/05200
	6	Digger driver	Self-employed	A 9" wall collapsed on him during ground work on a farmyard near Limavady.	27/07/200
		Joiner	Employee	Mobile building collapsed on top of IP when it was being moved at RAF Aldergrove.	19/09/200
		Telescopic Handler Driver	Employee	Drowned in tank at construction of new pumping station in Portrush.	06/10/200
		Engineer		Electrocuted when drilling rig made contact with overhead power line.	31/01/200
2007/08		Grab Driver	Employed	Struck by lorry while standing beside his vehicle	02/05/200
		Builder*	Self Employed	Fell from scaffolding at a site in Dunmurry	11/08/2007 (Died 18/08/2007
	5	Builder*	Self Employed	Fell from garage roof at a house under construction in Ballynahinch	12/09/200
		General Labourer	Employed	Died from injuries received when struck by collapsing gable wall in Fintona	25/01/200
		General Labourer	Employed	Struck by reversing vehicle on site in Belfast	27/02/200
2008/09	2	Plant Operator	Employed	Died when dumper he was driving went off the edge of steep earth ramp	09/05/200
		General Labourer	Employed	Died from injuries sustained after fall from height on construction site	11/12/2008 (Died 26/12/2008
2009/10	1	General Operative	Employed	Fell from ladder whilst assisting in repair of roof tiles. Possible seizure/fit	09/07/200
2010/11	1	Partner	Self Employed	IP fell onto a concrete floor as he was attempting to strip the original roof in preparation for the new roof sheeting	05/06/2010 (Died 19/6/2010

\* accidents not reportable under RIDDOR but investigated by HSENI