

# Northern Ireland Construction Bulletin Output in the Construction Industry – Q1 2014

16<sup>th</sup> July 2014









**A National Statistics Publication** 

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## **Northern Ireland Construction Bulletin** Output in the Construction Industry – Q1 2014

The Construction Output Statistics published in the Northern Ireland Construction Bulletin are intended to provide a general measure of quarterly changes in the volume and value of construction output in Northern Ireland. These figures are derived from the Northern Ireland Quarterly Construction Enquiry (QCE). This is a statutory survey of construction firms operating in Northern Ireland. Each quarter a sample of construction firms are asked to provide details of the value of construction activity they have undertaken in a specified period. The survey also includes public sector organisations which carry out their own construction activity.

Data is usually updated quarterly; further information about revisions to previous data is included on page 23 of this bulletin.

The United Kingdom Statistics Authority has designated these statistics as National Statistics, in accordance with the Statistics and Registration Service Act 2007 and signifying compliance with the Code of Practice for Official Statistics.

Designation can be broadly interpreted to mean that the statistics:

- meet identified user needs;
- are well explained and readily accessible;
- are produced according to sound methods; and
- are managed impartially and objectively in the public interest.

Once statistics have been designated as National Statistics it is a statutory requirement that the Code of Practice shall continue to be observed.

## Summary of Key Findings – Q1 2014

- The total volume of construction output in Northern Ireland in the first quarter of 2014 increased by 0.6% compared to Q4 2013.
- Over the quarter, there was no change in the volume of New Work but Repair & Maintenance increased by 2.0%.
- Other Work increased by 16.7% but Infrastructure and Housing fell by 14.7% and 0.3% respectively.
- When comparing Q1 2014 with Q1 2013 construction output decreased by 8.6%.
- In the last four quarters, the trend in Construction Output carried out in Northern Ireland has been mixed with increases in two quarters and decreases in the other two quarters. However, the scale of the decreases has been greater than the scale of the increases.
- In Q1 2014, Great Britain experienced positive growth with overall construction output increasing by 0.6% compared to the previous quarter.
- In Q1 2014, construction output in Northern Ireland was three-quarters (74%) of the average output reported for 2010. In the same quarter, overall construction output in Great Britain was at 97% of the average output for 2010.

### Introduction

This bulletin provides provisional results from the Northern Ireland Quarterly Construction Enquiry (QCE). The Construction Output Statistics published in the Northern Ireland Construction Bulletin are intended to provide a general measure of quarterly changes in the <u>volume and value of construction output in Northern Ireland</u>.

#### Main uses of Construction Output Statistics

The Construction Output statistics are used by National Accounts in the calculation of the output measure of UK Gross Domestic Product. The results are used by Northern Ireland Government Departments, Economists, Construction Industry Analysts and Academics to understand the state of the construction sector in Northern Ireland.

A summary of the main usage of Northern Ireland Construction Output Statistics is available at: <a href="http://www.csu.nisra.gov.uk/QCEdocs/Summary\_of\_Usage.pdf">http://www.csu.nisra.gov.uk/QCEdocs/Summary\_of\_Usage.pdf</a>

#### Wider Economic Context

The Index of overall Construction (IoC) is also a key economic indicator and one of the earliest short-term measures of the performance of the Northern Ireland economy. In 2011, the construction industry was estimated to account for 7% of regional Gross Value Added (GVA). The latest regional GVA data for Northern Ireland is available at: http://www.ons.gov.uk/ons/taxonomy/index.html?nscl=Regional+GVA#tab-data-tables

The construction sector in Northern Ireland has been the most severely impacted both in terms of output and jobs since the economic downturn. Construction output peaked in 2007 and was the first sector in Northern Ireland to experience a slow down. Since 2007 the construction sector has experienced a consistent general downward trend in output. The current levels of output are approximately 46% lower than the levels reported in the quarters before the downturn in 2007. Relatively speaking, the Northern Ireland construction sector has also experienced a more severe downturn than the Great Britain construction sector in the last five years.

As well as the impact on output, the downturn in construction has also impacted on the construction sector's labour market with the number of jobs and self-employment well down on peak levels. The latest figures from the Northern Ireland Labour Market Report estimate that the number of employee jobs in the Construction sector in Northern Ireland has fallen by 36% since 2007.

The other employment sectors in Northern Ireland have been relatively less affected in terms of job losses than the construction sector over the same time period. The latest Northern Ireland Labour Market Report is available at:

http://www.detini.gov.uk/labour-market-report-lmr

Other key economic indicators measuring the performance of the Northern Ireland economy exist for the Production and Service sectors. The Index of Production (IoP) and the Index of Services (IoS) are derived from separate surveys of businesses in the production and service sectors. The Index of Production and the Index of Services are published quarterly on the same day as the release of the construction output statistics.

More information about the Index of Production and the Index of Services and the latest results for both surveys is available at:

http://www.detini.gov.uk/deti-stats-index/economic\_output\_statistics.htm

A new experimental Composite Economic Index covering the whole Northern Ireland economy has been produced by NISRA. The index has been developed using data from existing quarterly indices of output from the Production, Services and Construction sectors. These sources have been combined (on the basis of industry share of Gross Value Added) with Agricultural output data and employee jobs data for the Public sector to provide a seasonally adjusted and deflated measure of change in economic activity. The latest Statistical Bulletin, Press Release and Methodology Paper can be accessed at the following link:

http://www.detini.gov.uk/deti-stats-index.htm

The Department of Enterprise, Trade and Investment's Economic also produces an Economic Commentary which provides an overview of the state of the Northern Ireland economy, setting it in context with the UK and the Republic of Ireland. The latest Economic Commentary is available at:

http://www.detini.gov.uk/deti-stats-index/deti-economic-briefing.htm

#### Additional information relating to the construction sector in Northern Ireland

Additional information relating to jobs and accidents in the Northern Ireland Construction Industry is contained in Chapter 2 of this Bulletin. This information is provided by Economic & Labour Market Statistics Research Branch (NISRA, DFP) and the Health and Safety Executive Northern Ireland (from a variety of sources). This information is included at the request of the construction sector in Northern Ireland who wished to have all relevant construction statistics collated in one publication. No additional commentary on these statistics is provided within this publication but more information on these statistics is provided in Chapter Two.

#### Other relevant background information

The Background Notes on Pages 26-34 of this publication provide detailed information on the methodology used to produce the statistics as well as information on the quality and reliability of the data.

The publication provides various measures of growth (expressed as a percentage) for construction output. The quarter-on-quarter change provides the most recent measure of how construction output is changing. Comparisons are also provided with the same quarter one year earlier.

Tables 1.1-1.6, in Chapter 1, present each construction output series as index numbers. An index number is a convenient form of expressing a series in a way that makes it easier to see changes in that series. The numbers in the series are expressed relatively with one number in that series chosen to be the 'base' (usually expressed as 100) and other numbers being measured relative to that base. For example, a value of 102.4 means that the level of output is 2.4% higher than the base year=100. The Northern Ireland Construction Output series contained in this Bulletin uses 2010 as the base year for comparisons.

Indices are created by dividing the current quarter (chained volume measure) value of construction output by the average of the base year (2010) and multiplying by 100.

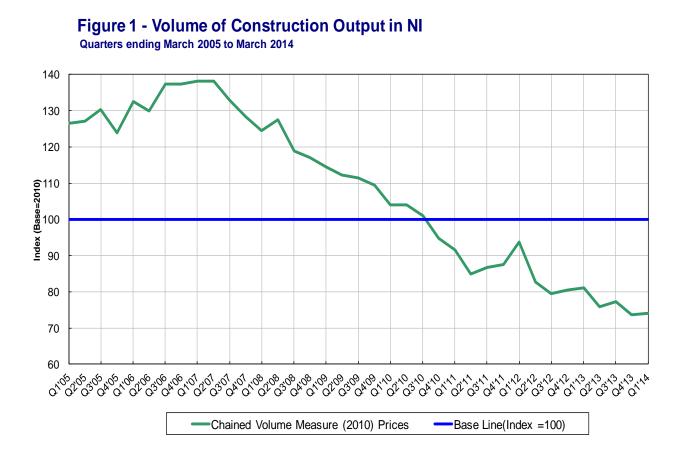
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# Northern Ireland Construction Output Summary and Commentary

Data is usually updated quarterly; further information about revisions to previous data is included on page 23 of this bulletin.

#### **Overall Construction Output**

The total volume of construction output in the first quarter of 2014 increased by 0.6% compared with Q4 2013 but was 8.6% lower compared to the same quarter in 2013 (Figure 1). In the last four quarters, the trend in Construction Output carried out in Northern Ireland has been mixed with increases in two quarters and decreases in the other two quarters. However, the scale of the decreases has been greater than the scale of the increases.



# Construction Output broken down by New Work and Repair & Maintenance

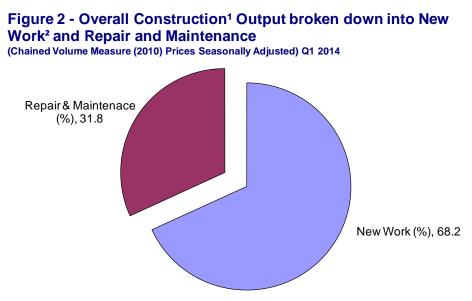
This section reports on construction output broken down into the classifications of New Work and Repair & Maintenance.

#### What is included in these categories?

**New Work** is defined as the construction of any new housing or non-housing structure. It includes output for the public and private sectors covering the housing, infrastructure and the industrial & non-industrial sub-sectors of construction.

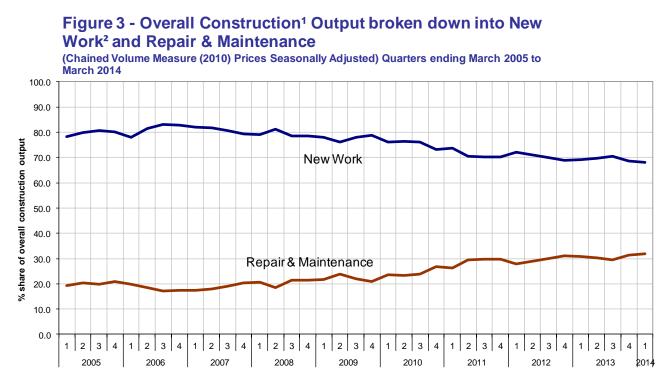
**Repair & Maintenance** concerns work, which is either repairing something which is broken, or maintaining it to an existing standard. For housing output, this includes repairs, maintenance, improvements, house/ flat conversions, extensions, alterations and redecoration on existing housing. For non housing this includes repairs, maintenance and redecoration on existing buildings, which are not housing, such as schools, offices, roads, shops.

Figure 2 shows that in Q1 2014, New Work accounted for 68% of all construction output whilst Repair & Maintenance accounted for the remaining 32% of all construction output.



<sup>1</sup> Percentages do not always tally to 100 as each category is individually deflated and seasonally adjusted <sup>2</sup> New Work is not seasonally adjusted

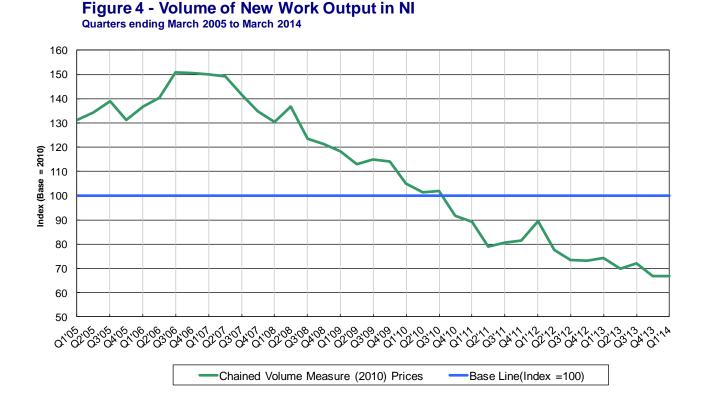
Figure 3 shows that the percentage share of overall construction output between New Work and Repair & Maintenance has converged since 2005, mainly due to the decrease in New Work output.



<sup>1</sup> Percentages do not always tally to 100 as each category is individually deflated and seasonally adjusted

#### **New Work**

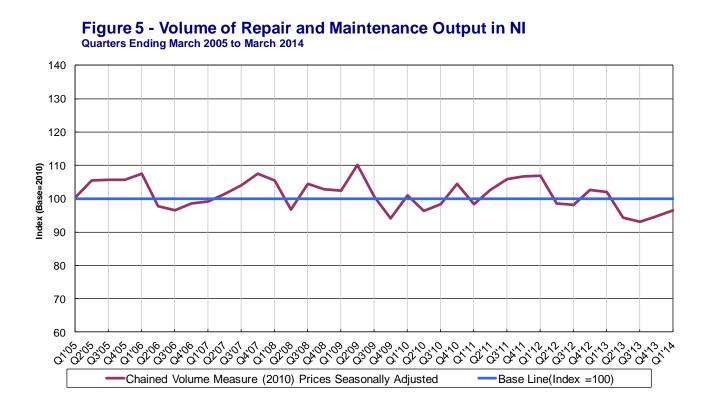
In the first quarter of 2014, the volume of New Work remained at the same level compared to the previous quarter and was 10.1% lower than the same quarter in 2013. New Work Output is similar to Overall Output in that there is no evidence yet of a recovery in output levels (Figure 4).



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#### **Repair and Maintenance**

In Q1 2014, Repair and Maintenance output increased by 2.0% compared to the previous quarter but was 5.3% lower than the same quarter in 2013 (Figure 5). There have now been two consecutive quarterly increases in Repair & Maintenance output. Generally speaking, the volume of Repair & Maintenance output has fluctuated up and down around the 2010=100 baseline but this type of construction activity has not been affected as much compared to the downturn experienced in New Work Output.



# Construction Output broken down by Housing, Infrastructure and Other Work

There is also interest in looking at construction output by the sub-sectors of Housing, Infrastructure and Other output.

#### What is included in these categories?

**Housing Output** is defined as all public and private sector construction activity (New Work and Repair & Maintenance) associated with Housing.

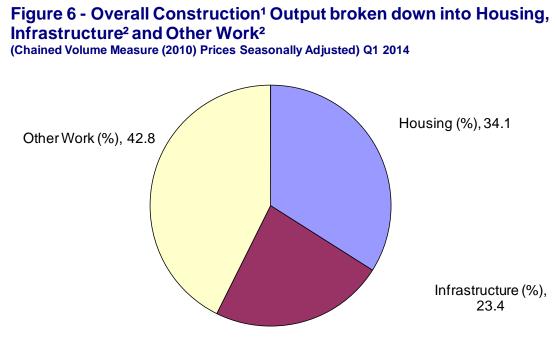
**Infrastructure Output** is defined as all public and private sector construction activity (New Work and Repair & Maintenance) associated with the following:

- Roads/ Bridges/ Car Parks/ Footpaths
- Water/ Sewerage
- Electricity (power stations and distribution networks, for example, lines and transformers, etc)
- Gas (Gas storage and distribution facilities, pipelines and gasmoeters, etc)
- Communications (television, telephone and radio masts, exchanges, cables and conduits, etc)
- Air Transport (Airports, air traffic control facilities, radar installations, etc)
- Railways, Harbours, Waterways

**Other Output** is defined as all public and private sector construction activity (New Work and Repair & Maintenance) associated with the following:

- Industrial: Factories, Warehouses, Oil, Steel and Coal
- Non-industrial: Schools/ Colleges/ Universities, Hospitals/ Health Centres, Offices/ Banks, Shops/ Garages, Hotels, Clubs/ Cinemas/ Other Entertainments, Churches, Agriculture, Miscellaneous

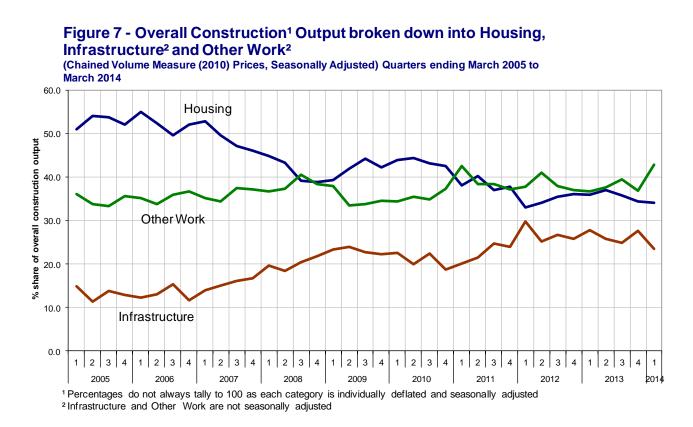
Figure 6 shows the breakdown of construction output by these sub-sectors of construction for Q1 2014. The largest sub-sector was Other Work which accounted for 43% of all construction output followed by Housing (34%) and Infrastructure (23%).



<sup>1</sup> Percentages do not always tally to 100 as each category is individually deflated and seasonally adjusted

<sup>2</sup> Infrastructure and Other Work are not seasonally adjusted

Figure 7 shows that Other Work continues to be currently the largest sub-sector of Construction Output, overtaking Housing in Q1 2012.



#### **Housing Output**

The volume of Housing Output in the first quarter of 2014 decreased by 0.3% compared to the previous quarter and was 13.2% lower compared with the same quarter in 2013 (Figure 8). Housing Output has now experienced four consecutive quarterly decreases.

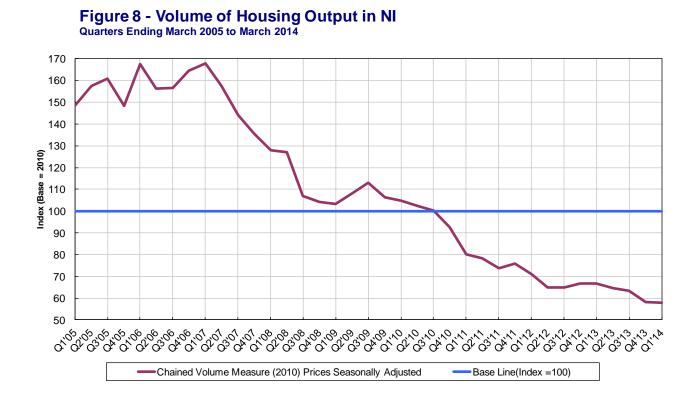


Figure 9 shows that most of the decrease in overall Housing Output since 2005 continues to be accounted for by the decrease in New Private Housing Output. The level of New Private Housing Output reported in Q1 2014 was approximately one quarter of the volume reported in the pre downturn period.



#### Figure 9 - Housing Output broken down by its sub-components (Chained Volume Measure (2010) Prices, Seasonally Adjusted)

#### **Infrastructure Output**

The volume of Infrastructure work in the first guarter of 2014 was 14.7% lower compared to the previous quarter and 22.9% lower compared with the same quarter in 2013 (Figure 10). Contrary to the downturn in output experienced in most other construction sub-sectors, the levels of Infrastructure Output including and since 2007 have been up and down but broadly consistent with the average output level for 2010. This quarter, however, output is at the lowest level reported since Q4 2010.

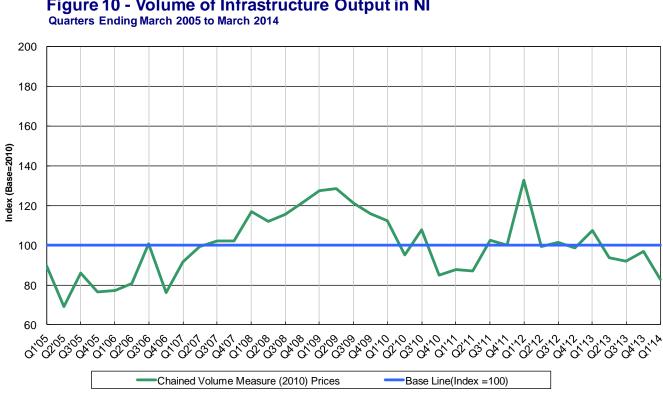


Figure 10 - Volume of Infrastructure Output in NI

Figure 11 shows that New Infrastructure Output has experienced variable growth since 2005 but generally speaking, until the latest guarter, it had stayed at a fairly consistent level for the previous six quarters. The volume of Infrastructure Output classified as Repair and Maintenance has also broadly maintained a similar level since 2010.

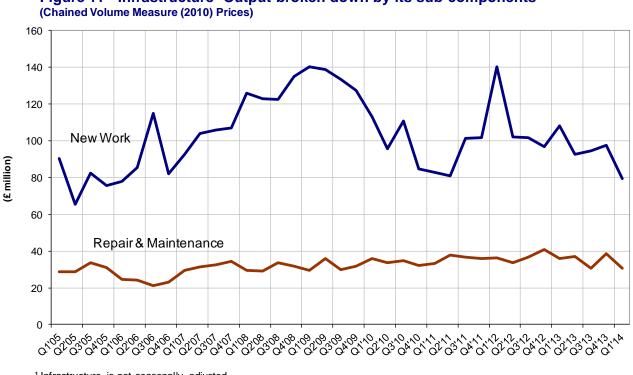


Figure 11 - Infrastructure<sup>1</sup> Output broken down by its sub-components<sup>2</sup>

<sup>1</sup> Infrastructure is not seasonally adjusted <sup>2</sup>No Public/Private split is available for Infrastructure

#### **Other Work Output**

The volume of Other Work Output increased sharply by 16.7% in the first guarter of 2014 compared to the previous quarter and was 6.4% higher compared to Q1 2013. The latest quarterly volume of Other Work Output was the highest level reported in almost two years (Figure 12).

#### Figure 12 - Volume of Other Work Output in NI Quarters Ending March 2005 to March 2014

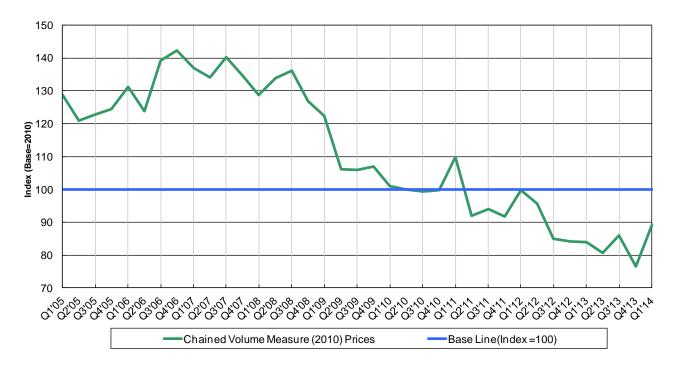
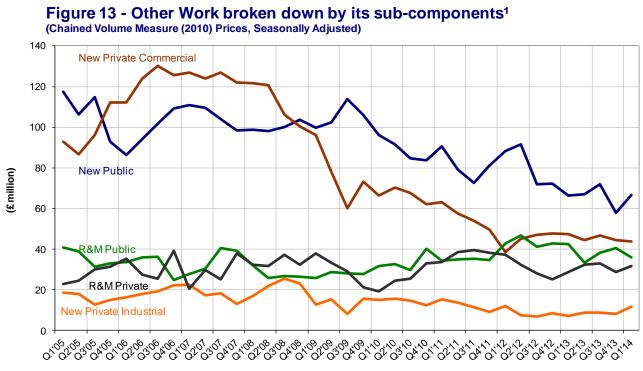


Figure 13 shows Other Work output broken down by its sub-categories. In general terms, New Private Commercial Output is the category which has experienced the largest decline in output levels since the downturn. Since Q2 2009, the volume of New Public Other Output has also been on a general decline although last quarter there was an increase in this type of output.

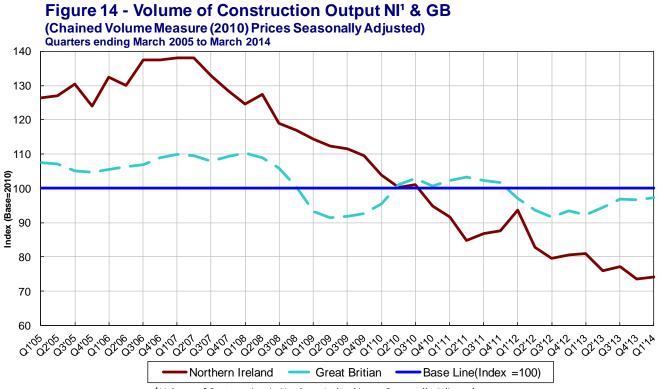


<sup>1</sup> A Commercial/ Industrial breakdown is only available for the New Private area of Other Work

### **Construction Output in Northern Ireland compared to Great Britain**

#### Total Volume of Construction Output - NI & GB

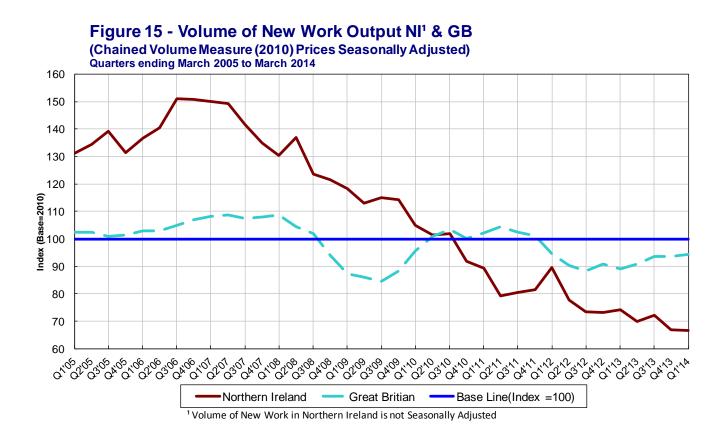
The Index of Construction in Northern Ireland in Q1 2014 was 74.0, an increase of 0.6% compared to Q4 2013. Over the same time period, the Index of Construction in Great Britain was 97.2, also an increase of 0.6% on the previous quarter. Since 2010, relatively speaking, the GB construction sector has performed at a consistently higher level than the Northern Ireland construction sector (Figure 14).



<sup>1</sup> Volume of Construction in Northern Ireland is not Seasonally Adjusted

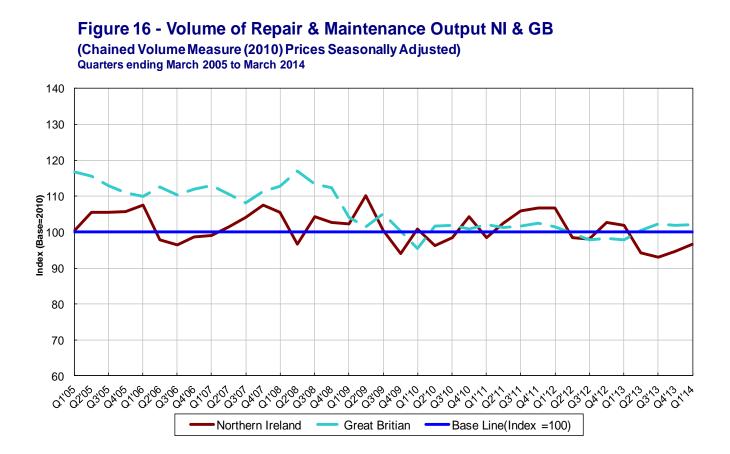
#### Total Volume of New Work – NI & GB

The Index of New Work in Northern Ireland in Q1 2014 was 66.8, staying at a similar level to Q4 2013. In the same period, the Index of New Work in Great Britain was 94.4, an increase of 1.0% on the previous quarter. The trends in the volume of New Work Output between Northern Ireland and Great Britain are similar to those found in overall construction output. Relatively speaking, the Northern Ireland construction sector has experienced a more severe downturn in New Work Output than the GB construction sector (Figure 15).



#### Total Volume of Repair & Maintenance Output – NI & GB

The Index of Repair & Maintenance in Northern Ireland in Q1 2014 was 96.6, an increase of 2.0% compared to Q4 2013. Over the same period, the Index of Repair & Maintenance in Great Britain was 102.2, an increase of 0.2% on the previous quarter. In contrast to Overall Output and New Work, the volume of Repair & Maintenance output levels in both the GB and NI construction sectors have remained broadly consistent since 2010 (Figure 16).



# **Revisions**

In general, revisions to construction output estimates will follow the standard revisions policy shown in the table below.

Frequency and date of revision	Period covered	Reasons
Quarterly	Variable – data can be revised back up to the last four quarters	Late returns; Revised data from firms; Changes to grossing factors;
Quarterly	Variable – full quarterly series	Seasonal adjustment
Quarterly	Variable – full quarterly series	Revisions to Deflators

The table below highlights the latest revisions to previously published estimates of the Index of Construction, Index of New Work and Index of Repair and Maintenance for the last six quarters.

Revisions to prev	ously	published fig		lı.	ndex 2010=100		
Year / Quarter		Previously Published Index of Construction <sup>1</sup>	Revised Index of Construction <sup>2</sup>	Difference <sup>3</sup>	Previously Published Index of New Work <sup>1</sup>	Revised Index of New Work <sup>2</sup>	Difference <sup>3</sup>
2012 Jul - Sej	, (Q3)	79.6	79.6	-0.1	73.5	73.5	0.0
Oct - Dec	; (Q4)	80.7	80.5	-0.3	73.5	73.3	-0.2
2013 Jan - Ma	r (Q1)	81.4	81.0	-0.3	74.6	74.3	-0.3
Apr - Jur	(Q2)	76.5	76.0	-0.5	70.5	70.0	-0.5
Jul - Sej	, (Q3)	77.5	77.2	-0.3	72.3	72.1	-0.2
Oct - Dec	; (Q4)	74.6	73.6	-1.0	67.9	66.8	-1.1

Year / Quarter		Previously Published Index of R&M <sup>1</sup>	Revised Index of R&M <sup>2</sup>	Difference <sup>3</sup>			
2012	Jul	-	Sep	(Q3) (Q4)	98.5 103.1	98.2 102.7	-0.3 -0.4
2013	Oct Jan	-	Dec Mar	(Q1)	103.1	102.7	-0.4
	Apr	-	Jun	(Q2)	94.9	94.3	-0.6
	Jul	-	Sep	(Q3)	93.7	93.1	-0.6
	Oct	-	Dec	(Q4)	95.5	94.7	-0.8

<sup>1</sup> Published Quarter 4 2013 (Q4)

<sup>2</sup> Updated Quarter 1 2014 (Q1)

<sup>3</sup> Figures do not alw ays tally due to rounding

The table below highlights the latest revisions to construction output (Total Output, New Work and R&M) quarter on previous quarter growth rates compared to those published in the last bulletin. The growth rate is the difference, expressed as a percentage, between the values of output in the latest quarter compared to output in the previous quarter.

#### Revisions to construction output quarter on previous quarter growth rates

Year / Quarter		Total Output growth previously published <sup>1</sup>	Total Output growth published in this release <sup>2</sup>	Total Output growth revisions	New Work growth previously published <sup>1</sup>	New Work growth published in this release <sup>2</sup>	New Work growth revisions
2012 Jul - Sep	(Q3)	-3.9%	-3.9%	0.0%	-5.4%	-5.4%	0.1%
Oct - Dec	(Q4)	1.4%	1.2%	-0.2%	0.0%	-0.3%	-0.3%
2013 Jan - Mar	(Q1)	0.8%	0.7%	-0.1%	1.4%	1.3%	-0.1%
Apr - Jun	(Q2)	-6.0%	-6.3%	-0.3%	-5.4%	-5.7%	-0.3%
Jul - Sep	(Q3)	1.3%	1.6%	0.3%	2.5%	2.9%	0.4%
Oct - Dec	(Q4)	-3.7%	-4.6%	-0.9%	-6.1%	-7.3%	-1.2%

	Year / Quarter				R&M growth previously published¹	R&M growth published in this release <sup>2</sup>	R&M growth revisions
2012	Jul	-	Sep	(Q3)	-0.1%	-0.4%	-0.3%
	Oct	-	Dec	(Q4)	4.7%	4.6%	-0.1%
2013	Jan	-	Mar	(Q1)	-0.6%	-0.7%	-0.2%
	Apr	-	Jun	(Q2)	-7.4%	-7.5%	-0.1%
	Jul	-	Sep	(Q3)	-1.3%	-1.3%	0.0%
	Oct	-	Dec	(Q4)	2.0%	1.8%	-0.2%

<sup>1</sup> derived from figures published Quarter 4 2013

<sup>2</sup> derived from figures updated Quarter 1 2014

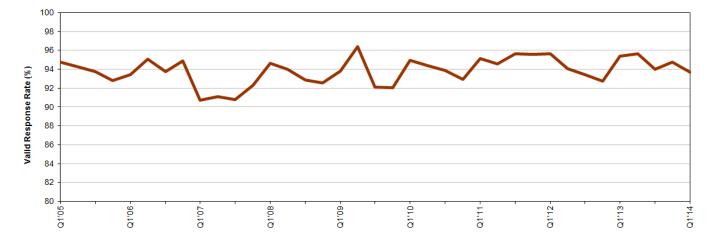
## **Survey Response for Quarter 1 2014**

For the quarter 1<sup>st</sup> January to 31<sup>st</sup> March 2014, 94% of firms in the sample participated in the survey. A breakdown of valid response by stratum is highlighted below. Firms are stratified according to annual turnover (from IDBR), ranging from the small stratum one firms with an annual turnover of less than £125,000 through to the large stratum six firms which have an annual turnover in excess of £10.5 million.

#### All Firms

2014 Jan - Mar	Stratum	Annual Turnover (£ '000)	Response (%)
(Quarter1)	1	0 - 124	93
	2	125 - 549	89
	3	550 - 2,099	94
	4	2,100 - 5,249	96
	5	5,250 - 10499	99
	6	10,500+	94
	Overall		94

#### **Quarterly Construction Enquiry Returns (All Firms)**



# **Background Notes**

- 1. This statistical bulletin provides information on the output of the construction industry in Northern Ireland. The statistics are derived from the Quarterly Construction Enquiry (QCE). This is a statutory survey of construction firms operating in Northern Ireland. Each quarter a sample of construction firms are asked to provide details of the value of construction activity they have undertaken in a specified period. The survey also covers public sector organisations which carry out their own construction activity.
- 2. The survey measures construction output carried out only in Northern Ireland.
- 3. The sample of construction firms for the QCE is selected from the Northern Ireland extract of the Inter-Departmental Business Register (IDBR). The IDBR includes all businesses registered for VAT and employers with employees in PAYE schemes.

The sample for the QCE covers Sections 41-43 (Construction) of the Standard Industrial Classification 2007 on the Inter Departmental Business Register (IDBR).

- 4. Construction activity measured by QCE includes general construction and demolition work, construction and repair of buildings, civil engineering, installation of fixtures and fittings and any other building completion work.
- 5. The following definitions are used in the QCE to describe Construction Activity:

**New Work** is any new construction activity e.g. factory and office extensions, major re-construction, major alterations, site preparation and demolition.

**Repair and Maintenance** is all on-site work not defined as new construction, e.g. housing conversions, extensions and improvements.

Housing refers to all housing construction activity, both private and public sector.

**Infrastructure** refers to any private or public work on roads and car parks, water and sewerage, electricity, gas, communications, air transport, railways, harbours and waterways. **Other Work** includes factories, warehouse, oil, steel, gas and coal, school, colleges, offices, banks, shops, universities, entertainment, agriculture, health, welfare, garages and other miscellaneous projects, covering, both the private and public sectors.

6. Construction Output is defined as the following:

Cost of materials; Labour costs; Overheads; Profits; Costs associated with demolition and site preparation; Payments made to subcontractors;

The following is not included as output:

Vat charges;

Payments made to consultants or architects;

In all returns, work done by sub-contractors is excluded to avoid double-counting since sub-contractors are also sampled.

#### Current prices (value)

Current prices are the actual or estimated recorded monetary value over a defined period. They show the value expressed in terms of the prices of that period.

#### Chained volume measures (CVM)

A chained volume series is a series of data from successive years, put in constant price terms by computing the production volume for each year in the prices of the preceding year, and then chain-linking the data together to obtain a time-series of production figures from which the effects of price changes (i.e., monetary inflation or deflation) have been removed. Further information on chain-linking can be found in the methodological article 'Annual chain-linking (58Kb Pdf)'.

http://www.ons.gov.uk/ons/rel/elmr/economic-trends--discontinued-/no--630--may-2006/methodological-note--annual-chain-linking.pdf

 A summary of methods used to compile Northern Ireland Construction Output can be found at: <u>http://www.csu.nisra.gov.uk/QCEdocs/QCE%20methods.pdf</u>

#### **Deflation and Seasonal Adjustment**

- 8. It is common for the value of a group of financial transactions to be measured in several time periods. The values measured will include both the change in the volume sold and the effect of the change of prices over that year. Deflators adjust the value series to take out the effect of price changes to give the volume series. Deflation of construction output is carried out sectorally (i.e. New Housing, New Infrastructure etc) using a range of relevant tender price and output price indices supplied by the Office for National Statistics (ONS). Users are advised that these deflators are UK deflators and are not regional NI deflators.
- 9. Seasonal adjustment aids interpretation by removing seasonal variation due to climate, hours of daylight, holidays or other regular seasonal patterns.

Following a seasonal adjustment review of NI Construction Output statistics carried out by the Office for National Statistics (ONS) in June 2013 a number of the construction output series are no longer considered to be seasonal. The table below shows each series and advises users of the seasonality of the series before and after the review. Figures for those output series which are not seasonal are now presented in chained volume measure (2010) prices only.

Outrout Series	Seasonal -	Yes or No?
Output Series	Pre-review	Post-review
All Work (AW)	Yes	No
All New Work (ANW)	Yes	No
All Repair and Maintenance (ARM)	Yes	Yes*
Index of Housing (IH)	Yes	Yes
Index of Infrastructure (II)	No	No
Index of Other Work (IOW)	No	No
New Housing: Private (NHPR)	Yes	Yes
New Housing: Public (NHPU)	No	No
Other New Work: Infrastructure (ONWI)	No	No
Other New Work: Public (ONWP)	No	Yes
Other New Work: Private Commercial (ONWPC)	Yes	Yes*
Other New Work: Private Industrial (ONWPI)	Yes	Yes

Output	Output Series (continued)			Yes or No?
Output	Series (continued)	<b>Pre-review</b>	Post-review	
Repair ar	nd Maintenance – Housing: Private (RM	Yes	Yes*	
Repair ar	nd Maintenance – Housing: Public (RM	Yes	Yes*	
Repair ar	nd Maintenance – Other Work: Private	No	No	
Repair and Maintenance – Other Work: Public (RMOWPU)			Yes	Yes*
Repair and Maintenance – Other Work: Roads (RMOWR)			Yes	Yes
Key:	Yes – Seasonal adjustment required	No – Serie	es is not seasonal (r	no adjustment)
* Series remains seasonal but with a modified model or regressors				

#### **Quality Reporting**

10.NISRA has developed a revision triangle for the Northern Ireland Index of Construction. This is designed to help users understand the extent to which estimates are revised over time. The revision triangle presents a summary of the differences between the first estimates of growth published and those published three years later for the same reference period. These differences are tested to see if there is a significant difference between them.

Revisions are considered to be biased if the mean revision is statistically significantly different from zero. A standard t-test and modified t-test are used to compare the calculated bias in the Northern Ireland Index of Construction series (the mean revision) with the variability of the revisions.

Thus far, the differences between the first estimates of growth published and those published 3 years later for the same reference period have been found to be not significant.

Spreadsheets giving revision triangles of estimates for all quarters from Q1 2003 can be found at: <u>http://www.csu.nisra.gov.uk/QCEdocs/revisions-triangle.xls</u>

Users should be aware that the data presented in this bulletin are estimates, subject to both sampling errors (arising from the fact that the QCE is a survey, not a census) and non-sampling errors (for details please see the Summary Quality Report in the next paragraph).

Sampling error is the difference between a population value and an estimate based on a sample. In practice, the standard error is often used as an indicator of sampling error. The standard error gives users an indication of how close the sample estimator is to the population value: the larger the standard error, the less precise the estimator.

The coefficient of variation (CV) is the ratio of the standard error to the estimate, expressed in terms of a percentage. In general terms, the smaller the CV the higher the quality of the estimate.

CVs have been calculated for the main construction output measures (in current prices) and are available at the following link: http://www.csu.nisra.gov.uk/QCEdocs/CVs.xls

It is difficult to produce standard errors directly for seasonally adjusted series and for volume measures (real prices), but in so far as the standard errors for the unadjusted series are indicators of quality, they will indicate something about the quality of the adjusted series too.

#### Summary Quality Report

11.A summary quality report for Northern Ireland Construction Output can be found at: <u>http://www.csu.nisra.gov.uk/QCEdocs/QCE%20Quality%20Report.pdf</u>.

It is intended to provide users with information on how the statistics have been compiled and the quality of the information upon which they may be drawing conclusions and making decisions.

#### Accuracy

- 12.Results, particularly for the most recent quarters, are provisional and subject to revision as later information becomes available.
- 13.Totals may not always tally as each category is individually deflated and seasonally adjusted.

#### **Further Information**

14. Similar data for Great Britain Construction Output is provided by the Office for National Statistics at:

http://www.ons.gov.uk/ons/search/index.html?newquery=Building+and+Construction

The GB data is derived from the Monthly Inquiry of Activity for Construction and Allied Trades carried out in GB by ONS. Whilst the QCE and Monthly Inquiry of Activity for Construction and Allied Trades are not identical, much of the sample design and methodology on both surveys are similar. A summary of the main sampling rules and methodology on both surveys can be found in the table on the next page.

	NI Quarterly Construction Enquiry (QCE)	GB Monthly Inquiry of Construction Activity and Allied Trades
Frequency of data collection	Quarterly	Monthly
Sampling frame	IDBR	IDBR
Target Population	businesses classified to construction under Standard Industrial Classification (2007) Section F, Divisions 41-43 (excluding sector 41.1 – Development of Building Projects)	businesses classified to construction under Standard Industrial Classification (2007) Section F, Divisions 41-43 (excluding sector 41.1 – Development of Building Projects)
Sample Design	Sample population is stratified by turnover with businesses with an annual turnover exceeding £5.25 million always being selected	Sample population is stratified by the employment size group and by industry (SIC) of businesses with businesses with 100 or more employees always being selected
Sample size	700	8,000
Include Public Sector DLOs	Yes	No
Definition of Output	Cost of materials; Labour costs; Overheads; Profits; Costs associated with demolition and site preparation; Payments made to subcontractors; The following is not included as output: Vat charges; Payments made to consultants or architects;	Cost of materials; Labour costs; Overheads; Profits; Costs associated with demolition and site preparation; Payments made to subcontractors; The following is not included as output: Vat charges; Payments made to consultants or architects;
Base year	2010	2010

	NI Quarterly Construction Enquiry (QCE)	GB Monthly Inquiry of Construction Activity and Allied Trades
Weighting and Estimation	<ul> <li>Returns are weighted by</li> <li>1. Grossing factors which are computed for each strata derived by dividing the total number of firms in each strata population by the number of firms that returned for that strata.</li> </ul>	<ul> <li>Returns are weighted using the following:</li> <li>1. Design weight based on the cell in which a business resides</li> <li>2. Calibration weight based on register turnover</li> </ul>
Deflators	NISRA applies the Output Price Indices (OPIs) described in full in the ONS section on Deflators	ONS receives a deflator for each of the sectors published from the Building Cost Information Service (BCIS) of the Royal Institute of Chartered Surveyors (RICS) on a quarterly basis. (BCIS are currently contracted to provide this information by BIS). The supplied deflators are Tender Price Indices (TPIs). These are converted to Output Price Indices (OPIs) by ONS by applying weights to the received quarterly sector TPIs, based on the typical duration of development for each sector. Although the TPIs are received on a quarterly basis, the calculated OPIs are 'grown' using regression analysis. Once provisional TPIs are received from BCIS, the constant price series is revised and a further revision is applied one quarter later when revised TPIs are confirmed by BCIS.
Seasonal Adjustment Model	X12 - Arima	X12 - Arima

#### Planned Future Changes

15. As previously announced in the Q3 2013 Northern Ireland Construction Bulletin, with effect from Q1 2014, NI Construction Output statistics will only be published as chained volume measures.

The Northern Ireland Construction Output Revision Policy can be found at: <a href="http://www.csu.nisra.gov.uk/QCEdocs/revisions-policy.pdf">http://www.csu.nisra.gov.uk/QCEdocs/revisions-policy.pdf</a>

#### **Publication Policy**

- 16.The Northern Ireland Construction Bulletin is available to download free from the website at: <u>http://www.csu.nisra.gov.uk/survey.asp84.htm</u>
- 17.The tables from the current publication, which include data back to 2000, are available in excel format at: http://www.csu.nisra.gov.uk/QCEdocs/BulletinTables.xls
- 18.The list of people given pre-release access is available at: <u>http://www.nisra.gov.uk/aboutus/default.asp96.htm</u>
- 19. The publication schedule for the next four statistical bulletins is as follows:

Publication Schedule				
2014 Quarter 2	15 October 2014			
2014 Quarter 3	21 January 2015			
2014 Quarter 4	15 April 2015			
2015 Quarter 1	15 July 2015			

#### **National Statistics**

20. The United Kingdom Statistics Authority has designated these statistics as National Statistics, in accordance with the Statistics and Registration Service Act 2007 and signifying compliance with the Code of Practice for Official Statistics.

Designation can be broadly interpreted to mean that the statistics:

- meet identified user needs;
- are well explained and readily accessible;
- are produced according to sound methods; and
- are managed impartially and objectively in the public interest.

Once statistics have been designated as National Statistics it is a statutory requirement that the Code of Practice shall continue to be observed.

More information on 'National Statistics' can be found at: http://www.statisticsauthority.gov.uk/ A copy of the assessment of the Northern Ireland Construction Output statistics is available at the following link (182): http://www.statisticsauthority.gov.uk/assessment/assessment/assessment-

reports/index.html

#### **Statistical Contact**

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Or on the Central Survey Unit Website at: <u>http://www.csu.nisra.gov.uk/survey.asp11.htm</u>

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# **Chapter 1 Output**

Table 1.1 Chained volume measure of Construction<sup>1</sup> Output inNorthern Ireland: (2010) prices, non-seasonally adjusted indexnumbers

Year / Quarter		Chained Volume Measure (2010) Prices	Quarter on Quarter Growths
2005	Jan - Mar	126.5	
	Apr - Jun	127.1	0.5%
	Jul - Sep	130.4	2.6%
	Oct - Dec	124.0	-4.9%
2006	Jan - Mar	132.6	6.9%
	Apr - Jun	130.0	-1.9%
	Jul - Sep	137.5	5.7%
	Oct - Dec	137.5	0.0%
2007	Jan - Mar	138.2	0.5%
	Apr - Jun	138.1	-0.1%
	Jul - Sep	132.9	-3.8%
	Oct - Dec	128.4	-3.3%
2008	Jan - Mar	124.6	-3.0%
	Apr - Jun	127.5	2.4%
	Jul - Sep	119.0	-6.7%
	Oct - Dec	117.0	-1.6%
2009	Jan - Mar	114.4	-2.2%
	Apr - Jun	112.3	-1.9%
	Jul - Sep	111.5	-0.7%
	Oct - Dec	109.5	-1.8%
2010	Jan - Mar	104.0	-5.0%
	Apr - Jun	100.2	-3.6%
	Jul - Sep	101.0	0.8%
	Oct - Dec	94.8	-6.2%
2011	Jan - Mar	91.5	-3.4%
	Apr - Jun	84.9	-7.3%
	Jul - Sep	86.8	2.3%
	Oct - Dec	87.6	0.9%
2012	Jan - Mar	93.7	7.0%
	Apr - Jun	82.8	-11.6%
	Jul - Sep	79.6	-3.9%
	Oct - Dec	80.5	1.2%
2013	Jan - Mar	81.0	0.7%
	Apr - Jun	76.0	-6.3%
	Jul - Sep	77.2	1.6%
	Oct - Dec	73.6	-4.6%
2014	Jan - Mar	74.0	0.6%

<sup>1</sup> This series is no longer considered to be a candidate for seasonal adjustment and therefore seasonally adjusted figures are not shown. For more information please see paragraph 9 in the Background Notes

# Table 1.2 Chained volume measure of New Work<sup>1</sup> Output inNorthern Ireland<sup>2</sup>: (2010) prices, non-seasonally adjustedindex numbers

Year / Quarter		Chained Volume Measure (2010) Prices	Quarter on Quarter Growths
2005	Jan - Mar Apr - Jun Jul - Sep Oct - Dec	131.2 134.3 139.1 131.4	2.4% 3.6% -5.5%
2006	Jan - Mar	136.7	4.0%
	Apr - Jun	140.4	2.7%
	Jul - Sep	151.0	7.6%
	Oct - Dec	150.7	-0.2%
2007	Jan - Mar	150.0	-0.5%
	Apr - Jun	149.2	-0.5%
	Jul - Sep	141.6	-5.1%
	Oct - Dec	134.9	-4.8%
2008	Jan - Mar	130.4	-3.3%
	Apr - Jun	136.9	5.0%
	Jul - Sep	123.5	-9.8%
	Oct - Dec	121.4	-1.7%
2009	Jan - Mar	118.2	-2.7%
	Apr - Jun	113.0	-4.3%
	Jul - Sep	114.9	1.6%
	Oct - Dec	114.2	-0.6%
2010	Jan - Mar	104.9	-8.1%
	Apr - Jun	101.5	-3.3%
	Jul - Sep	101.8	0.4%
	Oct - Dec	91.8	-9.8%
2011	Jan - Mar Apr - Jun Jul - Sep Oct - Dec	89.3 79.1 80.6 81.4	-9.8% -2.7% -11.4% 1.9% 1.0%
2012	Jan - Mar	89.4	9.8%
	Apr - Jun	77.7	-13.1%
	Jul - Sep	73.5	-5.4%
	Oct - Dec	73.3	-0.3%
2013	Jan - Mar	74.3	1.3%
	Apr - Jun	70.0	-5.7%
	Jul - Sep	72.1	2.9%
	Oct - Dec	66.8	-7.3%
2014	Jan - Mar	66.8	0.0%

<sup>1</sup> New work relates to new construction including housing, factory and office extensions, major reconstruction, major alteration, site preparation and demolition

<sup>2</sup> This series is no longer considered to be a candidate for seasonal adjustment and therefore seasonally adjusted figures are not shown. For more information please see paragraph 9 in the Background Notes

# Table 1.3 Chained volume measure of Repair and Maintenance<sup>1</sup> Output inNorthern Ireland<sup>2</sup>: (2010) prices, seasonally adjusted index numbers

Yea	ar / Quar	ter	Chained Volume Measure (2010) Prices	Chained Volume Measure (2010) Prices Seasonally Adjusted	Quarter on Quarter Growths
2005	Jan - Apr - Jul -	Mar Jun Sep	111.3 103.7 102.0	100.3 105.6 105.6	5.2% 0.0%
2006	Oct -	Dec	99.9	105.7	0.1%
	Jan -	Mar	119.5	107.6	1.8%
	Apr -	Jun	95.9	97.8	-9.0%
	Jul -	Sep	92.6	96.5	-1.4%
2007	Oct -	Dec	93.6	98.6	2.2%
	Jan -	Mar	99.2	99.2	0.5%
	Apr -	Jun	101.5	101.5	2.3%
	Jul -	Sep	104.1	104.1	2.6%
2008	Oct -	Dec	107.5	107.5	3.3%
	Jan -	Mar	105.5	105.5	-1.8%
	Apr -	Jun	96.8	96.8	-8.3%
	Jul -	Sep	104.4	104.4	7.9%
2009	Oct -	Dec	102.8	102.8	-1.6%
	Jan -	Mar	102.4	102.4	-0.4%
	Apr -	Jun	110.1	110.1	7.5%
	Jul -	Sep	100.6	100.6	-8.7%
2010	Oct -	Dec	94.1	94.1	-6.5%
	Jan -	Mar	101.0	101.0	7.3%
	Apr -	Jun	96.3	96.3	-4.7%
	Jul -	Sep	98.4	98.4	2.2%
2011	Oct - Jan - Apr - Jul - Oct -	Dec Mar Jun Sep	104.4 98.4 102.6 105.9 106.7	104.4 98.4 102.6 105.9 106.7	6.1% -5.7% 4.2% 3.2% 0.8%
2012	Oct -	Dec	106.7	106.7	0.8%
	Jan -	Mar	106.8	106.8	0.1%
	Apr -	Jun	98.6	98.6	-7.7%
	Jul -	Sep	98.2	98.2	-0.4%
	Oct -	Dec	102.7	102.7	4.6%
2013	Jan -	Mar	102.0	102.0	-0.7%
	Apr -	Jun	94.3	94.3	-7.5%
	Jul -	Sep	93.1	93.1	-1.3%
	Oct -	Dec	94.7	94.7	1.8%
2014		Mar	96.6	96.6	2.0%

<sup>1</sup> Repair & Maintenance includes all on-site work not defined as new construction.

<sup>2</sup>This series is a canditate for seasonal adjustment in the early part of the series (pre 2007), the later part of the series is not seasonal. Therefore only the early part of the series is seasonally adjusted. For more information please see paragraph 9 in the Background Notes

# Table 1.4 Chained volume measure of Housing<sup>1</sup> Output in NorthernIreland: (2010) prices, seasonally adjusted index numbers

Year / Quarter	Chained Volume Measure (2010) Prices	Chained Volume Measure (2010) Prices Seasonally Adjusted	Quarter on Quarter Growths
2005 Jan - Mar	143.5	148.2	
Apr - Jun	162.9	157.6	6.3%
Jul - Sep	160.5	160.8	2.0%
Oct - Dec	148.4	148.3	-7.8%
2006 Jan - Mar	162.5	167.5	12.9%
Apr - Jun	161.4	156.2	-6.7%
Jul - Sep	155.4	156.5	0.2%
Oct - Dec	165.0	164.4	5.0%
2007 Jan - Mar	163.5	167.8	2.1%
Apr - Jun	162.2	157.5	-6.1%
Jul - Sep	142.5	144.1	-8.5%
Oct - Dec	136.9	135.7	-5.8%
2008 Jan - Mar	125.0	128.1	-5.6%
Apr - Jun	130.0	126.9	-0.9%
Jul - Sep	105.5	106.8	-15.9%
Oct - Dec	105.9	104.3	-2.3%
2009 Jan - Mar	101.1	103.4	-0.9%
Apr - Jun	109.7	108.1	4.5%
Jul - Sep	111.7	113.1	4.6%
Oct - Dec	108.7	106.2	-6.0%
2010 Jan - Mar	102.6	104.9	-1.3%
Apr - Jun	102.9	102.3	-2.4%
Jul - Sep	99.3	100.2	-2.1%
Oct - Dec	95.3	92.7	-7.5%
2011 Jan - Mar	78.5	80.0	-13.7%
Apr - Jun	78.0	78.3	-2.1%
Jul - Sep	73.4	73.9	-5.7%
Oct - Dec	78.2	75.8	2.7%
2012 Jan - Mar	69.9	71.0	-6.3%
Apr - Jun	64.3	64.9	-8.7%
Jul - Sep	64.5	64.9	0.0%
Oct - Dec	68.7	66.7	2.7%
2013 Jan - Mar	66.0	66.9	0.3%
Apr - Jun	63.7	64.5	-3.5%
Jul - Sep	63.0	63.3	-1.9%
Oct - Dec	60.0	58.2	-8.1%
2014 Jan - Mar	57.4	58.0	-0.3%

<sup>1</sup> Housing relates to all housing construction activity, both private and public sector.

Table 1.5 Chained volume measure of Infrastructure1 Outputin Northern Ireland2: (2010) prices, non-seasonally adjustedindex numbers

2005       Jan       - Mar       90.0         Apr       - Jun       69.0       -23.3%         Jul       - Sep       86.1       24.8%         Oct       - Dec       76.5       -11.2%         2006       Jan       - Mar       77.2       1.0%         Apr       - Jun       80.6       4.4%         Jul       - Sep       100.7       25.0%         Oct       - Dec       76.0       -24.5%         2007       Jan       - Mar       91.7       20.6%         Apr       - Jun       99.2       8.2%         Jul       - Sep       102.4       3.2%         Oct       - Dec       102.0       -0.3%         2008       Jan       - Mar       116.9       14.5%         Apr       - Jun       112.2       -4.0%         Jul       - Sep       115.6       3.1%         Oct       - Dec       121.7       5.3%         2009       Jan       Mar       127.5       4.8%         Apr       - Jun       128.5       0.8%         Jul       - Sep       121.7       13.4%         Oct       - Dec	Yea	nr / Quarter	Chained Volume Measure (2010) Prices	Quarter on Quarter Growths
JulSep86.124.8%Oct- Dec76.5-11.2%2006Jan- Mar77.21.0%Apr- Jun80.64.4%Jul- Sep100.725.0%Oct- Dec76.0-24.5%2007Jan- Mar91.720.6%Apr- Jun99.28.2%Jul- Sep102.43.2%Oct- Dec102.0-0.3%2008Jan- Mar116.9Apr- Jun112.2-4.0%Jul- Sep115.63.1%OctDec121.75.3%2009Jan- Mar127.54.8%Apr- Jun128.50.8%Jul- Sep121.2-5.6%OctDec116.0-4.3%2010JanMar112.3-3.2%Apr- Jun95.0-15.4%Jul- Sep107.713.4%Oct- Dec84.9-21.2%2011JanMar87.63.2%Apr- Jun86.9-0.8%Jul- Sep100.1-2.4%2012JanMar132.832.7%Apr- Jun99.5-25.1%Jul- Sep101.62.1%Oct- Dec98.8-2.7%2013JanMar107.38.7%Apr- Jun93.7-12.7%Jul- Sep </td <td>2005</td> <td>Jan - Mar</td> <td>90.0</td> <td></td>	2005	Jan - Mar	90.0	
OctDec76.5 $-11.2\%$ 2006JanMar77.2 $1.0\%$ AprJulSep $100.7$ $25.0\%$ OctDec76.0 $-24.5\%$ 2007JanMar $91.7$ $20.6\%$ AprJulSep $102.4$ $3.2\%$ JulSep $102.4$ $3.2\%$ OctDec $102.0$ $-0.3\%$ 2008JanMar $116.9$ $14.5\%$ AprJun $112.2$ $-4.0\%$ JulSep $115.6$ $3.1\%$ OctDec $121.7$ $5.3\%$ 2009JanMar $127.5$ $4.8\%$ AprJun $122.5$ $0.8\%$ JulSep $121.2$ $-5.6\%$ OctDec $116.0$ $-4.3\%$ 2010JanMar $112.3$ $-3.2\%$ JulSep $107.7$ $13.4\%$ QuitSep $102.5$ $17.9\%$ QuitSep $102.5$ $17.9\%$ QuitSep $102.5$ $17.9\%$ QuitSep $101.6$ $2.1\%$ QuitSep $101.6$ $2.1\%$ QuitSep $101.6$ $2.1\%$ QuitSep $101.6$ $2.1\%$ <		Apr - Jun	69.0	-23.3%
$\begin{array}{cccccccccccccccccccccccccccccccccccc$		Jul - Sep	86.1	24.8%
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$		Oct - Dec	76.5	-11.2%
JulSep100.7 $25.0\%$ $-24.5\%$ 2007JanMar91.7 $20.6\%$ $-24.5\%$ 2007JanMar91.7 $20.6\%$ $-24.5\%$ JulSep102.4 $3.2\%$ $0ct0.3\%2008JanMar116.914.5\%-4.0\%Jul2008JanMar116.914.5\%-3.5\%2008JanMar112.2-4.0\%JulJulSep115.63.1\%0ct0ctDec121.75.3\%2009JanMar127.54.8\%-0ct2010JanMar128.50.8\%Jul2010JanMar112.3-3.2\%-3.2\%2010JanMar112.3-3.2\%-3.2\%2010JanMar112.3-3.2\%-3.2\%2010JanMar112.3-3.2\%-3.2\%2011JanMar112.3-21.2\%2011JanMar87.63.2\%-3.2\%2011JanMar87.63.2\%-3.2\%2012JanMar132.832.7\%-3.0\%2012JanMar132.832.7\%-25.1\%Jul2013JanMar107.38.7\%-3.0\%2013JanMar107.38.7\%-3.0\%2013JanMar107.38.7\%-3.0\%2013JanMar107.38.7\%-3.0\%<$	2006	Jan - Mar	77.2	1.0%
Oct - Dec76.0 $-24.5\%$ 2007Jan - Mar91.720.6%Apr - Jun99.2 $8.2\%$ Jul - Sep102.4 $3.2\%$ Oct - Dec102.0 $-0.3\%$ 2008Jan - Mar116.914.5%Apr - Jun112.2 $-4.0\%$ Jul - Sep115.6 $3.1\%$ Oct - Dec121.7 $5.3\%$ 2009Jan - Mar127.5 $4.8\%$ Apr - Jun128.5 $0.8\%$ Jul - Sep121.2 $-5.6\%$ Oct - Dec116.0 $-4.3\%$ 2010Jan - Mar112.3 $-3.2\%$ Apr - Jun95.0 $-15.4\%$ Jul - Sep107.7 $13.4\%$ Oct - Dec84.9 $-21.2\%$ 2011Jan - Mar87.6 $3.2\%$ Apr - Jun86.9 $-0.8\%$ Jul - Sep102.5 $17.9\%$ Oct - Dec100.1 $-2.4\%$ 2012Jan - Mar132.8 $32.7\%$ Apr - Jun99.5 $-25.1\%$ Jul - Sep101.6 $2.1\%$ Oct - Dec98.8 $-2.7\%$ 2013Jan - Mar107.3 $8.7\%$ Apr - Jun93.7 $-12.7\%$ Jul - Sep91.8 $-2.0\%$		Apr - Jun	80.6	4.4%
2007JanMar $91.7$ $20.6%$ $Apr$ JulSep $102.4$ $3.2%$ $Oct$ Dec $102.0$ $-0.3%$ $2008$ JanMar $116.9$ $14.5%$ $Apr$ Jun $112.2$ $-4.0%$ $Jul$ Sep $115.6$ $3.1%$ $Oct$ Dec $121.7$ $5.3%$ $2009$ JanMar $127.5$ $4.8%$ $Apr$ Jun $128.5$ $0.8%$ $Jul$ Sep $121.2$ $-5.6%$ $Oct$ Dec $116.0$ $-4.3%$ $2010$ JanMar $112.3$ $-3.2%$ $Apr$ Jun $95.0$ $-15.4%$ $Jul$ Sep $107.7$ $13.4%$ $Oct$ Dec $84.9$ $-21.2%$ $2010$ JanMar $87.6$ $3.2%$ $Apr$ Jun $86.9$ $-0.8%$ $Jul$ Sep $102.5$ $17.9%$ $Oct$ Dec $100.1$ $-2.4%$ $2011$ JanMar $132.8$ $32.7%$ $Jul$ Sep $102.5$ $17.9%$ $Oct$ Dec $98.8$ $-2.7%$ $2012$ JanMar $132.8$ $32.7%$ $Jul$ Sep $101.6$ $2.1%$ $Oct$ Dec $98.8$ $-2.7%$ $2013$ JanMar $107.3$ $8.7%$ $Apr$ Jun $93.7$ $-12.7%$ $Jul$ Sep $91.8$ $-2.0%$		Jul - Sep	100.7	25.0%
AprJun99.2 $8.2\%$ JulSep102.4 $3.2\%$ OctDec102.0 $-0.3\%$ 2008JanMar116.914.5%AprJun112.2 $-4.0\%$ JulSep115.6 $3.1\%$ OctDec121.7 $5.3\%$ 2009JanMar127.5 $4.8\%$ AprJun128.5 $0.8\%$ JulSep121.2 $-5.6\%$ OctDec116.0 $-4.3\%$ 2010JanMar112.3 $-3.2\%$ AprJun95.0 $-15.4\%$ JulSep107.713.4%OctDec84.9 $-21.2\%$ 2011JanMar87.6 $3.2\%$ AprJun95.0 $-15.4\%$ JulSep100.1 $-2.4\%$ 2011JanMar87.6 $3.2\%$ AprJun86.9 $-0.8\%$ JulSep102.517.9%OctDec100.1 $-2.4\%$ 2012JanMar132.832.7%AprJun99.5 $-25.1\%$ JulSep101.6 $2.1\%$ OctDec98.8 $-2.7\%$ 2013JanMar107.3 $8.7\%$ AprJun93.7 $-12.7\%$ JulSep91.8 $-2.0\%$		Oct - Dec	76.0	-24.5%
Jul-Sep Dec102.4 $3.2\%$ -0.3%2008JanMar116.914.5%Apr-Jun112.2-4.0%Jul-Sep115.6 $3.1\%$ OctDec121.7 $5.3\%$ 2009JanMar127.5 $4.8\%$ Apr-Jun128.5 $0.8\%$ Jul-Sep121.2 $-5.6\%$ OctDec116.0 $-4.3\%$ 2010JanMar112.3 $-3.2\%$ Apr-Jun95.0 $-15.4\%$ Jul-Sep107.7 $13.4\%$ OctDec84.9 $-21.2\%$ 2011JanMar87.6 $3.2\%$ Apr-Jun86.9 $-0.8\%$ Jul-Sep102.517.9%OctDec100.1 $-2.4\%$ 2012JanMar132.832.7%Apr-Jun99.5 $-25.1\%$ Jul-Sep101.62.1%OctDec98.8 $-2.7\%$ 2013JanMar107.3 $8.7\%$ AprJun93.7 $-12.7\%$ Jul-Sep91.8 $-2.0\%$	2007	Jan - Mar	91.7	20.6%
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$		Apr - Jun	99.2	8.2%
$\begin{array}{cccccccccccccccccccccccccccccccccccc$		Jul - Sep	102.4	3.2%
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$		Oct - Dec	102.0	-0.3%
$ \begin{array}{c ccccccccccccccccccccccccccccccccccc$	2008	Jan - Mar	116.9	14.5%
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$		Apr - Jun	112.2	-4.0%
$\begin{array}{cccccccccccccccccccccccccccccccccccc$		Jul - Sep	115.6	3.1%
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$		Oct - Dec	121.7	5.3%
Jul         Sep         121.2         -5.6%           Oct         - Dec         116.0         -4.3%           2010         Jan         - Mar         112.3         -3.2%           Apr         - Jun         95.0         -15.4%           Jul         - Sep         107.7         13.4%           Oct         - Dec         84.9         -21.2%           2011         Jan         - Mar         87.6         3.2%           2011         Jan         - Mar         86.9         -0.8%           Jul         - Sep         102.5         17.9%           Oct         - Dec         100.1         -2.4%           2012         Jan         - Mar         132.8         32.7%           Jul         - Sep         101.6         2.1%           Jul         - Sep         101.6         2.1%           Jul         - Sep         101.6         2.1%           Oct         - Dec         98.8         -2.7%           2013         Jan         - Mar         107.3         8.7%           Apr         Jun         93.7         -12.7%           Jul         Sep         91.8         -2.0% <td>2009</td> <td>Jan - Mar</td> <td>127.5</td> <td>4.8%</td>	2009	Jan - Mar	127.5	4.8%
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$		Apr - Jun	128.5	0.8%
$ \begin{array}{cccccccccccccccccccccccccccccccccccc$		Jul - Sep	121.2	-5.6%
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$		Oct - Dec	116.0	-4.3%
Jul         Sep         107.7         13.4%           Oct         Dec         84.9         -21.2%           2011         Jan         Mar         87.6         3.2%           Apr         Jun         86.9         -0.8%           Jul         Sep         102.5         17.9%           Oct         Dec         100.1         -2.4%           2012         Jan         Mar         132.8         32.7%           Apr         Jun         99.5         -25.1%           Jul         Sep         101.6         2.1%           Oct         Dec         98.8         -2.7%           2013         Jan         Mar         107.3         8.7%           Apr         Jun         93.7         -12.7%           Jul         Sep         91.8         -2.0%	2010	Jan - Mar	112.3	-3.2%
Oct         Dec         84.9         -21.2%           2011         Jan         Mar         87.6         3.2%           Apr         Jun         86.9         -0.8%           Jul         Sep         102.5         17.9%           Oct         Dec         100.1         -2.4%           2012         Jan         Mar         132.8         32.7%           Apr         Jun         99.5         -25.1%           Jul         Sep         101.6         2.1%           Jul         Sep         101.6         2.1%           Oct         Dec         98.8         -2.7%           2013         Jan         Mar         107.3         8.7%           Apr         Jun         93.7         -12.7%           Jul         Sep         91.8         -2.0%		Apr - Jun	95.0	-15.4%
2011       Jan - Mar       87.6       3.2%         Apr - Jun       86.9       -0.8%         Jul - Sep       102.5       17.9%         Oct - Dec       100.1       -2.4%         2012       Jan - Mar       132.8       32.7%         Apr - Jun       99.5       -25.1%         Jul - Sep       101.6       2.1%         Oct - Dec       98.8       -2.7%         2013       Jan - Mar       107.3       8.7%         Apr - Jun       93.7       -12.7%         Jul - Sep       91.8       -2.0%		Jul - Sep	107.7	13.4%
Apr       Jun       86.9       -0.8%         Jul       Sep       102.5       17.9%         Oct       Dec       100.1       -2.4%         2012       Jan       Mar       132.8       32.7%         Apr       Jun       99.5       -25.1%         Jul       Sep       101.6       2.1%         Oct       Dec       98.8       -2.7%         2013       Jan       Mar       107.3       8.7%         Apr       Jun       93.7       -12.7%         Jul       Sep       91.8       -2.0%		Oct - Dec	84.9	-21.2%
Jul - Sep       102.5       17.9%         Oct - Dec       100.1       -2.4%         2012       Jan - Mar       132.8       32.7%         Apr - Jun       99.5       -25.1%         Jul - Sep       101.6       2.1%         Oct - Dec       98.8       -2.7%         2013       Jan - Mar       107.3       8.7%         Apr - Jun       93.7       -12.7%         Jul - Sep       91.8       -2.0%	2011	Jan - Mar	87.6	3.2%
Oct         - Dec         100.1         -2.4%           2012         Jan         - Mar         132.8         32.7%           Apr         - Jun         99.5         -25.1%           Jul         - Sep         101.6         2.1%           Oct         - Dec         98.8         -2.7%           2013         Jan         - Mar         107.3         8.7%           Apr         - Jun         93.7         -12.7%           Jul         - Sep         91.8         -2.0%		Apr - Jun	86.9	-0.8%
2012       Jan - Mar       132.8       32.7%         Apr - Jun       99.5       -25.1%         Jul - Sep       101.6       2.1%         Oct - Dec       98.8       -2.7%         2013       Jan - Mar       107.3       8.7%         Apr - Jun       93.7       -12.7%         Jul - Sep       91.8       -2.0%		Jul - Sep	102.5	17.9%
AprJun99.5-25.1%JulSep101.62.1%OctDec98.8-2.7%2013JanMar107.38.7%AprJun93.7-12.7%JulSep91.8-2.0%		Oct - Dec	100.1	-2.4%
AprJun99.5-25.1%JulSep101.62.1%OctDec98.8-2.7%2013JanMar107.38.7%AprJun93.7-12.7%JulSep91.8-2.0%	2012	Jan - Mar	132.8	32.7%
Jul - Sep101.62.1%Oct - Dec98.8-2.7%2013 Jan - Mar107.38.7%Apr - Jun93.7-12.7%Jul - Sep91.8-2.0%				
2013       Jan - Mar       107.3       8.7%         Apr - Jun       93.7       -12.7%         Jul - Sep       91.8       -2.0%		•	101.6	2.1%
Apr - Jun93.7-12.7%Jul - Sep91.8-2.0%		Oct - Dec	98.8	-2.7%
Jul - Sep 91.8 -2.0%	2013	Jan - Mar	107.3	8.7%
·				
Oct - Dec 96.9 5.5%		Jul - Sep	91.8	-2.0%
		Oct - Dec	96.9	5.5%
2014 Jan - Mar 82.7 -14.7%	2014	Jan - Mar	82.7	-14.7%

<sup>1</sup> Infrastructure includes work on roads and car parks, water and sewerage, electricity, gas, communication, air transport, railways, harbours and waterways

<sup>a</sup> This series is no longer considered to be a candidate for seasonal adjustment and therefore seasonally adjusted figures are not shown. For more information please see paragraph 9 in the Background Notes

Table 1.6 Chained volume measure of Other Work1 Output inNorthern Ireland2: (2010) prices, non-seasonally adjustedindex numbers

Yea	r / Quarter	Chained Volume Measure (2010) Prices	Quarter on Quarter Growths
2005	Jan - Mar	128.7	
	Apr - Jun	120.8	-6.1%
	Jul - Sep	122.7	1.6%
	Oct - Dec	124.5	1.4%
2006	Jan - Mar	131.2	5.4%
	Apr - Jun	123.8	-5.7%
	Jul - Sep	139.1	12.4%
	Oct - Dec	142.3	2.2%
2007	Jan - Mar	137.0	-3.7%
	Apr - Jun	134.0	-2.2%
	Jul - Sep	140.1	4.6%
	Oct - Dec	134.6	-4.0%
2008	Jan - Mar	128.7	-4.4%
	Apr - Jun	133.9	4.1%
	Jul - Sep	136.2	1.7%
	Oct - Dec	126.8	-6.9%
2009	Jan - Mar	122.4	-3.5%
	Apr - Jun	106.2	-13.2%
	Jul - Sep	106.0	-0.2%
	Oct - Dec	106.8	0.8%
2010	Jan - Mar	100.9	-5.5%
	Apr - Jun	100.0	-0.9%
	Jul - Sep	99.3	-0.8%
	Oct - Dec	99.8	0.5%
2011	Jan - Mar	109.8	10.1%
	Apr - Jun	92.0	-16.2%
	Jul - Sep	93.9	2.1%
	Oct - Dec	91.8	-2.2%
2012	Jan - Mar	99.7	8.6%
	Apr - Jun	95.7	-4.0%
	Jul - Sep	85.0	-11.2%
	Oct - Dec	84.1	-1.0%
2013	Jan - Mar	84.0	-0.2%
	Apr - Jun	80.5	-4.1%
	Jul - Sep	86.0	6.7%
	Oct - Dec	76.6	-10.9%
2014	Jan - Mar	89.3	16.7%

<sup>1</sup> Other work includes factories, warehouse, oil, steel, gas and coal, school, colleges, offices, banks, shops, universities, entertainment, agriculture, health, welfare, garages and miscellanous.

<sup>\*</sup> This series is no longer considered to be a candidate for seasonal adjustment and therefore seasonally adjusted figures are not shown. For more information please see paragraph 9 in the Background Notes

Table 1.7 Value	of Construction	Output <sup>1</sup> in North	ern Ireland	
Year / Quarter	Current prices (CP)(£ Million)	CP Quarter on Quarter Growths	Chained Volume Measure (2010) Prices (£ Million)	CVM Quarter on Quarter Growths
2005 Jan - Mar	710		816	
Apr - Jun	730	2.8%	820	0.5%
Jul - Sep	761	4.2%	842	2.6%
Oct - Dec	733	-3.6%	800	-4.9%
Total	2,934		3,278	
2006 Jan - Mar	797	8.6%	855	6.9%
Apr - Jun	788	-1.1%	839	-1.9%
Jul - Sep	839	6.5%	887	5.7%
Oct - Dec	845	0.7%	887	0.0%
Total	3,268		3,469	
2007 Jan - Mar	860	1.8%	892	0.5%
Apr - Jun	874	1.6%	891	-0.1%
Jul - Sep	854	-2.3%	857	-3.8%
Oct - Dec	835	-2.3%	829	-3.3%
Total	3,424		3,469	
2008 Jan - Mar	819	-1.9%	804	-3.0%
Apr - Jun	846	3.3%	823	2.4%
Jul - Sep	795	-6.0%	768	-6.7%
Oct - Dec	783	-1.5%	755	-1.6%
Total	3,244		3,149	
2009 Jan - Mar	765	-2.4%	738	-2.2%
Apr - Jun	742	-3.0%	724	-1.9%
Jul - Sep	733	-1.1%	719	-0.7%
Oct - Dec	713	-2.8%	706	-1.8%
Total	2,953		2,889	
2010 Jan - Mar	673	-5.6%	671	-5.0%
Apr - Jun	646	-4.0%	647	-3.6%
Jul - Sep	650	0.7%	652	0.8%
Oct - Dec	611	-6.0%	612	-6.2%
Total	2,581		2,581	
2011 Jan - Mar	592	-3.1%	591	-3.4%
Apr - Jun	553	-6.7%	548	-7.3%
Jul - Sep	570	3.2%	560	2.3%
Oct - Dec	580	1.8%	565	0.9%
Total	2,295		2,263	
2012 Jan - Mar		0.00/		7.0%
Apr - Jun	628 555	8.3% -11.6%	604 534	-11.6%
Jul - Sep	536	-3.5%	513	-3.9%
Oct - Dec	545	1.7%	519	1.2%
Total	2,264	,.	2,171	,.
2013 Jan - Mar	555	1.8%	523	0.7%
Apr - Jun	526	-5.2%	490	-6.3%
Jul - Sep	538	2.2%	498	1.6%
Oct - Dec	516	-4.1%	475	-4.6%
Total	2,135	,.	1,986	
2014 Jan - Mar	527	2.2%	478	0.6%
LUIT Jali - Iviai	521	2.270	470	0.070

 $^{1}$  This series is no longer considered to be a candidate for seasonal adjustment and therefore seasonally adjusted figures are not shown. For more information please see paragraph 9 in the Background Notes

#### Table 1.8 (a) Volume of Output<sup>1</sup> in Northern Ireland by Construction Sector

Current Prices (£ million)

										Repair	and Mainte	1			
		Newh	nousing			Other New			Hou	ising		Othe	r Work		
	YEAR/ JARTER	Public	Private	Infra - structure	Public	Private Industrial	Private Commercial	All New Work	Public	Private	Infra - structure	Public	Private	All Repair & maintenance	All Work
2005	Jan - Mar	34.0	247.8	78.4	109.1	18.7	79.5	567.5	36.9	15.2	27.3	43.3	19.8	142.5	710.0
	Apr - Jun	35.8	291.9	57.6	96.6	19.2	92.2	593.1	35.6	23.7	25.1	30.4	21.8	136.6	729.7
	Jul - Sep	38.9	298.8	74.0	105.5	11.2	97.1	625.5	26.5	23.9	30.5	27.5	26.7	135.1	760.6
	Oct - Dec	51.2	259.6	69.1	88.2	15.8	116.3	600.1	28.7	23.9	25.1	27.7	28.0	133.3	733.5
2006	Jan - Mar	48.1	292.2	72.7	90.6	16.8	114.4	634.7	32.1	34.5	24.0	39.5	31.9	162.1	796.8
	Apr - Jun	51.7	295.2	81.2	85.1	15.1	127.7	656.1	33.6	26.0	21.5	26.0	24.7	131.8	787.9
	Jul - Sep	47.8	292.8	111.6	97.4	23.6	137.5	710.6	21.2	31.0	19.4	33.6	23.1	128.3	838.9
	Oct - Dec	60.6	305.6	81.1	106.5	28.3	132.2	714.2	27.6	26.9	18.9	21.1	35.9	130.5	844.7
2007	Jan - Mar	49.3	313.9	93.0	116.8	20.2	127.3	720.5	25.5	34.8	29.3	31.3	18.9	139.8	860.3
	Apr - Jun Jul - Sep	48.7 41.8	310.0 278.7	106.4 109.6	107.5 105.5	15.3 23.6	137.9 140.8	725.7 699.9	32.4 27.9	34.4 29.3	29.2 32.0	24.1 40.7	28.3 24.4	148.4 154.4	874.1 854.3
	Oct - Dec	41.0 38.9	270.7	109.8	105.5	23.6 17.5	140.8	699.9 674.1	27.9 34.8	29.3	32.0 30.4	35.3	24.4 36.6	160.6	834.8
0000															
2008	Jan - Mar Apr - Jun	36.6 52.4	240.3 244.2	132.0 128.3	111.3 108.1	16.1 21.2	123.3 143.7	659.6 698.0	24.9 25.8	39.9 38.5	31.2 27.9	31.8 24.8	31.4 31.2	159.2 148.1	818.8 846.2
	Apr - Jun Jul - Sep	52.4 45.4	244.2 188.2	120.3	108.1	35.8	143.7 129.4	634.3	25.6 28.3	36.5 35.4	33.5	24.0	36.8	140.1	795.2
	Oct - Dec	57.7	169.1	139.4	112.3	32.8	112.8	624.1	32.0	41.6	28.8	25.1	31.8	159.3	783.4
2009	Jan - Mar	57.0	168.0	142.8	121.9	12.2	102.4	604.3	30.4	33.0	31.7	27.7	37.4	160.2	764.5
2009	Apr - Jun	61.2	170.4	139.5	121.9	12.2	75.1	570.3	30.4 26.6	50.5	34.7	26.7	37.4	171.5	704.5
	Jul - Sep	39.0	204.7	133.3	117.7	10.2	70.4	575.3	26.3	43.2	30.6	28.7	29.3	158.1	733.4
	Oct - Dec	34.0	200.6	126.6	106.9	19.4	77.5	564.9	28.6	41.7	29.8	26.5	21.5	148.1	713.0
2010	Jan - Mar	41.2	179.2	112.3	105.1	12.4	63.4	513.7	28.6	38.5	39.2	33.8	19.3	159.4	673.1
2010	Apr - Jun	30.3	197.8	95.4	92.6	13.4	65.7	495.2	16.7	44.9	32.6	32.3	24.4	150.9	646.1
	Jul - Sep	28.4	186.1	110.9	79.6	16.5	74.2	495.7	17.3	47.5	35.0	29.7	25.4	154.8	650.5
	Oct - Dec	31.2	172.7	85.6	78.8	15.0	63.1	446.5	15.2	48.4	30.3	37.7	33.2	164.8	611.4
2011	Jan - Mar	49.0	125.3	84.7	100.9	13.1	63.0	436.0	14.1	32.6	36.0	39.4	34.0	156.1	592.1
	Apr - Jun	47.0	119.4	83.7	76.7	12.3	50.0	389.3	13.8	40.7	37.0	33.2	38.7	163.4	552.6
	Jul - Sep	46.0	105.5	106.5	68.7	13.3	60.3	400.2	15.9	41.8	37.5	34.7	40.0	169.9	570.1
	Oct - Dec	60.9	97.0	108.3	78.0	12.0	51.7	407.9	17.2	49.1	34.1	33.0	38.9	172.3	580.2
2012	Jan - Mar	55.4	98.8	152.1	98.7	11.3	37.7	454.1	15.2	32.2	40.1	48.3	38.4	174.2	628.2
	Apr - Jun	58.7	79.2	111.8	95.0	7.3	42.5	394.6	15.2	31.6	33.2	47.4	33.2	160.6	555.3
	Jul - Sep	58.3	73.9	111.1	70.1	7.7	54.7	375.8	14.9	39.5	37.3	39.9	28.6	160.2	536.0
	Oct - Dec	58.1	78.5	106.6	70.6	10.9	51.3	376.1	18.3	44.5	39.0	41.2	25.7	168.7	544.8
2013		49.7	91.6	120.4	73.9	6.8	44.8	387.3	17.5	35.4	39.5	46.0	29.1	167.6	554.9
	Apr - Jun	42.6	94.3	104.0	73.4	8.7	45.1	368.1	17.5	34.8	37.1	35.3	33.4	158.1	526.3
	Jul - Sep	43.1	92.3	107.5	73.0	10.2	56.2	382.2	16.9	35.8	31.8	37.3	34.1	155.8	538.0
	Oct - Dec	36.3	92.1	108.9	58.0	11.0	50.0	356.2	16.2	35.9	37.7	39.8	29.9	159.6	515.8
2014	Jan - Mar	34.1	88.4	91.7	82.5	13.1	53.8	363.6	15.1	37.8	34.2	43.2	33.2	163.5	527.1

<sup>1</sup> Includes output by contractors and public sector direct labour organisations

#### Table 1.8 (c) Volume of Output<sup>1</sup> in Northern Ireland by Construction Sector

Chained Volume Measure (2010) Prices and Seasonally Adjusted <sup>3</sup> (£ million)         Chained Volume Measure (2010) Prices and Seasonally Adjusted <sup>3</sup> (£ million)         Repair and Maintenance         New housing       Other New Work       Housing       Other Work														
								ļ	Repair	and Mainte	enance			
	Newh	nousing			Other New	Work	AII	Ηοι	ising		Othe	r Work	All Repair	
YEAR/			Infra -		Private	Private	New			Infra -			& Mainte-	AII
QUARTER	Public	Private		Public		Commercial		Public	Private	structure	Public	Private	nance <sup>2</sup>	Work <sup>2</sup>
2005 Jan - Mar	39.3	309.7	90.3	117.9	18.8	92.8	639.8	43.6	17.1	28.9	40.7	22.9	158.0	816.0
Apr - Jun	40.6	328.3	65.3	106.0	17.9	86.3	654.9	40.8	31.9	28.5	38.9	24.6	166.3	820.1
Jul - Sep	43.3	336.9	82.4	114.8	12.6	96.0	678.5	36.0	32.3	33.7	31.4	30.1	166.3	841.5
Oct - Dec	55.8	295.6	75.5	92.6	14.8	112.1	640.9	35.8	36.6	31.2	33.0	31.3	166.4	800.1
2006 Jan - Mar	51.2	338.2	78.0	86.1	16.7	112.1	666.7	35.4	39.8	24.5	33.6	35.4	169.4	855.4
Apr - Jun	54.2	314.5	85.4	94.4	18.0	124.0	684.7	35.1	31.8	24.1	35.8	27.3	154.1	839.0
Jul - Sep	49.5	321.4	115.1	101.7	19.5	130.4	736.6	28.0	38.4	21.0	36.4	25.4	151.9	887.1
Oct - Dec	62.1	337.0	82.2	109.3	22.3	125.3	735.0	32.2	38.0	23.0	24.8	39.4	155.3	887.1
2007 Jan - Mar	49.7	354.2	92.5	110.8	22.1	126.9	731.5	28.5	36.1	29.5	27.6	20.7	156.2	891.6
Apr - Jun	48.3	319.4	104.0	109.3	17.4	124.1	727.8	34.5	38.4	31.1	30.4	29.7	159.8	891.2
Jul - Sep	40.9	295.9	105.8	104.2	18.4	127.1	690.9	29.3	33.4	32.6	40.5	25.3	163.9	857.3
Oct - Dec	37.5	284.6	107.1	98.4	13.1	121.7	658.0	36.4	31.2	34.5	39.5	37.8	169.3	828.7
2008 Jan - Mar	34.9	258.4	126.1	99.0	16.7	122.0	636.1	26.0	38.4	29.6	32.0	32.3	166.2	803.8
Apr - Jun	49.3	238.8	123.1	97.7	22.0	120.5	667.6	26.2	38.8	29.0	25.8	31.8	152.4	822.9
Jul - Sep	42.4	188.1	122.6	100.3	25.9	106.4	602.3	28.4	36.6	33.5	26.7	37.4	164.4	767.7
Oct - Dec	53.8	167.2	135.2	103.5	23.4	100.4	592.3	31.9	40.0	31.8	26.4	32.3	161.8	755.1
2009 Jan - Mar	53.2	173.5	140.3	99.6	12.4	96.0	576.3	29.5	37.9	29.8	25.9	37.9	161.3	738.3
Apr - Jun	57.8	164.9	138.8	99.0 102.5	12.4	78.1	551.4	29.5	50.2	29.8 35.7	23.9	37.9	173.4	738.3
Jul - Sep	37.3	206.6	133.5	114.4	8.2	60.1	560.4	26.5	43.6	29.9	28.0	29.0	158.4	719.4
Oct - Dec	33.0	200.0	127.4	105.8	16.0	73.2	557.1	28.4	38.9	31.9	20.0	21.3	148.1	706.4
								28.6						
2010 Jan - Mar	40.6	186.7	113.1 95.8	96.0 91.2	14.5	66.5 70.0	511.7 494.9		43.8 44.3	36.2 33.5	31.8	19.2	159.0	670.9 646.7
Apr - Jun	30.3	191.1		-	15.8	70.0		16.8	_		32.8	24.5	151.6	
Jul - Sep Oct - Dec	28.6 31.6	186.3 172.0	110.7 84.7	85.3 83.8	14.8 13.0	67.7 62.3	496.7 447.8	17.3 15.2	46.8 44.2	34.6 32.4	29.8 39.9	25.4 33.1	155.0 164.4	651.8 611.7
2011 Jan - Mar	49.6	128.9	82.8	89.8	14.6	63.0	435.6	14.3	36.7	33.5	34.9	33.8	155.0	590.6
Apr - Jun	47.6	115.3	80.8	79.3	13.7	57.4	386.0	13.9	39.5	37.5	34.9	38.5	161.6	547.5
Jul - Sep	46.6	104.1	101.6	73.3	11.6	54.1	393.2	16.0	38.9	36.6	35.1	39.5	166.7	559.9
Oct - Dec	61.7	94.3	101.7	81.2	9.7	49.8	397.2	17.0	41.9	36.1	34.3	38.4	168.0	565.2
2012 Jan - Mar	56.3	97.7	140.5	87.6	11.3	38.4	436.3	14.8	34.6	36.6	43.2	37.4	168.2	604.5
Apr - Jun	60.1	74.8	102.1	91.6	7.7	45.0	379.1	14.7	29.9	33.2	46.9	32.5	155.2	534.3
Jul - Sep	60.0	71.4	100.7	72.6	6.8	46.7	358.7	14.5	34.9	36.3	40.9	28.2	154.6	513.3
Oct - Dec	60.1	75.4	95.4	71.8	9.0	47.7	357.6	17.6	35.5	40.8	42.3	25.3	161.8	519.4
2013 Jan - Mar	51.2	87.5	106.5	65.0	6.5	46.3	362.3	16.7	35.8	36.4	42.7	28.6	160.7	523.0
Apr - Jun	43.5	86.6	91.2	65.9	8.9	44.0	341.6	16.4	31.7	36.3	33.2	32.1	148.5	490.1
Jul - Sep	43.8	86.8	93.6	72.1	8.8	46.1	351.5	15.8	30.2	30.3	37.7	32.9	146.6	498.1
Oct - Dec	38.2	84.3	95.1	57.7	8.7	43.3	325.8	15.1	26.7	38.4	39.5	28.6	149.2	475.0
2014 Jan - Mar	35.6	79.6	79.3	66.8	11.9	44.0	325.6	14.0	36.9	30.7	36.1	31.7	152.1	477.8

<sup>1</sup> Includes output by contractors and public sector direct labour departments

<sup>2</sup> See background Notes (Paragraph 5)

<sup>3</sup> Some of the series in this table are no longer considered to be candidates for seasonal adjustment. For more information please see paragraph 9 in the Background Notes.

# Table 1.9 Volume of Output<sup>1</sup> in Northern Ireland (Private Contractors only) by Stratum<sup>2</sup> of Firm Current Prices (£million)

	1st Quarter 2014														
										Repair	and Maint	enance			
	Annual	New h	ousing		C	Other New Work			Housing			Other	Work		
Stratum	Turnover			Infra -		Private Private		All New			Infra-			All Repair &	
of Firm	(£'000)	Public	Private	structure	Public	Industrial	Commercial	Work	Public	Private	structure	Public	Private	maintenance	All Work
1	0-124	0.5	5.8	0.0	0.0	0.0	5.1	11.4	0.8	12.6	0.0	0.0	1.9	15.3	26.7
2	125-549	0.1	16.4	0.3	0.2	0.0	4.5	21.4	1.4	15.4	1.2	5.0	9.0	32.0	53.5
3	550-2,099	0.0	19.1	2.5	5.2	3.6	7.2	37.7	0.2	4.6	5.1	4.7	8.5	23.1	60.8
4	2,100-5,249	4.3	19.6	4.3	7.6	1.4	5.3	42.4	1.4	4.2	0.0	1.3	2.9	9.8	52.2
5	5,250-10,499	5.6	8.6	5.1	28.2	0.4	9.5	57.4	4.3	0.9	1.3	1.1	2.3	9.9	67.3
6	10,500+	23.6	18.9	79.7	33.1	7.7	22.3	185.2	2.9	0.0	15.0	17.7	8.7	44.4	229.6
Total		34.1	88.4	91.7	74.4	13.1	53.8	355.5	11.1	37.8	22.7	29.8	33.2	134.5	490.1

<sup>1</sup>Includes output by Contractors only

<sup>2</sup> Firms are stratified by turnover

## Table 1.10 Volume of New Work Output<sup>1</sup> in Northern Ireland by Type of Work

# Current Prices (£ million)

a) ne		r Public Se									-				
					Oil,										All
		Infra -		Ware-	steel&	Schools	Uni-			Enter -			Agri-	Miscell-	public
Year	Housing	structure	Factories	houses	coal	&Colleges	versities	Health	Offices	tainment	Garages	Shops	culture	aneous	secto
2005	159.8	242.5	0.0	1.1	0.0	106.7	41.0	93.2	37.1	42.6	0.0	0.0	0.1	40.7	764.8
2006	208.2	267.5	0.7	0.3	0.0	94.8	53.2	47.6	10.8	68.7	0.2	0.0	0.0	65.5	817.3
2007	178.5	325.2	0.6	4.9	0.0	88.4	53.6	71.1	15.4	84.2	0.0	0.0	0.0	39.3	861.2
2008	192.0	443.0	3.2	4.4	0.0	137.4	31.5	77.0	23.7	65.4	0.1	0.3	0.0	30.8	1009.0
2009	191.2	476.4	3.9	3.4	1.5	177.6	14.2	107.3	30.3	47.1	2.5	0.0	0.3	32.7	1088.4
2010	131.1	330.0	5.4	0.3	0.0	146.2	27.3	59.2	11.0	31.0	0.0	0.0	0.0	38.0	779.5
2011	202.9	286.4	6.1	0.0	0.0	87.5	26.0	55.4	14.9	62.9	0.0	0.0	0.0	28.4	770.6
2012	230.5	370.2	5.3	0.0	0.0	77.8	18.0	67.7	15.3	64.0	0.2	0.2	0.0	36.3	885.5
2013	171.7	359.2	2.8	0.1	0.0	68.5	14.9	46.8	7.5	39.0	0.4	0.0	0.0	60.9	772.0

#### b) New Work for Private Sector

					Oil,										All	ł
		Infra -		Ware-	steel&	Schools	Uni-			Enter-			Agri-	Miscell-	private	
Year	Housing	structure	Factories	houses	coal	&Colleges	versities	Health	Offices	tainment	Garages	Shops	culture	aneous	sector	l
2005	1098.0	35.8	31.6	31.0	2.4	0.0	0.0	19.4	78.6	43.4	11.7	121.4	2.0	108.4	1583.8	I
2006	1185.7	78.5	53.0	30.8	0.0	0.0	0.0	20.2	86.8	73.9	12.8	180.7	1.6	136.0	1859.8	I
2007	1172.7	95.1	53.5	22.7	0.4	0.0	0.0	24.9	78.7	94.5	4.9	224.4	0.4	112.0	1884.1	1
2008	841.7	83.6	59.3	46.6	0.0	0.0	0.0	18.5	91.0	125.9	3.5	155.8	1.2	113.2	1540.7	ł
2009	743.7	65.5	28.9	26.8	0.5	0.0	0.0	8.1	47.5	82.8	1.4	80.6	1.4	103.6	1190.6	ł
2010	735.8	72.8	31.1	26.1	0.1	0.0	0.0	26.1	26.6	55.4	4.3	71.6	1.5	81.1	1132.4	l
2011	447.2	96.9	40.0	10.7	0.0	0.1	0.0	25.1	22.0	37.1	1.6	64.3	0.0	74.8	819.8	I
2012	330.4	111.4	32.2	5.2	0.0	0.9	0.0	15.8	9.8	20.5	0.3	54.8	0.1	83.9	665.5	ł
2013	370.3	81.5	30.4	6.2	0.0	0.0	0.0	5.3	23.2	29.5	1.3	35.1	3.1	98.6	684.5	l

#### c) New Work for Public and Private Sector

															All
															Public
					Oil,										&
		Infra -		Ware-	steel&	Schools	Uni-			Enter -			Agri-	Miscell-	Private
Year	Housing	structure	Factories	houses	coal	&Colleges	versities	Health	Offices	tainment	Garages	Shops	culture	aneous	Work
2005	1257.9	278.3	31.6	32.0	2.4	106.7	41.0	112.6	115.7	86.0	11.7	121.4	2.1	149.1	2348.6
2006	1393.9	345.9	53.7	31.1	0.0	94.8	53.2	67.7	97.5	142.6	12.9	180.7	1.6	201.5	2677.1
2007	1351.2	420.3	54.1	27.6	0.4	88.4	53.6	96.0	94.2	178.7	4.9	224.4	0.4	151.2	2745.3
2008	1033.8	526.6	62.6	51.0	0.0	137.4	31.5	95.5	114.8	191.4	3.7	156.1	1.3	144.1	2549.7
2009	934.9	541.9	32.8	30.3	2.0	177.6	14.2	115.4	77.7	129.8	3.9	80.6	1.7	136.3	2279.1
2010	866.9	402.8	36.5	26.3	0.1	146.2	27.3	85.3	37.5	86.4	4.3	71.6	1.5	119.1	1911.9
2011	650.2	383.3	46.1	10.7	0.0	87.6	26.0	80.5	36.9	100.0	1.6	64.3	0.0	103.2	1590.4
2012	560.9	481.6	37.5	5.2	0.0	78.7	18.0	83.5	25.1	84.5	0.6	55.0	0.1	120.2	1550.9
2013	542.0	440.7	33.3	6.3	0.0	68.5	14.9	52.1	30.8	68.5	1.8	35.1	3.1	159.5	1456.4

<sup>1</sup> Includes output by contractors only

# Chapter 2: The Structure of the Construction Industry in Northern Ireland

### Introduction

Chapter 2 'The Structure of the Construction Industry in Northern Ireland' contains information relating to the following:

Type of construction firms operating in Northern Ireland; Number of people employed in the construction industry in Northern Ireland; Average earnings in the construction industry in Northern Ireland; Reported accidents in the construction industry in Northern Ireland;

This information is included at the request of the construction sector in Northern Ireland who wished to have all relevant construction statistics collated in one publication. No additional commentary on these statistics is provided within this publication but information on the sources of these statistics is provided below.

### Types of construction firms operating in Northern Ireland – Table 2.1

This information is extracted from the Inter-Departmental Business Register (IDBR). The IDBR is a business register which contains information on all businesses in the UK which are VAT registered or operating a PAYE scheme. The register is located in the Office for National Statistics (ONS) Newport but the NI element of the register is maintained within Economic & Labour Market Statistics Research Branch (NISRA, DFP). All businesses contained on the IDBR are categorised using SIC 2007. This is an international classification system that categorises businesses by the type of economic activity in which they are engaged. SIC (2007) Divisions 41-43 of the IDBR relate to Construction activities.

Table 2.1 provides the number of construction firms operating in Northern Ireland by industry breakdown and turnover based on Divisions 41-43 of the Northern Ireland extract of the IDBR. The figures contained in Table 2.1 are not published elsewhere other than this bulletin. These figures are updated annually in the Q4 Construction Bulletin of each year. *Statistics derived from the IDBR are classified as National Statistics.* 

Further information relating to the IDBR is available at the following link: <u>http://www.detini.gov.uk/deti-stats-index/stats-surveys/stats-inter-dept-bus-register.htm</u>

## Number of people employed in the Construction Industry in Northern Ireland -Tables 2.2-2.4

This information is sourced from the Census of Employment, the Quarterly Employment Survey and the Labour Force Survey.

Table 2.2 provides a full count of the number of employees in the construction industry in Northern Ireland for the latest available year (2009). The source for this information is the Census of Employment which is a statutory survey which has been carried out every two years since 1987. It is a full count of the number of employee jobs in all industries except for agriculture. The self-employed are also not included. Results are available for male, female, full-time and part-time employees up to a five-digit Standard Industrial Classification level. Table 2.2 also provides a breakdown of the number of employees in the construction industry by gender and by construction industry classification. Users should be aware that the industrial classification is based on SIC 2003 which was the appropriate classification to use

at the time the figures were originally published.

The information contained in Table 2.2 is first published by Economic & Labour Market Statistics Research Branch (NISRA, DFP) before it is published in this bulletin. The next update based on the Census of Employment is due to be released in December 2012 (date not specified). *Statistics derived from the Census of Employment are classified as National Statistics.* 

Further information relating to the Census of Employment is available at the following link: <u>http://www.detini.gov.uk/deti-stats-index/stats-surveys/stats-census-of-employment.htm</u>

Table 2.3 provides the latest estimate of the number of Northern Ireland Employees in Construction based on the Quarterly Employment Survey. The QES is designed to provide short-term employee job estimates for Northern Ireland in the period between Censuses of Employment.

The QES covers all public sector employers, all private sector employers with 25 or more employees and a representative sample of smaller firms. It provides employee jobs estimates by gender, working pattern (full / part-time) and by Standard Industrial Classification 2007 (SIC07) for Northern Ireland as a whole. Seasonally adjusted figures are also available at broad industry level. This information is collected by Economic & Labour Market Statistics Research Branch (NISRA, DFP).

The information contained in Table 2.3 is first published by Economic & Labour Market Statistics Research Branch (NISRA, DFP) before it is published in this bulletin and the statistics are classified as National Statistics. The statistics are updated quarterly in the NI Construction Bulletin.

Further information relating to the Quarterly Employment Survey is available at the following link: <u>http://www.detini.gov.uk/deti-stats-index/stats-surveys/stats-ges.htm</u>

Table 2.4 provides an estimate of the number of self-employed persons in the construction industry in Northern Ireland and is based on estimates from the Labour Force Survey. By definition, the Census of Employment and the Quarterly Employment Survey exclude all self-employed jobs. The information contained in Table 2.4, therefore, supplements the information provided on the number of employee jobs in construction reported in Tables 2.2 and 2.3.

The Labour Force Survey (LFS) is a continuous survey of NI Households. The main purpose of the survey is to provide information on the labour market, including employment, unemployment and economic activity rates. It also covers a range of related topics, such as income, qualifications, training and disability.

The UK is obliged under EC regulations to carry out a Labour Force Survey, using internationally agreed definitions of unemployment, employment and economic activity. Results from the Spring quarter of each year are supplied to Eurostat and can be compared with other EC member states.

The information contained in Table 2.4 is first published in this bulletin. The table is updated quarterly and shows the latest quarterly estimate of the number of self-employed persons in the Northern Ireland Construction Industry together with the annual estimate back to 2001. *Statistics derived from the Labour Force Survey are classified as National Statistics*.

The findings from the Labour Force Survey are published by Economic & Labour Market Statistics Research Branch (NISRA, DFP) in their Labour Market Statistics Bulletin. Further information relating to Labour Market Statistics is available at the following link:

http://www.detini.gov.uk/deti-stats-index/labour\_market\_statistics/labour\_force\_survey.htm

### Average Earnings in the Construction Industry in Northern Ireland – Tables 2.5 - 2.7

This information is sourced from the Annual Survey of Hours and Earnings (ASHE) which is a National Statistics survey. The Annual Survey of Hours and Earnings (ASHE) is a UK wide survey that provides information on hourly, weekly and annual earnings by gender, work patterns, industry and occupation, including public versus private sector pay comparisons. The Northern Ireland element of the ASHE survey is carried out by Economic & Labour Market Statistics Research Branch (NISRA, DFP).

The statistics contained in Tables 2.5-2.7 are first published in this bulletin. The figures contained in tables 2.5-2.7 are updated annually in the Q3 Construction Bulletin of each year.

Further information relating to ASHE is available at the following link: <a href="http://www.detini.gov.uk/deti-stats-index/stats-surveys/stats-hours-and-earnings.htm">http://www.detini.gov.uk/deti-stats-index/stats-surveys/stats-hours-and-earnings.htm</a>

# Reported Accidents in the Construction Industry in Northern Ireland – Tables 2.8.1 – 2.8.3

This information is sourced from the Case Management System (CMS) of the Health and Safety Executive for Northern Ireland (HSENI). The information comes from incident reports submitted to HSENI under the RIDDOR regulations.

The statistics contained in Tables 2.8.1-2.8.3 are first published in the HSENI annual report and are updated annually. *These statistics are classified as 'Official Statistics'*.

Further information is available at www.hseni.gov.uk.

 
 Table 2.1 Structure of the Construction Industry

 The table below shows the number of businesses that are either registered for VAT with HM Customs and Excise or which operate
 a PAYE scheme with the Inland Revenue, at March 2014

SIC (2007) class/ subclass	Description	Turnover (£000) size band											
		0 -99	100 - 499	500 - 1,999	2,000 - 4,999	5,000 - 9,999	10,000+	Total					
					1								
4110	Development of building projects	450	395	145	35	15	5	1040					
4120	Construction of buildings	860	910	295	60	25	20	2170					
4211	Construction of roads and motorways	70	115	30	5	*	*	235					
4212	Construction of railways and	*	0	*	0	0	0	*					
	underground railways												
4213	Construction of bridges	*	*	0	0	0	0	*					
4221	Construction of utility projects for fluids	*	*	*	*	0	0	10					
4222	Construction of utility projects for	10	10	*	*	0	*	25					
	electricity and telecommunications												
4291	Construction of water projects	*	5	*	0	*	*	15					
4299	Construction of other civil engineering	120	135	70	30	5	20	380					
	projects n.e.c.												
4311	Demolition	*	5	*	*	*	0	15					
4312	Site preparation	70	35	5	*	*	0	115					
4313	Test drilling and boring	5	5	0	*	0	0	15					
4321	Electrical installation	620	435	105	30	5	10	1205					
4322	Plumbing, heat and air-conditioning	445	380	80	15	5	5	935					
	installation												
4329	Other construction installation	70	55	25	5	*	0	160					
4331	Plastering	165	85	10	5	0	0	265					
4332	Joinery installation	585	315	70	5	5	*	985					
4333	Floor and wall covering	60	70	20	*	*	0	155					
4334	Painting and glazing	150	160	20	5	*	0	335					
4339	Other building completion and finishing	75	75	15	*	*	*	170					
4391	Roofing activities	55	55	25	*	*	0	140					
4399	Other specialised construction activities	460	260	70	10	*	*	810					
	n.e.c.												
Total		4280	3520	995	225	80	80	9175					

Source: Inter Departmental Business Register, Office for National Statistics, Economic & Labour Market Statistics Branch, Department of Finance and Personnel

Septer	2.2 Northern Ireland Census of Employm mber 2011 yee Jobs	ent						
SIC07	BUSINESS DESCRIPTIONS	Male Full-time	Male Part-time	Male	Female Full-time	Female Part-time	Female	Total
F	CONSTRUCTION	27,534	1,272	28,806	2,509	1,615	4,124	32,930
41	Construction of buildings	7,338	399	7,737	771	560	1,331	9,068
411 412	Development of building projects Construction of residential and non-residential	1,198	91	1,289	118	134	252	1,541
4120	buildings Construction of residential and non-residential	6,140	308	6,448	653	426	1,079	7,527
	buildings	6,140	308	6,448	653	426	1,079	7,527
41201 41202	Construction of commercial buildings Construction of domestic buildings	853 5,287	25 283	878 5,570	83 570	37 389	120 959	998 6,529
42	Civil engineering	6,837	142	6,979	645	195	840	7,819
421	Construction of roads and railways	*	*	*	*	*	*	*
4211	Construction of roads and motorways	*	*	*	*	*	*	*
4212	Construction of railways and underground railways	*	*	*	*	*	*	*
4213	Construction of bridges and tunnels	*	*	*		- -	- -	*
422	Construction of utility projects	*	- +	*	*	- +	*	
4221 4222	Construction of utility projects for fluids Construction of utility projects for electricity and telecommunications	*	*	*	*	*	*	12 *
429	Construction of other civil engineering projects	4,365	84	4,449	504	146	650	5,099
4291	Construction of water projects	*	*	33	*	*	6	39
4299	Construction of other civil engineering projects n.e.c.	*	*			*		
				4,416	^ 4 000		644	5,060
43	Specialised construction activities	13,359	731	14,090	1,093	860	1,953	16,043
431	Demolition and site preparation	628 *	17 *	645 *	27	13	40	685
4311 4312	Demolition Site preparation	497	14	511	*	9 *	23	118 534
4313	Test drilling and boring	*	*	*	*	*	*	33
432	Electrical, plumbing and other construction installation activities	7,252	264	7,516	660	450	1,110	8,626
4321	Electrical installation	3,858	130	3,988	314	242	556	4,544
4322	Plumbing, heat and air-conditioning installation	2,809	109	2,918	270	186	456	3,374
4329	Other construction installation	585	25	610	76	22	98	708
433	Building completion and finishing	3,448	303	3,751	287	266	553	4,304
4331	Plastering	262	43	305	15	21	36	341
4332 4333	Joinery installation Floor and wall covering	1,295 291	103 39	1,398 330	85 32	110 18	195 50	1,593 380
4334	Painting and glazing	917	77	994	89	77	166	1,160
43341 43342	Painting Glazing	651 266	63 14	714 280	44 45	51 26	95 71	809 351
4339	Other building completion and finishing	683	41	724	66	40	106	830
439	Other specialised construction activities	2,031	147	2,178	119	131	250	2,428
4391	Roofing activities	406	22	428	28	22	50	478
4399	Other specialised construction activities n.e.c.	1,625	125	1,750	91	109	200	1,950
43991	Scaffold erection	240	23	263	6	14	20	283
43999	Specialised construction activities (other than scaffold erection) n.e.c.	1,385	102	1,487	85	95	180	1,667
*	Not shown due to confidentiality constraints	.,000		.,				.,
L	Source: NI Census of Employment, DEII, September 2011	8	1			I	1	

NOTES: 1 The Census of Employment is a statutory enquiry of all employers in Northern Ireland, carried out biennially under the Statistics of Trade and Employment (NI) Order 1988.

2 The Census of Employment covers employee jobs only. It excludes: agriculture (but includes animal husbandry service activities and hunting, trapping and game propagation ) the self-employed, HM Armed Forces, private domestic servants, homeworkers and trainees without a contract of employment (non-employed status). 3 Persons working 30 hours or less per week are normally regarded as being in part-time employment.

4 The Census of Employment counts the number of jobs rather than the number of persons with jobs. Therefore a person holding both a full-time and a part-time job, or someone with two part-time jobs, will be counted twice.

5 Employees are classified to a Standard Industrial Classification (SIC07) from the business description for each employment unit.

Table 2.3 No	orthern Ireland Emp	loyee Jobs <sup>1</sup> in Con	struction
Year	Quarter	Employee Jobs - Unadjusted	Quarterly Change- Unadjusted
2000	March	34,540	180
	June	34,940	400
	September	35,690	750
	December	35,950	260
2001	March	36,250	300
	June	36,250	0
	September	36,530	280
	December	37,150	610
2002	March	36,990	-160
	June	36,740	-240
	September	36,720	-20
	December	36,310	-410
2003	March	35,860	-450
	June	36,360	500
	September	36,440	80
	December	36,750	310
2004	March	37,100	350
	June	37,180	80
	September	37,270	80
	December	37,550	280
2005	March	37,770	220
	June	38,750	980
	September	39,310	560
	December	41,150	1,830
2006	March	41,790	650
	June	42,300	510
	September	42,690	390
	December	43,140	450
2007	March	43,460	320
	June	44,710	1,250
	September	45,320	610
	December	46,820	1,490
2008	March	45,860	-960
	June	44,860	-1,000
	September	43,500	-1,360
	December	41,670	-1,830
2009	March	39,420	-2,250
	June	38,210	-1,210
	September	36,780	-1,440

Table 2.3 No (Continued)	able 2.3 Northern Ireland Employee Jobs <sup>1</sup> in Construction Continued)						
Year	Quarter	Employee Jobs - Unadjusted	Quarterly Change- Unadjusted				
	DISCONTI	NUITY IN SERIES <sup>2</sup>					
	December	37,120	340				
0040			400				
2010	March June	36,960	-160 -760				
	September	36,200 35,790	-410				
	December	33,610	-2,170				
	December	55,010	-2,170				
2011	March	33,370	-250				
	June	32,780	-580				
	September	32,930	150				
	December <sup>(R)</sup>	31,650	-1,280				
2012	March <sup>(R)</sup>	31,490	-170				
	June <sup>(R)</sup>	31,370	-120				
	September <sup>(R)</sup>	31,060	-310				
	December <sup>(R)</sup>	29,870	-1,180				
2013	March <sup>(R)</sup>	29,680	-200				
	June <sup>(R)</sup>	29,460	-220				
	September <sup>(R)</sup>	29,690	230				
	December <sup>(R)</sup>	30,260	580				
2014	March <sup>(P)</sup>	30010	-250				

Source: Quarterly Employment Survey (QES), NISRA

<sup>1</sup> Figures are rounded to the nearest 10 and may not sum due to rounding.

<sup>2</sup> Important Notice: Users of QES data should be aware that the sample coverage used to derive employee jobs estimates in NI has been extended. This has resulted in a discontinuity in the QES employee jobs series from the reference period Q3 2009 onwards.

For more details on these changes and their impact please see <u>http://www.detini.gov.uk/deti-stats-index/stats-ges/stats-ges/stats-ges-discontinuity-notice.htm</u>

Estimates of the number of employee jobs are obtained from the Quarterly Employment Survey (QES). The QES covers all public sector bodies, all private sector firms with 25 or more employees and a sample of the remainder. The sample size has been chosen in order that estimates of total employee jobs should be accurate to within +/-1% of the Census of Employment total. The survey collects information on numbers of persons in full-time and part-time employment. It should be noted that the survey counts the number of jobs rather than the number of persons with jobs. For example, a person holding both a full-time job and a part-time job, or someone with two part-time jobs, will be counted twice.

Self employed in Construction	Industry
Year (Quarter 2)	Number
2013 Q4	23,000
2012	23,000
2011	24,000
2010	27,000
2009	30,000
2008	33,000
2007	31,000
2006	30,000
2005	32,000
2004	34,000
2003	29,000
2002	25,000
2001	25,000

# Table 2.4 Northern Ireland Labour Force Survey Self employed in Construction Industry

Notes:

Figures are rounded to the nearest thousand.

Above estimates are subject to sampling error.

Allocation between self employed and employees status is by self assessment.

From 2010, the above estimates are based on re-weighted LFS estimates, which are in line with the 2011 mid-year population estimates.

From 2002, the above estimates are based on re-weighted LFS estimates, which are in line with the 2010 mid-year population estimates.

Prior to 2002, the above estimates are based on weighted LFS estimates, which are in line with the 2007 mid-year population estimates.

Figures from 2001 onwards are based on Q2 (Apr-June) each year.

Figures from 2009 onwards are based on SIC2007.

### Table 2.5 Northern Ireland Annual Survey of Hours and Earnings Earnings and Hours in the Construction Industry

full-time male employees, on adult rates, whose pay was not affected by absence Construction Industry - SIC 2003 Division F

	N	lean gross we	ekly earning	<u>ys</u>	Perce	entage of em	ployees	
		Of Which			who received			
At April Each Year	Total	Overtime Pay	PBR etc	Premium payments	Overtime pay	PBR etc	Premium payments	
2002 2003 2004 2005 <sup>1</sup> 2006 <sup>2</sup> 2006 <sup>2</sup> 2007 <sup>2</sup> 2008 <sup>2</sup> 2009 <sup>3</sup> 2010 <sup>3</sup> 2011 <sup>3</sup>	£371.0 £386.9 £399.2 £403.5 £392.7 £430.6 £429.6 £456.2 £471.7 £523.2 £529.0 £541.7	£31.3 £25.6 £25.8 £25.1 £17.7 £26.8 £27.2 £29.7 £27.7 £25.5 £28.9 £24.4	× × × × × × × × × ×	x x x x x x x x x x x x x x x x x	30.6% 28.2% 25.8% 24.9% 20.0% 23.4% 23.5% 21.1% 24.7% 20.3% 24.8% 24.0%	7.5% 13.6% 7.9% 4.8% 6.0% 5.0% 4.8% 5.2% 6.4% 3.3% 5.1% 7.3%	2.6% 1.4% 3.1% 3.0% 1.1% 2.7% 2.8% 1.4% 0.0% 0.7% 0.9% 1.2%	
2012 <sup>3</sup> 2013 <sup>3</sup>	£523.0 £509.4	£27.6 £16.7	x x	x x	25.2% 17.8%	4.1% 3.5%	5.0% 3.2%	

	Distributi	on of weekly e	arnings			Mean we	ekly hours
		Median			Mean hourly	Mean total weekly	Mean
At April	10%	<b>50%</b>	10%	e	arnings	hours	weekly
Each	earned less	earned less	earned	ex	cluding	(including	overtime
Year	than	than	more than	0	vertime*	overtime)	hours
2002	£215.8	£328.4	£549.4		£8.60	42.4	2.9
2003	£234.5	£349.0	£591.9		£9.12	42.0	2.4
2004	£223.1	£336.3	x		£9.35	42.3	2.4
2004 <sup>1</sup>	£231.9	£336.0	x		£9.47	42.3	2.3
2005 <sup>1</sup>	£185.9	£340.0	x		£9.34	41.7	1.5
2006 <sup>1</sup>	£203.0	£375.5	x		£10.22	41.5	2.0
2006 <sup>2</sup>	£205.6	£373.3	х		£10.19	41.5	2.0
2007 <sup>2</sup>	£242.7	£390.8	x		£10.57	42.8	2.4
2008 <sup>2</sup>	£243.8	£408.6	х		£11.03	42.3	2.1
2009 <sup>3</sup>	£259.9	£436.3	x		£12.32	42.2	1.8
2010 <sup>3</sup>	£277.6	£442.1	x		£12.36	42.6	2.1
2011 <sup>3</sup>	£270.1	£446.6	x		£12.65	42.7	1.9
2012 <sup>3</sup>	£258.5	£439.9	x		£12.33	42.4	2.2
2013 <sup>3</sup>	£254.7	£445.8	x		£12.23	41.7	1.4

PBR - payment by results, includes piecework, bonuses, commission and incentive payments (includes profit related pay until 1996).

Premium pay - for shift-work, and for night or week-end work where these are not treated as overtime. x - data unavailable or suppressed

\* Average hourly earnings are calculated by dividing the sum of the weekly earnings of the group of employees

# Table 2.6 Northern Ireland Annual Survey of Hours and EarningsEarnings in the Construction Industry by Occupation

	SOC 531 - Co trad			arpenters and ners	SOC 912 - elementary construction occupations		
At April Each Year	Mean gross weekly earnings	Mean hourly earnings excluding overtime	Mean gross weekly earnings	Mean hourly earnings excluding overtime	Mean gross weekly earnings	Mean hourly earnings excluding overtime	
2002	£319.8	£7.43	£312.7	£7.33	£275.2	£5.83	
2003	£367.6	£8.28	£334.3	£7.59	£274.9	£6.19	
2004	£345.6	£8.01	£343.0	£7.57	£336.0	£7.49	
2004 <sup>1</sup>	£348.8	£8.09	£345.8	£7.64	£334.4	£7.46	
2005 <sup>1</sup>	£332.5	£7.97	£340.6	£7.85	£321.3	£7.03	
2006 <sup>1</sup>	£404.2	£9.13	£377.3	£8.53	£292.0	£6.69	
2006 <sup>2</sup>	£407.9	£9.19	£379.1	£8.56	£291.7	£6.70	
2007 <sup>2</sup>	£411.6	£9.43	£412.3	£9.43	£333.1	£7.59	
2008 <sup>2</sup>	£415.8	£10.11	£385.3	£9.33	£406.3	£8.33	
2009 <sup>3</sup>	£417.8	£9.88	£408.0	£9.17	£347.5	£7.93	
2010 <sup>3</sup>	£406.6	£9.43	£401.4	£9.02	£419.5	£9.09	
2011 <sup>4</sup>	£425.0	£10.00	£425.9	£9.80	£371.0	£8.82	
2012 <sup>4</sup>	£428.4	£9.76	£422.5	£9.57	£415.6	£8.84	
2013 <sup>4</sup>	£411.7	£9.88	£370.4	£9.05	£381.3	£8.22	

full-time male employees, on adult rates, whose pay was not affected by absence

SOC - Standard Occupational Classification 2000/2010

<sup>1</sup> To improve coverage, supplementary data was collected for the 2004 and subsequent ASHE surveys for people who changed or started new jobs between sample selection and the survey period. The ASHE results since 2004 are therefore discontinuous with earlier results.

 $^{2}$  For the 2006 ASHE results, ONS also introduced a small number of methodological changes. The ASHE results since 2006 are therefore discontinuous with earlier results.

<sup>3</sup> For 2009 ASHE results, ONS moved from using the SIC 2003 Industrial Classifications to using the SIC 2007 Industrial Classifications. The ASHE results since 2009 are therefore discontinuous with earlier results.

<sup>4</sup> For 2011 ASHE results, ONS moved from using the SOC 2000 Occupational Classifications to using the SOC 2010 Occupational Classifications. The ASHE results since 2011 are therefore discontinuous with earlier results.

# Table 2.7 Northern Ireland Annual Survey of Hours and EarningsEarnings and Hours in the Construction Industry and in all Industries and Services

full-time male employees, on adult rates, whose pay was not affected by absence Construction Industry - SIC 2003 Division F

	FULL-TIME MALES								
	CONST		DUSTRY	ALL II	ALL INDUSTRIES AND SERVICES				
At April Each Year	Mean gross weekly earnings	Mean hourly earning excluding overtime	Mean total weekly hours (including overtime)	Mean gro weekly earnings	excluding	Mean total weekly hours (including overtime)			
2002 2003 2004 2004 <sup>1</sup> 2005 <sup>1</sup> 2006 <sup>1</sup> 2006 <sup>2</sup>	£371.0 £386.9 £399.2 £403.5 £392.7 £430.6 £429.6	£8.60 £9.12 £9.35 £9.47 £9.34 £10.22 £10.19	42.4 42.0 42.3 42.3 41.7 41.5 41.5	£431.9 £447.7 £466.0 £463.5 £486.5 £502.9 £500.9	£10.44 £10.91 £11.21 £11.16 £11.75 £12.20 £12.15	41.1 40.7 41.3 41.3 41.1 41.1 41.1			
2000 <sup>2</sup> 2007 <sup>2</sup> 2008 <sup>2</sup> 2009 <sup>3</sup> 2010 <sup>3</sup> 2011 <sup>3</sup>	£429.0 £456.2 £471.7 £523.2 £529.0 £541.7	£10.19 £10.57 £11.03 £12.32 £12.36 £12.65	41.3 42.8 42.3 42.2 42.6 42.7	£500.9 £501.4 £520.7 £543.6 £537.1 £557.9	£12.15 £12.17 £12.57 £13.40 £13.05 £13.56	41.1 41.0 41.2 40.3 40.9 40.9			
2011 <sup>3</sup> 2013 <sup>3</sup>	£523.0 £509.4	£12.03 £12.33 £12.23	42.4 41.7	£558.9 £567.6	£13.81 £13.92	40.3 40.7			

<sup>1</sup> To improve coverage, supplementary data was collected for the 2004 and subsequent ASHE surveys for people who changed or started new jobs between sample selection and the survey period. The ASHE results since 2004 are therefore discontinuous with earlier results.

 $^2$  For the 2006 ASHE results, ONS also introduced a small number of methodological changes. The ASHE results since 2006 are therefore discontinuous with earlier results.

<sup>3</sup> For 2009 ASHE results, ONS moved from using the SIC 2003 Industrial Classifications to using the SIC 2007 Industrial Classifications. The ASHE results since 2009 are therefore discontinuous with earlier results.

### 2.8 Statistics of accidents reported to HSENI 2002/03 – 2012/13

### 2.8.1. All accidents – fatal, major injury and over 3 day

Year	Fatal	Major	Over 3 Day	Total
2002/03	21	650	3,039	3,710
2003/04	19	675	2,642	3,336
2004/05	15	640	2,359	3,014
2005/06	20	599	2,645	3,264
2006/07	18	510	2,318	2,846
2007/08	16	557	2,179	2,752
2008/09	19	498	1,947	2,464
2009/10	8	466	1,912	2,386
2010/11	12	480	2,113	2,605
2011/12	17	438	1,942	2,397
2012/13 (P)	17	372	1,650	2,039

### 2.8.2. All accidents by industrial sector

Year	Agric	Constr	Mfg&Q <sup>1</sup>	Educ	Health	Other	Total		
2002/03	54	212	1,030	481	505	1,428	3,710		
2003/04	42	246	963	350	454	1,281	3,336		
2004/05	37	250	863	275	442	1,147	3,014		
2005/06	44	303	896	336	514	1,171	3,264		
2006/07	32	276	808	211	480	1,039	2,846		
2007/08	17	332	808	141	436	1,018	2,752		
2008/09	23	302	722	306	460	651	2,464		
2009/10	16	230	566	305	487	782	2,386		
2010/11	25	202	580	273	642	883	2,605		
* Change to se	ectors available,	see Backg	round notes	for details					
Year	Public	Constr	Mfg&Q <sup>1</sup>	Educ	Health	Other	Total		
2011/12*	479	168	623	144	575	408	2,397		
2012/13 (P)	408	163	469	122	530	347	2,039		

	Number of	Occupation	Employment	Description	Date
Year	Fatalities		Category		
		Painter	Employee	Electrocuted while working from	08/05/2002
				MEWP when it came into contact with	
				overhead power line.	
		Child (boy aged	Member of the	Trapped in 225mm diameter sewer	01/06/2002
		5 yrs)	public	pipe.	
		Roofer	Self-employed	Fell from roof while carrying out minor repairs.	19/07/2002
2002/03	8 +1 child	Labourer	Self-employed	Crushed underneath staircase that collapsed.	03/09/2002
		Labourer	Employee	Fell following collapse of 8 staircases during placing of the staircases.	03/09/2002
		Businessman	Self-employed	Crushed under wall knocked over by arm of excavator.	18/11/2002
		Joiner	Employee	Fell 3.6m from cage mounted on	03/12/2002
		Mastic	Employee	Slipped on hip roof and fell underneath	21/01/2003
		asphalter	p.0,00	middle guard rail and onto flat roof	(Died 23 01 2003)
		Builder	Self-employed	Fell 13.5m from extension ladder	07/02/2003
		Joiner	Employee	Fell 2.8m through an opening in the	14/05/2003 (Died
			Employee	floor of a timber framed house	16/05/2003)
		Sub-contractor	Self-employed	Crush in a trench collapse	30/08/2003
2003/04	e e	Mushroom Picker	Employee	Crushed under an overturned excavator	23/10/2003
		Labourer		Fell from a ladder	17/11/2003
		Digger driver	Self-employed	Crushed under a wall collapse during	10/12/2003 (Died
				demolition	21/02/2004
		Builder	Self-employed	Fell approx 7m off a roof	04/03/2004
		Joiner	Employed	Fell approx 2.4m from a wall with wet	04/10/2004 (Died
				mortar	07/10/2004)
2004/05	4	Labourer	Employed	Crushed under a wall collapse	12/02/05
		Roofer	Employed	Fell approx.12.3m from a roof	15/03/2005
		Road Worker	Self-employed	Knocked over by a reversing lorry	22/03/2005
		Roofer	Employee	Fell approx. 5m through a roof light onto concrete floor	30/05/2005
		Fitter	Employee	Died in explosion at water treatment works whilst carrying out construction maintenance work	06/02/2006
2005/00	-	Farmer	Self-employed	Fell from roof (5m) through Perspex	13/10/2005 (Died
2005/06	5	)		skylight on corrugated farm shed	14/10/2005)
		Painter/ decorator	Employee	Fell from ladder whilst painting facia at eves of house	12/06/2005
		Road Worker	Self-employed	Electrocuted when an articulated lorry made contact with an overhead powerline	28/02/2006

Year	Number of Fatalities	Occupation	Employment Category	Description	Date
		Maintenance	Employee	Fell from roof into well at Stewart Hall, Stewartstown	01/05/200
		Construction Worker	Employee	Buried when a trench collapsed on top of him at construction site, Ballywalter Road, Millisle	08/05200
2006/07	6	Digger driver	Self-employed	A 9" wall collapsed on him during ground work on a farmyard near Limavady.	27/07/200
		Joiner	Employee	Mobile building collapsed on top of IP when it was being moved at RAF Aldergrove.	19/09/200
		Telescopic Handler Driver	Employee	Drowned in tank at construction of new pumping station in Portrush.	06/10/200
		Engineer		Electrocuted when drilling rig made contact with overhead power line.	31/01/200
		Grab Driver	Employed	Struck by lorry while standing beside his vehicle	02/05/200
		Builder*	Self Employed	Fell from scaffolding at a site in Dunmurry	11/08/2007 (Died 18/08/2007
2007/08	5	Builder*	Self Employed	Fell from garage roof at a house under construction in Ballynahinch	12/09/200
		General Labourer	Employed	Died from injuries received when struck by collapsing gable wall in Fintona	25/01/200
		General Labourer	Employed	Struck by reversing vehicle on site in Belfast	27/02/200
2008/09	2	Plant Operator	Employed	Died when dumper he was driving went off the edge of steep earth ramp	09/05/200
		General Labourer	Employed	Died from injuries sustained after fall from height on construction site	11/12/2008 (Died 26/12/2008
2009/10	1	General Operative	Employed	Fell from ladder whilst assisting in repair of roof tiles. Possible seizure/fit	09/07/200
2010/11	1	Partner	Self Employed	IP fell onto a concrete floor as he was attempting to strip the original roof in preparation for the new roof sheeting	05/06/2010 (Died 19/6/2010
2011/12	2	Painter/Decorator	Partner in family decorating business	Fell from a ladder - Doagh	20/06/201
		Building Contractor	Self Employed	Died from head injuries after he was struck by low loader he was repairing - Rasharkin	31/12/201
2012/13	1	Partner in Firm	Self Employed	Died as a result of head injuries sustained when he was struck by a steel plate. Coleraine.	13/09/201:

\* accidents not reportable under RIDDOR but investigated by HSENI