

# Northern Ireland Housing Bulletin

## January – March 2022

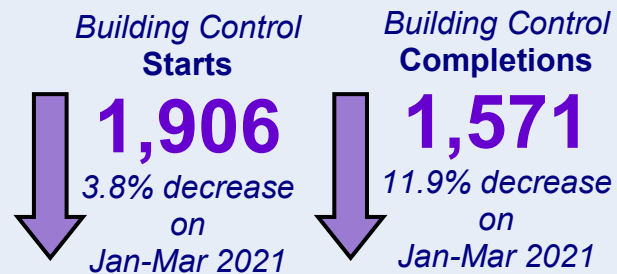
Release Date: 9 June 2022

Coverage: Northern Ireland

Publication Frequency: Quarterly

## Key Facts

### Section One: Supply



Between January and March 2022 there were a total of **1,420** Social Housing Development Programme (SHDP) starts and **382** SHDP completions.

### Section Two: Social Renting Demand

Applicants on waiting list as at 31 March 2022:

**44,426**

Applicants in housing stress as at 31 March 2022:

**31,407**

Households accepted as homeless January – March 2022:

**2,436**

### Section Three: Owner Occupier Demand

Northern Ireland House Price Index

**148.4**

Standardised Price: £164,590

**10.4%**

increase since Jan-Mar 2021

**3.4%**

increase since last quarter

**NHBC  
New Dwelling  
Average House  
price**

(Oct-Dec21 Revised)  
**£195,600**  
 1.1% decrease on previous quarter

HPI Reference Period: Q1 2015=100

## Contents

Section 1 - Supply	Page 2
Section 2 – Social Renting Demand	Page 4
Section 3 - Owner Occupied Housing Demand	Page 6
Notes	Page 9

## Housing Publications

If you have any queries or comments relating to this issue of the Housing Bulletin, please contact Professional Services Unit (PSU) via:

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Quarterly Housing Bulletins, along with the more comprehensive biannual 'Homelessness' report and annual 'Housing Statistics' reports, can be found at: [Housing Statistics homepage](#).

If you wish to receive notification of the publications by email, please contact the above email address.

This report presents figures for the period January-March 2022. Users should note that Government rules in response to the global COVID-19 pandemic would have impacted housing market activity and subsequent collection of data in this quarter.

The Northern Ireland Housing Bulletin is produced each quarter by the Professional Services Unit (PSU) of the Department for Communities. The Bulletin contains information on starts and completions, homelessness, the House Price Index and NHBC registered new dwelling sales and prices.

PSU receives data for the Housing Bulletin from a number of data providers. PSU carries out a number of validation checks to quality assure all data received, however, responsibility for accuracy of the data supplied lies primarily with the source.

National Statistics status means that our statistics meet the highest standards of trustworthiness, quality and public value, and it is our responsibility to maintain compliance with these standards.

The continued designation of the Northern Ireland Housing Bulletin as National Statistics was confirmed in January 2019 following a [compliance check](#) by the Office for Statistics Regulation.

We have made a number of improvements to comply with the Code of Practice for Statistics, such as providing additional breakdowns of homelessness within the data tables and the release to add value and insight, and including hyperlinks to the data tables and appendix within the release allowing users to access them directly to enhance accessibility.

For further examples and more information, see Notes page 9.

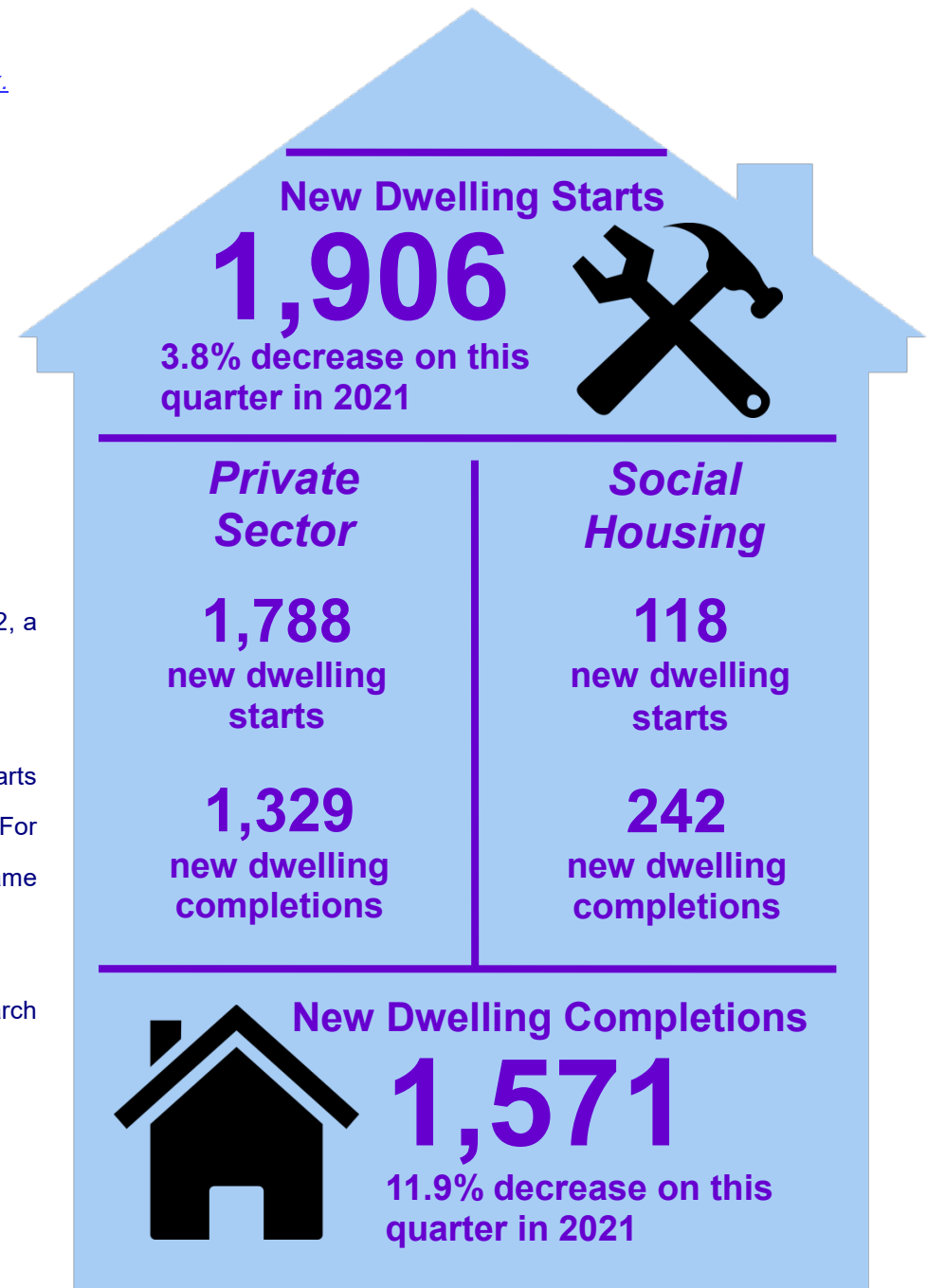
## SECTION ONE: SUPPLY

Supporting information can be found in the [accompanying tables and appendix](#).

This publication reports on two different measures of social housing: Building Control Starts & Completions (page 2) and Social Housing Development Programme (SHDP) Starts & Completions (page 3). These figures often differ from each other, but this is not due to error. The same social housing units are recorded by both data providers, the difference lies in the recording criteria. See appendix for further information.

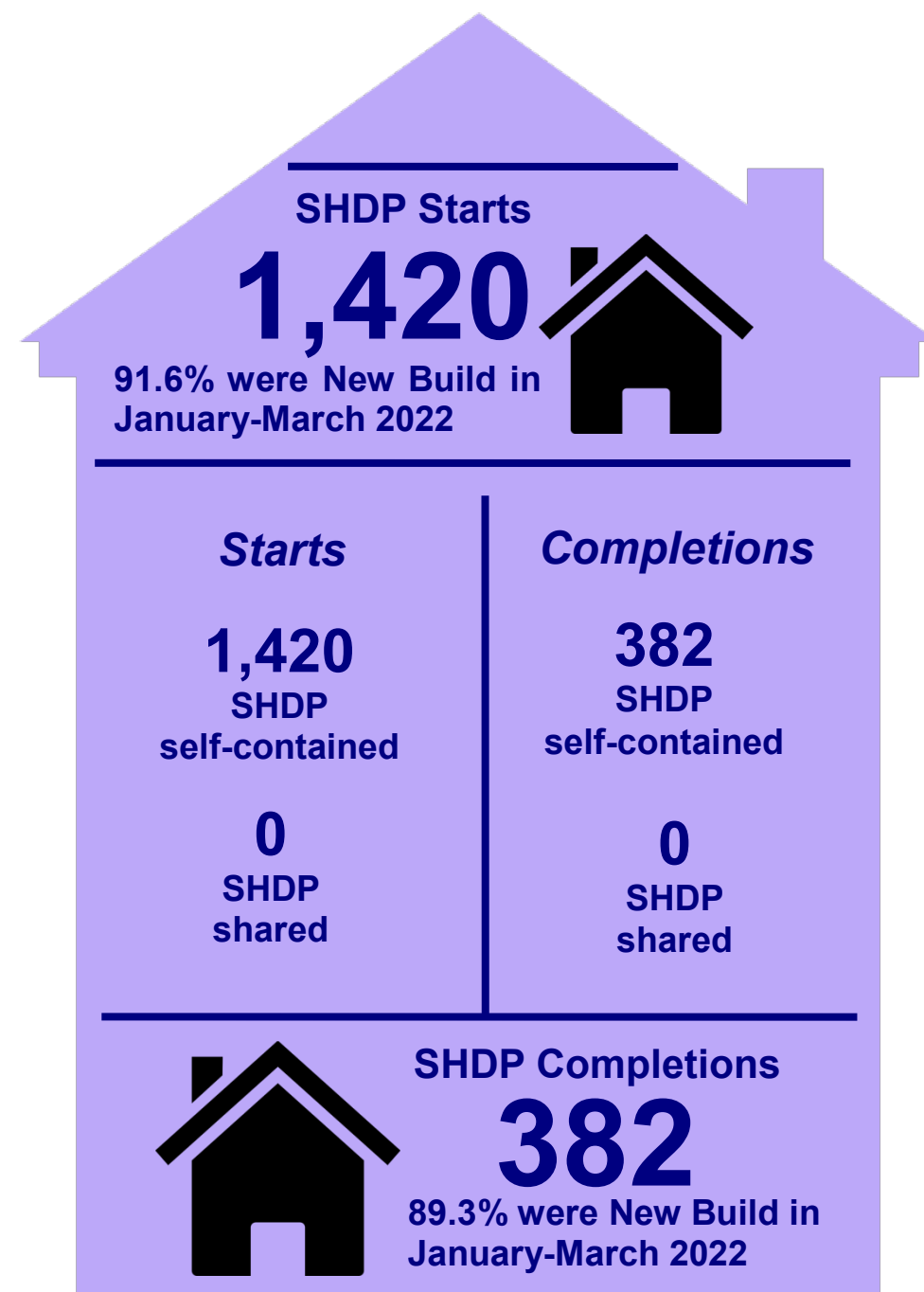
### Building Control Starts and Completions

- There was a total of 1,906 new dwelling starts in January-March 2022, a decrease of 3.8% on the same quarter in 2021 (1,982).
- The number of private owner/speculative development new dwelling starts was 1,788, a decrease of 4.2% on the same quarter in 2021 (1,866). For social housing, this figure was 118, an increase of 1.7% for the same quarter 2021 (116).
- There was a total of 1,571 new dwelling completions in January-March 2022, a decrease of 11.9% on the same quarter in 2021 (1,784).
- The number of private owner/speculative development new dwelling completions was 1,329, a decrease of 18.3% on the same quarter in 2021 (1,626). For social housing this figure was 242, an increase of 53.2% on the same quarter in 2021 (158).



## Social Housing Development Programme (SHDP) Starts and Completions

- There was a total of 1,420 SHDP social housing dwelling starts in January-March 2022: all were self-contained, with none shared.
- The largest proportion of SHDP new social housing dwelling starts in this quarter were New Build (91.6%). A further 6.1% were Off-the-Shelf, 1.2% were Existing Satisfactory Purchase, 1.1% were Rehabilitation, and there were no Re-Improvement dwellings.
- There was a total of 382 SHDP social housing dwelling completions in January-March 2022: all were self-contained, with none shared.
- The largest proportion of SHDP new social housing dwelling completions in this quarter were New Build (89.3%). A further 7.6% were Off-the-Shelf, 1.8% were Existing Satisfactory Purchase, 1.3% were Rehabilitation, and there were no Re-improvement dwellings.



## SECTION TWO: SOCIAL RENTING DEMAND

This section provides information relating to the social rented sector (Northern Ireland Housing Executive & housing associations). Detailed data on Social housing waiting lists, allocations and homelessness can found in the [accompanying tables and appendix](#).

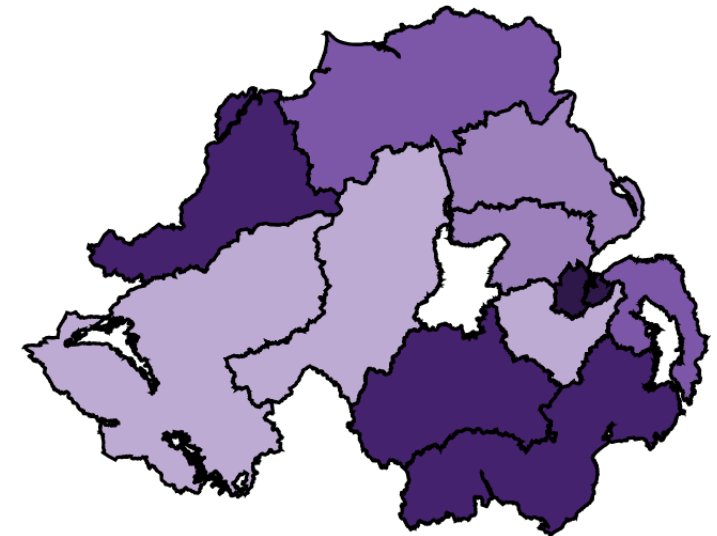
### Waiting lists, housing stress & allocations January-March 2022

- The Northern Ireland Housing Executive (NIHE) holds data on all housing applications and allocations made through the social housing selection scheme in the Housing Management System.
- The total number of applicants on the waiting list (with no existing NIHE/housing association tenancy) at 31 March 2022 was 44,426.
- Of these applicants, 31,407 households were in 'housing stress'. This means they have 30 or more points under the social housing selection scheme.
- The local government districts with the highest number of applicants were Belfast (12,237) and Derry City and Strabane (5,531).
- The number of properties allocated by the NIHE and housing associations to applicants on the waiting list who were not already social sector tenants was 6,010. This equated to 69% of total allocations made between 1<sup>st</sup> April 2021 and 31<sup>st</sup> March 2022.
- The remaining properties (2,698) allocated by the NIHE and housing associations were to tenants who had applied for a transfer from an existing tenancy. This equated to 31% of total allocations made in between 1<sup>st</sup> April 2021 and 31<sup>st</sup> March 2022.

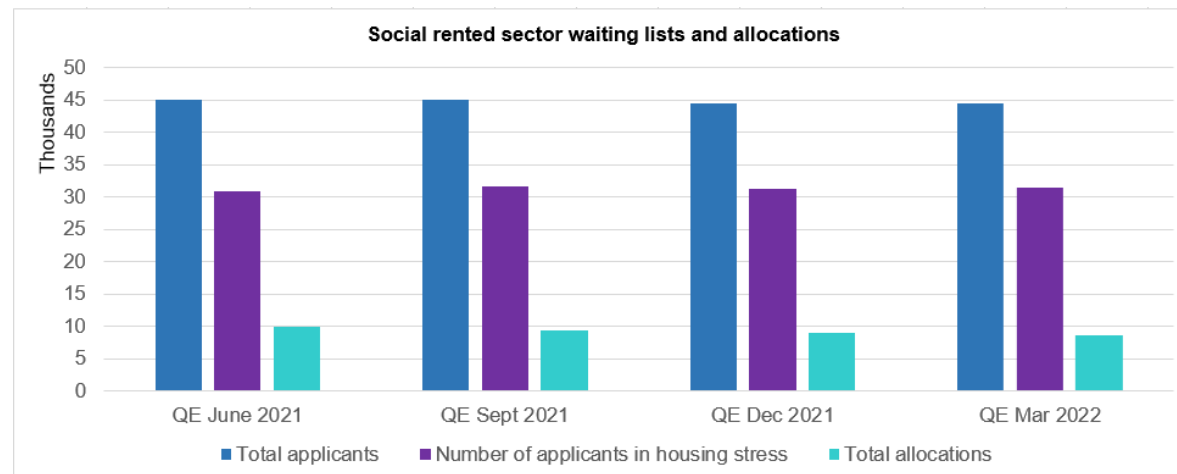
### Social rented sector waiting lists by LGD January-March 2022

#### Waiting List

- 2,000-2,499 (3)
- 2,500-2,999 (2)
- 3,000-3,499 (2)
- 3,500-5,599 (3)
- 5,600-12,237 (1)



Map based on Northern Ireland Housing Executive (NIHE) data and developed by Professional Services Unit, DfC. © Crown Copyright and database rights MOU209



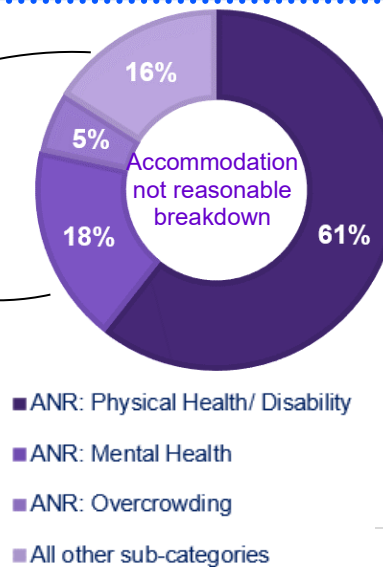
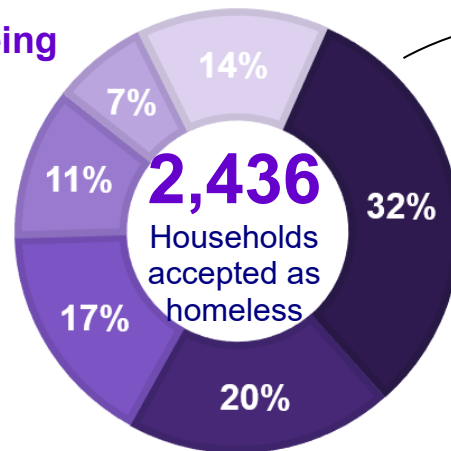
# HOMELESSNESS

Supporting information can be found in the [accompanying tables and appendix](#).

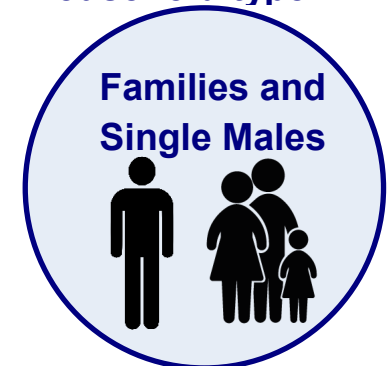
- In total, 4,033 households presented as homeless to the Northern Ireland Housing Executive during January – March 2022. This is a decrease of 273 (6.3%) on the same quarter in 2021 (4,306).
- The household types with the highest proportion of homeless presenters during January-March 2022 were single males (33.0%) and families (31.3%). The age group with the highest number of presenters for both single males and single females was the 26 to 59 age group with 1,032 and 397 presenters respectively.
- A full duty applicant is an applicant considered by the Housing Executive to be eligible, homeless (or threatened with homelessness), in priority need and unintentionally homeless, to whom the Housing Executive owes full housing duty.
- The number of households accepted as full duty applicants for the quarter January – March 2022 was 2,436, a decrease of 281 (10.3%) on the same quarter in 2021 (2,717).
- The most common reason for presenting as homeless reported by full duty applicants was accommodation not reasonable (774).
- Of those households accepted as full duty applicants during the quarter, 175 were discharged.

## Most Common Reasons for Being Accepted as Homeless

- Accommodation not reasonable
- Sharing breakdown/family dispute
- Loss of rented accommodation
- Domestic Violence
- Marital/Relationship Breakdown
- Other



## Highest proportions of acceptances by household type



## SECTION THREE: OWNER OCCUPIED HOUSING DEMAND

Supporting information can be found in the [accompanying tables and appendix](#).

### Northern Ireland House Price Index

- The House Price Index, produced by Land and Property Services, provides a measure of change in the price of a standardised residential property sold in Northern Ireland. The index uses information on all verified residential property sales as recorded by Her Majesty's Revenue & Customs (HMRC).
- The reference base is Quarter 1 2015 at which the index is set to 100. Results for the most recent quarter are provisional and subject to revision. More information on the index is available at: [Northern Ireland House Price Index](#).
- For January – March 2022, the NI House Price Index stands at 148.4. This is an increase of 3.4% on the previous quarter and an increase of 10.4% on the same quarter in 2021.
- The standardised price across all property types for this quarter is £164,590.
- Between January-March 2022 there were 5,436 verified residential property sales in Northern Ireland. This is a decrease of 17.8% from the previous quarter (6,616). The proportions of detached, semi-detached and terrace houses were relatively similar (26.6%, 30.6% and 33.5% respectively), while 9.3% were apartments.

### Northern Ireland House Price Index January-March 2022



Standardised price: £164,590



10.4%

increase since  
Jan-Mar 2021



3.4%

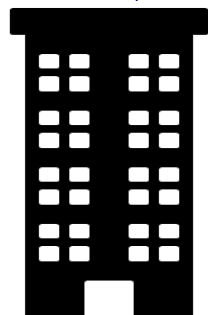
increase since  
last quarter

HPI Reference Period: Q1 2015=100

Apartment

142.5

£124,522



Semi-detached house

144.9

£158,354



Detached house

149.0

£250,457



Terrace house

153.2

£115,592

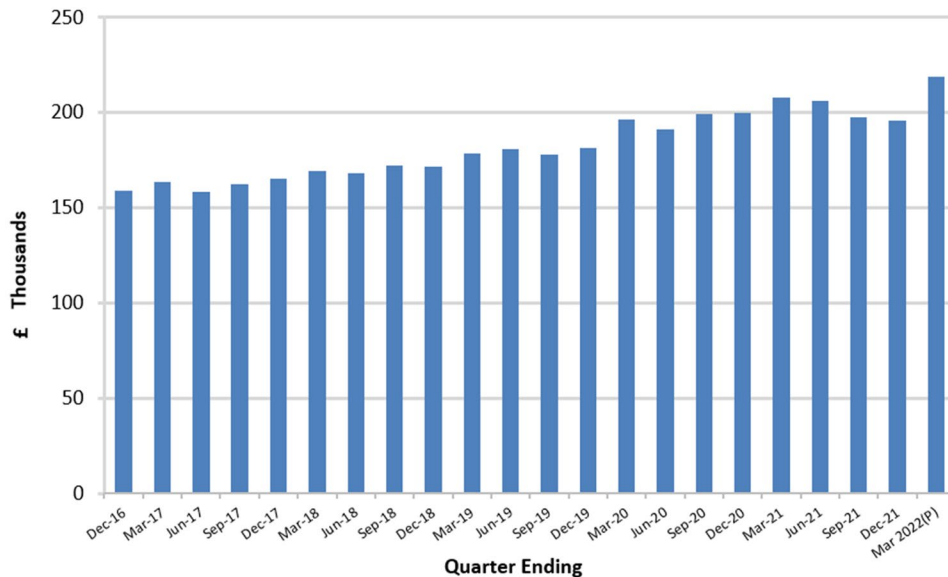


## New Dwelling Sales and Prices

The new dwelling sales and prices information in this section is presented by the 11 Local Government Districts (LGDs). Whilst provisional figures are provided for the latest quarter, the text will report on revised figures for October-December 2021.

- During the quarter ending December 2021, 406 (revised figure) new National House Building Council (NHBC) registered dwellings were sold, an increase of 4.4% from the previous quarter (389) and a decrease of 16.1% from the same quarter in 2020 (484).
- The average price stood at £195,600 for October-December 2021 (revised figure), which is a decrease of 1.1% on the previous quarter (£197,700), and a decrease of 2% on the same quarter in 2020 (£199,600).
- The largest number of new dwelling sales during the quarter ending December 2021 was in the Antrim and Newtownabbey LGD (61), with an average price of £189,000.

## Average Price of New Dwellings Sold – Qtr Oct-Dec 2016 to Jan-Mar 2022



### NI Average New Dwelling Price

October-December 2021

(Revised)

**£195,600**



Change since previous Quarter: 1.1% decrease

Change since Oct-Dec 2020: 2.0% decrease



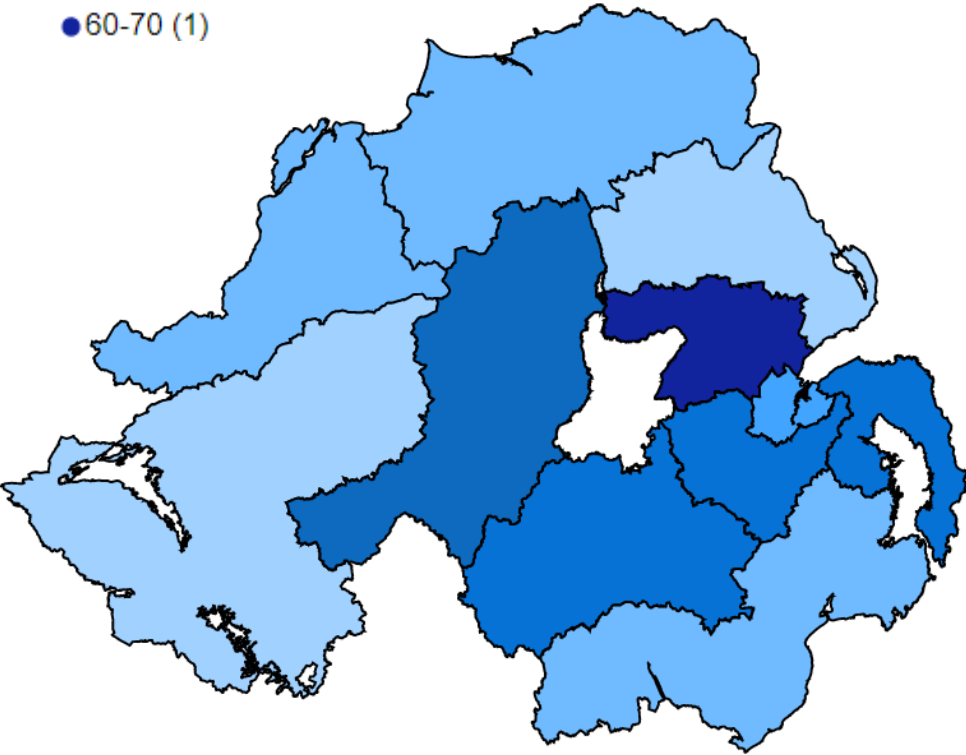
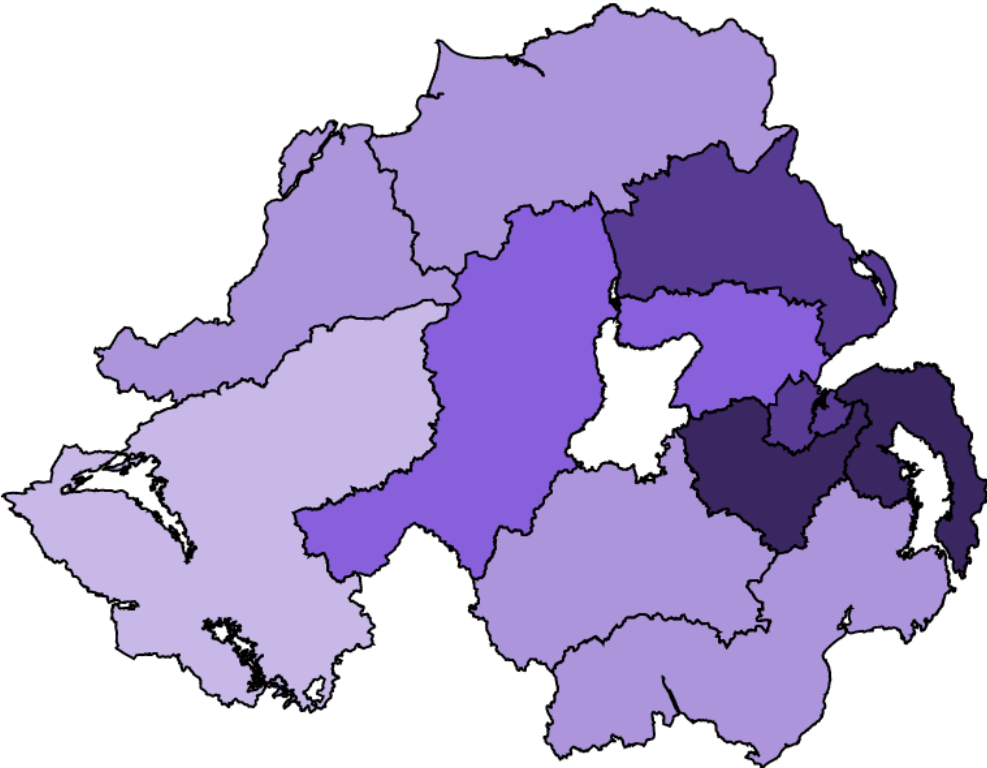
# New Dwelling Sales and Prices October-December 2021

### Average Price (£)

- 150,000 - 159,999 (1)
- 160,000 - 179,999 (4)
- 180,000 - 189,999 (2)
- 190,000 - 199,999 (2)
- 200,000 - 240,000 (2)

### Number of Sales

- 10-19 (2)
- 20-29 (3)
- 30-39 (1)
- 40-49 (1)
- 50-59 (3)
- 60-70 (1)



Maps produced by Professional Services Unit (DfC) using National House Building Council Sales and Prices data and OSNI mapping. This is based upon Crown Copyright Intellectual Property and is reproduced with the permission of Land and Property Services under delegated authority from the Keeper of Records of Public Records © Crown copyright and database rights MOU577.1

# NOTES

## 1. Symbols and Conventions

The following symbols are used in the tables accompanying this publication:

- .. Not available
- Not Applicable
- (P) Provisional
- (R) Revised
- \* Statistical disclosure applied

## 2. Changes for this release

Housing Waiting List information was added showing the social rented sector waiting lists and allocations.

## 3. Changes from previous releases

In May 2020, data prior to 2016 has been removed from the accompanying publications tables. This historical data is available on request by contacting PSU.

In November 2019, to improve timeliness of information released, PSU published both the April-June 2019 and July-September 2019 bulletins.

In November 2019, user engagement survey was reviewed and revised to be more in line with the homeless user engagement survey and moved to Citizen Space in order to improve accessibility.

From May 2019, 'Reasons for Homelessness' categories have been expanded for "Accommodation not Reasonable" and this is illustrated in bulletin. Building Control starts/completions and SHDP starts/completions are now displayed on separate pages. This is based on user feedback and the potential for misinterpretation.

From February 2019 'Reasons for Homelessness' categories have been expanded for "Accommodation not Reasonable" and "Intimidation" in Tables 2.1 and 2.3.

From November 2018, in Section Two, homelessness comparisons with the previous quarter are no longer reported. Instead comparisons with the same quarter of the previous year are made. This is based on user feedback and the potential for misinterpretation due to seasonal patterns and end of year adjustment.

## 4. User Engagement

*Quarterly Housing Bulletin:*

User feedback is welcome so we would like to encourage your participation in our user engagement survey, and thank you in advance:

[User Engagement Survey](#)

## 5. National Statistics

Since the latest review by the Office for Statistics Regulation, the following improvements have been made in order to continue to comply with the Code of Practice for Statistics:

- *Release* – accessibility enhanced by including hyperlinks to the data tables and appendix within the release. This allows users to access them directly.

## NOTES

- *House Price Index* – clarity and context introduced by including the reference period for HPI on the front page.
- *Supply* – clarity and insight increased by displaying Building Control starts/completions and SHDP starts/completions on separate pages. This reduces the potential for misinterpretation.
- *Homelessness* – value and insight added by providing additional breakdowns of homelessness within the data tables and the release.
- *Appendix* – clarity increased by labelling each section in the appendix e.g. “SECTION 1. SUPPLY”. This gives a clearer link to users between each chapter, the associated data tables and the appendix.

The statistics last underwent a [full assessment](#) against the [Code of Practice](#) in 2012-2013.

It is the Department for Communities’ responsibility to maintain compliance with the standards expected of National Statistics. If we become concerned about whether these statistics are still meeting the appropriate standards, we will discuss any concerns with the Authority promptly. National Statistics status can be removed at any point when the highest standards are not maintained, and reinstated when standards are restored.

For enquiries about National Statistics, including production or achieving the standards set out by the Code of Practice for Statistics you can email the authority enquiries team ([authority.enquiries@statistics.gsi.gov.uk](mailto:authority.enquiries@statistics.gsi.gov.uk)) or phone **0845 604 1857** (Calls cost 5p per minute in addition to your phone company’s access charge). If you would like to write to the National Statistics office, please send letters to: **UK Statistics Authority, 1 Drummond Gate, London, SW1V 2QQ.**