

# Northern Ireland Housing Bulletin

Northern Ireland Statistics and Research Agency

**October-December 2018** 

Release Date: 9 May 2019 Coverage: Northern Ireland Publication Frequency: Quarterly

### **Key Facts**



Section One: Supply

Building Control Starts

1,840
32.3% increase on Oct-Dec 2017

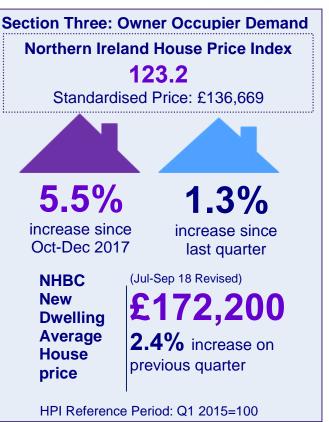
Section One: Supply

Building Control Completions

2,174
1.5% increase on Oct-Dec 2017

Between October and December 2018 there has been a total of **162** Social Housing Development Programme (SHDP) starts and **405** SHDP completions.





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### **Housing Publications**

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Quarterly Housing Bulletins, along with the more comprehensive biannual 'Homelessness' report and annual 'Housing Statistics' reports, can be found at: <a href="https://www.communities-ni.gov.uk/topics/dfc-statistics-and-research-housing/housing-statistics">https://www.communities-ni.gov.uk/topics/dfc-statistics-and-research-housing/housing-statistics</a>.

If you wish to receive notification of the publications by email, please contact the above email address.

The next edition of this bulletin will be published in July/August 2019.

The Northern Ireland Housing Bulletin is produced each quarter by the Analytical Services Unit (ASU) of the Department for Communities. The Bulletin contains information on starts and completions, homelessness, the House Price Index and NHBC registered new dwelling sales and prices.

ASU receives data for the Housing Bulletin from a number of data providers. ASU carries out a number of validation checks to quality assure all data received, however, responsibility for accuracy of the data supplied lies primarily with the source.

The United Kingdom Statistics Authority has designated these statistics as National Statistics.

National Statistics status means that our statistics meet the highest standards of trustworthiness, quality and public value, and it is our responsibility to maintain compliance with these standards.

The continued designation of the Northern Ireland Housing Bulletin as National Statistics was confirmed in January 2019 following a <u>compliance check</u> by the Office for Statistics Regulation. We have made a number of improvements to comply with the Code of Official Statistics, see Notes page 9.

### **SECTION ONE: SUPPLY**

Supporting information can be found in the accompanying tables and appendix.

This publication reports on two different measures of social housing: Building Control Starts & Completions (page 2) and Social Housing Development Programme (SHDP) Starts & Completions (page 3). These figures often differ from each other, but this is not due to error. The same social housing units are recorded by both data providers, the difference lies in the recording criteria. See appendix for further information.

### **Building Control Starts & Completions**

- There was a total of 1,840 new dwelling starts in October-December 2018, an increase of 32.3% on the same quarter in 2017 (1,391).
- The number of private owner/speculative development new dwelling starts was 1,683, an increase of 28.0% on the same quarter in 2017 (1,315). For social housing, this figure was 157, more than double the number recorded for the same quarter in 2017 (76).
- There was a total of 2,174 new dwelling completions in October-December 2018, an increase of 1.5% on the same quarter in 2017 (2,142).
- The number of private owner/speculative development new dwelling completions was 1,905, an increase of 13.5% on the same quarter in 2017 (1,679). For social housing this figure was 269, a decrease of 41.9% on the same quarter in 2017 (463).

**New Dwelling Starts** 

1,840
32.3% increase on this



Private Sector

quarter in 2017

1,683
new dwelling
starts

1,905
new dwelling completions

Social Housing

157
new dwelling
starts

269
new dwelling completions

New Dwelling Completions

2,174

1.5% increase on this quarter in 2017

# Social Housing Development Programme (SHDP) Starts & Completions

- There was a total of 162 SHDP social housing dwelling starts in October-December 2018: all of which were self-contained, with none shared.
- The largest proportion of SHDP new social housing dwelling starts in this quarter were New Build (39.5%). A further 34.6% were Off-the-Shelf, 23.5% were Existing Satisfactory Purchase, 2.5% were Rehabilitation and there were no Re-Improvement dwellings.
- There was a total of 405 SHDP social housing dwelling completions in October-December 2018: 402 of which were selfcontained, with 3 shared.
- The largest proportion of SHDP new social housing dwelling completions in this quarter were New Build (50.4%). A further 22.2% were Off-the-Shelf, 22.2% were Existing Satisfactory Purchase, 3.0% were Re-improvement, and 2.2% were Rehabilitation dwellings.

**SHDP Starts** 

162

次

39.5% were New Build in October-December 2018

**Starts** 

162 SHDP self-contained

> 0 SHDP shared

Completions

402 SHDP self-contained

> 3 SHDP shared



**SHDP Completions** 

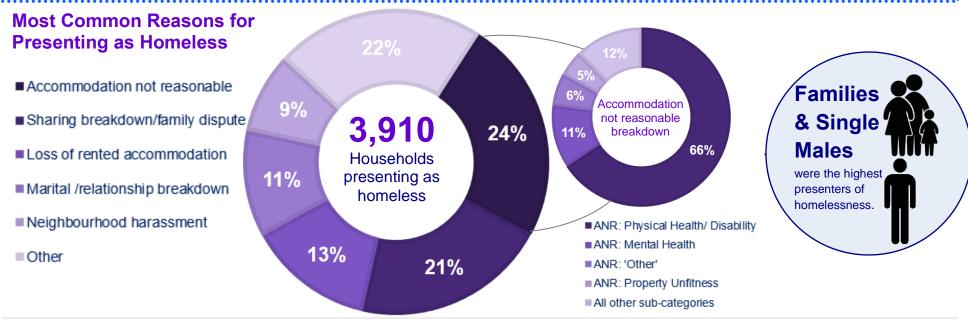
405

50.4% were New Build in October-December 2018

### **SECTION TWO: HOMELESSNESS**

Supporting information can be found in the accompanying tables and appendix.

- In total, 3,910 households presented as homeless to the Northern Ireland Housing Executive during October-December 2018. This is an increase of 11 (0.3%) on the same quarter in 2017 (3,899).
- The household types with the highest proportion of homeless presenters during October-December 2018 were single males (33.0%) and families (31.1%). The age group with the highest number of presenters for both single males and single females was the 26 to 59 age group with 983 and 422 presenters respectively.
- A full duty applicant is an applicant considered by the Housing Executive to be eligible, homeless (or threatened with homelessness), in priority need and unintentionally homeless, to whom the Housing Executive owes full housing duty.
- The number of households accepted as full duty applicants for the quarter October-December 2018 was 2,631, an increase of 88 (3.5%) on the same quarter in 2017 (2,543).
- The most common reason for presenting as homeless reported by full duty applicants was that their accommodation was not reasonable (796).
- Of those households accepted as full duty applicants during the quarter, 467 were discharged.



### SECTION THREE: OWNER OCCUPIED HOUSING DEMAND

Supporting information can be found in the accompanying tables and appendix.

#### **Northern Ireland House Price Index**

- The House Price Index, produced by Land and Property Services, provides a measure of change in the price of a standardised residential property sold in Northern Ireland. The index uses information on all verified residential property sales as recorded by Her Majesty's Revenue & Customs (HMRC).
- The reference base is Quarter 1 2015 at which the index is set to 100. Results for the most recent quarter are provisional and subject to revision. More information on the index is available at: https://www.finance-ni.gov.uk/articles/northern-ireland-house-price-index.
- For October-December 2018, the NI House Price Index currently stands at 123.2. This is an increase of 1.3% on the previous guarter and an increase on 5.5% on the same guarter in 2017.
- The standardised price across all property types for this quarter stands at £136,669.
- Between October-December 2018 there were 5,736 verified residential property sales in Northern Ireland. This is a decrease of 9.3% from the previous quarter (6,326). The proportions of detached, semi-detached and terrace houses were relatively similar (30.1%, 32.7% and 29.3% respectively), while 7.9% were apartments.



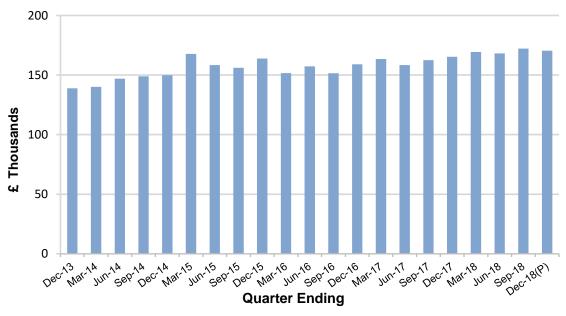


### **New Dwelling Sales and Prices.**

The new dwelling sales and prices information in this section is presented by the 11 Local Government Districts (LGDs). Whilst provisional figures are provided for the latest quarter, the text will report on revised figures for July-September 2018.

- During the quarter ending September 2018, 388 (revised figure) new National House Building Council (NHBC) registered dwellings were sold, an increase of 1.3% from the previous quarter (383) and an increase of 25.6% from the same quarter in 2017 (309).
- The average price stood at £172,200 for July-September 2018 (revised figure), which is an increase of 2.4% on the previous quarter (£168,200), and an increase of 6.0% on the same quarter in 2017 (£162,500).
- The largest number of new dwelling sales during the quarter ending September 2018 was in the Armagh City, Banbridge and Craigavon Local Government District (63), with an average price of £159,200.

## Average Price of New Dwellings Sold – Qtr Oct-Dec 2013 to Oct-Dec 2018



### **NI Average New Dwelling Price**

July-September 2018

(Revised)

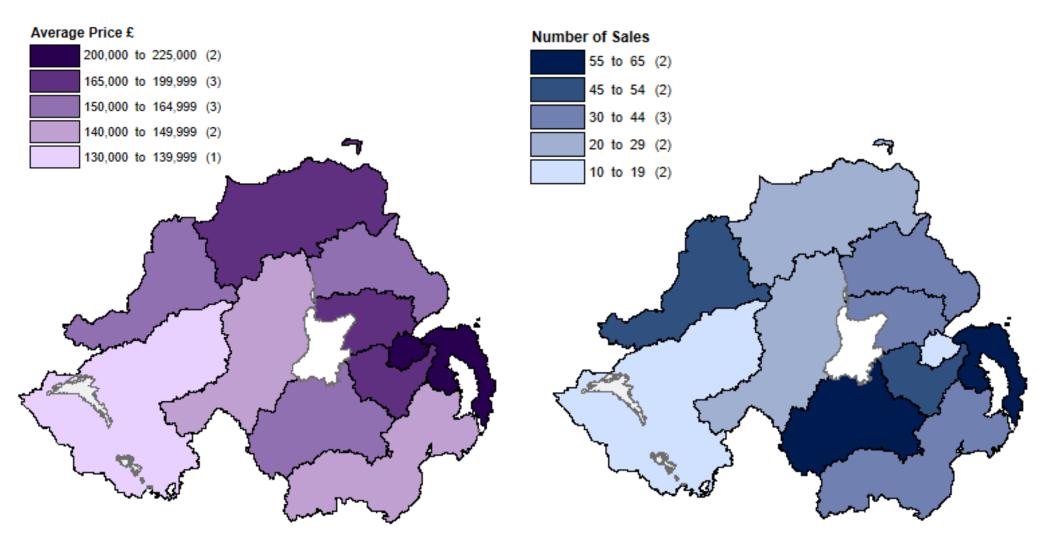
£172,200



Change since previous Quarter: 2.4% increase

Change since Jul-Sept 2017: 6.0% increase

### **New Dwelling Sales and Prices July-September 2018**



Maps produced by Analytical Services Unit (DfC) using National House Building Council Sales and Prices data and LPS boundary data with the permission of the Controller of HMSO © Crown copyright and database rights MOU209

### **NOTES**

### 1. Symbols and Conventions

The following symbols are used in the tables accompanying this publication:

- .. Not available
- Not Applicable
- (P) Provisional
- (R) Revised

### 2. Changes for this release

From May 2019, an expansion of the reason "Accommodation not Reasonable" for "Households presenting as Homeless by most common reason" is illustrated in bulletin. Building Control starts/completions and SHDP starts/completions are now displayed on separate pages. This is based on user feedback and the potential for misinterpretation.

#### 3. Changes from previous releases

From February 2019 'Reasons for Homelessness' categories have been expanded for "Accommodation not Reasonable" and "Intimidation" in Tables 2.1 and 2.3.

From November 2018, in Section Two, homelessness comparisons with the previous quarter are no longer reported. Instead comparisons with the same quarter of the previous year are made. This is based on user feedback and the potential for misinterpretation due to seasonal patterns and end of year adjustment.

### 4. User Engagement

Quarterly Housing Bulletin:

User feedback is welcome so we would like to encourage your participation in our user engagement survey, and thank you in advance:

http://www.smartsurvey.co.uk/s/HousingStatisticsUserEngagement

Office for National Statistics

Housing and planning statistics support a large and diverse user community in the UK. Statisticians across central government and the devolved administrations are working together to improve the pubic value of these official statistics. Government Statistics Service (GSS) would really like to hear your views on how you use housing and planning statistics and how they could be improved. Please provide 5 to 10 minutes to answer this survey. Your responses will shape the work statisticians are doing to improve the quality and value of these statistics.

https://www.smartsurvey.co.uk/s/UKHousingStatistics/

This survey is being conducted by the GSS Strategy Delivery team. If you have any questions about this survey, or the cross-governmental housing statistics work taking place, please contact <a href="mailto:gss.housing@ons.gov.uk">gss.housing@ons.gov.uk</a>

### **NOTES**

#### 5. National Statistics

Since the latest review by the Office for Statistics Regulation, the following improvements have been made in order to continue to comply with the Code of Practice for Statistics:

- Release accessibility enhanced by including hyperlinks to the data tables and appendix within the release. This allows users to access them directly.
- House Price Index clarity and insight introduced by including the reference period for HPI on the front page. This provides more context to the figures as it is presented in a more valuable way to users and aids in interpretation of the figure.
- Supply clarity and insight increased by displaying Building Control starts/completions and SHDP starts/completions on separate pages. This reduces the potential for misinterpretation.
- Homelessness value and insight added by providing additional breakdowns of homelessness within the data tables and the release.
- Appendix clarity increased by labelling each section in the appendix e.g. "SECTION 1. SUPPLY". This gives a clearer link to users between each chapter, the associated data tables and the appendix.

The statistics last underwent a <u>full assessment</u> against the <u>Code of Practice</u> in 2012-2013.

It is the Department for Communities' responsibility to maintain compliance with the standards expected of National Statistics. If we become concerned about whether these statistics are still meeting the appropriate standards, we will discuss any concerns with the Authority promptly. National Statistics status can be removed at any point when the highest standards are not maintained, and reinstated when standards are restored.

For enquiries about National Statistics, including production or achieving the standards set out by the Code of Practice for Statistics you can email the authority enquiries team (authority.enquiries@statistics.gsi.gov.uk) or phone 0845 604 1857 (Calls cost 5p per minute in addition to your phone company's access charge). If you would like to write to the National Statistics office, please send letters to: UK Statistics Authority, 1 Drummond Gate, London, SW1V 2QQ.