Canada

Market Profile



The island of Ireland welcomed

visitors from Canada in 2017

Visitor Market

Canada is the 9th largest market for the island of Ireland, and the 5th strongest in terms of revenue.

Where do they come from?

51%

20%

12%

Ontario

British Columbia

6%

Ouebec

Latest Performance

Read more to access the latest performance on visitors, holidaymakers and revenue from Canada.

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+11% Visitor growth in 2017



Outbound leisure trips

24.5_M

In 2017, 10_M (39%) of all Canadian outbound trips were to Europe and 147κ (3%) of these visitors spent time on the island of Ireland.





Visits to Ireland and Northern Ireland will total more than the island figure

due to visitors spending time in both

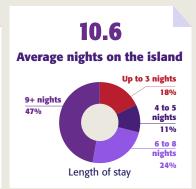
Revenue and Bednights

Spend by visitors from Canada increased by +19% to €223M/£194M in 2017. This is an additional €36M/£31M when compared to 2016. Canadian visitor spend accounts for 4% of all visitor spend to the island of Ireland.



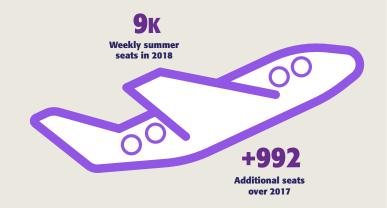
2.4M Bednights

62% of Canadian visitors stayed in paid accommodation, principally hotels and to a lesser extent B&Bs, guesthouses and rented accommodation.



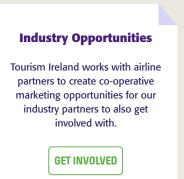
Air Access

Weekly air seat capacity to the island increased from 8K to 9K in 2018, which is a +12% increase when compared to 2017.



Canadian cities Montréal, Toronto, St John's Newfoundland, Hamilton, Vancouver and Calgary.







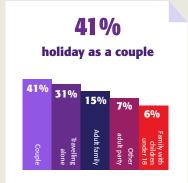


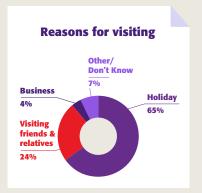
Holidaymakers

We welcomed 147k Canadian holidaymakers in to the island in 2017. Since 2013, holidaymaker growth has more than doubled.



1.5M **Holidaymaker nights**





Interest in Visiting

62% of Canadian holidaymakers are interested in taking a holiday to the island of Ireland.



Top Ten

Holiday destination

The island is on the top 10 list of holiday destinations that Canadian holidaymakers are interested in visiting.

9%

Actively planning a holiday to the island in 12 months

The island of Ireland competes with the US, Italy, France, Spain and Great Britain in terms of destinations that Canadian holidaymakers are actively planning on visiting.

Driving Holiday Growth

Tourism Ireland has created a tailor-made marketing programme targeting Canadian holidaymakers to stimulate interest and holiday booking from this market.

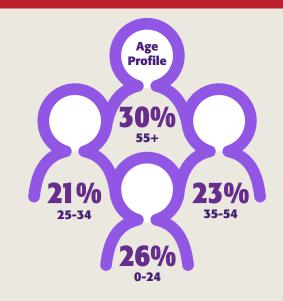
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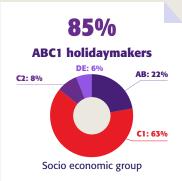


Holidaymaker Profile

Just under one third (30%) of all Canadian holidaymakers to the island of Ireland are over the age of 55+. 41% of holidaymakers travel as a couple to the island.





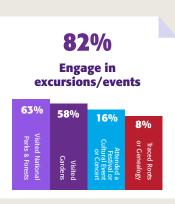


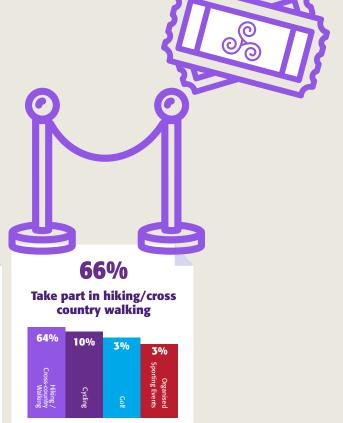


Active Holidaymakers

Canadian holidaymakers are active visitors, exploring historical sites and engaging in multiple events and activities while on the island.







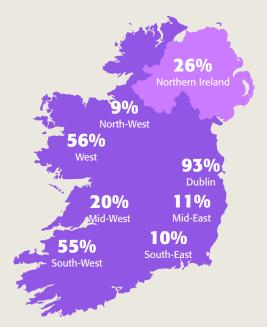


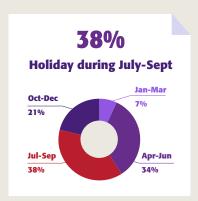


Canadian Explorer

Holidaymakers from Canada visit more regions than any other market and are more likely to use a car during their trip than most other holidaymakers.







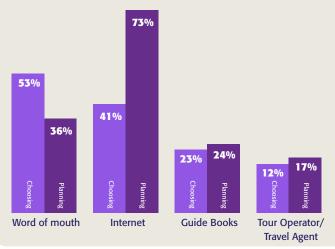
Tourism Ireland runs targeted email marketing campaigns timed to coincide with critical holiday decision-making periods. Why not get involved in our eMarketing partnership programme?

GET INVOLVED

Online & Offline Inspiration

Word of Mouth remains the most powerful influencer among holidaymakers from Canada when choosing to visit the island of Ireland.

Just some of the sources of influence when choosing/planning visit



Planned via Social Media

Of those who used Social Media, Facebook was the most popular (88%) social media outlet for holidaymakers when planning to visit the island of Ireland, followed by Instagram (44%) and Pinterest (38%).

730/0 of Canadian holidaymakers planned their trip via the internet 170/0 Planned their visit based using brochures

Planned via the Internet

43% of all holidaymakers who used the internet to choose to visit the island of Ireland did so using a carrier website and two-fifths used accommodation and/or review sites.





Partnering for Success

Tourism Ireland is the organisation responsible for marketing the island of Ireland overseas as a tourist destination.



Contact us

Get in contact with our Canadian team who can partner with you to help deliver more visitors and revenue from Canada to your business and the island of Ireland.

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Market Insights

Learn about opportunities in other markets and keep up-to-date on latest visitor numbers and market intelligence.

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Marketing Opportunities

Select the marketing opportunity that's right for you to help attract additional visitors and grow your business from Canada and other markets.

READ MORE

All the information contained within this publication is based on information provided by: NISRA's Northern Ireland Passenger Survey, The CSO's Country of Residence Survey and the Passenger Card Inquiry, Fáilte Ireland's Survey of Overseas Travellers and Port Survey, and Tourism Ireland overseas research programme.



